



CITY OF FORT LAUDERDALE

ARCHITECTURAL CONTINUING SERVICES

RFQ NO. 456



5/22/2025

architects
CAM #26-0347
Exhibit 9
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EXECUTIVE SUMMARY



EXECUTIVE SUMMARY

May 22, 2025

101 NE 3rd Avenue, Suite 1650
Fort Lauderdale, FL 33301

Attn: Paulette Hemmings Turner, Senior Procurement Specialist

RE: City of Fort Lauderdale—Architectural Continuing Services RFQ #456

Dear Ms. Hemmings Turner and Members of the Selection Committee:

We are pleased to submit our qualifications for the **Architectural Continuing Services Contract** for City of Fort Lauderdale. The Chisholm Architects Team achieves an outstanding level of expertise in planning, design, and construction for facilities, including new construction projects, renovations, additions, and more.

R.E. Chisholm Architects, Inc., (REC), is a full service architectural firm with experience in public and private sector projects. Established in 1982 and located in Miami-Dade County, we have a long working relationship with the public sector to whom we have provided Architectural, Planning, Interior Design, and Urban Design Services. We offer design services for a variety of project types, ranging from industrial and commercial to residential and institutional clients. We believe in taking a customized design approach to each project, enabling us to cater to the specific needs of our clients in new, innovative ways. This approach has gained our team a wealth of experience and knowledge in design and construction, which we bring to every project we undertake.

PROJECT TEAM

The **TRUE PROJECT VALUE** the Chisholm Team brings is best noted on extensive and comprehensive process knowledge, and a proven leadership track record in an enormous variety of projects over (43) years, complemented with strong professional, technical, architectural, and engineering support of several veteran firms best in their fields with proven local knowledge and performance.

We are pleased to submit to provide Professional Architectural and Engineering Consulting Services with the following team:

R.E. CHISHOLM ARCHIECTS, INC.	ARCHITECTURE	MILLER LEGG & ASSOCIATES, INC.	LANDSCAPE ARCHITECTURE
SGM ENGINEERING, INC.	MEP ENGINEERING & LEED	PROGRAM CONTROLS, INC.	COST ESTIMATING
CONEMCO ENGINEERING, INC.	STRUCTURAL ENGINEERING		

RELEVANT EXPERIENCE

The **Chisholm Team** is highly trained, experienced, and knowledgeable in the coordination of review and approval processes and will make a commitment to the timely performance of all required services. We have substantial specific experience in providing Architectural and Engineering Design Services and specifically working with Government projects/entities, as well as working with continuing contracts.

A/E CONTINUING SERVICE CONTRACTS

MUNICIPALITIES / COUNTIES / GOVERNMENT AGENCIES

• City of Hollywood	(2024—Pres)
• City of West Palm Beach CRA	(2024—Pres)
• City of Aventura	(2024—Pres)
• Delray Beach CRA	(2024—Pres)
• Town of Surfside	(2024—Pres)
• City of North Miami Beach	(2023—Pres)
• Palm Beach Housing Authority	(2023—Pres)
• Village of Biscayne Park	(2023—Pres)
• Miami Shores Village	(2023—Pres)
• Town of Southwest Ranches	(2022—Pres)
• City of Coral Gables Historic Preservation	(2022—Pres)
• City of Miramar	(2022—Pres)
• City of Miami	(2012—Pres), (2022—Pres)
• Village of Palmetto Bay	(2021—Pres)
• Hialeah Housing Authority	(2021—Pres)
• City of Miami Beach	(2020—Pres)
• City of Coral Gables	(2019—Pres)
• Miami International Airport	(1992—2005), (2017—Pres)
• City of South Miami	(2014—Pres)
• Miami-Dade County EDP	(2013—Pres)
• Miami-Dade County Parks, Rec. & Open Spaces	(2001—Pres)
• Miami-Dade County HUD	(1983—1989)

STATE AND FEDERAL

• US Dept. of Agriculture / ECA	(1991—Pres)
• US Army Corps. Of Engineers	(2013—2016)

CORPORATE & INSTITUTIONS

• Seminole Tribe of Florida	(2023—Pres)
• Belen Jesuit Preparatory	(2023—Pres)
• Miami Dade College	(1998—2004), (2017—Pres)
• University of Miami	(2013—Pres)
• Miami-Dade County Public Schools	(2013—Pres)
• St. Augustine Church	(2000—Pres)
• Baptist Health	(1998—Pres)
• Affordable Housing Solutions / AHS	(2013—2020)
• Ocean Bank	(2013—2020)
• Norwegian Cruise Lines	(2015—2019)
• Gulliver Academy	(2012—2016)
• Gulliver Preparatory	(2012—2016)
• U.S. Century Bank	(2002—2009)
• Great Florida Bank	(2001—2013)



EXECUTIVE SUMMARY

RELEVANT PROJECT EXPERIENCE

STATE AND FEDERAL

USDA / ECA Everglades Farmworker Village
US Army Corps of Eng. – Picayune Strand Everglades Restoration
US GSA / US DEA ICE Facility, (LEED Certified)

MUNICIPALITIES / COUNTIES

CITY OF CORAL GABLES

Venetian Pool Renovations and Café Retrofit

CITY OF MIAMI

Theodore Gibson Park. Ind. BB Arena
Miami City Cemetery Facilities
Virginia Key Maritime Center / DCP
Douglas Park Community
Spring Garden Point Park
Shenandoah Park
Antonio Maceo Park Facilities
David T. Kennedy Park Facilities
Margaret Pace Park Volleyball Courts
Commissioner King Offices Renovations
Commissioner Diaz de La Portilla Office Renovations
David Herring Facility – 40 Year Recertification
Miami Police Station ADA and Feasibility Study
Lawrence and Riverview Pump Stations

CITY OF MIAMI BEACH

Flamingo Park Childcare
Flamingo Park Youth Center
South Beach Art Deco District Historic Preservation Master Plan

CITY OF HOLLYWOOD

Hollywood Fire Training and Maintenance Bldg.

VILLAGE OF PINECREST

Veterans Wayside Park

CITY OF SOUTH MIAMI

Palmer Park Concessions Facility

CITY OF TAMARAC

Sports Complex
Tamarac Recreation and Community Center
Mainlands Park
Public Service Complex

VILLAGE OF BISCAYNE PARK

Park & Rec Center Electrical Panel Design
Biscayne Park Parking

CITY OF MIRAMAR

Business Office Sharing
Silver Lakes Park Pickleball Courts

MIAMI-DADE COUNTY

MIAMI DADE COUNTY PARKS, REC. & OPEN SPACES

Canoe and Kayak Launch / Sites at Five Marinas
Father Gerard Jean-Juste Community Center (LEED Certified)
Southridge Park Stadium
Tropical Park Boxing Facility
Carol City Park

DEPT. OF TRANSPORTATION AND PUBLIC WORKS

Government Center Metro Rail Station Retrofit
Trillium CNG Facility

MIAMI AND PALM BEACH INTERNATIONAL AIRPORTS

Completed 60+ Projects under a miscellaneous A&E Contract since 1992.

And more that include Corporate, Healthcare, Institutions, Residential, Industrial, Transportation, Rapid Transit, Parks and Recreation and other types of projects.

PROJECT LEADERSHIP (REFER TO ORGANIZATIONAL CHART)

- **R.E. CHISHOLM ARCHITECTS, INC.** Mr. Robert E. Chisholm, FAIA, NCARB, **Principal in Charge**, is the firm's **lead designer and is involved in the project's design and planning**, working closely with the client to develop the overall vision for the project. **Project Director**, Matthew Polak AIA, LEED AP, is in charge of the technical implementation of the project, ensuring that design intent is reached and project requirements are achieved, and he is also in direct contact with the client. **Project Manager**, Alexis Reyes coordinates daily project activities, ensuring schedules, documentation, and team communications align with client goals.
- **SGM ENGINEERING, INC.** Sr Mechanical Engineer, Bobby Shahnami, Sr Electrical Engineer, Manuel Hernandez, and Sr Plumbing & Fire Protection Engineer, Julian Harris will be providing **MEP Engineering & LEED services for this project**.
- **CONEMCO ENGINEERING, INC.** Structural Engineer Director, Jose A. Compres, Project Manager, Marieli P. Sosa, Lead Inspector, Oscar Zamora, and CAD Design Manager, Santiago Rivera will be providing **Structural Engineering services for this project**.
- **MILLER LEGG & ASSOCIATES, INC.** Sr Landscape Architect, Brian Shore, Project Landscape Architect, Miguel Juncal, Landscape Designer, Nelson Perez, and Recreation Planner, Liudmila Fuentes will be providing **Landscape Architecture services for this project**.
- **PROGRAM CONTROLS, INC.** Sr Cost Estimator, Dante Alvarez, and Scheduling & Risk Manager, Julian Ortega will be providing **Cost Estimating services for this project**.

CHISHOLM TEAM COMMITMENT and TRUE PROJECT VALUE

REC has an excellent forty-three year history in working with federal, state, and local government agencies on a variety of projects. **Our ability to complete any project on schedule and within budget is a leading asset in creating and maintaining an outstanding relationship with governmental agencies.**

The **specific project experience** the Chisholm Team provides, the expertise, and proven track records of similar projects along with our proven leadership, and overall Team experience is pertinent and of true value in the provision of services for the **City of Fort Lauderdale**.

We truly appreciate your consideration of the Chisholm Team and look forward to formally presenting our proposal.

Sincerely,

RE CHISHOLM ARCHITECTS, INC.



Matthew Polak, AIA Robert E. Chisholm, FAIA


Matthew Polak, AIA, LEED AP
President, Project Director
c/ (305)542-9235
mpolak@chisholmarchitects.com


Robert E. Chisholm, FAIA, NCARB
Chairman/CEO, Principal in Charge
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FIRM QUALIFICATIONS & EXPERIENCE

CITY OF FORT LAUDERDALE
ARCHITECTURAL CONTINUING SERVICES
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FIRM QUALIFICATIONS & EXPERIENCE

INTRODUCTION

R.E. CHISHOLM ARCHITECTS, Inc. (REC) is a multi-disciplinary firm located in Miami, Florida. We provide services in Architecture, Planning, Interior Design, and Urban Design executed and delivered with the highest technology.

The firm is recognized locally and nationally for outstanding design and quality of service.

Chisholm Architects has extensive experience in a variety of project types over the last (43) years and its principals over the last fifty-two. These include governmental, institutional, corporate, educational, transportation, commercial and housing projects.

HISTORY

R.E. CHISHOLM ARCHITECTS, Inc. was founded in 1982 by Robert E. Chisholm, FAIA. In 1989, the firm was incorporated and grew to its status. Mr. Chisholm originally adopted the firm philosophy of maintaining a variety of project types which would develop the thinking and attitude of the firm consistently as Architects in responsible leadership of any project.

In 1989, Mr. Chisholm re-structured the firm and its course towards a comprehensive approach to design and architecture.

In 1992, the firm was named "Architectural Firm of the Year" in Miami-Dade County and again in 2019.

In 1996 Mr. Chisholm was named Fellow of the American Institute of Architects, the highest honor attainable in this 163-year-old organization.

In 2022, Mr. Chisholm was inducted into the American Institute of Architects / Miami Hall of Fame.

The firm and its principals have received national, state, and local awards in Architectural Design Planning, graphics, Urban Design, and consistently recognized for community service; as early as 1976, and as recently as 2019.

This, coupled with a focused approach to the highest level of creative and pragmatic service possible with an involvement in a wide variety of project types, make up the substance of this firm.

THE FIRM

R.E. CHISHOLM ARCHITECTS, INC. is a State of Florida and Miami-Dade County M/SBE Certified consulting firm providing comprehensive professional services in Architecture, Planning, Interior Design, and Urban Design.

Chisholm Architects provides services to clients throughout the United States, South and Central America, the Caribbean and Europe. Among the firm's clients are corporate, municipal, state, and federal agencies, private clients, public and private institutions.

The firm has had extensive experience in the planning, development, design, and construction of prominent commercial, industrial, governmental, institutional, and multi-family residential projects.

VISION AND WORK APPROACH

Our **Corporate Philosophy** has been to maintain a tight group of professionals providing creative solutions and services for multiple building and project types. This has allowed our entire staff to apply creative and pragmatic problem-solving experience to any project type regardless of scope and complexity.

Consistently, our firm is considered and selected to provide professional services typically reserved for much larger regional or national design firms. We can accomplish this by management of workflow, strategic partnering with other consultants complementing our services and tailoring the services of the entire team to meet the goals and objectives of any client.

Today, after many successful years of commitment and dedication, R.E. CHISHOLM ARCHITECTS, Inc. continues to provide exceptional design and the highest quality of services possible to our clients. Our emphasis will continue to be the best at what we do.

Being exposed to and involved in a wide variety of project types, without a doubt, is what made our firm so successful.

52+ YEARS PRINCIPAL
EXPERIENCE
1973-2025

43+ YEARS IN BUSINESS
WITHIN STATE OF FL
1982-2025

38+ RECOGNITION
AND AWARDS
1976-2025

**1992
&
2019** ARCHITECTURAL
FIRM OF THE YEAR
MIAMI DADE COUNTY | GMCC

RE CHISHOLM ARCHITECTS, INC. ■ 782 NW 42ND AVE, SUITE 650, MIAMI, FL 33126 ■ ARCHITECTURE | PLANNING | INTERIORS
305.661.2070 F. 305.661.6090 ■ CHISHOLMARCHITECTS.COM ■ AR0007442 / ID0003684



FIRM QUALIFICATIONS & EXPERIENCE

REC has completed various municipal projects in the State of Florida. Those agencies include **Miami Dade County, Miami Dade County Department of Transportation and Public Works**, Miami-Dade County Parks & Recreation, Miami Dade County HUD, Miami Dade County EDP, **Miami Dade County Aviation Department**, City of Coral Gables, City of Miami, City of Miami Gardens, City of Miami Beach, City of Hialeah, City of South Miami, Broward County, Collier County, City of Tamarac, Palm Beach County Housing Authority and **South Florida Regional Transportation Authority/Tri-Rail** as well as other municipalities.

REC fully understands the complex permitting process and has developed an outstanding relationship with the governmental permitting agencies that will be an asset to complete the project on schedule and within the budget.

With Chisholm Architects, Mr. Chisholm, and the Chisholm Architects team, have the necessary project type experience, plus the knowledge of materials, construction and functional aesthetics make at a very strong qualification factor for selection as the Architects and Engineers for this project.

In addition, the extensive knowledge and ability to work with public and governmental agencies from the Local to the Federal level, add to the comprehensive abilities of the Chisholm Team.

Principal in Charge Robert E. Chisholm FAIA, NCARB and Project Director Matthew Polak AIA, LEED AP are the primary points of contact and have been working together for **over thirty-six years** on a variety of projects applying creative and innovative design solutions.

REC and all members of the Chisholm Team are experienced in working with Public Governmental Agencies and specifically, Miami-Dade County Government.

Mr. Chisholm has personally worked with Miami-Dade County as an employee and as a Professional Consultant since 1968.

Mr. Chisholm was formerly a staff member of the Metro Dade County Manager's Office in the Office of Community and Economic Development (OCED) during the 1970's. He was **Lead Principal Planner** in charge of planning and implementation of capital improvement projects in several urban neighborhoods.

Mr. Chisholm dealt directly with members of the Federal, State, County and City governments in planning, funding, and implementation of projects.

At the urban planning level, Mr. Chisholm has won national urban design awards for the Park West National Urban Design Competition and for the Miami Beach Art Deco District Historic Preservation Master Plan. The project also won planning awards of special recognition at the state level.

Since 1975 Mr. Chisholm has assisted in drafting, planning, and establishing design guidelines for the Little Havana District. He was appointed to the Latin Quarter Review Board in which he served as Vice-Chairman over a four-year period; he was also **Chairman of the Urban Development Review Board for the City of Miami.**

He has worked with Miami-Dade County, Airport, Seaport, Water Control, HUD, Public Works, Historic Preservation, and many others.

REC has an excellent forty-three-year history in working with Federal, State, and Local government agencies as well as many Miami-Dade County Departments on a variety of projects.

The specific project experience the Chisholm Team provides, along with our proven leadership and overall Team experience is pertinent in the provision of services.

We truly appreciate your consideration of the Chisholm Team and look forward to presenting our proposal.



MDCPROS – FATHER GERARD JEAN-JUSTE COMMUNITY CENTER MIAMI, FL



CITY OF MIAMI – DOUGLAS PARK COMMUNITY CENTER MIAMI, FL



FIRM QUALIFICATIONS & EXPERIENCE

PROFESSIONAL SERVICES

ARCHITECTURE

Programming
Existing Facilities Survey & Building Certification
A.D.A. Surveys
Zoning Analysis
Master Planning
Site Planning
Feasibility Analysis
Architectural Design & Construction Documents
Value Engineering
Construction Administration

INTERIORS

Space Planning & Interior Design
Custom Millwork Design
Custom Furniture Design
Graphics and Signage
Purchasing

PLANNING & URBAN DESIGN

Master Planning
Neighborhood Planning
Major Use Permits & Re-Zoning
Feasibility Analysis
Highest and Best Use Studies
Redevelopment Plans
Design of Outdoor Spaces & Urban Spaces
Park Design
Way Finding

CONSTRUCTION SERVICES

Project Management
Cost Estimating
Plans Processing and Permitting
Construction Administration
Post Evaluation Analysis
Value Engineering



FIRM QUALIFICATIONS & EXPERIENCE

PUBLIC SECTOR CLIENTS

PROJECT TYPES

AVIATION FACILITIES

CHILDCARE FACILITIES

COMMUNITY FACILITIES

ELEMENTARY SCHOOLS

HOSPITAL FACILITIES

HOUSING

INFRASTRUCTURE

MAINTENANCE FACILITIES

MARITIME FACILITIES

MULTI-PURPOSE FACILITIES

MULTI-UNIT HOUSING

MUSEUMS

OFFICES

PARKS

PLAYING FIELDS

STADIUM

TRANSPORTATION

UNIVERSITY FACILITIES

URBAN DESIGN

URBAN PLANNING

STATE/FEDERAL AGENCY

- Broward Sheriff's Office
- Miami Dade College
- Florida International University
- Seminole Tribe of Florida
- State of Florida Board of Regents
- South Florida Water Management District
- South Florida Regional Transportation Authority / RTA
- US Department of Agriculture
- US Department of Housing and Urban Development
- US Department of Veterans Administration
- US Army Corps of Engineers
- US General Services Administration
- US Drug Enforcement Administration
- US Department of Homeland Security

MIAMI-DADE COUNTY

- Miami-Dade County Port of Miami
- Miami-Dade County Aviation Department
- Miami-Dade County GSA
- Miami-Dade County Office of Community Development
- Miami-Dade County Public Schools
- Miami-Dade County Transit Authority
- Miami-Dade County Parks and Recreation
- Broward County Offices of Capital Improvement

MUNICIPALITY

- City of Aventura, Florida
- City of Coral Gables, Florida
- City of Hialeah, Florida
- City of Hollywood, Florida
- City of Homestead Office of Community Development, Florida
- City of Homestead, Florida
- City of Miami Beach, Florida
- City of Miami, Florida
- City of Miami Parks and Recreation
- City of Miami Police
- City of Miami Gardens, Florida
- City of Miramar, Florida
- City of North Miami Beach, Florida
- City of South Miami, Florida
- City of Tamarac, Florida
- City of West Palm Beach CRA, Florida
- Delray Beach CRA, Florida
- Miami Shores Village, Florida
- Town of Southwest Ranches, Florida
- Town of Surfside, Florida
- Village of Biscayne Park, Florida
- Village of Palmetto Bay, Florida

PUBLIC HOUSING AUTHORITY

- Broward County North Homeless Assistance Center
- Fort Pierce Housing Authority
- Miami-Dade County Department of Housing and Urban Development
- Miami Beach Housing Authority
- Palm Beach County Housing Authority
- St. Petersburg Housing Authority
- Hialeah Housing Authority

FOREIGN GOVERNMENT

- The Consul General of Barbados



FIRM QUALIFICATIONS & EXPERIENCE

PRIVATE SECTOR CLIENTS

PROJECT TYPES

AIRLINE FACILITIES

AIRLINE OFFICES

BANK FACILITIES

CHURCHES

CLUBS / ENTERTAINMENT

CUSTOMER SERVICE

EDUCATIONAL CENTERS

FACILITIES SERVICE FACILITIES

FEASIBILITY STUDIES

FUEL STATIONS MAINTENANCE

MEDICAL CENTERS

MEDICAL OFFICES

MULTI-UNIT HOUSING

OFFICE BUILDINGS

PLANNING

RESTAURANTS / FOOD FACILITIES

SATELLITE STATIONS

THEATERS

TRANSPORTATION FACILITIES

ZONING

INSTITUTIONAL

- Archdiocese of Miami
- Association for Retarded Citizens
- B'nai B'rith International
- Belen Jesuit Preparatory School
- Cuban Exile History Museum
- Divine Mercy Apostolate
- Easter Seal Society
- Ermita de la Caridad
- Gulliver Academy
- Gulliver Preparatory
- La Salle High School
- Sisters of the Pierced Hearts
- Temple Israel of Greater Miami
- University of Miami

CORPORATE

- Alamo Rent-a-Car, Inc.
- All Florida Paper
- American Bankers Insurance Group
- American Equity Property
- Americatel Corporation
- Bank of America
- Banco Popular Dominicano
- Burger King Corporation
- Chapman Partnership
- Chrysler Corporation
- CIFO Group
- Citgo Corporation
- Continental Flowers
- EFC Holdings, Inc.
- Florida East Coast Industries
- Florsheim Corporation
- GBS International
- Great Florida Bank
- Nations Bank
- Norwegian Cruise Lines
- Ocean Bank
- Parkland USA
- Total Bank
- United Parcel Service
- Union Planters Bank
- US Century Bank

MULTI-HOUSING

- Advanced Housing Corp.
- Affordable Housing Solutions
- Centennial Management Corp.
- Centro Campesino, Inc.
- Chapman Partnership
- Dominion
- Everglades Community Assoc.
- Everglade Vision Corporation
- Greater Miami Neighborhoods Inc.
- Jubilee Corporation

- Quantum Properties
- Rural Neighborhoods
- Inner City Urban Developers
- Harbor Development Group
- Northstar Corporation
- Related Housing Companies
- Rouse Company
- The Enterprise Foundation
- The Heritage Corporation
- Catholic Housing Management

TRANSPORTATION

- American Airlines
- Arrow Air
- Avenza Airlines
- Bahamas Air
- Brightline
- British Airways
- Continental Airlines
- Fine Air
- Miami-Dade County Office of Transp.
- Southern Air
- US Air, Inc.
- Virgin Atlantic Airways
- UGAS Companies

FOOD/BEVERAGE

- Burger King Corporation
- Cheesecake Factory
- La Bodega, USA/Spain
- Laposse, USA
- Latin American Gourmet
- Los Ranchos Restaurants, Inc.

ENTERTAINMENT

- Baja Beach Club
- Coconut Grove Playhouse
- The Improv Comedy Club
- Paranoia Club

MEDICAL FACILITIES

- Beacon Health Group
- Baptist Health South Florida
- Beraja Clinics
- Femwell Inc.
- Jackson Health Systems
- Lawnwood Regional Medical Center
- University of Miami – Jackson Memorial Hospital

HOTELS

- Domus Group
- Karisma Corp
- Biltmore Hotel / Worsham Brothers Inc.
- Ian Schrager Company
- Hilton / Hampton Inn Hotel



FIRM QUALIFICATIONS & EXPERIENCE

AWARDS & RECOGNITIONS

CATEGORIES				
	2024		2004	
ADVANCEMENT OF THE PROFESSION OF ARCHITECTURE	2022	Mr. Chisholm was inducted into the American Institute of Architects / Miami Hall of Fame.	2004	American Institute of Architects; Charles W. Clary Government Service Award.
	2022	Philanthropist Award presented by the South FL Hispanic Chamber of Commerce in the Hispanic Leadership Awards.	2004	Miami-Dade College Alumni Hall of Fame, Architecture Robert E. Chisholm, FAIA, NCARB.
	2020	US Green Building Council – Innovative Project of the Year finalist: New Construction – Public Assembly, Father Gerard Jean Juste Oak Grove Park Community Center.	1998	Churrascos Restaurant / Best New Building - Commercial, Indian River County Chamber of Commerce, Vero Beach, FL.
ARCHITECTURAL DESIGN	2019	South Florida Business Journal - Best Green Project / Finalist: Oak Grove Park Father Gerard Jean Juste Community Center. Design Criteria Professionals / R.E. Chisholm Architects – AOR: Ernesto Santos.	1998	National Maxwell Award of Excellence for Design Fannie Mae Foundation Fannie Mae Foundation Washington, D.C., Everglades Farmworkers Village.
BEST GREEN PROJECT	2019	South Florida Business Journal - Best Hospitality Project / Finalist: Sixty80 Design Hotel Cuesta Construction / R.E. Chisholm Architects - Design Architects, Charles H. Benson, Assoc. – AOR.	1997	Community Service American Institute of Architects; Entrepreneur of the Year Award; South Beach Hispanic Chamber of Commerce.
BEST HOSPITALITY PROJECT	2019	Architectural Firm of the Year. Greater Miami Chamber of Commerce: Real Estate Achievers & Leaders Award.	1996	Robert E. Chisholm elected to The College of Fellows of the American Institute of Architects, Washington, D.C.
BUSINESS	2017	Excellence in Construction, Associated Builders and Construction ABAE Hotel, Miami Beach, FL. Cuesta Construction / R.E. Chisholm Architects.	1995	Award of Excellence / Design; American Institute of Architects CPHI, Center Homeless Assistance; Design & Construction Committee; Robert E. Chisholm, AIA, Chairman, Wolfberg, Alvarez & Partners – Architects of Record.
	2016	Platinum Award, Builders Association of South Florida, Florida's Best Awards, Princeton Grove Village. AHS Development Group, LLC / R.E. Chisholm Architects.	1995	State of Florida Award Chapter American Planning Association; "Moss Plan" Hurricane Recovery Master Plan South Dade County, Florida; Bermello, Ajamil & Partners, Inc. R.E. Chisholm Architects, Inc.
	2016	Mr. Chisholm and R.E. Chisholm Architects, Inc. selected as Architect and Architect Firm of the year, South FL Hispanic Chamber of Commerce.	1994	Mr. Chisholm and R.E. Chisholm Architects, Inc. were selected as Architect and Architect Firm of the year, by the South Beach Hispanic Chamber of Commerce.
EXCELLENCE IN CONSTRUCTION	2015	Scholarship by the Goldman-Sachs and Babson College 10,000 Small Business Program to study Advance Business Entrepreneurship.	1993	Presidents Award American Institute of Architects, Miami Chapter.
FIRM OF THE YEAR	2011	Mr. Robert E. Chisholm was inducted into the LaSalle High School Alumni Hall of Fame and the founding class of the La Salle High School Sports Hall of Fame.	1993	Memorial Chapter Award; America Institute of Architects; State of Florida; Anthony Pullara Award.
GRAPHICS AND DESIGN	2010	Community Partnership for Homeless, Inc. The Robert E. Chisholm, FAIA Service Award. First annual award of this type for any individual or corporation for service to the homeless.	1992	Gold Medal Award for Overall Best Product / FAME AWARD, South Florida Builders Association; Suchman Residence, Coral Gables, Florida.
	2008	Ronald McDonald House Twelve Good Men Award for Outstanding Community Service and Involvement to Robert E. Chisholm, FAIA.	1992	Architectural Firm of the Year; Latin -Builders Association Award of Florida.
	2007	Silver Medal Award for Architecture, Florida & Caribbean Association of the American Institute of Architects to Robert E. Chisholm, FAIA, NCARB.	1987	Award of Special Recognition Edward J. DeBartolo Company; Miami International Mall Le Café Limoge.
SERVICE TO THE COMMUNITY	2007	Greater Miami Chamber of Commerce Top 100 Minority Business Awards; R.E. Chisholm Architects, Inc.	1981	Progressive Architecture Urban Design Award of Excellence; Miami Beach Art Deco District, Historic Preservation Master Plan; Anderson, Notter, Finegold, Inc. Ramos & Associates, Inc. Local Associated Architects Robert E. Chisholm, FAIA, Principal-in-Charge.
SERVICE TO THE PROFESSION	2006	March of Dimes Community Excellence Award, Architectural and Engineering, Robert E. Chisholm, FAIA, NCARB.	1981	Award of Special Recognition; Miami Beach Art Deco District Historic Preservation Master Plan; Florida Chapter of American Planning Association Anderson, Notter, Finegold, Inc. Ramos & Associates, Inc., Local Associated Architects Robert E. Chisholm, FAIA, Principal-in-Charge.
	2006	Alvah H. Chapman Jr. Humanitarian Award To Robert E. Chisholm, FAIA, NCARB.	1980	Fourth Place Design Award; American Institute of Architects, Design Competition for AIA Office Headquarters, State of Florida, Tallahassee, Ramos and Associates, Inc. Robert E. Chisholm, FAIA.
	2005	Miami/American Institute of Architects; Silver Medal Award for Architecture, Robert E. Chisholm, FAIA, NCARB.	1979	Award of Excellence Art & Design Honorable Mention; National Association of County Information Officers "Dade County Residential Rehabilitation Program Brochure".
TOP FIRM			1976	Honorable Mention "Biscayne West"; National Urban Design Competition; Miami, Florida.
URBAN DESIGN				
URBAN PLANNING				



RELEVANT EXPERIENCE

STATE AND FEDERAL



EVERGLADES FARMWORKERS VILLAGE (FLORIDA CITY, FL) (PHASE V AND VI ONGOING)

Near Everglades National Park, 112-acre project consists of 498 units of single, duplex, and multi-unit housing, retail complex, school, daycare, church, admin and social services buildings and transportation depot. Residential areas are divided into neighborhoods with their own laundry buildings, extensive landscaping, playgrounds, parks, and active open spaces. A community for 3,000 people including low and medium density housing. **Cinco de Mayo Park**: a 10-acre park includes baseball, soccer and football fields, track, walking, recreation building, restrooms, and fitness stations. *Phase I-IV Complete, Phase V & VI Currently Ongoing (2021).*

- *Largest project in the history of the U.S. Department of Agriculture, Farmers Home Administration.*
- *Honored with a National Design award in 1998 from Fannie Mae Foundation in Washington D.C.*
- **Chisholm Architects is still the AOR for Everglades Community Association since 1992.**

Construction Cost: \$160M +/-

Project Owner: USDA / Rural Neighborhoods: Mr. Steven Kirk, (305)242-2142, stevekirk@ruralneighborhoods.org.



CANNERY ROW ELDERLY AFFORDABLE HOUSING APARTMENTS (HOMESTEAD, FL)

Project consists of the design of a new 156-unit, 9-14 story, +/-136,000 square foot elderly housing apartment building with separate/adjacent parking structure. The building also includes +/- 1,200sf of commercial space at grade level with +/- 5,000sf of administrative and amenity area for resident services. Low Income Housing Tax Credit Program. **Silver Certified by the National Green Building Standard (NGBS)**, the only green building rating system for homes and apartments approved by the American National Standards Institute. (2022)

Construction Cost: \$20M

Project Owner: USDA / Rural Neighborhoods: Mr. Steven Kirk, (305)242-2142, stevekirk@ruralneighborhoods.org.



CASA JUAREZ APARTMENTS (FLORIDA CITY, FL)

Project consists of the design of a new 32-unit, (3) building, affordable housing apartment complex. FHSC Site Program.

Construction Cost: \$5M.

Project Owner: USDA / Rural Neighborhoods: Mr. Steven Kirk, (305)242-2142, stevekirk@ruralneighborhoods.org.



GOLDEN GATE APARTMENTS (NAPLES, FL) (ONGOING)

Project consists of the design of 250 multi-Family and 102 elderly units, affordable housing apartment complex, Low Income Housing Tax Credit program.

Construction Cost: \$1M

Project Owner: USDA / Rural Neighborhoods: Mr. Steven Kirk, (305)242-2142, stevekirk@ruralneighborhoods.org.



CASA DOLORES HUERTA APARTMENTS (FLORIDA CITY, FL)

Project consists of a new garden style building consisting of (1) (2) two-story (12) unit building and (1) two-story (8) unit building.

Construction Cost: \$3M

Project Owner: USDA / Rural Neighborhoods: Mr. Steven Kirk, (305)242-2142, stevekirk@ruralneighborhoods.org.



US ARMY CORPS OF ENGINEERS – PICAYUNE STRAND EVERGLADES RESTORATION (EVERGLADES NATIONAL PARK, FL)

(3) new pump stations (Merritt & Miller Canal + Faka Union) + spreader channels to eliminate water flow through existing canals & distribute it across the landscape. Included removal of (227) miles of roadway, placement of (83) canal plugs, Design & construction of seepage control features & construction of berms to protect areas that are in private ownership. AOR for Design & CD's for the pump stations which service the Everglades Rest. Program. Coord. with U.S. Army Corps of Engineers & South FL Water Mgmt. District. (2015)

Construction Cost: \$280M

Project Owner: PB Infrastructure, Mr. Steve Ciulla, (772) 919-2943, stephen.ciulla@parsons.com.



US GSA / US DEA ICE FACILITY (WEST PALM BEACH, FL)

Coord. with USGSA (Washington) + USDEA (Wash. & West Palm Beach) approx.. 49,000 SF of offices + various support areas for DEA operations in South FL. Master plan + design of secure/classified facilities in a West Palm Beach existing building, information is classified.

- *This project was LEED Silver certified by the U.S. Green Building Council, (Mr. Matthew Polak, AIA, LEED AP).*

Construction Cost: Classified.

Project Owner: US GSA / US DEA, Mr. Joel Goldmacher, joelgold@bellsouth.net.



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RELEVANT EXPERIENCE

MIAMI DADE COLLEGE



HOMESTEAD CAMPUS – HVAC UPGRADES (MIAMI, FL) (ONGOING) *Selected through Continuing Contract (2020).*

Project Owner: Miami Dade College: Mr. Scott Kimpel, (407)467-7772, skimpel@mdc.edu.

OTHER PROJECTS: **Kendall Campus—Data Center (2019)** *Selected through continuing contract.*
Kendall Campus—Registrar's Office (2019) *Selected through continuing contract.*
New World School of the Arts Upgrades (2001)
Continuing Contract (2017 - Present)

MUNICIPALITIES / COUNTIES

MIAMI DADE COUNTY



MDPROS FATHER GERARD JEAN-JUSTE COMMUNITY CENTER (MIAMI, FL)

Design Criteria Professionals for a new 20,000 SF Community Center., multi-purpose spaces, Banquet Hall, Fitness center, Aquatic area/outdoor, 25-meter lap pool, Locker and changing room facilities, administrative offices, and Arts and Crafts spaces. *(2019) Selected through continuing contract (2013).*

- Designated **official park facility prototype** for Miami Dade County Parks, Recreation, and Open Spaces.
- *South Florida Business Journals "Best Green Project" Finalist.*
- Project was **LEED Gold Certified** by the U.S. Green Building Council, (Matthew Polak, AIA, LEED AP).

Construction Cost: \$9.8M

Project Owner: Miami-Dade Parks & Rec. Mr. Joel Arango, (305)755-5453, joel.arango@miamidade.gov

OTHER PROJECTS:

Canoe and Kayak Launch / Sites at Five Marinas (2023 – ONGOING) *Selected through continuing contract.*

- Pelican Harbor Marina C&K
- Matheson Hammock Park C&K
- Black Point Marina C&K
- Homestead Bayfront Park C&K Launces
- East Greynolds Park C&K



DTPW GOVERNMENT CENTER METRO RAIL STATION (MIAMI, FL) (ONGOING)

Design Criteria Professional for improvements and Retrofit of the Government Center Metro Rail Station to include but not limited to Station upgrades and more. *Selected through continuing contract with Miami Dade County EDP (2020).*

Construction Cost: \$8M.

Project Owner: Miami-Dade Dept. of Transit & Public Works. Ms. Isabel Padron, (786)469-5575, Isabel.padron@miamidade.gov



DTPW TRILLIUM CNG CONVERSION AT NE BUS DEPOT (MIAMI, FL) (ONGOING)

Sub-consultant providing Architectural services for the conversion of the NE Bus Department for Miami Dade County - Department of Transit and Public Works. Services include modification to existing Bus Maintenance building to allow for the service and repair of Compressed Natural Gas (CNG) vehicles, and new construction of CNG fueling station, Miami-Dade County's Compressed Natural Gas (CNG) and Liquid Fuels Station, Detail Vehicle Area, Existing Bus Wash and Steam Building equipment improvements, and Existing Vehicle Maintenance Bldg.

Construction Cost: \$1M.

Project Contact: A.D.A. Engineering, Mr. Ramiro Herdocia, (305)551-4608, therdocia@adaengineering.net.

MIAMI INTERNATIONAL AIRPORT



- MDAD: DIRECTOS OFFICE LOBBY REMODEL
- MDAD: MIA CENTRAL TERMINAL RESTROOMS
- MDAD: OPF MIDFIELD FIRE STATION NO. 25
- MDAD: MIA MIDFIELD FIRE STA. NO. 12
- MDAD: MIA NORTHSIDE FIRE STA. NO. 59
- MDAD: CONCOURSE E-FIS RENOVATIONS
- MDAD: MECHANICAL CENTER UPGRADES
- MDAD: AIRPORT BLDG. 101
- MDAD: AIRPORT BLDG. 102
- MDAD: AIRPORT BLDG. 119
- MDAD: AIRPORT BLDG. 137
- MDAD: BUILDING 5A – 3RD FLOOR REPAIRS.
- MDAD: OPA-LOCKA TRAILERS.
- MDAD: INT'L WASTE TRANSFER STATION CONT.
- MDAD: VEHICLE CAR WASH FACILITY (D / B).
- MDAD: INT'L WASTE TRANSFER STATION (D / B).
- MDAD: ROBERT AIR SOUTH & WYATT HANGAR.
- MDAD: OPA-LOCKA, CORP. COURTS, PARKING LOT.
- MDAD: AEROTHRUST CORP. FIRE SUP. SYSTEM
- MDAD: BLDG. 2122, FDA, OFFICES ADD & RENO.
- MDAD: BLDG. 707, LAN CHILE / FAST AIR CARRIER

- MDAD: BLDG. 23 ADA & LIFE SAFETY EVALUATION.
- MDAD: DESIGN BUILD EMPLOYEE PARKING PHASE II
- MDAD: EMPL. & NON-PUBLIC, AIRPORT WIDE (ADA).
- MDAD: BLDG. 16 REFURBISHMENT.
- MDAD: GREETERS LOBBY AT CONCOURSE.
- MDAD: BLDG. 2205 AIA, CONV. SYS. TO POST OFF.
- MDAD: BLDG. 2205 AIA, OUTB. EXT. COOLER BLDG.
- MDAD: BLDG. 2205 AIA, OUTB. COOLER; FIRE PROT.
- MDAD: BLDG. 2205 AIA, FUEL TANK INSTALLATION.
- MDAD: BLDG. 2205 AIA, CARGO HANDLING SYS.
- MDAD: BLDG. 2205 AIA, BRIDGE CRANE RAIL SYS.
- MDAD: DCAD / OPA-LOCKA BUILDINGS.
- MDAD: MISC. ARCH. SERVICES PSA 1994 – 2005.
- MIAMI INT'L AIRPORT: CARGO BUILDING 704 (D / B).
- MIAMI INT'L AIRPORT: U.S. PUB. HEALTH SERV. FOR ANIMALS.
- MIAMI INT'L AIRPORT: BLDG. 5 ACC. RESTROOMS FACILITIES.
- MIAMI INT'L AIRPORT: D CC DUTY FREE STORE NO. 8, REM.
- MIAMI INT'L AIRPORT: DUTY FREE NO. 29, RENOVATION
- MIAMI INT'L AIRPORT: DUTY FREE NO. 31, TRANSIT LOUNGE.
- MIAMI INT'L AIRPORT: CONC "H" PRE-COND. AIR & 400 HERTZ.
- MIAMI INT'L AIRPORT: BAGGAGE SERVICE.

- MIAMI INT'L AIRPORT: D / B PARKING STRUCTURES PHASE I.
- MIAMI INT'L AIRPORT: AMERICATEL PHASE II
- MIAMI INT'L AIRPORT: D & E CC & E SATE., AA LATE BAGGAGE
- MIAMI INT'L AIRPORT: PARKING GARAGE #3 – CELL SITE
- MIAMI INT'L AIRPORT: E TERM. DUTY FREE NO. 1 – REFURB.
- MIAMI INT'L AIRPORT: C TERMINAL, VASP, OFFICE SPACE MOD.
- MIAMI INT'L AIRPORT: B CC, DUTY FREE STORE NO. 7 REM.
- MIAMI INT'L AIRPORT: D CC, DUTY FREE STORE NO. 14, REM.
- MIAMI INT'L AIRPORT: E CC, DUTY FREE STORE NO. 10, REM.
- MIAMI INT'L AIRPORT: E SAT, DUTY FREE STORE NO. 5, REM.
- MIAMI INT'L AIRPORT: F CC, DUTY FREE STORE NO. 20, REM.
- MIAMI INT'L AIRPORT: E CC OVERSIZED BAGGAGE CONVEYOR
- MIAMI INT'L AIRPORT: F DUTY FREE STORE NO. 2 / 9 REM
- MIAMI INT'L AIRPORT: D CC, DUTY FREE STORE NO. 32, NEW.
- MIAMI INT'L AIRPORT: F CC, DUTY FREE STORE NO. 11, NEW
- PALM BEACH INT'L AIRPORT - AIRPORT WIDE ADA & COMPL.
- OPA-LOCKA AIRPORT: BUILDING NO. 147



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RELEVANT EXPERIENCE

MIAMI DADE COUNTY PUBLIC SCHOOLS



Design, CD's, Permitting and CA for: Renovation and remodeling of classroom buildings, restrooms, and general campus facilities. Upgrade of interior finishes, furnishings as well as installation of all new technology features. Campus wide Arch., MEP, and Fire Protection renovations throughout the multi-building schools. Renovations included cleaning and repainting of all the exterior / Interior walls and doors, renovation of the HVAC systems in the classroom buildings, cafeteria, and administration building. Electrical upgrades for interior and exterior areas of several buildings, interior renovations in all classrooms and classroom bldgs., restrooms, renovation of the fire alarm and public address system and demolition of a building.

PROJECTS: Miami Lakes Educational Center (Ongoing)
Agenoria Paschal-Olinda ES Reno. (Ongoing)
Dr. Carlos J. Finlay ES (Ongoing)
Dr. William A. Chapman House Historical Rest. & Reno. (Ongoing)
North Glade ES Reno. (2024)
Rainbow Park ES Reno. (2021)
Continuing Contract (2013 – 2018) (2022 – Present)

Project Owner: Miami-Dade County Public Schools: Mr. Jorge Rodriguez, (786) 417-1653, jorgearodriguez@dadeschools.net

Lake Stevens ES Reno. (2020)
Sunset Park ES Reno. (2019)
Coral Park ES Reno. (2017)
Florida City ES Reno. (2017)
Fairlawn ES Reno. (2017)

CITY OF TAMARAC



PUBLIC SERVICE COMPLEX (TAMARAC, FL)

Design/Build project, Hurricane Hardened Public Services Building is a one story, 20,000sf office/warehouse with (131) parking spaces surface parking lot, maintenance yard and hazardous materials building which includes 12,000sf of admin. offices with workstations, conference, and training rooms, plans storage, public restrooms, lunchroom, and city's centralized IT room. 8,000sf of forklift accessible warehouse and shop spaces with a 3,000sf secured warehouse, mechanical shop, electrical shop, manager, and supervisor offices. Men's lockers for up to (80) employees, female lockers for up to (10) employees, private showers and restrooms, and air-conditioned secured storage. (2009)

Construction Cost: \$5M

Project Owner: City of Tamarac, Mr. Dibb Machuca, (954)597-3570, dibb.machuca@tamarac.org



SPORTS COMPLEX (TAMARAC, FL)

Design/Build project, three new baseball fields with dugouts and bleachers, Batting cage with artificial turf, Sports field lighting, 5,000 SF concession building with second floor viewing area, Kitchen, Elevator, two new parking lots, resurfacing of existing lots, new playground with pavilion and safety surface, Fishing pier, Kiosk, Outdoor hockey rink, Exercise trail, Walking path and concrete paving on a 15-acre site. (2010)

Construction Cost: \$6M

Project Owner: City of Tamarac, Mr. Dibb Machuca, (954)597-3570, dibb.machuca@tamarac.org



MAINLANDS PARK (TAMARAC, FL)

Design/Build Project of approximately (23) acres of land with bisecting canal and existing boat ramps with a new design that includes: Walking trail, Fitness stations throughout, Nature kiosk, Fishing pier/observation platform, covered picnic tables, shaded benches throughout, public restroom building with storage, Landscaping, and Parking lot. (2009)

Construction Cost: \$2.5M

Project Owner: City of Tamarac, Mr. Dibb Machuca, (954)597-3570, dibb.machuca@tamarac.org



TAMARAC PARK - RECREATION AND COMMUNITY CENTER (TAMARAC, FL)

Design/Build project demolished the existing 10,000SF building and replaced it with a new 15,200 SF, two-story, precast hollow core slab, metal truss, metal roofed community center. As well as the installation of new dugouts and bleachers at the existing ball fields, new CCTV system and the reconfiguration of existing parking lots for proper circulation and positive drainage. The building also included an Instructional Kitchen, Game Room, Offices, Meeting rooms, Arts & crafts rooms, Concession stand / building and public restrooms. (2010)

Construction Cost: \$4M

Project Owner: City of Tamarac, Mr. Dibb Machuca, (954)597-3570, dibb.machuca@tamarac.org

CITY OF CORAL GABLES



VENETIAN POOL RENOVATIONS (CORAL GABLES, FL) (ONGOING)

Chisholm Architects was selected to conduct evaluations of specific issues relative to the existing architectural and structural systems of the Pool, Towers, and Pool Vessel at the Historic Venetian Pool in the City of Coral Gables as well as retrofit the café / concessions facility as well. **Selected through continuing contract and again for Preservation A&E Svcs. (2022).**

Construction Cost: \$1M.

Project Owner: City of Coral Gables, Jean Solari, (305) 460-5053, jsolari@coralgables.com



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RELEVANT EXPERIENCE

CITY OF MIAMI



DOUGLAS PARK COMMUNITY CENTER (MIAMI, FL) (ONGOING)

(Designed for Sea-Level Rise) This community facility is the entry and focal point of Douglas Park, it will be constructed in an environmentally sensitive area (Contaminated) and on structural piles, it will consist of multi-purpose spaces, administrative offices, Snack bar / kitchen, public restrooms, Park maintenance storage space, Classroom and crafts spaces, City of Miami NET office and multi-purpose outdoor courtyard. **Selected through continuing contract (2015).**

Construction Cost: \$9M

Project Owner: City of Miami: Mr. Esteban Rubiano, PM, (305)416-1753, erubiano@miamigov.com



ANTONIO MACEO PARK (MIAMI, FL)

A/E Services for a new restroom building with storage for the City of Miami Capital Improvements Program for the City of Miami Parks and Recreation Department. **(2025) Selected through continuing contract (2015).**

Construction Cost: \$1M

Project Owner: City of Miami: Mr. Esteban Rubiano, PM, (305)416-1753, erubiano@miamigov.com



KENNEDY PARK (MIAMI, FL)

A/E Services for a new restroom building with storage for the City of Miami Capital Improvements Program for the City of Miami Parks and Recreation Department. **(2023) Selected through continuing contract (2015).**

Construction Cost: \$1M

Project Owner: City of Miami: Mr. Richard Pope, PM, (305)416-1753, rpope@miamigov.com

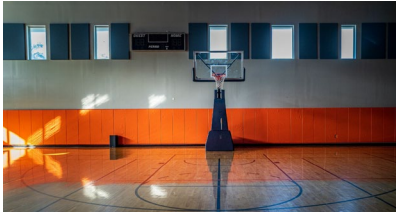


VIRGINIA KEY MARITIME CENTER / DCP (MIAMI, FL) (ON HOLD)

(Designed for Sea-Level Rise.) Design Criteria Professionals for a new (3) story, plus roof top 30,000sf multi-purpose facility that includes: Restaurant, Exhibition space, Visitor center, administrative offices for (MMS) The Miami Marine Stadium., Dockmaster offices. Plus, the talent facility for any Miami Marine Stadium events. **Selected through continuing contract (2015).**

Construction Cost: \$10M

Project Owner: City of Miami: Mr. Carlos Lozano, PM, (305)416-1247, clozano@miamigov.com



THEODORE GIBSON PARK IND. BB ARENA (MIAMI, FL) (ONGOING)

A/E Services for renovation of indoor basketball arena and facility improvements. **Selected through continuing contract (2015).**

Construction Cost: \$550k

Project Owner: City of Miami: Mr. Ricardo Rodriguez, PM, (305)416-1317, rrodriguez@miamigov.com



SHENANDOAH PARK (MIAMI, FL)

Shenandoah Park Recreation Bldg Improvements: Design, CD's and Construction Administration of phased renovation of the expansion of the existing recreation building at Shenandoah Park. **Shenandoah Park Parking Area and General Park Improvements:** Design, Construction Documentation and Construction Administration for improvements to existing parking area and drives, replacement of tennis court fencing, installation of parking barriers along streetscape and installation of new drainage system throughout park to repair flooding issues. **Shenandoah Park Child Care Facility:** Design and Contract Documents for a new 6,500sf Pre-K/childcare facility. **Shenandoah Park Temporary Fire Station:** Design, Construction Documentation, and Construction Administration for the neighborhood temporary fire station. **Shenandoah Park Pool Improvements:** Design, Construction Documentation, and Construction Administration for the improvements to existing pool facility including ADA upgrades and new pool heater. **Completed (2011)**

Construction Cost: \$2M

Project Owner: City of Miami: Mr. Andre Bryan, (305)416-1211, abryan@miamigov.com

OTHER PROJECTS:

Miami City Cemetery Maintenance Bldg. (ONGOING) *Selected through continuing contract.*

Spring Garden Point Park (ONGOING) *Selected through continuing contract.*

Commissioner King Offices Renovations (2022) *Selected through continuing contract.*

Commissioner Diaz de La Portilla Office Renovations (ONGOING) *Selected through continuing contract.*

David Herring Facility – 40 Year recertification (ONGOING/HOLD) *Selected through continuing contract.*

Lawrence and Riverview Pump Stations (2017) *Selected through continuing contract.*

Miami Police Station ADA and Feasibility Study (Feasibility Report Completed) *Selected through continuing contract.*

Continuing Contract (2015-CURRENT) and again in (2022)



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RELEVANT EXPERIENCE

CITY OF MIAMI BEACH MIAMI BEACH



FLAMINGO PARK CHILDCARE CENTER (MIAMI BEACH, FL) (ONGOING)

Providing A&E services for the relocation of the Rainbow Daycare Center to Flamingo Park. This includes analysis of the existing building function and spaces, and construction of a new +/- 5,500 square foot facility, including outdoor space / playground area, staff areas, storage, administration offices, and more. **Selected through continuing contract (2020).**

Construction Cost: \$105K
Project Owner: City of Miami Beach

OTHER PROJECTS: Flamingo Youth Center Facility (ONGOING) *Selected through continuing contract.*
Continuing Contract (2020-CURRENT).

CITY OF MIRAMAR



SILVER LAKES PICKLEBALL COURTS (MIRAMAR, FL) (ONGOING)

Basic Professional Architectural & Engineering Services for (4) Pickle Ball courts with all appurtenances to include: Court Lighting, (4) Pickleball Courts / Hardcourt, Fencing, Spectator Seating, Water Fountain. **Selected through continuing contract (2022).**

Construction Cost: \$400K
Project Owner: City of Miramar: Mr. Billy Neal, (954) 601-3344, bdneal@miramarfl.gov

OTHER PROJECTS: Business Office Sharing (ONGOING) *Selected through continuing contract.*
Continuing Contract (2022-CURRENT).

VILLAGE OF BISCAYNE PARK



Park & Rec Center Electrical Panel Design (ONGOING) *Selected through continuing contract.*

Ed Burke Park Parking Master (ONGOING) *Selected through continuing contract.*
Continuing Contract (2023-CURRENT)

CITY OF DEERFIELD BEACH

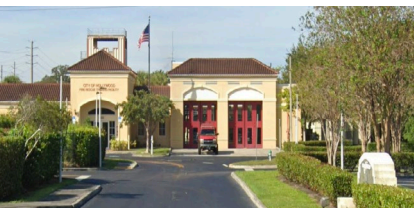


TIGER COMMUNITY CENTER (DEERFIELD BEACH, FL)

Design Build proposal / competition for the City of Deerfield Beach, a new 2-story, 14,000 sf community center that connects to the existing gymnasium on-site. The new community center design includes a banquet space, offices, outdoor exercise area, lounge, computer lab, restrooms, and multi-purpose spaces. A designated drop-off/pick-up area was also created to maximize pedestrian and vehicular flow. **(2021).**

Construction Cost: \$10M
Project Owner: City of Deerfield Beach

CITY OF HOLLYWOOD



FIRE TRAINING & MAINTENANCE BUILDING (HOLLYWOOD, FL) (ONGOING)

Analysis of entire HVAC system and ergonomic efficiencies in functional areas.

Construction Cost: \$50K
Project Owner: City of Hollywood, Karyn Sashi, MSCM, LEED AP, (754) 294-6118, ksashi@hollywoodfl.org



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RELEVANT EXPERIENCE

ADDITIONAL RELEVANT EXPERIENCE



OCEAN BANK - CORPORATE HEADQUARTERS (MIAMI, FL)

Re-Stacking, Master Plan, Architecture, Interior Design, and Construction Documents for the (6) Story, 150,000sf Office Tower of Ocean Bank Corporate Office Headquarters. Included Management Offices, Board Room Lounge, Office Facilities and Areas, Founders Plaza, Building Signage, and more. (2020)

Construction Cost: \$35M

Project Owner: Ocean Bank (Former Employer), Mr. Eric Concepcion, (305) 525-2808, econcepcion@unividamedicalcenters.com



OCEAN BANK – PRIVATE BANKING / WEALTH MANAGEMENT OCEAN BANK BRICKELL AVENUE (MIAMI, FL)

Space planning, Architectural, Engineering Services and Interior Design for 6,000sf of all new private clients for Ocean Bank. Includes private conference rooms offices, lounge, arrival and visiting areas, IT and copy areas. (2015)

Construction Cost: \$900K

Project Owner: Ocean Bank (Former Employer), Mr. Eric Concepcion, (305) 525-2808, econcepcion@unividamedicalcenters.com



NORWEGIAN CRUISE LINES - CORPORATE HEADQUARTERS (MIAMI, FL)

Space Planning, Architectural, Engineering Services and Interior Design of 180,000sf of floors 1, 2, and 3 for the Norwegian Cruise Lines, World Corporate Headquarters. Functional areas include CEO and Board of Directors Suite, all departments' areas, offices, mechanical and workstations areas, conference rooms, lounges, copy and mail areas, storage, IT, and employee cafeteria. All in a flowing open space format. (2019)

Construction Cost: \$7M

Project Owner: Norwegian Cruise lines, Mr. Victor Gonzalez, vmgonzalez@nclcorp.com



US CENTURY BANK HEADQUARTERS OFFICE BUILDING (MIAMI, FLORIDA)

Design of a 7-story, 83,000sf office building with a 4,000sf bank branch with a drive-through facility at the ground floor, 345 parking spaces including a 311, 4-story parking structure for employees, tenants, and visitors. A penthouse with a rooftop terrace and pedestrian bridge connecting the parking structure with the office building at the second level. The interiors included space planning, furniture design, and artwork. (2007)

Construction Cost: \$12M

Project Owner: US Century Bank, Mr. Eric Concepcion, (305) 525-2808, econcepcion@unividamedicalcenters.com



ART DECO DISTRICT HISTORIC PRESERVATION MASTER PLAN (MIAMI, FLORIDA)

Mr. Robert E. Chisholm, as part of the ANF/LRA architects' team, led the Miami group in the completion of the Miami Beach Art Deco District Historic Preservation Master Plan for the City of Miami Beach and the Miami Design Preservation League. This project received a national urban design award from Progressive Architecture and a State Award for Excellence from the American Planning Association. (1982)

Construction Cost: N/A

Project Owner: Finegold Alexander Architects, Mr. Maurice Finegold, (617) 227-9272, mfi@faainc.com



BILTMORE HOTEL RENOVATIONS (CORAL GABLES, FLORIDA)

Renovation of the historic and iconic Biltmore Hotel in Coral Gables. It was designated a National Historic Landmark in 1996 and included in the National Register of Historic Places. Project completed by Chisholm / Santos / Raimundez Architects. (1986)

Construction Cost: \$26M

Project Owner: The Worsham Group, Mr. Earl Worsham, (865) 368-5477, earl@worshamgroup.com



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FIRM QUALIFICATIONS & EXPERIENCE

SUSTAINABLE DESIGN / LEED

After the inception of Miami-Dade County's Sustainable Building Program in which all new County facilities are mandated to be LEED Silver Certified, **REC**, a member of the US Green Building Council and Mr. Matthew Polak, AIA, LEED AP / President of the firm, LEED-Accredited Professional, are committed to providing Sustainable Design through Green Building solutions.

The Chisholm Architects Team aspires to be environmentally conscious and utilize sustainable design principles in all aspects of our practice.

We adhere to the USGBC philosophy of **"working to promote buildings that are environmentally responsible, profitable, and healthy places to live and work."**

Our policy is to improve environmental quality through wise business decisions. These include conserving energy, reducing, or eliminating waste, and recycling and properly disposing of remaining waste. We believe our responsibility to prevent pollution is compatible with successful business objectives. Improving productivity, efficiency and material handling requires regular review of our operations. Our Green Team meets regularly to discuss sustainable design, products, and solutions that address varying design issues and alternatives in their implementation.

Chisholm Architects currently has a LEED Accredited professional on staff, as well as LEED certified and Green projects:

1. 2022 Cannery Row is certified - **Silver by the National Green Building Standard.**
2. 2019 Miami-Dade County Parks, Rec and Open Spaces – Fr. Gerard Jean-Juste Community Center – **LEED Gold / Certified.**
 - **Designated official park facility prototype for Miami Dade County Parks, Rec. and Open Spaces.**
 - **South Florida Business Journals Best Green Project Finalist.**
3. 2017 South Beach Residence – **Green Project / Design.**
4. 2016 ABAE Hotel – **Green Project / Design.**
 - **Excellence in Construction Award from the Associated Builders and Construction.**
5. 2015 US Housing and Urban Development – St. Joseph Haitian Mission Apts.– **Green Project / Design.**
6. 2014 US Drug Enforcement Administration (South Florida Headquarters) – **LEED Silver / Certified.**



FIRM QUALIFICATIONS & EXPERIENCE

WILLINGNESS TO MEET SCHEDULE & BUDGET REQUIREMENTS

All our projects have been completed on their realistic time and budgets.

Those that have not, have been due to a variety of reasons, such as unrealistic timelines and/or budgets or third-party delays which are beyond any control of the Owner or A/E. We at Chisholm Architects make a concerted effort to meet timelines and budgets regardless of second- or third-party delays, and in the variety of instances we cannot, they are always delays which can be attributed to other parties, mostly due to unforeseen or third-party circumstances. However, we always maintain the client's interest first and foremost.

Maintaining the established project schedule and costs will be critical to the success of this project. The REC team understands this and has been successful at delivering many projects.

Our approach to scheduling is like our approach to the budget, in that our experience gained through our wide diversity of projects has allowed REC to develop a database of scheduling information that has allowed it to generate in-house schedules on all its projects. This database enables our team to proactively include and start various regulatory processes, obtain client and regulatory approvals, coordinate with consultants, and ultimately start and successfully complete our projects on time and within project budget. In addition to the processes and systems outlined above, our firm requires each of our consultants to also provide their individual expertise and experience in developing an estimated cost and schedule for their specific discipline for inclusion into our estimate of cost and schedule.

Our objective is to minimize total costs (construction + life cycle), reduce construction time, make the project easier to construct, and ensure safe operations and environmental/ecological goals. Our team seeks the optimum blend of scheduling, performance, constructability, maintainability, environmental awareness, safety, and cost consciousness. We employ a management technique that uses a systematized approach to seek out the best functional balance between cost, reliability, and performance of the project.

Chisholm Team is composed of experienced professionals in architectural design, construction, and project management.

Every aspect of our creative process has been carefully evaluated to provide empirical research, the most efficient and best possible product, and the methodology of delivery and quality of the end product for use, maintenance, and longevity.

The approach to any and all projects is the standard but enhanced (through Documentation) Design and Construction industry approach. The foundation for this approach to the practice of architecture is sound and has proven to be effective. The success is based on maintaining discipline and executing the scheduled procedures and deliverables as outlined in the QA/QC procedures which include (16) sections / SD, (31) sections / DD, and (31) sections / CDs for a comprehensive process to achieve accuracy and excellence in the project documentation.

BUDGET METHODS AND PROCEDURES

The following **BUDGET METHODS AND PROCEDURES** describe the experience and systems provided by the Chisholm Team. With our wide diversity of projects and experience gained, **REC** has developed a database of cost information that has allowed us to generate in-house budget cost estimates on all our projects. Depending on project type, size and complexity, and phase of development, our staff utilizes the following estimating systems based on information in our estimating database:

- Dollar per square foot estimating to establish general budgetary parameters during initial planning and design stages.
- Line-Item dollar-per-square-foot estimating by CSI construction divisions for general building systems and materials costing.
- Quantity take-off and unit price estimating by CSI construction sub-division breakdown.
- Use of RS Means estimating cost data.
- Verification with local construction industry representatives, such as architects, engineers, general contractors, developers, manufacturers, sub-contractors, and suppliers.



State of Florida Department of State

I certify from the records of this office that R.E. CHISHOLM ARCHITECTS, INC. is a corporation organized under the laws of the State of Florida, filed on April 28, 1989, effective May 1, 1989.

The document number of this corporation is K83992.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on January 7, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Seventh day of January, 2025*



[Signature]
Secretary of State

Tracking Number: 1609206897CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

State of Florida

Minority Business Certification

R.E. Chisholm Architects, Inc.

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:
03/26/2025 to 03/26/2027

[Signature]

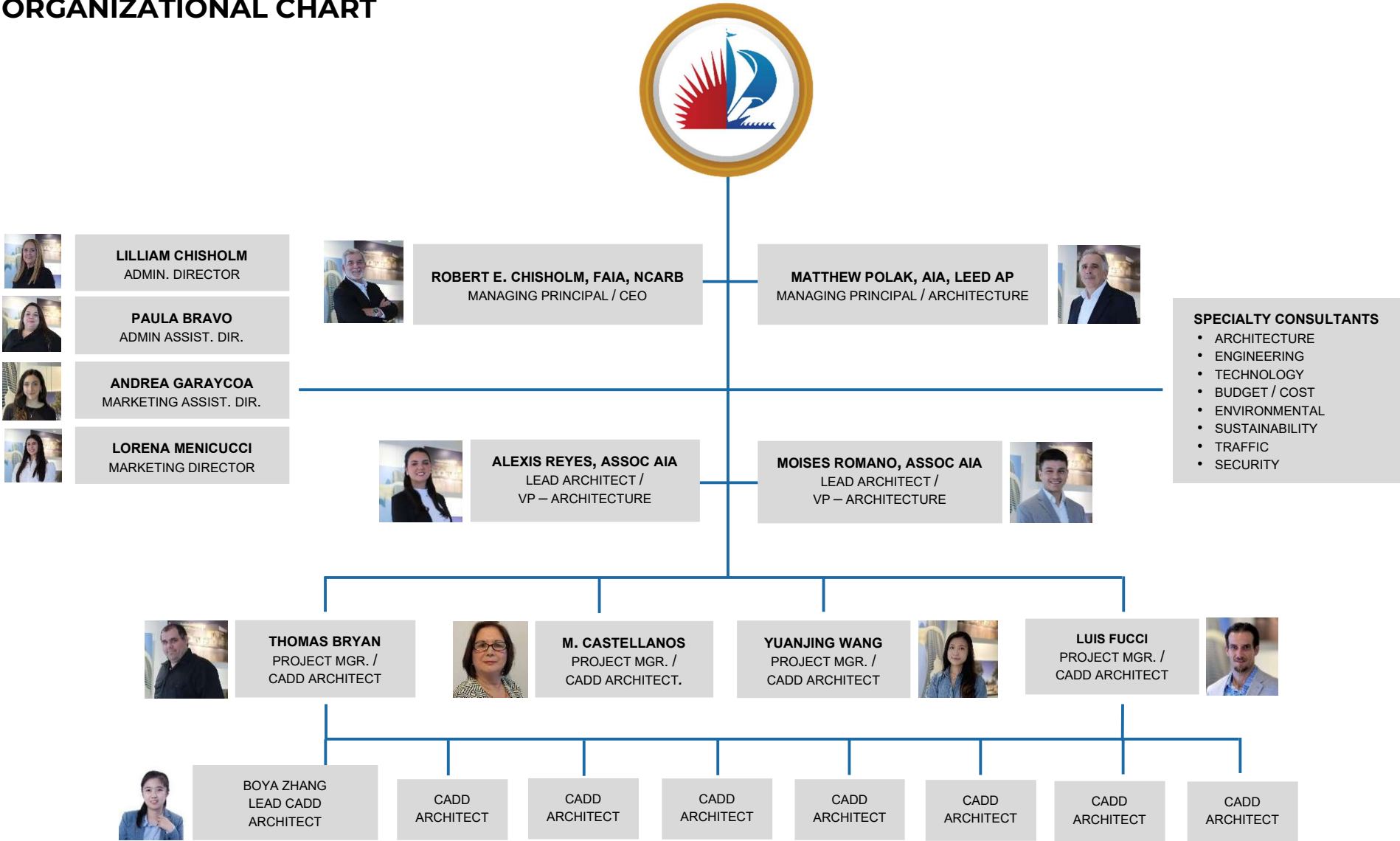
Pedro Allende
Florida Department of Management Services



Office of Supplier Development
4050 Esplanade Way, Suite 380
Tallahassee, Florida 32399
850-487-0915
www.dms.myflorida.com/oad



CHISHOLM ARCHITECTS OFFICE ORGANIZATIONAL CHART



Office Location: 782 NW 42nd Avenue, Suite 650, Miami, FL 33126

CITY OF FORT LAUDERDALE
ARCHITECTURAL CONTINUING SERVICES
RFQ NO. 456



CAM #26-0347
Exhibit 9
Page 23 of 90

PROFESSIONAL LICENSES



Licensee Information	
Name:	CHISHOLM, ROBERT E (Primary Name) R.E. CHISHOLM ARCHITECTS, INC (DBA Name)
Main Address:	782 NW 42ND AVE SUITE #650 MIAMI Florida 33126
County:	DADE

License Information	
License Type:	Architect
Rank:	Architect
License Number:	AR0007442
Status:	Current,Active
Licensure Date:	04/07/1977
Expires:	02/28/2027

**State of Florida
Department of State**

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I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Seventh day of January, 2025


[Signature]
Secretary of State

Tracking Number: 1699206897CC

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<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



December 13, 2024

Robert Chisholm, Chairman/CEO
R. E. CHISHOLM ARCHITECTS, INC.
482 NW 42nd Avenue, Suite 650
Miami, Florida 33126

Dear Mr. Chisholm:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following professional services types of work per Rule 14-75, F.A.C.:

14.0 Architect

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00. This status shall be valid until December 13, 2025, for contracting purposes.
*Limit for FDOT projects only

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Carliayn Kell
Carliayn Kell
Professional Services Qualification Administrator





4

QUALIFICATIONS OF THE PROJECT TEAM



TEAM ORGANIZATIONAL CHART



ARCHITECTURE, ARCHITECTURAL CONSTRUCTION MANAGEMENT,
PROGRAMMING, MASTER PLANNING, INTERIOR DESIGN, LEED

R.E. CHISHOLM ARCHITECTS, INC. (PRIME)



Robert E. Chisholm, FAIA, NCARB
Managing Principal / CEO / Lead Architect

Matthew Polak, AIA, LEED AP
Managing Principal / Architecture / Project Director

Alexis Reyes, Assoc. AIA
Project Manager



MEP ENGINEERING & LEED SGM ENGINEERING

Bobby Shahnami, PE, CXA, LEED AP BD+C
Senior Mechanical Engineer
Manuel Hernandez, PE
Senior Electrical Engineer
Julian Harris, PE
Senior Plumbing & Fire Protection Engineer

STRUCTURAL ENGINEERING CONEMCO ENGINEERING



Jose A. Compres, PE
Structural Engineer Director
Marieli P. Sosa
Project Manager
Oscar Zamora
Lead Inspector
Santiago Rivera
CAD Design Manager



LANDSCAPE ARCHITECTURE MILLER LEGG

Brian Shore, RLA
Senior Landscape Architect
Miguel Juncal, RLA, CA
Project Landscape Architect
Nelson Perez
Landscape Designer
Liudmila Fuentes, MLA
Recreation Planner

COST ESTIMATING PROGRAM CONTROLS, INC.



Dante Alvarez, CGC
Senior Cost Estimator
Julian Ortega, PSP, LEED AP
Scheduling & Risk Manager

ROBERT E. CHISHOLM, FAIA, NCARB

PRINCIPAL IN CHARGE-LEAD DESIGNER



EDUCATION

Master's Degree / Urban Design
University of Miami 1977

B.S. / Architecture
University of Florida 1973

PROFESSIONAL REGISTRATION

State of Florida #AR-0007442
State of Florida #ID-0003684

AWARDS

Design for Park West National Urban Design

2022

Philanthropist Award - South FL Hispanic Chamber of
Commerce Hispanic Leadership Awards
AIA Hall of Fame

2020

US Green Building Council - Oak Grove Community
Center - Finalist for Innovative Project of the Year

2019

Greater Miami Chamber of Commerce
Architectural Firm of the year

2017

Excellence in Construction - ABAE Hotel
Cuesta Construction / Chisholm Architects

2016

Platinum Award: Princeton Groves Apts.
AHS Residential / Chisholm Architects
Architect and Architectural Firm of the Year
South FL Hispanic Chamber of Commerce

2010

Community Partnership for the Homeless
Robert E. Chisholm, FAIA Service Award

2008

Ronald McDonald House, Twelve Good Men Award

2007

AIA Silver Medal Award Architectural
Excellence and Leadership

2006

March of Dimes Award, Excellence in Architecture
Alvah H. Chapman Jr., Humanitarian of the year

2005

AIA Silver Medal Award for Architectural Excellence and
Leadership & AIA Government Service Award

2004

AIA / Charles W. Clary Award

2001

Pontifical Medal by the Vatican
and the Archdiocese of Miami

1998

National Maxwell Award of Excellence for
Design from the Fannie Mae Foundation

1995

AIA / Award of Excellence in Design

1992

National Design Award for Miami Beach Art Deco
District Historic Preservation Master Plan

PROFESSIONAL EXPERIENCE

Mr. Robert E. Chisholm, FAIA, NCARB, was formerly a member of the Metro Dade County Manager's Office in the Office of Community and Economic Development (OCED) during the 1970's. Mr. Chisholm was **lead principal planner** in charge of planning and implementation of capital improvement projects in several urban neighborhoods. He dealt directly with members of the Federal, State, County and City governments in planning, funding, and implementation of projects. In addition, Mr. Chisholm was in charge of ADA during his tenure as part of Miami Dade County Managers office for libraries, parks, and public buildings in the 1970's.

Since the early 1980's, Mr. Chisholm has been involved in numerous architectural and urban design projects including mixed use, multi-family residential, public school design, rapid transit stations, state laboratories, parks, recreational facilities, university facilities, school facilities, surgical centers, commercial centers, theater, and airport facilities; many of the projects have received design award recognition.

PROJECT EXPERIENCE

CITY OF CORAL GABLES

- Venetian Pool and Café Renovations
- *Continuing Contract - Misc. A&E (2019 - Present)*
- *Continuing Contract - Misc. Preservation A&E (2022 - Present)*

CITY OF MIAMI

- Theodore Gibson Park Ind. BB Court
- Spring Garden Point Park
- Miami City Cemetery Facilities
- Douglas Park Community Center
- David T. Kennedy Park Facilities
- Virginia Key Maritime Center
- Shenandoah Park
- Antonio Maceo Park Facilities
- Margaret Pace Park
- David Herring Facility
- Commissioner Diaz De La Portilla Office Renovations
- Commissioner King Office Renovations
- Lawrence and Riverview Pump Stations
- Miami Police Station ADA and Feasibility Study
- *2 Continuing Contract (2015 - Pres., 2022 - Present)*

CITY OF MIAMI BEACH

- Flamingo Park Childcare
- Flamingo Park Youth Center
- South Beach Art Deco District Historic Preservation Master Plan
- *Continuing Contract (2020 - Present)*

MIAMI DADE COUNTY

- Government Center Metro Rail Station Retrofit
- *Continuing Contract (2013 - Present)*

MIAMI DADE COUNTY PARKS, RECREATION AND OPEN SPACES

- Canoe and Kayak Launch / Sites at Five Marinas
- Father Gerard Jean-Juste Community Center, Oak Grove Park
- Southridge Park Stadium
- *Continuing Contract (2001 - Present)*

MIAMI-DADE COUNTY PUBLIC SCHOOLS

- Agenoria Paschal-Olinda Elementary School
- Dr. Carlos J. Finlay Elementary School
- Dr. William A. Chapman House Historic Restoration and Renovations
- Miami Lakes Educational Center
- North Glade Elementary Renovations
- Rainbow Park Elementary Renovations
- Lake Stevens Elementary Renovations
- Sunset Park Elementary Renovations
- Florida City Elementary Renovations
- Fairlawn Elementary Renovations
- Coral Park Elementary Renovations
- *Continuing Contract (2013 - Pres, 2022 - Present)*

MIAMI-DADE COLLEGE

- Homestead Campus
- Kendall Campus Data Center
- Kendall Campus Registrar's Office
- New World School of the Arts Upgrades
- *Continuing Contract (2017 - Present)*

STATE AND FEDERAL

- USDA / ECA Everglades Farmworkers Village, Florida City, FL
- US Army Corps of Engineers - Picayune Strand Pump Stations Everglades Restoration
- US GSA / US DEA - Ice Facility, West Palm Beach, FL

CITY OF HOLLYWOOD

- Hollywood Fire Training and Maintenance Bldg
- *Continuing Contract (2024 - Present)*

VILLAGE OF BISCAYNE PARK

- Ed Burke Park Parking Master Plan
- Park & Rec Center Electrical Panel Design
- *Continuing Contract (2023 - Present)*

CITY OF MIRAMAR

- Business Office Sharing
- Silver Lakes Pickleball Courts
- *Continuing Contract (2022 - Present)*

CITY OF TAMARAC

- Public Service Complex
- Tamarac Sports Complex
- Tamarac Park Recreation Building
- Mainlands Park
- Recreation and Community Center

CITY OF SOUTH MIAMI

- Palmer Park Facilities
- *Continuing Contract (2014 - Pres.)*

MATTHEW POLAK, AIA, LEED® AP

PRESIDENT / PROJECT DIRECTOR



EDUCATION

B.S. Architecture
University of Miami
1988

PROFESSIONAL REGISTRATION

State of Florida
#AR92343

AFFILIATIONS

American Institute of Architects
(AIA)

American Society for Healthcare Engineering
(ASHE)

US Green Building Council
LEED Accredited Professional

Rural Neighborhoods
Board of Directors

Everglades Housing Group
Board of Directors

PROFESSIONAL EXPERIENCE

Mr. Polak has over 34 years of experience and has served as a Project Manager and Project Director for programming, planning, design, construction documents, and construction administration for a variety of mixed use and similar projects in both the public and private sector, including new construction, renovations, additions and conversions including housing developments, multi-purpose facilities, office buildings, institutional facilities, historic structures, airports, restaurants, banks, hotels, and medical facilities. In keeping with the core value of the firm, Mr. Polak as Project Director, is involved in all phases of the project's development and acts as the Owner's direct contact throughout the entire project.

As Project Director, Mr. Polak has overseen the technical direction of the projects for programming, planning, design, construction documents and construction administration for a variety of projects keeping with the core value of the firm. He is also in direct contact with the client and will ensure the project goals are understood and implemented within our firm and the team.

PROJECT EXPERIENCE

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CITY OF TAMARAC

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- Tamarac Sports Complex
- Tamarac Park Recreation Building
- Mainlands Park
- Recreation and Community Center

CITY OF SOUTH MIAMI

- Palmer Park Facilities
- *Continuing Contract (2014 – Pres.)*

WEST PALM BEACH CRA

- In-Fill Hist. Reno. Housing
- *Continuing Contract (2024 – Pres.)*



EDUCATION

Florida International University
Master of Architecture (2019)

Miami-Dade College
Associate in Architecture (2015)

PROGRAM EXPERIENCE

AutoCAD
Adobe
Revit
Sketch Up
Lumion
Fusion 360
3D Printing
Microsoft Office
Google Suite
Artificial Intelligence (AI)

PROJECT PHASE EXPERIENCE

Schematic Design
Design Development
Construction Documents
Construction Administration
Project Management

PROJECT TYPE EXPERIENCE

Elementary Schools
University Facilities
Multi-Unit Housing
Aviation Facilities
Park and Rec. Facilities
Custom Residential
Church Facilities

PROFESSIONAL EXPERIENCE

As an essential member of our team for the past six years, Alexis's strong commitment and exceptional skills in organization and communication have greatly enhanced the professionalism of our firm. As a respected member of the leadership team, Alexis actively contributes to the company's initiatives and planning efforts, ensuring our strategic goals are met with precision and creativity. Her role as a project manager involves overseeing the entire project lifecycle, coordinating with clients, consultants, and internal teams to deliver projects on time and within budget.

Alexis is known for her ability to blend aesthetic appeal with practicality, producing spaces that not only meet clients' needs but also inspire and motivate their users. Her dedication to sustainable design practices further exemplifies her commitment to creating environmentally responsible solutions.

In addition to her project management and architectural duties, her leadership and collaborative approach have been instrumental in driving team success and maintaining high standards across all our projects. Alexis's contributions have been invaluable, and her influence continues to shape the future of our firm.

PROJECT EXPERIENCE

HOUSING

ECA Renaissance Hall Apts.
ECA Cannery Row Apts.
ECA Indiantown New Hope Apartment Rehab
Related Group Princeton Landings Apts.
Cedar Grove Apartments

SCHOOLS/UNIVERSITY FACILITIES

MDCPS North Glade Elementary Renovation
MDCPS Dr. William Chapman Historic House Restoration
MDCPS Dr. Carlos Finlay Elementary Renovation
MDCPS Agenoria S. Paschal Olinda Elementary Renovation
MDCPS Miami Lakes Educational Center and Tech. College Renovation
University of Miami Law School Building
University of Miami Physics Bridge
University of Miami Dooly Building
Miami Dade College Homestead Building F

MIAMI-DADE AVIATION DEPARTMENT

MDAD (3) Fire Station Bunker Rooms
MDAD Director's Office Lobby Remodel
MDAD Central Terminal Facilities

PARKS AND RECREATION

City of Coral Gables Venetian Pool
City of Miramar Silver Lakes Complex Pickleball Courts

MORE PROJECTS

Coral Gables Custom Residential House
City of Miami Beach Flamingo Park Childcare Facility
St. Augustine Church Master Plan

PROFESSIONAL LICENSES



Licensee Information

Name: CHISHOLM, ROBERT E (Primary Name)
R.E. CHISHOLM ARCHITECTS, INC (DBA Name)
Main Address: 782 NW 42ND AVE SUITE #650
MIAMI Florida 33126
County: DADE

License Information

License Type: Architect
Rank: Architect
License Number: AR0007442
Status: Current,Active
Licensure Date: 04/07/1977
Expires: 02/28/2027

State of Florida Department of State

I certify from the records of this office that R.E. CHISHOLM ARCHITECTS, INC. is a corporation organized under the laws of the State of Florida, filed on April 28, 1989, effective May 1, 1989.

The document number of this corporation is K83992.

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Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Seventh day of January, 2025



[Signature]
Secretary of State

Tracking Number: 1699206897CC

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<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

RON DESANTIS
GOVERNOR

FDOT
Florida Department of Transportation
605 Suramonte Street
Tallahassee, FL 32399-0450

JARED W. FERDUE, P.E.
SECRETARY

December 13, 2024

Robert Chisholm, Chairman/CEO
R. E. CHISHOLM ARCHITECTS, INC.
482 NW 42nd Avenue, Suite 650
Miami, Florida 33126

Dear Mr. Chisholm:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following professional services types of work per Rule 14-75, F.A.C.:

14.0 Architect

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00.* This status shall be valid until December 13, 2025, for contracting purposes.
*Limit for FDOT projects only

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Carliayn Kell
Carliayn Kell
Professional Services Qualification Administrator



BOBBY SHAHNAMI, PE, CXA, LEED AP BD+C

Principal-in-Charge; Senior Mechanical Engineer

Mr. Shahnam, President of SGM Engineering has extensive experience in program, business development, project, construction management and capable of managing several projects simultaneously in the fields of Mechanical, Plumbing, and Fire Protection Engineering. Having worked on over 3000 projects with SGM he has a clear understanding of the design and construction sectors.

Mr. Shahnam has a diverse blend of public and private sector senior management and executive leadership experience providing creative strategic solutions to his clients and projects throughout his 26+ year career. As President of SGM Engineering he is responsible for the overall performance of the firm and is engaged everyday with clients and projects. His experience includes over \$5B in construction value. Additionally, Mr. Shahnam boasts over 26 years' experience in Engineering, and MEP Quality Control and over 17 as a Commissioning Agent in the Education Facility sector. His experience also includes providing energy savings of 50% above ASHRAE 90.1 standards, has extensive hydronic and airside troubleshooting experience, and able to seamlessly link BACnet, LonTalk, Modbus and other common open protocol devices into a single system.

His public, municipal and government facility experience includes having been the Engineer of Record for projects throughout Central, South and North Florida including projects in Orange, Brevard, Manatee, Osceola, Lake, Volusia, and Miami-Dade Counties, the Cities of Miami, Fort Lauderdale, Tampa, Orlando and Jacksonville, Florida to name a few.

RELATED EXPERIENCE

- » City of Fort Lauderdale Continuing Contract | City of Fort Lauderdale | Project Manager/Sr. Mechanical Engineer
- » Florida Department of Management Services MEP Continuing Contract | FL Department of Management Services | Project Manager/Sr. Mechanical Engineer
- » Orange County MEP/Commissioning Continuing Contract | Orange County Government | Sr. Mechanical Engineer
- » City of Orlando Continuing Contract | City of Orlando | Sr. Mechanical Engineer
- » Greater Orlando Aviation Authority Continuing Contract | Greater Orlando Aviation Authority | Sr. Mechanical Engineer
- » Florida International University Continuing Services Contract | Florida International University | Project Manager/Sr. Mechanical Engineer
- » Fort Lauderdale Public Works Administration & EOC Building HVAC Renovation | City of Fort Lauderdale | Project Manager | \$1.95M | 13,500 SF

SGM

ENGINEERING



TITLE

President

REGISTRATION

FL Engineer #78419
ACG Certified
Commissioning Authority
LEED Accredited
Professional Building
Design & Construction

YEARS EXPERIENCE

26 Years Total Experience
26 Years with SGM

EDUCATION

BS in Mechanical
Engineering, University of
Central Florida

MANUEL HERNANDEZ, PE

Senior Electrical Engineer

Mr. Hernandez has over 17 years of experience designing institutional, municipal, public, private, retail and commercial facilities. His electrical experience includes calculating service sizes, feeder sizes, branch circuit sizes, short circuit currents, voltage drop, and performing short-circuit/arc flash/coordination studies and over-current protection device selection using specialized software. Mr. Hernandez is also experienced in the layout of equipment for floor plans, riser diagrams, fire alarm systems, telecommunication systems, HVAC, Plumbing and Fire Protection coordination, and surveys.

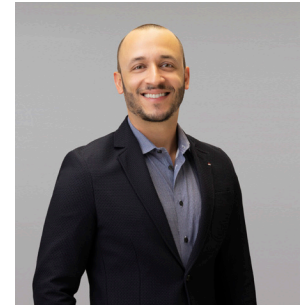
His public facility experience includes having been the Electrical Engineer for projects throughout South and Central Florida including several municipalities within Miami-Dade, Broward, and Palm Beach Counties. His project experience encompasses an array of public facilities that include parks, community centers, courthouses, and public safety facilities.

RELATED EXPERIENCE

- » City of Fort Lauderdale Continuing Contract | City of Fort Lauderdale | Sr. Electrical Engineer
- » Florida Department of Management Services MEP Continuing Contract | FL Department of Management Services | Sr. Electrical Engineer
- » City of Orlando Continuing Services Contract | City of Orlando | Sr. Electrical Engineer
- » Orange County MEP/Commissioning Continuing Contract | Orange County Government | Sr. Electrical Engineer
- » Fort Lauderdale Courthouse Chiller Plant Upgrade | GSA | Sr. Electrical Engineer | \$2.8M
- » Fort Lauderdale 6th Floor IT Data Center HVAC Upgrade | City of Fort Lauderdale | Sr. Electrical Engineer | \$300,000
- » Fort Lauderdale Public Works Administration & EOC Building HVAC Renovation | City of Fort Lauderdale | Sr. Electrical Engineer | \$1.95M | 13,500 SF
- » Police Headquarters Firing Range HVAC | City of Fort Lauderdale | Sr. Electrical Engineer | \$950,000
- » City of Hollywood Beach Community Center | City of Hollywood Beach | Sr. Electrical Engineer | \$350,000
- » Miami Beach Pocket Park | City of Miami Beach | Sr. Electrical Engineer | \$1.2M
- » Miami Sewell Park | City of Miami | Sr. Electrical Engineer | \$1.4M
- » FIU Green Library Wellness Track | Florida International University | Sr. Electrical Engineer | \$650,000
- » City of Oakland Park East Dog Park | City of Oakland Park | Sr. Electrical Engineer | \$1.2M

SGM

ENGINEERING



TITLE

Senior Electrical Engineer

REGISTRATION

FL Engineer #74989

YEARS EXPERIENCE

17 Years Total Experience

10 Years with SGM

EDUCATION

BS in Electrical Engineering, University of Puerto Rico

SGM
ENGINEERING

Orlando
Miami
Tampa
Jacksonville
Exhibitor
CAM #26-034



JULIAN HARRIS, PE

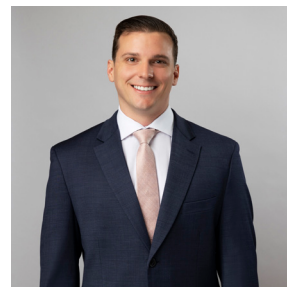
Senior Plumbing & Fire Protection Engineer

Mr. Harris serves as the Plumbing & Fire Protection Department Manager and brings over eight years of specialized experience in plumbing and fire protection system design and construction administration. His diverse project portfolio includes work for local governments and municipalities throughout Central and South Florida, as well as for clients in the higher education, commercial, institutional, healthcare, and residential sectors. He is well-versed in code compliance, system performance optimization, and construction phase support, ensuring each design meets the highest standards of safety, efficiency, and reliability.

Since joining SGM, Mr. Harris has played a critical role in delivering successful outcomes for a wide range of projects, working collaboratively with all members of our multidisciplinary team. His ability to coordinate effectively with other engineering disciplines and contractors makes him a key asset in fast-paced and technically complex project environments.

RELATED EXPERIENCE

- » City of Fort Lauderdale Continuing Contract | City of Fort Lauderdale | Plumbing/FP Engineer
- » Greater Orlando Aviation Authority Continuing Contract | Greater Orlando Aviation Authority | Sr. Plumbing/FP Engineer
- » Orange County MEP/Commissioning Continuing Contract | Orange County Government | Plumbing/FP Engineer
- » City of Orlando Continuing Services Contract | City of Orlando | Plumbing/FP Engineer
- » Fort Lauderdale Public Works Administration & EOC Building HVAC Renovation | City of Fort Lauderdale | Plumbing/FP Engineer | \$3.5M | 13,500 SF
- » Orange County Multi-Cultural Community Center | Orange County Government | Plumbing/FP Engineer | \$4.2M
- » Fort Lauderdale Courthouse Chiller Plant Upgrade | GSA | Plumbing/FP Engineer | \$2.8M
- » Fort Lauderdale 6th Floor IT Data Center HVAC Upgrade | City of Fort Lauderdale | Plumbing/FP Engineer | \$300,000
- » St. Cloud City Hall BAS Upgrade | City of St. Cloud | Plumbing/FP Engineer | \$1M | 28,400 SF
- » Orange County Sheriff's Office Evidence Warehouse | Orange County Government | Sr. Plumbing/FP Engineer | \$5M
- » Corrections Government Office Chiller Expansion | Orange County Government | Plumbing/FP Engineer | \$3.5 M | 300,000 SF
- » Orlando Fire Department Fire Station #9 | City of Orlando | Plumbing/FP Engineer | \$3.5M | 11,800 SF



TITLE

Plumbing & Fire Protection
Department Manager

REGISTRATION

FL Engineer #93562

YEARS EXPERIENCE

8 Years Total Experience
8 Years with SGM

EDUCATION

BS in Aerospace
Engineering, University of
Central Florida



Orlando
Miami
Tampa
Jacksonville
CAM #26-034
Exhibit





GREEN BUSINESS CERTIFICATION INC. CERTIFIES THAT

Bobby Shahnam

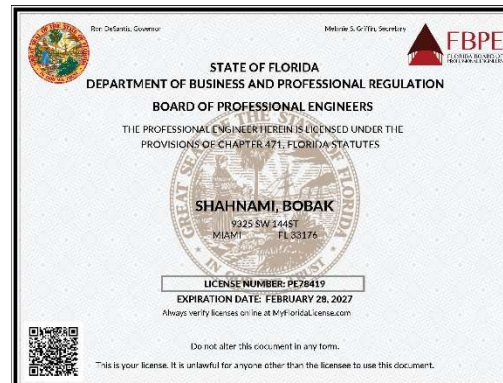
HAS ATTAINED THE DESIGNATION OF

LEED AP® Building Design + Construction

by demonstrating the knowledge and understanding of green building practices and principles needed to support the use of the LEED® green building program.

Peter J. Campbell

PETER CAMPBELL
PRESIDENT & CEO
U.S. GREEN BUILDING CERTIFICATION BOARD OF GREEN BUILDING



PROJECT EXPERIENCE

SGM
ENGINEERING



City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL

Client
City of Fort Lauderdale
Danica Grujicic
dgrujicic@
fortlauderdale.gov
(954) 828-5055

Construction Cost
Varies; Listed on Right

Project Dates
2015 - Ongoing

SGM Engineering has served as the Prime MEP Engineer under a continuing contract with the City of Fort Lauderdale since 2015, a few projects include:

South Side Cultural Arts Center Manual Transfer Switch | Completed: Dec. 2024 | Project Cost: \$100,000 | SGM provided electrical engineering services for a new manual transfer switch and parallel 600 KCMIL conductor installation to power the entire building.

Corporate Drive and Cypress Creek Road | Completed: Oct. 2023 | Project Cost: \$400,000 | SGM provided electrical engineering services for electrical feeder upgrades as required for Corporate Drive and Cypress Creek Road addressing underground and crossing.

Fort Lauderdale Utilities Medal Building | Completed: Mar. 2020 | Project Cost: \$4,015 (Fee) | SGM provided electrical engineering design services for a proposed Fort Lauderdale Utilities building. Our scope of services included electrical lighting plan, electrical power plan, electrical panel schedule, power one line diagram, and electrical site plan.

Police Headquarters Firing Range HVAC | Completed: June 2019 | Project Cost: \$950,000 | SGM provided MEPFP design for the Fort Lauderdale Police HVAC Firing Range and Radio Room Renovation, including load calculations, energy code compliance, and demolition plans for four 36-ton rooftop units.

Public Works Administration EOC Building HVAC Renovation | Completed: Aug. 2024 | Project Cost: \$1.9M | SGM provided comprehensive MEP design and demolition drawings for the replacement of HVAC systems, including chillers, AHUs, VAVs, controls, exhaust, and electrical upgrades, while ensuring emergency power backup and exploring ground floor AHU placement.

SGM
ENGINEERING
Orlando
Miami
Tampa
Jacksonville

34
THIRTY-FOUR



Orange County Continuing Contract Orange County, FL

Client
Orange County
Government
Aj Murray
A.J.Murray@ocfl.net
(407) 836-0057

Construction Cost
Varies; Listed on Right

Project Dates
2013 - Ongoing

SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as:

Orange County Fire Rescue Headquarters Electrical Assessment | Completed: Feb. 2025 | Project Cost: \$37,879 (Fee) | SGM provided electrical engineering services to assess the existing electrical system at the Orange County Fire Rescue Headquarters Facility.

Orange County Health Services HVAC Assessment | Completed: Dec. 2024 | Project Cost: \$9,963 (Fee) | SGM provided mechanical engineering services to assess the existing HVAC system at the Orange County Health Services Facility.

Orange County Fort Christmas Blockhouses Electrical | Completed: July 2023 | Project Cost: \$10,000 | SGM provided electrical engineering and cost estimating services for the Fort Christmas Blockhouses 1 & 2 project, which included preparing design documents to update the existing electrical systems with new panelboards, wiring, conduit, and lighting with associated controls.

Orange County Administration Building Upper RTU Fanwall Conversion Assessment | Completed: Dec. 2024 | Project Cost: \$24,575 (Fee) | SGM produced a report outlining feasible options for conversion of (7) existing, single motor, direct drive rooftop units to a fanwall aka fan array type of solution. SGM evaluated this option among other options that will best suit this facility.

Orange County Courthouse Power Modernization Assessment, Floors 1-4 | Completed: Nov. 2024 | Project Cost: \$24,575 (Fee) | SGM produced a report outlining recommendations focused on increasing the available power for floors 1-4 of the Courthouse.

SGM
ENGINEERING
Orlando
Miami
Tampa
Jacksonville

34
THIRTY-FOUR



EXPERIENCE SUMMARY

More than thirty years (30) of experience including:

- Structure Engineering Design and Inspections.
- Structure Engineering Program Management
- Construction Project Management and Engineering Design.
- Program Construction Management.
- Forensic evaluation for Failed Structures.

Mr. Compres specializes in structural and civil engineering projects, including the inspection, design, and restoration of public infrastructure such as pump stations, bridges, retaining walls, seawalls, roadways, and municipal buildings.

He is also a Limited Threshold Inspector, qualified to oversee specific structural components of threshold buildings during various phases of construction. He has extensive experience applying building codes and engineering specifications to ensure compliance with regulatory standards, conducting structural assessments, and overseeing construction and rehabilitation efforts. His expertise also includes forensic investigation and structural safety solutions tailored to transportation and public works projects.

Additionally, Mr. Compres has led and supervised recertification inspections for public agencies, ensuring that critical infrastructure meets safety and performance requirements. He has collaborated closely with municipal and state authorities to develop biddable plans for structural projects, ensuring alignment with operational and regulatory expectations. His deep understanding of civil infrastructure allows him to provide efficient and compliant engineering solutions.

RELEVANT EXPERIENCE

Everglades Holiday Park - Broward County Parks & Recreation (Fort Lauderdale, FL)

Mr. Compres provided and prepared for Broward County Parks and Recreation the Structural evaluation and the design upgrades for the existing wood deck and walkway extension for the concessions building located at Everglades Holiday Park.

Broward Health Pharmacy Slab Reinforcement (Fort Lauderdale, FL)

Mr. Compres led the structural design for the restoration of prestressed beams and the elevated ground floor slab at the Broward Health Pharmacy. After over 30 years of service, the existing slab exhibited signs of failure due to corrosion. The project involved evaluating the load-bearing capacity of structural members in both pre- and post-repair conditions, designing shoring systems, and developing repair methods while maintaining full operation of the pharmacy and adjacent offices..

MIA Mover Station, Miami International Airport (Miami, FL)

As part of our continued services, Mr. Compres conducted investigations, prepared reports, developed schematic designs, and created construction documents for the repair of cracks in the beams and columns across multiple spans of the monorail system at the MIA Mover Station. His work included the application of waterproofing, as well as designing new drainage solutions or alternatives to divert ponding water to the existing drainage system of the station.

EDUCATION

- MBA Pontificia Universidad Católica Madre Y Maestra, 2001.
- BS Civil Engineering Pontificia Universidad Católica Madre Y Maestra, 1994.

PROFESSIONAL REGISTRATIONS

- Professional Engineer Florida P.E. # 65557
- Professional Engineer New York P.E. # 095510
- Professional Engineer Dom. Rep. P.E. #13794
- Limited Threshold Inspector # 65557

PROFESSIONAL AFFILIATION

- Florida Engineering Society, (FES) Miami Chapter.
- American Society of Civil Engineers (ASCE)

FIELD OF SPECIALIZATION

- Structural Engineering Design
- Civil Engineering Design
- Construction Management
- Cost Estimating
- Threshold Inspections
- Soil, Asphalt, & Concrete Testing
- QA/QC Inspections
- Construction Safety Procedure

YEARS OF EXPERIENCE

30 Years



EXPERIENCE SUMMARY

At Conemco Consultants, Mrs. Sosa is a key member of the project management team. She provides structural design, inspections, and evaluations for various infrastructure projects, ensuring compliance with applicable codes and standards. Mrs. Sosa is skilled in performing structural assessments and calculations for complex facilities, working closely with contractors to ensure smooth project execution. Her deep understanding of structural requirements consistently contributes to successful project delivery. As an Assistant Engineer, she has demonstrated exceptional technical expertise in delivering high-quality results across a range of projects.

RELEVANT EXPERIENCE

Enhance Hurricane Protection Areas – EHPA (Broward County, FL)

In 2018, as part of the staff, Mrs. Sosa contributed to inspections of schools designated as Enhanced Hurricane Protection Area (EHPA) facilities. Fifteen (15) schools, used as shelters during hurricane season, were inspected for compliance with the Florida Building Code and the School Board of Broward County Structural Design Criteria, as required by the Florida Statutes. Mrs. Sosa played a key role in the team, providing structural inspection reports to ensure each facility met the necessary standards for hurricane protection.

700 Cargo Series Buildings (Miami, FL)

Mrs. Sosa was part of the team that prepared a Basis of Design Report (BODR) and developed structural repair plans for sealing approximately 108,300 linear feet of existing roof cracks. The project scope also included conducting damage assessment inspections for six buildings, during which the team identified and quantified existing damages, provided approximate cost estimates, proposed repair solutions for leaks, and delivered construction management services. The work required replacing damaged control joint sealants, parapet joints, concrete curb joints, as well as caulking around light poles, railing pickets, and HVAC unit bases, along with other incidental tasks necessary to ensure proper waterproofing of the buildings.

FLL Westside Water Main Expansion Loop (Fort Lauderdale, FL)

Mrs. Sosa was part of the team that provided a set of structural plans and calculations for a manhole designed to house an Air Release Valve (ARV). The structural designs included the foundation, slab, and walls of the manhole to withstand a wheel load of 75,000 pounds and a hydrostatic load of 62.4 pounds per cubic foot. The design complied with Federal Aviation Administration (FAA) requirements.

Ocean Bank Parking Garage (Miami, FL)

Mrs. Sosa played a key role in this project by providing the structural repair design plans and specifications. The project scope involved preparing a damage assessment report for a 7-story parking structure, based on a comprehensive survey that identified, marked, and quantified all visible cracks and spalls on slabs, columns, walls, and beams. Areas with exposed and corroded rebar, delamination, and stucco cracks were also documented.

EDUCATION

- BS Civil Engineering
Pontificia Universidad
Católica Madre y Maestra,
2015

PROFESSIONAL REGISTRATION

- Professional Engineer
Dom. Rep. P.E. #38109

CERTIFICATION

- OSHA 30 Hours & Scaffolding Certification
- Construction Management Certificate Program—PACE University, 2020

FIELD OF SPECIALIZATION

- Civil Engineering Design & Inspections
- Structural Engineering Design & Inspections
- Project Management
- Inspections
- Land Surveying
- Concrete Restoration Assessment

YEARS OF EXPERIENCE

8 Years



EXPERIENCE SUMMARY

Mr. Zamora is the lead inspector at Conemco Consultants, providing expert oversight for inspections, analysis, and calculations on complex structural and civil engineering projects in the educational space including Broward County School's SREF projects. Under the guidance of senior engineers, he coordinates and leads the inspection team, ensuring thorough evaluations and compliance with safety and regulatory standards. His engineering background and extensive experience make him a multi-tasking asset within the firm, enabling him to prepare detailed reports on findings, mentor junior inspectors, and effectively communicate with clients and stakeholders about inspection results and necessary actions.

RELEVANT EXPERIENCE

EDUCATION

- BS Civil Engineering
Pontificia Universidad
Católica Madre Y Maestra,
2010.
- FIU Construction Project
Management, 2023

CERTIFICATIONS

- OSHA 30 Hours
- F12SST 1-Hour Scaffolds –
Suspended
- Asphalt Paving - Level 1
- Concrete Field Technician
Level 1
- Confined Space Entry
Training 8 hrs

FIELD OF SPECIALIZATION

- AutoCAD
- Microsoft Office (Word, Excel,
Power Point, Project)

YEARS OF EXPERIENCE

13 Years

Broward County Schools MEP-PM/CM ESSER Program

Mr. Zamora played a key role in the School Board of Broward County's \$95 million ESSER Program Management for the Physical Plant Operations Department, which encompassed over 300 projects across elementary, middle, and high schools, as well as several colleges in Broward County. He supervised the installation of chillers, boilers, and air handlers, ensuring their integration into the existing infrastructure, while coordinating with vendors and providing technical expertise. Additionally, he supported the structural assessment team in evaluating the Department of Energy (DOE) grant application, conducting site evaluations, and analyzing structural integrity.

BCPS Bleachers and Grandstands Inspection & Evaluation

Mr. Zamora was part of the team who performed Structural Life Safety Inspections of bleachers for several schools. These inspections assessed the overall structure for signs of wear, checked safety features such as guardrails and handrails, evaluated mechanical components for functionality, and examined seating surfaces for hazards. He ensured compliance with local, state, and federal safety codes, ADA Compliance and accessibility requirements. Additionally, Mr. Zamora generated detailed reports to document any issues and recommendations for repairs, scheduling follow-up actions as needed to maintain a safe environment for all users during school events.

South Florida Water Management District (SFWMD) Homestead Field Station Roofing (Homestead, FL)

Mr. Zamora provided daily site inspections as part of the inspection services agreement with SFWMD for the roofing process. This included overseeing the lightweight insulating concrete system, base sheets directly under the roofing membrane (a fully adhered multi-ply modified bitumen roofing system with a mineral granule cap sheet), as well as flashing, stripping, and other roofing accessories integral to the system installation.

Broward Health Medical Center (Broward, FL)

Mr. Zamora conducted structural inspections of a 185,000 SF area in the property's crawlspace. He oversaw the concrete restoration in an 80x80 SF section beneath the pharmacy, inspecting joists, slabs, and beams.



EXPERIENCE SUMMARY

Mr. Rivera brings over 30 years of experience in structural design and project supervision within both public and private sectors. He has led the engineering of complex structures across a broad range of markets, including industrial, commercial, residential, and marine developments. His core expertise includes seismic design, hurricane-resistant systems, dynamic equipment foundations, and the evaluation and retrofit of existing structures. Mr. Rivera is highly proficient in the design of steel, wood, and reinforced concrete systems and is well-versed in advanced modeling and design software.

Software Proficiency:

SAP2000 • ETABS • TEKLA • TEDDS • STRUDCAD • REVIT • AutoCAD • SAFE • ADAPT Builder • RISA-3D • RISA Floor • RISA Foundation • Enercalc • CYPE • Hilti PROFIS • RAM SS • RAM Concept • RAM Elements • Civil 3D

Codes & Standards:

ACI • AISC • ASCE 7 • SEI 7-10 • IBC • UBC • Florida Building Code (2020)

EDUCATION

- Master's degree in Structural Engineering, INTEC, Dominican Republic. 1999
- Bachelor of Science in Civil Engineering, UNPHU, Dominican Republic 1994

CERTIFICATIONS

- Construction Management Certificate, Miami Dade College, 2013.
- OSHA for the Construction Industry Certificate, Miami Dade College, 2014

FIELD OF SPECIALIZATION

- Performance Base Design, Computer & Structures, Inc.
- Design of Seismic Resistant Buildings (ETABS), Computer & Structures, Inc.
- Specialization in Seismic Engineering.
- Seminar: Building Codes.
- Design of Steel Structures.
- Non-Linear Behavior in Structures course.
- Analysis & design of masonry multistory & concrete buildings.
- Aqueducts and drains design course.

YEARS OF EXPERIENCE

30 Years

RELEVANT EXPERIENCE

Maison at Brickell (Miami, FL)

Mr. Rivera led the complete structural design of a 20-story mid-rise building consisting of residential, commercial, and parking components.

5333 COLLINS AVE (Miami Beach, FL)

Mr. Rivera was responsible for the complete structural design of a 21-story residential building.

Philadelphia Union Sports Complex (Philadelphia, PA)

Mr. Rivera led the complete structural design of a 2-story combined sports and office building.

Bryan Apartments (Hollywood, FL)

Mr. Rivera oversaw the structural design for an 8-story mid-rise residential building and an adjacent post-tensioned parking garage.

Legacy Rochester Hills Apartments (Rochester Hills, MI)

Mr. Rivera led the structural design of ten 4-story residential buildings with integrated parking and commercial areas.

Cool Spring Apartments (Franklin, TN)

Mr. Rivera was in charge of the complete structural design of a residential and commercial complex consisting of five 7-story buildings and a 6-story post-tensioned parking garage.

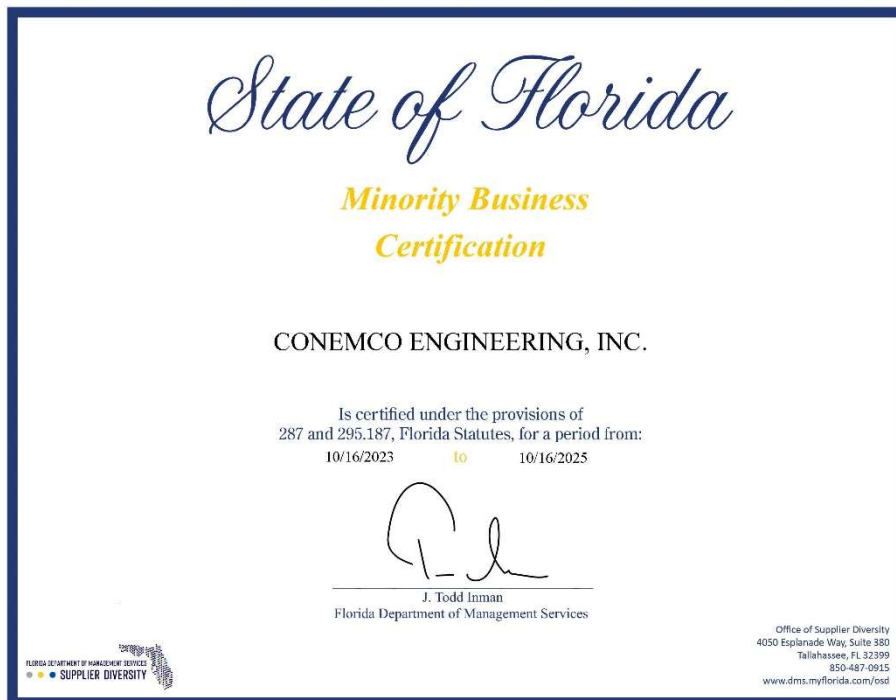
Cambria Brickell (Miami, FL)

Mr. Rivera was in charge of the complete structural design of an 18-story, 204-unit hotel.

Town Center (Miami Lakes, FL)

Mr. Rivera was in charge of the complete structural design of a 7-story building combining parking, residential, and commercial uses.

PROFESSIONAL LICENSES



PROJECT EXPERIENCE



DESIGN SERVICES FOR DRIFTWOOD PARK TOWN OF DAVIE

3300 NW 77th Avenue, Davie, FL 33024



PROJECT DESCRIPTION

Conemco provided structural and electrical engineering design services, as well as surveying, to the Town of Davie for Driftwood Park. The project involved designing a new metal shade structure over the basketball court. Additionally, Conemco prepared bid and construction documents on behalf of the Town and oversaw the construction administration of the project. Conemco also assisted the Town with the permitting process for constructing the new metal structure, with dimensions estimated at 130 feet long by 70 feet wide (approximately 9,100 square feet), in support of the basketball court shade.

Survey services included site topographic and existing elevation measurements, preparation of the site legal description document, construction layout, including existing utilities survey and locations, and site final as-built drawings.

SERVICES

- Structural Engineering Design
- Electrical Engineering Design
- Topographic Survey
- Construction Administration
- As-built Drawings

PROJECT VALUE

\$55K

PROJECT DATES

Start date: December 2022

Finish date: February 2023

CLIENT

Town of Davie

POINT OF CONTACT

Name: Keith Pursell

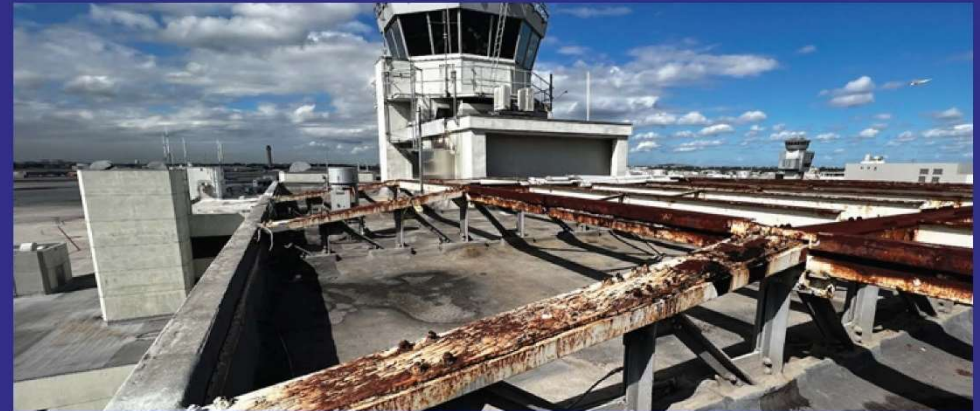
Phone: 754-581-0169

Email: kpursell@davie-fl.gov



MIAMI INTERNATIONAL AIRPORT TERMINAL WIDE RE-ROOFING

2100 NW 42nd Ave, Miami, FL 33126



PROJECT DESCRIPTION

Conemco Consultants are part of the team responsible for the Miami International Airport modernization program, which includes 30 sectors across the Central, North and South Terminals that vary in elevation and structural systems. The project primarily involves replacing the roofs of most airport buildings and installing solar roof systems to enhance efficiency, sustainability, and the long-term durability of the terminal buildings. With the roofs ranging in age from 9 to 12 years and no remaining warranty, this project is a critical component of the Capital Improvement Plan, ensuring consistent operational performance throughout the terminal's passenger areas.

Our scope of work included, but was not limited to:

- A review of structural drawings, calculations, and specifications for the roofing system replacement, including the design of concrete curbs or pedestals, roof structure anchoring, and roof slab penetrations.
- Evaluation of the existing structures to accommodate new loading conditions and the development of a probable construction estimate.
- Design for the removal of old curbs, filling of openings, removal of concrete pedestals previously used for mechanical equipment, new railings and replacement of damaged ramps, stairs, and their connections.

Additionally, the Conemco team is providing structural design and calculations for the solar panel support systems. This includes evaluating whether the existing structural systems can sustain the new loading conditions. The assessment of structural characteristics was based on as-built drawings, which were cross-referenced and coordinated with 3D models. Given the roofing system's age, identification of historic steel structural shapes was also necessary.

SERVICES

- Structural Engineering Design
- Solar Panel's Support Design
- Shop Drawing Review
- Load Calculations
- Construction Estimate

PROJECT VALUE

• Contract value: \$14M

PROJECT DATES

Start date: January 2024

Finish date: On-going

CLIENT

EXP U.S. SERVICES INC.

POINT OF CONTACT

Name: Luis Becerril

Phone: 689-209-6183

Email: Luis.Becerril@exp.com





Brian Shore, RLA

Senior Landscape Architect

Years of Experience: 23

Registrations & Certifications:

Registered Landscape Architect, FL, 2005
FDOT Intermediate Maintenance of Traffic, FL, 2013

Education:

Bachelor of Science, Landscape Architecture
 North Carolina A&T State University, 2000

Continuing Education:

Eminent Domain for Landscape Architects, 2013
 FDOT Landscape Highway Seminar, 2005, 2006, 2008 and 2013
 FDOT Outdoor Advertising Workshop, November 2008 and February 2010
 FDOT Plan Reviewer's Workshop, November 2006 and November 2007
 FDOT Specifications Package Preparation Training Certificate, 2016
 Irrigation: The End to Water Waste in Landscapes 2013
 Landscape Palm Diseases, 2013
 LAP Project Inception to Notice to Proceed, October 2007
 LAP Training for Right-of-Way and Real Estate Acquisition, May 2008
 PSMJ Project Management Boot Camp, 2007

Professional Experience:

As a Senior Landscape Architect, Mr. Shore has significant experience in landscape architectural design and landscape construction services for a variety of public and private projects. Specialties include landscape, hardscape, and irrigation design services for streetscape and roadway projects including the Florida Department of Transportation, all aspects of active and passive park design, healthcare campuses, and environmental wetland habitat creation. Other experience includes various residential and commercial projects.

Relevant Project Experience:

School District of Palm Beach County Pine Grove Elementary School Modernization - Miller Legg is providing landscape architecture, permitting and construction phase services for the modernization of the 55,000 SF Pine Grove Elementary School project. The 503 student station facility will include 27,000 SF of renovations and 28,000 SF of new construction. Services being provided include: arborist tree inventory, schematic planting design, irrigation design, tree removal permitting, construction administration and bidding assistance. The modernization project is scheduled to start construction in May 2023. Miller Legg is a subconsultant to PGAL Architects.

School Board of Broward County Attucks, Deerfield Beach & Indian Ridge Middle Schools Innovation Zone Landscape Design

- This project required analysis, landscape and irrigation concept design, and construction documents to update the landscape and irrigation systems to accommodate new construction and update and rehabilitate the campus-wide landscapes. The goal of this project was to prepare environmentally conscious landscape designs for schools according

to Innovation Zones that were previously established by the School Board. A key component of these updates was the use of native vegetation, efficient irrigation systems, and the restoration of natural habitats for use in the learning environments. Following LEED standards was a requirement of the School Board. Services provided included site analysis, tree surveys, landscape and irrigation concept design, construction documents, and construction observation for development of landscape, hardscape and irrigation.

School Board of Broward County Design/Build Cooper City High School Replacement

- Miller Legg provided surveying, civil engineering, subsurface utility engineering, environmental, landscape architecture, irrigation design and construction administration for the phased replacement of the school. Miller Legg prepared demolition, paving, grading and drainage plans, and water and sewer plans for the preparation of the site plans.

School Board of Broward County Pine Lakes Elementary International Welcome Center

- Miller Legg is providing engineering plans for new parking lot design and fence in a 1-acre area to repurpose Building 85 at the Pines Lake Elementary School 10-acre site to an International Welcome Center public facility. The scope of services consists of topographic and tree surveying, conceptual and on-site engineering plans, bidding assistance and construction administration services. Permitting is being coordinated with South Broward Drainage District and Broward County School Board.

School Board of Broward County Various Tree Relocations

- This project for the School Board of Broward County included performing tree relocation and tree removal plans for 12 school sites throughout the County.



Years of Experience: 20
Years With the Firm: 15

Registrations & Certifications:

Registered Landscape Architect, FL, 2014
Certified Arborist, FL, 2018
FDOT Intermediate Maintenance of Traffic, FL, 2019

Education:

Bachelor of Landscape Architecture, Minor in Environmental Sciences
University of Florida, 2004

Continuing Education:

FDOT LAP Training Certificate, 2018
FDOT Specifications Package Preparation Training Certificate, 2017
RainBird Landscape Irrigation Design Process Certificate, 2018

Professional & Civic Activities:

Member, American Society of Landscape Architects
Member, International Society of Arboriculture

Miguel Juncal, RLA, CA

Senior Landscape Architect

Professional Experience:

As a Senior Landscape Architect, Mr. Shore has significant experience in landscape architectural design and landscape construction services for a variety of public and private projects. Specialties include landscape, hardscape, and irrigation design services for streetscape and roadway projects including the Florida Department of Transportation (FDOT), all aspects of active and passive park design, healthcare campuses, and environmental wetland habitat creation. Other experience includes various residential and commercial projects. Mr. Shore is a Senior Associate of the firm.

Relevant Project Experience:

City of Miramar Police Headquarters Design Criteria -

This project involved the preparation of landscape and civil design criteria documents for the proposed Miramar Police Headquarters as part of a 65,000-SF facility at the Miramar Town Center. The design criteria documents included schematic and design development plans for landscape and civil engineering design, design narratives and performance specifications for landscape, hardscape, irrigation, site furnishings, paving, grading, drainage, water, fire, sanitary sewer and signing and pavement markings. The project also included green design services to meet the green building standards similar to USGBC LEED Gold standards.

Nicklaus Children's Hospital (NCH) Tomotherapy Building Site Design -

Provided site plan coordination, landscape architecture/irrigation and civil engineering site design, including site civil and utility infrastructure construction document preparation and agency permitting, site civil bidding assistance, permitting, as well as pre-construction services and construction administration. Tree mitigation services involve the creation of a tree inventory plan and preparation of a tree removal permit application.

United States Department of Veterans Affairs (VA) South Florida National Cemetery - Prime consultant

leading the team in the development of this 313-acre National Cemetery, located in western Palm Beach County. The project includes a maintenance complex and an administration building with public information center, extensive wetland preservation in conjunction with the overall stormwater management system, in ground and columbaria burial areas, committal shelters, roadways, parking, and water treatment and septic systems. Services included master planning, engineering design, landscape architecture, surveying, traffic engineering, environmental services, master central controlled irrigation system design and construction period services.

Miami Beach Ballet and Workforce Housing -

79,000 SF, 80-unit, 7-story building containing ballet student dorms with common areas and retail space, as approved by the Historic Preservation Board. Miller Legg has been retained for surveying, site civil and utility infrastructure engineering, landscape architecture and irrigation, bidding assistance and construction observation services.

Florida International University (FIU) Tamiami Hall -

Provided on-site and off-site civil engineering and landscape architecture design documentation, implementation and permitting services associated with the design of the new housing complex on the south end of the Modesto Maidique campus adjacent to Tamiami Park. Topographic and tree surveying and SUE were also provided. The project was a 656-bed student residential facility including support offices and spaces, with parking for 300 cars, and was built to a minimum of LEED Silver certification.

Florida International University (FIU) Student Academic Success Center -

The 4-story, 80,000 SF Center was designed to update and centralize essential student support services including admissions, advising, financial aid, tutoring, study rooms and counseling. Miller Legg provided landscape architecture services including design development, irrigation and construction administration as part of the design team. The new building was delivered through cm@r.



Nelson Perez

Landscape Designer

Professional Experience:

Mr. Perez is a Landscape Designer responsible for landscape architectural design for a variety of public and private projects including educational facilities, streetscape/roadway projects, all aspects of active and passive park design, as well as residential and commercial projects.

Relevant Project Experience:

School Board of Broward County (SBBC) Cooper City High School - Miller Legg served as a subconsultant to MC Harry & Associates for a 36,000-SF cafeteria building, adjacent sidewalks and covered walk assemblies, a new 6,000-SF central chiller/utility plant building and a new staff parking lots. Services provided included: landscape, tree removal/mitigation and irrigation design; site civil engineering design, including stormwater, sanitary sewer, lift station, force main, fire mains, domestic water and fire pump connections; sketch and legal descriptions; and construction observation services.

Broward College (BC) North Campus Student Services Building Plaza Hardscape - Miller Legg provided landscape architectural and engineering services for development of a hardscape design including incorporation of existing features, the addition of shade structures and campus linear sculpture at Broward College North Campus Student Services Building. Elements include providing schematic designs, preparation of plans and construction documents, and assistance with bidding, construction observation and required permitting. Additionally, Miller Legg provided designs for hardscape, pedestrian experience, permitting, pavers, and walkways. This 84,800 SF project was

performed under our continuing services contract.

School Board of Broward County (SBBC) Northeast High School Kitchen - Miller Legg served as subconsultant to MC Harry & Associates for a cafeteria building, adjacent sidewalks, covered walkways and service area. Services provided included: landscape design; tree removal/relocation; irrigation design, site civil engineering design including fire main, fire sprinkler connection, domestic water, stormwater management and sanitary sewer; and construction observation services.

Seminole Tribe of Florida (STOF) Immokalee Reservation Preschool, Community Center and Adjacent Roadway Design - Miller Legg performed civil engineering, surveying, landscape architecture, irrigation and construction observation services for a 4-acre site in the Immokalee Reservation of the Seminole Tribe of Florida. The on-site design included paving, grading, drainage, water, sewer, signing and marking, and pollution prevention plans for the project. Water quality and quantity calculations and design were considered and submitted to the Criteria of the Seminole Water Rights Compact. The project included the design of a 1000-LF segment of the adjacent spine road, including roadway drainage interconnect culverts, water main and gravity sewer design connecting to a master lift station for the neighborhood.

Years of Experience: 18

Years With the Firm: 18

Registrations & Certifications:

FDOT Intermediate Maintenance of Traffic, FL, 2013

Education:

Bachelor of Landscape Architecture
University of Florida, 2006

Continuing Education:

FDOT Specifications Package
Preparation Training, 2017

Professional & Civic Activities:

Member, Alpha Rho Chi, National
Professional Honor Society
Associate Member, American Society
of Landscape Architects



Years of Experience: 7

Years With the Firm: 6

Education:

Master of Landscape Architecture
Florida International University, 2018
Bachelor of Arts, Urban Design
Florida Atlantic University, 2014

Continuing Education:

Crime Prevention Through Environmental Design
Practitioner Seminar, 2013
Green Building and Sustainable Development
Course, 2013

Publications & Presentations:

Davie-Cooper City Chamber of Commerce,
Women's Role in Parks and Recreation,
6/13/23, Speaker

Professional & Civic Activities:

Associate Member, American Society of Landscape
Architecture
Member, Davie-Cooper City Chamber of
Commerce Women in Business Committee
Member, Florida Recreation and Park Association

Liudmila Fuentes, MLA

Landscape Designer / Recreational Planner

Professional Experience:

Ms. Fuentes is a Recreational Planner and Landscape Designer supporting the firm's projects including those in the public sector such as Florida municipalities and the Florida Department of Transportation. Her experience includes landscape design, parks master planning and hardscape design with vast experience in the planning, public outreach, County and municipal collaboration, and specialized subconsultants' coordination required for the success of Parks and Recreation Master Plans, including assistance in CAPRA re-accreditation.

Relevant Project Experience:

Greater Boca Raton Beach and Parks District North Park (f/k/a Ocean Breeze) Master Plan - Miller Legg prepared a Master Plan for North Park which reflected the District's desire to provide a diverse recreational amenity at this 212-acre property for City residents while considering the specific desires and concerns of the adjacent residential communities. The Plan addressed North Park's future facilities, uses, programs, operation, maintenance and funding and recommended Park modifications, improvements, enhancements and additional uses. Recreational elements included passive park facilities (trails, walking paths, open fields/areas), golf course/facilities, active park uses (playgrounds, tennis courts, sport courts, aquatics), community center/facilities and potential revenue-generating opportunities. Miller Legg is currently preparing the design documents for North Park.

Greater Boca Raton Beach and Parks District North Park (f/k/a Ocean Breeze) Hills and Trails Design Services - Miller Legg is providing surveying, environmental, geotechnical, architectural, civil engineering, landscape architecture, lighting and permitting assistance services for the Site Plan Preparation, Design and Permitting of Phases 1 and 2 of the Northeast (Hills) and Southeast (Trails) quadrants of the proposed North Park. In the North parcel, the design entitles a multipurpose trail, mountain bike/hiking trail, 30,000 SF community garden, 2.1-acre dog park, 24,000 SF playground, two (2) restrooms, and two parking areas. In the South parcel, design work will be for a multipurpose trail, mountain bike/hiking trail, 17,000 SF playground, one (1) restroom, and one parking area. Supporting infrastructure for these facilities will be a part of the design as well.

Palm Beach County (PBC) Housing Resource Center - Palm Beach County developed a second Housing Resource Center just over 4.5 acres in size in the City of Lake Worth. The Housing Center's mission is to provide access to safe and decent housing as an effective emergency shelter. Part of the design was an open field surrounded by a fitness trail and fitness stations that provide exercise opportunities. As part of the OLC architectural team, Miller Legg provided landscape architecture design and permitting services. The scope incorporated landscape planting and irrigation design, which included a community garden area. Permitting was coordinated with Palm Beach County. Miller Legg's work effort spanned preliminary design through construction documents, bidding, and construction administration.

PROFESSIONAL LICENSES



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Florida Department of Business & Professional Regulation

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Search Results - 4 Records

Please see our [glossary of terms](#) for an explanation of the license status shown in these search results. For additional information, including any complaints or discipline, click on the name.

License Type	Name	Name Type	License Number/ Rank	Status/Expires
Engineering Business Registry	MILLER LEGG	DBA	7318 Registry	Current
Main Address*: 13680 NW 5TH STREET SUNRISE, FL 33325 Mailing Address*: 13680 NW 5TH STREET SUNRISE, FL 33325				
Registered Landscape Architect	MILLER LEGG & ASSOCIATES INC	DBA	LA0001336 Landscape Arc	Current, Active 11/30/2025
Main Address*: 1297 TERRY STONE COURT WESTON, FL 33326				
Landscape Architecture Business Information	MILLER LEGG & ASSOCIATES INC	Primary	Business Info	Current, Active
Main Address*: 5747 N ANDREWS WAY FORT LAUDERDALE, FL 33309				
Engineering Business Registry	MILLER, LEGG & ASSOCIATES, INC.	Primary	7318 Registry	Current
Main Address*: 13680 NW 5TH STREET SUNRISE, FL 33325 Mailing Address*: 13680 NW 5TH STREET SUNRISE, FL 33325				

CITY OF FORT LAUDERDALE
ARCHITECTURAL CONTINUING SERVICES
RFQ NO. 456



CAM #26-0347
Exhibit 9
Page 46 of 90

PROJECT EXPERIENCE



City of Miami Gardens Rolling Oaks Regional Park

Miami Gardens, Florida

Renovations of Rolling Oaks Regional Park include construction of a new one-story 4,000 SF recreation building, renovated restroom facilities, expansion of walking trail with lighting, distance marker, and exercise stations, new pavilions, new parking lot, refurbished basketball and tennis courts, new fencing, new shaded playgrounds, new landscaping and irrigation, addition of horseshoe pits, sand volleyball, mini golf and splashpad, and video system and WIFI. Miller Legg is providing civil engineering, landscape architecture, surveying and SUE services for this 40-acre park as a subconsultant to Synalovski, Romanik and Saye Architects. The civil scope includes design of a lift station and on-site force main extension to service the proposed Welcome Center. An arborist assessment of existing trees and palms was carried out as part of the landscape architecture services.

Clients: City of Miami Gardens
Synalovski Romanik & Saye (SRS)
Fees: \$300,750
Completed: Ongoing



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Greater Boca Raton Beach and Parks District Ocean Breeze Master Plan

Boca Raton, Florida

Miller Legg was retained by the Greater Boca Raton Beach and Parks District (GBRBPB) to prepare a Master Plan for Ocean Breeze Park, site of the former Boca Teeca Country Club and Golf Course. The Master Plan reflected the District's desire to provide a diverse recreational amenity at this 212-acre property for City residents while considering the specific desires and concerns of the adjacent residential communities. The Plan addressed Ocean Breeze's future facilities, uses, program, operation, maintenance and funding and recommend Park modifications, improvements, enhancements and additional uses. Recreational elements included passive park facilities (trails, walking paths, open fields/areas), golf course/facilities, active park uses (playgrounds, tennis courts, sport courts, aquatics), community center/facilities and potential revenue-generating opportunities.

Having completed the Master Plan phase, Miller Legg is currently working on Phase I of the Ocean Breeze Park, providing civil engineering, landscape architecture, planning, environmental among other services.

Client: Greater Boca Raton Beach & Park District
Fees: \$286,250
Completed: 11/2022



APPROACH PROCESS



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Dante Alvarez, CGC

LEAD ESTIMATOR & CHANGE MANAGER



Years of Experience

13+

Areas of Expertise

Estimating/Bidding
Change Management
Construction & Contract
Administration
Surveying
Project Management

Types of Projects

Commercial
Education
Residential

Licenses/Certification

Certified General Contractor,
C1520888

OSHA30hr Safety (Multiple)

Education

MS Construction Management,
Florida International University

BS Construction Management,
Florida International University

Software & Systems

Primavera
Strategic Planning
Corecon
UDA Technologies
On-Screen Takeoff
AutoCAD
Procore
MCSquared
CMIC
Planswift
ISqFt

PROFESSIONAL BACKGROUND

Dante Alvarez is a Construction Management Professional and certified General Contractor with over 13 years of proven leadership and Project Management abilities developed multi-disciplined cost estimates from a range of projects large and small while working with leading members of the construction and development community. Having both field and office experience on a variety of project size and scopes has provided an extensive knowledge base that affords the ability to arrive at creative and unique solutions to modern construction and development issues.

EXPERIENCE

Capital Improvement Program, Miami-Dade College, Miami, Florida

Chief Estimator and Controls Lead. MDC's Capital Improvement Program (CIP) is over \$700 million multi-year plan for new construction, remodeling and renovation of over 66 projects and related land/facilities acquisition at each of the College's eight campuses and one permanent center. Responsibilities include supervising the estimating and controls group, budget validation, estimating and reconciliation, change management, review and negotiations, and project status reporting. Project scope includes new buildings and renovation, HVAC, electrical, plumbing, low voltage, and commercial finishes.

James S. Rickards Middle School, Broward County Public Schools, Fort Lauderdale, FL

Chief Estimator. The \$84M project is to include the replacement of the main campus facilities with exception of buildings 2 and building 5 while the campus is partially occupied. The facility will consist of a new multi-story middle school facility re-use from Ammons Middle School includes offices, cafeteria, kitchen, labs, classrooms, media center, exterior covered crosswalks along with a new gymnasium and locker room facility re-use from parkway middle school. Responsible to provide an estimate for the 100% design development which includes demolition of the existing building and asphalt paving, erosion control, water main, fire-main, sanitary sewer, and drainage installations and the installation of new asphalt, concrete paving, landscaping and irrigation components.

Emerald Construction Corp., Dania Beach, Florida

Director Preconstruction. Department head in charge of all Preconstruction activities including but not limited to estimating, purchasing, securing hard-bids, contract negotiations, assigning preconstruction personnel (estimators, schedulers, marketing personnel) to projects for completion. Oversee all buyout and finalized contracts for estimated projects going into operations. Average project value of \$40 Million for Commercial Areas and Renovations, Municipal Projects including Transit, High-End Single-Family Homes, Multifamily Units and Office Buildouts.

AHS Development, Miami, FL

Chief Estimator and Controls Lead. Multifamily developments including predesign development work with project values of \$28Million. Produced Preliminary budgets for development proformas as well as oversee all quantity take offs, subcontractor bidding, subcontractor descopeing and contracting across all projects and project teams. Prepared Construction Schedule Baselines for implementation of all new development projects from predevelopment phases through construction ending in project stabilization.

Reef Tropical Pool Construction, Key Largo, FL

Chief Estimator and Project Manager. Subcontracted Pool Construction Work - Average Project Value \$1.5Million. Office system Integration between field and office including organization process implementation. Government and High-End Private Project Management. Oversight and direct estimating of high value projects with a high success rate.

L.P. Cook Construction Company, Miami Beach, FL

Estimator/Site Manager. Average Project Value \$1 Million. Worked with subcontractor requests in field as well as project management development of books, paperwork and other interactions. Relation building with Subcontractor, Architect, and Governmental Agencies. Project Development and coordination for new bids, commercial and residential.



Julian G. Ortega, PSP, LEED-AP

SCHEDULING MANAGER



Years of Experience

27+

Areas of Expertise

Project & Construction Management
Program & Construction Scheduling
Claims Evaluation & Analysis
Contract Administration
Financial & Budget Management
Cost Engineering
Risk Management

Types of Projects

Aviation
Port & Marine
Transit
Governmental & Institutional
Educational
Water and Wastewater

Licenses/Certification

PSP - Planning & Scheduling Professional
CCC - Certified Cost Consultant
EVP – Certified Earned Value Professional
LEED® AP - U.S. Green Building Council
SAFETY - OSHA 30 Hour Certified

Education

MBA, Florida International University,
2007

BS, Construction Management, Western
Michigan University 1996

Software & Systems

Primavera P6
MS Project
Schedule Analyzer Pro, Acumen,
Zummer
Expedition
Prolog/Proliance

PROFESSIONAL BACKGROUND

Julian has a wide spectrum of experience in the engineering & construction industry for over 27 years specializing in project controls and project management including an extensive knowledge of CPM scheduling on very large and complex programs. He has led key roles on many multi-billion-dollar programs in airports, ports, water & wastewater, power plants, manufacturing facilities and commercial and residential construction.

He also has experience in several project delivery methods ranging from Program Management to Design-Build, including CM at Risk and for fee. Some of his specific skill sets includes overall project planning, construction phasing, program and construction scheduling, contracts management, change management, claims/dispute resolution, risk management, and quality assurance/quality control. He has developed construction procedures, processes, systems and has also been involved with a number of claims analysis, value engineering and constructability studies.

EXPERIENCE

Premium Mobility Program, Broward County Transit, Ft Lauderdale, Florida

Scheduling Manager

Broward County Transportation Department's (BCT) \$4.4 Billion Capital Projects under the ambitious and challenging PREMO (Premium Mobility) Plan are funded by a 30-year Transportation Surtax to provide for various Capital Projects including approximately 32.6 miles of Light Rail Transit (LRT) and Commuter Rail, 150 miles of Bus Rapid Transit (BRT), new transit service systemwide. Responsibilities includes developing and managing Program Master Schedule and cashflow, provide monthly tracking and reporting, review of contractor baselines and monthly updates, claims review and support and propose recovery plans, monitor and report cash flows, variances and forecasts.

Terminal 5, Ft Lauderdale Hollywood International Airport, Broward County, Florida

Scheduling and QA/QC Manager

The new \$250 Million Terminal 5 project includes 180,000 SF of new terminal space with passenger processing, hold rooms and concessions, 5 domestic gates, connector to Terminal 4 and Concourse G with associated landside, apron, and aircraft parking work.

Responsibilities includes developing and managing planning, design and construction schedule, provide monthly tracking and reporting, review of contractor baselines and monthly updates, claims review and support and propose recovery plans, monitor and report cash flows, variances and forecasts.

Capital Improvement Program, Dallas-Ft Worth International Airport, Texas

Controls Manager

Responsible for developing conceptual schedules and presentations for multi-billion new Terminal concepts and provide technical expertise and guidance to the Controls Group at DFW's Design, Code and Construction to manage the \$3 billion program includes a new International Terminal and over 140 projects to upgrade and improve the existing terminals, runways, utilities, and airport systems. PCI services include Estimating, VE, Scheduling, Phasing, Sequencing, Cost Engineering, Change Management, and the PMO.

Cruise Terminals B, F and V, Port of Miami, Miami-Dade, Florida

Scheduling Manager

The \$1 billion CIP is to renovate and build several new Cruise Terminals including – 1) CT-B - \$200 Million 166,500 SF Terminal for Norwegian Cruise Lines; 2) CT-F - \$120 Million Expansion and Berthing Re-alignment Program to accommodate CCL's XL 7,000 passenger vessel; 3) CT-V - \$158 Million Virgin Voyages Terminal.

PROFESSIONAL LICENSES



This certifies that
Julian G Ortega
 having given satisfactory evidence of qualifications
 and fitness, is hereby certified as a
Planning & Scheduling Professional

Originally certified: January 28, 2021 • Certificate Number: PSP-2231

Mike Kobylka
 Mike Kobylka, CAE
 Executive Director / Chief Executive Officer

Charles E. Bolyard, Jr.
 Charles E. Bolyard, Jr., CPCP, PSP, FASCE Hon. Life
 Chair, Certification Board

Issue Date: April 1, 2025
 In Witness Whereof Our Hand and Seal
 Task Get-Go Date Required: APR 26, 2027
 AACE/CES: 20799

certification@aaacei.org | +1.304.296.8444



PROJECT EXPERIENCE



PROSPECT LAKE (FIVEASH) WATER TREATMENT PLANT REPLACEMENT PROJECT
City of Fort Lauderdale
Fort Lauderdale, FL

Role: Subconsultant



Project Owner:
City of Fort Lauderdale

Project Cost:
\$670M

Start/Finish Date:
01-2022/10-2026

Reference:
Janeen M. Wietgreffe, PE, PMP
Associate Vice President
954-987-0066
jwietgreffe@hazenandsawyer.com

Contract Administration | Scheduling

PROJECT SCOPE SUMMARY: The new water treatment plant is envisioned to produce up to 54 MGD as maximum daily demand utilizing a water treatment process consisting of a combination of nanofiltration and ion exchange to produce potable water meeting the finished water quality goals. Prospect Lake Clean Water Center is a \$666 million P3 project to build, operate and maintain a state-of-the-art, membrane-based water treatment facility that will replace the City's aging Fiveash Regional Water Treatment Plant.

FIRM'S INVOLVEMENT: The Owner's Representative coordinates all Project matters during the planning, design, construction, commissioning, switchover, decommissioning and close-out phases and overseeing the successful delivery of the Project. PCI is responsible for all program controls functions as well as providing crucial support for planning, program management and construction management functions. Responsibilities also include performing contract administration, tracking and maintaining project schedule; track and control baselines; identification of issues affecting program schedules; recommend solutions and corrective actions to the management.

Our scope of services include:

- Planning and Programming (Develop work breakdown structure, validate schedules)
- Scheduling and Cashflow (project schedule, monthly tracking and reporting, review of contractor baselines and monthly updates, claims review and support and propose recovery plans)





VERTICAL INTEGRATED PROGRAM MANAGEMENT FOR TRANSIT CAPITAL PROJECTS
Broward County Transportation Department (BCT)
Broward, FL



Project Owner:
Broward County Transportation Department (BCT)

Project Size:
LRT-32.6 miles & BRT-150 miles

Project Cost:
\$4.4 Billion

Start/Finish Date:
2024-2029

Reference:
Brandy Creed, P.E.
Program Director - Jacobs
954.559.7957
brandy.creed@jacobs.com

Scheduling | Cost Estimating | Dashboard

PROJECT SCOPE SUMMARY: Broward County Transportation Department's (BCT) \$4.4 Billion Capital Projects under the ambitious and challenging PREMO (Premium Mobility) Plan are funded by a 30-year Transportation Surtax that provides local funds for transportation projects. The PREMO Plan provides for various Capital Projects including approximately 32.6 miles of Light Rail Transit (LRT) and Commuter Rail, 150 miles of Bus Rapid Transit (BRT), new transit service systemwide, new local bus routes, realignment and extension of existing fixed bus routes, expansion of the community shuttle program, new Mobility on Demand (MOD) service, and other multimodal investments and transit facility expansions and improvements

FIRM'S INVOLVEMENT: PCI role is to provide program controls support including scheduling, cost, and dashboard reporting as part of the Program Management Team. The team is responsible for providing services to develop Program Management Plan, processes and provide support and oversight for the Capital Projects under the PREMO Plan.





5

APPROACH TO SCOPE OF WORK



PROJECT APPROACH & METHODOLOGY

R.E. Chisholm Architects, Inc. approach to design challenges and methodologies are listed herein, because our firm's philosophies, methodologies and procedures are *SHARED VALUES* which we hold as the basic foundation for successful professional service delivery.

OUR OBJECTIVES are to understand the project program, the objectives of the client, the constraints and opportunities affecting the codes and regulations, the timeliness and budgets, and project delivery system. Once parameters are documented, understood, and organized, then concepts, design, design development and the construction documents are undertaken.



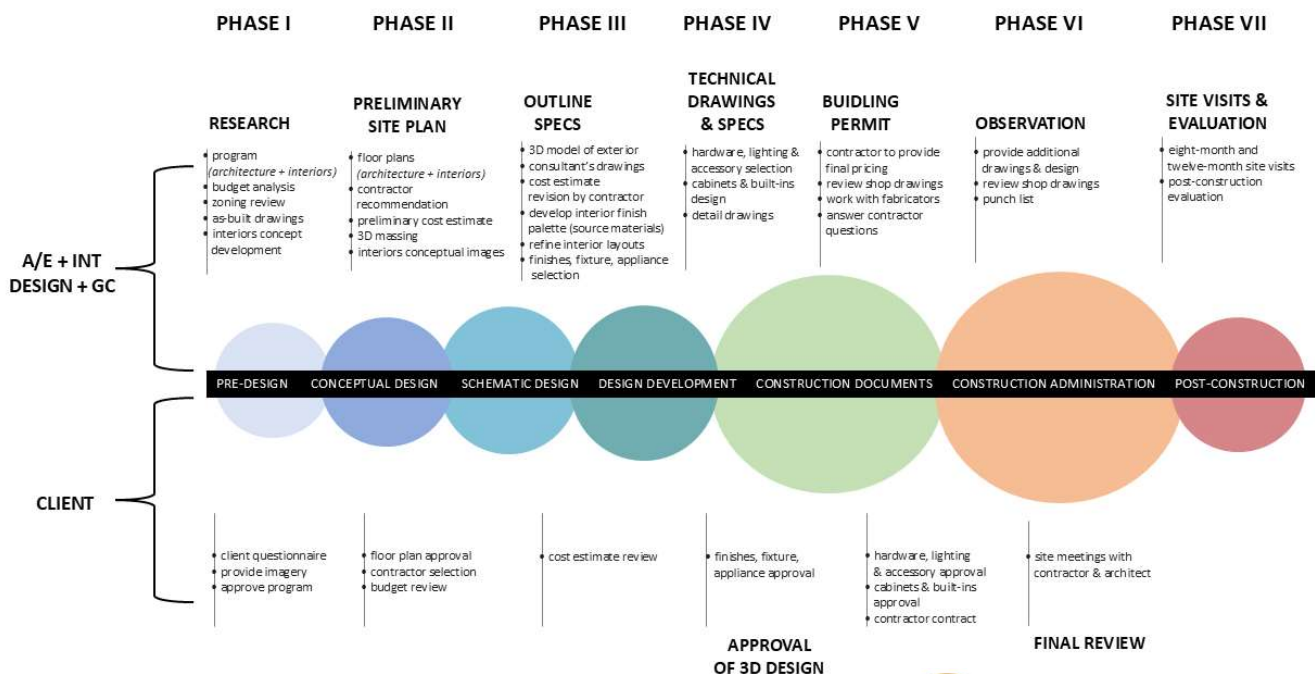
After this is accomplished and secure and all the Construction Documents are completed, checked, and approved, then the official Building Permit process and construction begins. One might say that there is nothing "innovative" about this approach, but the clear and present objective when dealing with the client and the public is to be transparent and communicative in meeting their needs and expectations for services delivery.



We have extensive experience in both public and private assessments of needs, project definition, presentations, and delivery. This experience spans from 1973 on a personal level, and since 1978 for our firm. **R.E. Chisholm Architects, Inc.**, along with our consulting team, employs standard industry management techniques, with a focus on DASHBOARD reporting and ensuring accountability for meeting project program requirements.

CROSS-FUNCTIONAL Teaming is a key approach to a multi-disciplinary team with key responsibilities and assignments. The approach to any and all projects is the standard but enhanced (through documentation) Design and Construction industry approach. The foundation for this approach to the practice of architecture is sound and proven to be effective. The success is based on maintaining discipline and executing the scheduled procedures and deliverables as outlined in the **QA/QC** procedures which include (16) sections / SD, (31) sections / DD and (31) sections / CDs for a comprehensive process to achieve accuracy and excellence in project documentation.

The initial organization of a project includes establishing timelines, budgets, task responsibilities, and communication lines within the team. We then proceed through program development, concept design, and schematic design while regularly updating the project team and client on the schedule and budget DASHBOARD. This also involves identifying any potential issues and providing recommendations for possible solutions and alternatives. Chisholm Architects and its Principals have extensive and successful experience in Public Presentations, Consensus Building, Neighborhood and Community Charettes, and presentations to private sector, governing bodies, and regulatory agencies.



PROJECT APPROACH & METHODOLOGY

PHASE 1 PRE-DESIGN

This phase studies and develops the constraints of the project. Research of applicable codes and ordinances, analysis of existing building conditions, development of program requirements, and discussion and study of related issues that pertain to the design of the project.

SERVICES:

1. Owner-supplied Data Coordination.
2. Agency Consulting/Review/Approval.
3. Project Programming.
4. Schematics/Flow Diagrams.
5. Project Scheduling and Budget Shareholder Report

PHASE 2 CONCEPTUAL DESIGN

This phase develops an overall concept through a comprehensive incorporation of the information obtained, reviewed, and accepted as part of the pre-design phase. This phase graphically develops of a conceptual and general site plan, exterior elevations and building structure and systems for review.

SERVICES:

1. Owner-supplied Data Coordination.
2. Agency Consulting/Review/Approval.
3. Site Analysis and Planning.
4. Detailed Site Utilization
5. On-Site/Off-Site Utility Studies.
6. Environmental Studies.

PHASE 3 SCHEMATIC DESIGN

This phase develops the approved Conceptual Design. In addition, we also evaluate the various technical requirements needed for the project. Site utilities and drainage requirements are determined. Appropriate structural, HVAC, electrical and fire systems are reviewed.

SERVICES:

1. Project Administration.
2. Disciplines Coordination/Document Checking.
3. Agency Review/Approval.
4. Owner-supplied Data Coordination.
5. Architectural Design/Documentation.
 - Conceptual site/building plans.
 - Preliminary sections/elevations.
 - Preliminary building systems/materials.
 - Development of approximate dimensions, volumes.
 - Three-dimensional sketch(es) and study models.
6. Landscape Design.
7. Materials Research/Specifications.
8. Project Time Scheduling.
9. Estimate of Probable Construction Cost/EPCC.
10. Presentations as requested.



PHASE 4 DESIGN DEVELOPMENT

This phase begins the process in which the necessary detail and coordination of the building design and systems occurs with the various disciplines. Systems are reviewed and solutions incorporated to meet the project program.

SERVICES:

1. Disciplines Coordination/Document Checking.
2. Agency Consulting/Review/Approval.
3. Owner-supplied Data Coordination.
4. Architectural Design/Documentation.
 - Plans, sections, and elevations.
 - Typical construction details.
 - Three-dimensional sketch(es).
 - Study model(s).
 - Final materials selections and Equipment layouts.
5. Materials Research/Specifications.
6. Project Development Scheduling.
7. Statement of Probable Construction Cost.
8. Presentations.
9. Project Administration

PROJECT APPROACH & METHODOLOGY

PHASE 5 CONSTRUCTION DOCUMENTS

Final architectural/engineering design into written instruction: for bidding, permitting and construction.

- QA/QC is maintained through coordination between A/E disciplines and the General Contractor.
- Conflicts are identified.
- To further clarify the design intent, three dimensional sections and details can be created of especially difficult areas.
- Upon completion, the cost documents are submitted for building permit.

SERVICES:

1. Disciplines Coordination/Document Checking.
2. Agency Consulting/Review/Approval.
3. Owner-supplied Data Coordination.
4. Architectural Design/Documentation.
5. Materials Research/Specifications.
6. Construction Cost Estimate.
7. Private/Public Presentations.
8. Construction Administration.



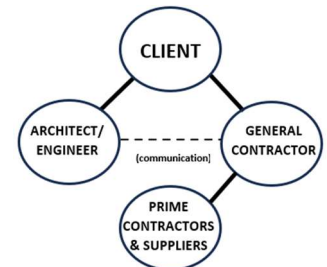
PHASE 6 CONSTRUCTION ADMINISTRATION

The A/E team on behalf of the owner will visit the site to confirm that the project is being constructed according to the construction drawings and design intent. Review the General Contractor's draw requisitions, RFIs, and shop drawings.

- Ensure that deviations from the contract documents are corrected, or if accepted, any impact to the original intent is understood by all parties.
- Coordination of the Owner supplied data, evaluation of the quality of work, and determination of the value of work performed are reviewed.
- Issue field advisories/directives as needed to clarify the work described in the contract documents.
- Attend final completion field review.

SERVICES:

1. Project Administration – Office and Field.
2. Disciplines Coordination/Document Checking.
3. Owner-supplied Data Coordination.
4. Owner Representation.
5. Supplemental Documents.
6. Quotation Request/Change Orders.
7. Project Schedule Monitoring.
8. Project Closeout.



PHASE 7 POSTCONSTRUCTION

Our involvement with the project does not end after certificate of occupancy.

- Coordination of the final set of project record drawings, to be used by the Owner, will be produced in collaboration with the General Contractor.
- Eight month and twelve-month site visits for verification that the systems installed are operating as designed.
- A post construction evaluation of how the building is utilized and performing to verify that the project program intent is achieved or determine if corrective action is required.

SERVICES:

1. Disciplines Coordination/Document Checking.
2. Owner-supplied Data Coordination.
3. Maintenance and Operational Programming.
4. Project Record Drawings.
5. Warranty Review.
6. Post-Construction Evaluation.

PROJECT APPROACH & METHODOLOGY

ALTERNATIVE DELIVERY METHODS

The main advantage of the alternative project delivery methods that consist of hybrid variations of the competitive bidding, Construction Management at Risk, Design/Build process are that they offer the client a single contract and single point of accountability for the design and construction of the project.

The Design and Construction industry has been around for a long time, and with that there are dependable industry standards.

Although Technology and Codes lead to occasional changes, the basic principles stay the same. The most important thing to understand is that getting a project designed and built is a process that takes time. Decisions are not made all at once, but throughout the course of a project. Accordingly, timelines are critical and must be adhered to.

- Building codes, design and construction standards.
- Industry standards, Codes, and Regulations.
- Economic criteria for evaluating design options.
- Input from client shareholders engineering and operational staff.

UNDERSTANDING PROJECT APPROACH

REC understands the Scope of Work and will comply with plans, narratives, guiding principles, design objectives, technical specifications and deliverable schedule for submissions established. The process always develops alternative strategies that we are prepared to confront through a dialogue that focuses on both qualitative and quantitative issues and arrives at a consensus.

While we can imagine alternatives, we also understand the detailed analysis and decision-making of the individual work efforts: 1) Evaluating the designated area and its intended use, 2) Performing modeling to design an area available for observation from the general public, 3) Providing Development plans, identifying materials and including cost estimating and 4) Managing the overall project development.

Addressing the primary tasks, we would begin by meeting with our clients to confirm their goals and objectives for the assigned projects, then assess the condition of the existing area, and with the body of knowledge presented in previous documents, we will proceed to propose recommendations to the tasked items.

The project leadership that **Chisholm Architects** provides, based on past projects, is pertinent in the provision of services such as time schedules, attention to detail, schematic design, design development and complete specifications, dry-run permitting/regulatory review, oversight of the construction bidding process, construction administration, adherence to building codes, reporting to the project manager, and managing the budget status and time at every phase of the work.

Service to, and communication with, the Client is the most important aspect of the process. The Design team works together with the Client from the beginning of the project to provide comprehensive design solutions with the direct involvement of all disciplines throughout the design process.



PROJECT APPROACH & METHODOLOGY

VALUE ENGINEERING

Value Engineering is a systematic process designed to focus and improve upon the major elements of projects. We at Chisholm Architects will employ a multi-disciplined team of experts to develop recommendations aimed at improving the value of the project during its early design phases should Value Engineering be necessary or required.

QA/QC QUALITY ASSURANCE AND CONTROL

Quality is the result of a cooperative partnership between the providers of project development services (Architecture/Engineering services and technical) and those responsible for Quality Assurance. Those responsible for Quality Assurance must review or audit these products and services to ensure the Quality Control efforts are achieving desired results. Those providing project development services must implement Quality Control to ensure that products and services meet or exceed expectations of quality.

Our team seeks the optimum blend of scheduling, performance, constructability, maintainability, environmental awareness, safety, and cost consciousness. As well as a management technique that uses a systematized approach to seek out the best functional balance between the cost, reliability, and performance of the project.

A **QUALITY ASSURANCE** review will involve representatives from all disciplines to review a list of project elements that are considered to represent the overall quality of the work.

QUALITY CONTROL is an ongoing deliberate process, planned and carried out by the provider of design services.

A Quality Control (QA/QC) process must adhere to three basic principles:

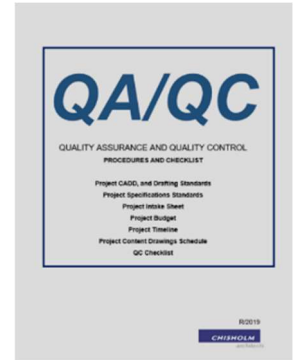
1. Prevent errors from being introduced, at least as much effort should be placed in preventing errors as in finding the errors later.
2. Ensure that errors are detected and corrected as early as possible. Therefore, quality controls, which include checking and back-checking procedures, must be implemented during all phases of the work.
3. Eliminate the causes of the errors as well as the errors themselves. By removing the cause, the quality process has been improved.

Quality control is based on:

- Quality control should ensure the work is done correctly the first time by focusing on preventing problems or errors rather than reacting to them.
- Quality is controlled by proper and adequate training, planning, coordination, supervision, and technical direction, proper definition and a clear understanding of job requirements.
- Quality is verified through checking, reviewing, and monitoring of work activities, with documentation by experienced individuals who are not directly responsible.

To implement a Quality Control plan, the A/E Project Manager:

- Selects and assigns qualified professionals to perform the project tasks.
- Assigns qualified specialists to oversee all elements of the work and carry out a consistent, deliberate program of quality control.
- Continually improves the quality process.
- Makes certain that all personnel involved in performing the work have a clear understanding of the scope and intent of the overall project, and the appropriate design criteria and environmental concerns, in order to ensure that the work product meets or exceeds the expectations of the client.
- Assures that designers and reviewers have a clear understanding of the work requirements, responsibilities, project schedule, deadlines, and completion dates.
- Arranges peer reviews to be conducted by qualified personnel outside of design team. Documents the quality control process properly, to the degree appropriate to each project.



PROJECT APPROACH & METHODOLOGY

TECHNOLOGICAL CAPABILITIES & AVAILABLE RESOURCES

At R.E. Chisholm Architects, Inc. we are committed to practical innovation and excellence and bring a focused approach to all services provided for the City of Fort Lauderdale. Our firm consistently demonstrates a commitment to applying the latest technologies and thoughtful approach to enhance the design, construction, and outcomes of all projects.

Our tools like Revit, Sketch Up, Auto Cad Architecture, Lumion, and Photoshop are essential to the design process. These software systems allow our architects and engineers to input design goals and specific parameters for performance or spatial requirements, materials, manufacturing methods, and cost constraints.

One of the key components of our quality assurance process is the implementation of design, construction, and post-construction checklists that comply with AIA standards.

NEW TECHNOLOGIES AND APPROACHES

Our team uses technologies, ensuring that our designs incorporate the latest advancements in the field. Chisholm Architects places a strong emphasis on digital technologies, employing Revit and Building Information Modeling (BIM) and virtual design and construction tools to streamline collaborations, reduce errors, verify technical precision, and optimize project coordination. We ensure that our architects are familiar with and trained to use the virtual design tools and software that we use in-house.

COST AND TIME EFFICIENCY

Value engineering ensures that there is minimal waste, and that cost savings are achieved without sacrificing the project's integrity or functionality. To expedite project timelines, we ensure that our construction team has extensive knowledge on construction techniques and can follow our project management method.

QUALITY ENHANCEMENT

Quality is the cornerstone of our service philosophy, and we continuously incorporate technology to elevate the standard of our work. We focus on design construction and materials that represent the best of industry standards for durability, sustainability, and resilience. By integrating advanced construction materials and methodologies, we are confident that the results stand as a testament to durability and longevity.

EASE OF CONSTRUCTION

At Chisholm Architects we do not underestimate the importance of a smooth construction phase. We implement construction techniques, including prefabrication and modular approaches into our A/E design to minimize and optimize the building process to its full potential.

DURABILITY AND MAINTENANCE

Low maintenance requirements of our building products are of great importance. We select materials that not only withstand the test of time but also require minimal upkeep, contributing to the sustainable and long-lasting nature of all our projects.

FUNCTIONALITY AND PROGRAMMING

Our design philosophy revolves around optimizing functionality and user experience. Our programming approach and solutions prioritize usability and accessibility, ensuring that any project serves as a dynamic and engaging project and remains usable and adaptable to current and future requirements.

FLEXIBILITY OF PERFORMANCE

Our commitment to flexibility and adaptability in service performance is important for our team and to understand all aspects of any project, including any changes. We assess how design elements respond to varying conditions and needs as they may or may not arise, ensuring that all projects remain active on the goals of the project vision.

TECHNOLOGY INTEGRATION

From infrastructure to sustainable energy, we research and evaluate technologies that align with project goals. Our ability to suggest and apply new technologies, coupled with a focus on ease of construction, durability, functionality, and future adaptability, positions us as the ideal partner for delivering a project that not only meets but exceeds the expectations of the City of Fort Lauderdale. Our commitment to innovation ensures that the park will stand as a testament to the seamless integration of cutting-edge technologies in contemporary architectural design and construction.



WORKLOAD & AVAILABILITY

Chisholm Architects and all Key personnel are readily available and are currently staffed to meet the future project needs of the City of Fort Lauderdale. Our team is capable to perform any additional work associated with a contract resulting from this RFQ within the required time frame.

CURRENT AND PROJECTED WORKLOAD	CURRENT PHASE	PROJECTED START OR COMPLETION
DESIGN		
MD-PROS - Kayak Launch (Multiple Locations) Parks and Recreation	Schematic Design	Construction Start November 2025
MDCPS – Chapman House Historic Renovation Historic Preservation / Institutional	Schematic Design	Construction Start June 2025
Miami Beach Housing Authority – (4) Unit Rehab Affordable Housing	Construction Documents	Construction Start August 2025
1433-1435 NW 1st Ct – 12 Unit Apts Housing	Construction Documents	Construction Start August 2025
1695 NW 1st Ct – 3 Unit Apts Housing	Construction Documents	Construction Start August 2025
1032 NW 32nd St – 3 Unit Apts Housing	Construction Documents	Construction Start August 2025
PERMITTING		
City of Miami - Douglas Park Community Center Parks and Recreation	Pre-Construction	Construction Start July 2025
CONSTRUCTION		
Related Group – Princeton Landings Apartments Multi-Family Residential	Construction	Construction Completion July 2025
Belen Sports Complex – Phase II Institutional	Construction	Construction Start / Finish August 2023 – June 2025
City of Miramar – Pickleball Courts Parks and Recreation	Construction	Construction Start January 2025
GNP – Animal Clinic Medical	Construction	Construction Start / Finish December 2023 – May 2025
UPCOMING		
Brightline – (2) Commuter Rail Stations Transit	On hold	TBD



WORKLOAD & AVAILABILITY

ARCHITECTURE / ENGINEERING MISC. CONTINUING SERVICES CONTRACTS

STATE AND FEDERAL

1. US Dept. of Agriculture / ECA (1991—Pres)
2. US Army Corps Of Engineers (2013—2016)



COUNTIES / GOVERNMENT AGENCIES

1. City of West Palm Beach CRA (2024—Pres)
2. Delray Beach CRA (2024—Pres)
3. Palm Beach County Housing Authority (2023—Pres)
4. Hialeah Housing Authority (2021—Pres)
5. Miami-Dade County EDP (2013—Pres)
6. Miami International Airport (1992—2008), (2016—Pres)
7. Miami-Dade County Parks, Rec. & Open Spaces (2001—Pres)
8. Miami-Dade County HUD (1983—1989)



MUNICIPALITIES

1. City of Hollywood (2024—Pres)
2. City of Aventura (2024—Pres)
3. Town of Surfside (2024—Pres)
4. City of North Miami Beach (2023—Pres)
5. Village of Biscayne Park (2023—Pres)
6. Miami Shores Village (2023—Pres)
7. Town of Southwest Ranches (2022—Pres)
8. City of Miramar (2022—Pres)
9. Village of Palmetto Bay (2021—Pres)
10. City of Miami Beach (2020—Pres)
11. City of Coral Gables (2019—Pres)
12. City of Miami (2012—Pres)
13. City of South Miami (2014—Pres)



CORPORATE & INSTITUTIONS

1. Seminole Tribe of Florida (2023—Pres)
2. Belen Jesuit Preparatory (2022—Pres)
3. Miami Dade College (1998—2004), (2017—Pres)
4. University of Miami (2013—Pres)
5. Miami-Dade County Public Schools (2013—Pres)
6. St. Augustine Church (2000—Pres)
7. Baptist Health (1998—Pres)
8. Affordable Housing Solutions / AHS (2013—2020)
9. Ocean Bank (2013—2020)
10. Norwegian Cruise Lines (2015—2019)
11. Gulliver Academy (2012—2016)
12. Gulliver Preparatory (2012—2016)
13. U.S. Century Bank (2002—2009)
14. Great Florida Bank (2001—2013)





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HISTORY & PAST PERFORMANCE



LIST OF MISCELLANEOUS & CONTINUING CONTRACTS

STATE AND FEDERAL

1. US Dept. of Agriculture / ECA (1991—Pres)
2. US Army Corps Of Engineers (2013—2016)



COUNTIES / GOVERNMENT AGENCIES

1. City of West Palm Beach CRA (2024—Pres)
2. Delray Beach CRA (2024—Pres)
3. Palm Beach County Housing Authority (2023—Pres)
4. Hialeah Housing Authority (2021—Pres)
5. Miami-Dade County EDP (2013—Pres)
6. Miami International Airport (1992—2008), (2016—Pres)
7. Miami-Dade County Parks, Rec. & Open Spaces (2001—Pres)
8. Miami-Dade County HUD (1983—1989)



MUNICIPALITIES

1. City of Hollywood (2024—Pres)
2. City of Aventura (2024—Pres)
3. Town of Surfside (2024—Pres)
4. City of North Miami Beach (2023—Pres)
5. Village of Biscayne Park (2023—Pres)
6. Miami Shores Village (2023—Pres)
7. Town of Southwest Ranches (2022—Pres)
8. City of Miramar (2022—Pres)
9. Village of Palmetto Bay (2021—Pres)
10. City of Miami Beach (2020—Pres)
11. City of Coral Gables (2019—Pres)
12. City of Miami (2012—Pres)
13. City of South Miami (2014—Pres)



CORPORATE & INSTITUTIONS

1. Seminole Tribe of Florida (2023—Pres)
2. Belen Jesuit Preparatory (2022—Pres)
3. Miami Dade College (1998—2004), (2017—Pres)
4. University of Miami (2013—Pres)
5. Miami-Dade County Public Schools (2013—Pres)
6. St. Augustine Church (2000—Pres)
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13. U.S. Century Bank (2002—2009)
14. Great Florida Bank (2001—2013)



VENETIAN POOL

CORAL GABLES, FLORIDA



CLIENT
CITY OF CORAL GABLES

CONTACT
JEAN SOLARI
(305) 460-5053
JSOLARI@CORALGABLES.COM

SQUARE FEET
+/- 25,000 SF

START / COMPLETED
2020 – ONGOING

PROJECT COST
\$1M

CHISHOLM RESPONSIBILITY
ARCHITECTURE AND ENGINEERING

LOCATION
2701 DE SOTO BLVD,
CORAL GABLES, FL 33134

TEAM
ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

Professional A&E services for the restoration and preservation of the historic Venetian Pool. This includes the renovation of the concessions building to enhance functionality and aesthetics, as well as the pool vessel and towers. *Services performed under continuing contract with the City of Coral Gables (2019-Current).*

Chisholm Architects currently has a continuing contract with the City of Coral Gables for A&E Services and another contract for Continuing A&E Preservation Services.



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SILVER LAKES SPORTS COMPLEX

MIAMI, FLORIDA



CLIENT

CITY OF MIRAMAR
2200 CIVIC CENTER PLACE
MIRAMAR, FL 330125

CONTACT

MR. BILLY NEAL
(954)601-3344
BDNEAL@MIRAMARFL.GOV

SQUARE FEET

+/- 10,000 SF

START / COMPLETED

2023-ONGOING

PROJECT COST

\$400,000

CHISHOLM RESPONSIBILITY

ARCHITECTURE AND ENGINEERING

LOCATION

17450 SW 23RD ST
MIRAMAR, FL 33029

TEAM

ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

Professional A&E Services for four pickleball courts, including all necessary site enhancements and amenities to support functionality, accessibility, and user experience. *Services performed under continuing contract with the City of Miramar (2022-Current).*



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Exhibit 9

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FATHER GERARD JEAN-JUSTE COMMUNITY CENTER

MIAMI, FLORIDA



CLIENT

MIAMI-DADE COUNTY PARKS,
RECREATION & OPEN SPACES

CONTACT

MR. JOEL ARANGO
(305) 755-5453
JOEL.ARANGO@MIAMIDADE.GOV

SQUARE FEET

20,000SF

START / COMPLETED

2016 - 2019

PROJECT COST

\$9.8M

CHISHOLM RESPONSIBILITY

ARCHITECTURE AND ENGINEERING

LOCATION

3201 NW 185TH ST,
MIAMI GARDENS, FL

TEAM

ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

Design Criteria Professionals for a new 20,000 SF facility that includes:

- Community Center.
- Multi-purpose space.
- Banquet Hall.
- Gymnasium.
- Aquatic area/outdoor.
- 25-meter lap pool.
- Locker and changing room facilities.
- Administrative offices.
- Arts and Crafts spaces.

Designated official park facility prototype for Miami Dade County Parks, Rec. and Open Spaces.

South Florida Business Journals Best Green Project Finalist.

*This project was **LEED Gold certified** by the U.S. Green Building Council, (Matthew Polak, AIA, LEED AP).*



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THEODORE GIBSON PARK INDOOR BB ARENA

MIAMI, FLORIDA



CLIENT

CITY OF MIAMI
444 S.W. 2ND AVE, 8TH FLR,
MIAMI, FL. 33130

CONTACT

MR. RICARDO RODRIGUEZ
(305) 416-1317
RRODRIGUEZ@MIAMIGOV.COM

START / COMPLETED

2024-ONGOING

PROJECT COST

\$550K

CHISHOLM RESPONSIBILITY

ARCHITECTURE AND ENGINEERING

LOCATION

350 NW 12TH ST
MIAMI, FL 33136

TEAM

ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

A/E Services for renovation of indoor basketball arena and facility improvements. *Services performed under continuing contract with the City of Miami (2015-Current).*



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VIRGINIA KEY MARITIME CENTER

MIAMI, FLORIDA



CLIENT

CITY OF MIAMI
444 S.W. 2ND AVENUE, 8TH FLR,
MIAMI, FL. 33130

CONTACT

MR. CARLOS LOZANO
(305)416-1247
CLOZANO@MIAMIGOV.COM

SQUARE FEET

20,000SF

START / COMPLETED

2017-TBD

PROJECT COST

\$10M

CHISHOLM RESPONSIBILITY
ARCHITECTURE AND ENGINEERING

LOCATION

3501 RICKENBACKER CAUSEWAY
KEY BISCAINE, FL

TEAM

ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

The goal with this new (3) story + roof top multi-purpose facility is to achieve a cost effective and aesthetically satisfying experience for Virginia Key visitors by creating beautiful, durable, ecologically sustainable buildings and parks where the relationship between the person, the experience and the various elements are thoughtfully considered to yield an excellent design. It includes a restaurant, exhibition space, storage areas, visitor center / museum, administrative and staff offices, dockmaster offices, support and talent prep space for Marine Stadium artistic performances.

The building would function in conjunction with the Miami International Boat Show, serve as a support facility for the proposed Marine Stadium Performing Arts Center, Offices and Restaurant, Visitors Center / Museum / Gift Shop. The restaurant and the roof top bar would also have views to Marine Stadium artistic performances.

The facility is designed to complement the existing historic Miami Marine Stadium and the adjacent Basin. It is also designed for Sea Level Rise and begins 16-feet above sea level, and for LEED Silver Certification. In addition, there is a central open courtyard allowing for natural light at all floors and functional airflow throughout. The retractable canopy systems are complimentary in shape and rhythm to the concrete canopy format of the historic adjacent Miami Marine Stadium.



CHISHOLM
architects

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EVERGLADES FARMWORKERS VILLAGE

FLORIDA CITY, FLORIDA



CLIENT

U.S. DEPT. OF AGRICULTURE
RURAL NEIGHBORHOODS

CONTACT

MR. STEVEN KIRK
KIRKNET@YAHOO.COM

SQUARE FEET

112 ACRES

START / COMPLETED

1992-PRESENT
PHASES I-V - COMPLETED
PHASE VI & VII - ONGOING

PROJECT COST

\$120M

CHISHOLM RESPONSIBILITY

ARCHITECTURE AND ENGINEERING

LOCATION

19308 SW 380TH STREET,
FLORIDA CITY, FL 33034

TEAM

ROBERT E. CHISHOLM, FAIA, NCARB
MATTHEW POLAK, AIA, LEED AP



SCOPE OF WORK

Near Everglades National Park, Everglades Farmworker Village, a community for 3,000 people including low and medium density housing, this 112-acre project consists of 498 units of single, duplex and multi-unit housing, retail complex, school, daycare center, church, administrative and social services buildings and transportation depot. The units are designed to allow full cross ventilation for the sub-tropical Florida climate. Residential areas are divided into neighborhoods with their own laundry buildings, extensive landscaping, playgrounds, parks and active open spaces.

Cinco de Mayo park consists of a new 10-acre park that includes baseball, soccer and football fields, track, walking, recreation building, restrooms and fitness stations.

A/E Services Included: Architecture and Engineering Design Services, Master Planning, Housing, Auditorium, Maintenance, Complex, Administrative Offices, Construction Administrative, Retail, & Child Care.

This is the largest project in the history of the U.S. Department of Agriculture, Farmers Home Administration.

This Project was honored with a National Design award in 1998 from the Fannie Mae Foundation in Washington D.C.

After (33) years on original commission and original Master Plan (1992), we remain as Architects of Record on this project.



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REFERENCES



REFERENCES



1. **MIAMI DADE PARKS, RECREATION AND OPEN SPACES**

Mr. Joel Arango, Section Head Project Management Division
(305) 755-5453, joel.arango@miamidade.gov



2. **CITY OF MIAMI**

Mr. Ricardo Rodriguez, Project Manager
(305) 416-1317, rrodriguez@miamigov.com



3. **CITY OF TAMARAC**

Mr. Dibb Machuca, Acting Capital Projects Manager
(954) 597-3725, dibb.machuca@tamarac.org



4. **CITY OF CORAL GABLES**

Mr. Jean Solari, Project Manager
(305) 460-5053, jsolari@coralgables.com



5. **CITY OF HOLLYWOOD**

Ms. Kary Sashi, MSCM, LLED AP, Senior Project Manager
(754) 294-6118, ksashi@hollywoodfl.org



6. **CITY OF MIRAMAR**

Mr. Billy Neal, Director Parks & Rec. Department
(954) 601-3344, bdneal@miramarfl.gov



7. **RURAL NEIGHBORHOODS**

Mr. Steven Kirk, President
(305) 298-1100, kirknet@yahoo.com



SPECIFIC REFERENCES FORM

The contractor shall have previous construction experience in the State of Florida with projects of similar scope and scale (or larger). Complete this form in its entirety. **Note: Do not include proposed team members or parent/subsidiary companies as references in your submittal.**

PRIME BIDDER'S NAME: R.E. Chisholm Architects, Inc.

CLIENT NO. 1 – Name of firm to be contacted: City of Miami

Address: 444 SW 2nd Avenue, 8th Floor, Miami, FL 33130

Contact Person: Mr. Ricardo Rodriguez

Phone No: (305) 416-1317

Contact E-Mail Address: rrodriguez@miamigov.com

Project Performance Period: 02/25 to Ongoing
Dates should be in mm/yy format

Project Name: Theodore Gibson Park Indoor Basketball Arena

Location of Project: 401 NW 12th St, Miami, FL 33128

Description of the overall scope: A/E Services for the renovation of indoor basketball arena and facility improvements.

Description of work that was self-performed by Bidder: Architectural services for scope above.

SPECIFIC REFERENCES FORM

CLIENT NO. 2 – Name of firm to be contacted: USDA / Rural Neighborhoods

Address: PO Box 343529, Florida City, FL 33034

Contact Person: Mr. Steve Kirk

Phone No: (305) 242-2142

Contact E-Mail Address: stevekirk@ruralneighborhoods.org

Project Performance Period: 06/92 to Ongoing
Dates should be in mm/yy format

Project Name: Everglades Farmworkers Village

Location of Project: Near Everglades National Park

Description of the overall scope: 112 acre project consisting of 498 units of single, duplex, and multi-unit housing, retail complex, school, daycare, church, admin and social services buildings and transportation depot. Residential areas are divided into neighborhoods with their own laundry buildings, extensive landscaping, playgrounds, parks, and active open spaces. A community for 3,000 people including low and medium density housing. Cinco de Mayo Village: a 10 acre park includes baseball, soccer and football fields, track, walking, recreation buildings, restrooms, and fitness stations.

Description of work that was self-performed by Bidder: Architectural services for scope above.

SPECIFIC REFERENCES FORM

CLIENT NO. 3 – Name of firm to be contacted: City of Coral Gables

Address: 2800 SW 72nd Ave, Miami, FL 33155

Contact Person: Mr. Jean Solari

Phone No: (305) 460-5053

Contact E-Mail Address: jsolari@coralgables.com

Project Performance Period: 10/20 to Ongoing
Dates should be in mm/yy format

Project Name: Venetian Pool Restoration and Renovation

Location of Project: 2701 De Soto Blvd, Coral Gables, FL

Description of the overall scope: Chisholm Architects is providing professional architectural and engineering services to renovate 20,000sf of existing concessions building, and re-seal / paint the pool vessel and towers at the historic Venetian Pool.

Description of work that was self-performed by Bidder: Architectural services for scope above.

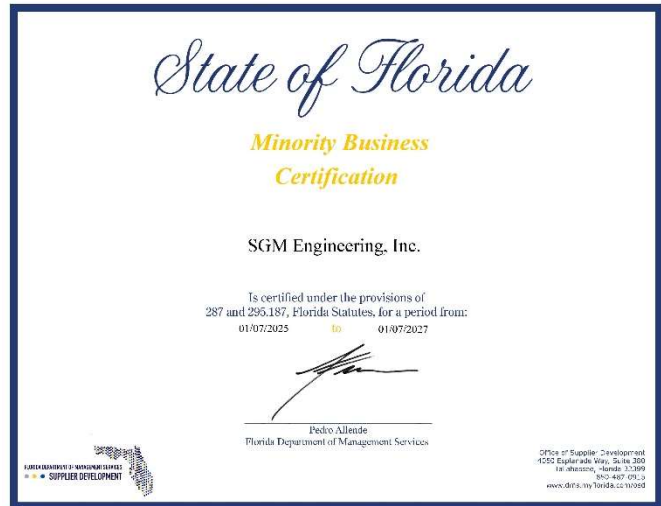


8

M/WBE PARTICIPATION



M/WBE PARTICIPATION





9

SUB-CONSULTANTS

CITY OF FORT LAUDERDALE
ARCHITECTURAL CONTINUING SERVICES
RFQ NO. 456

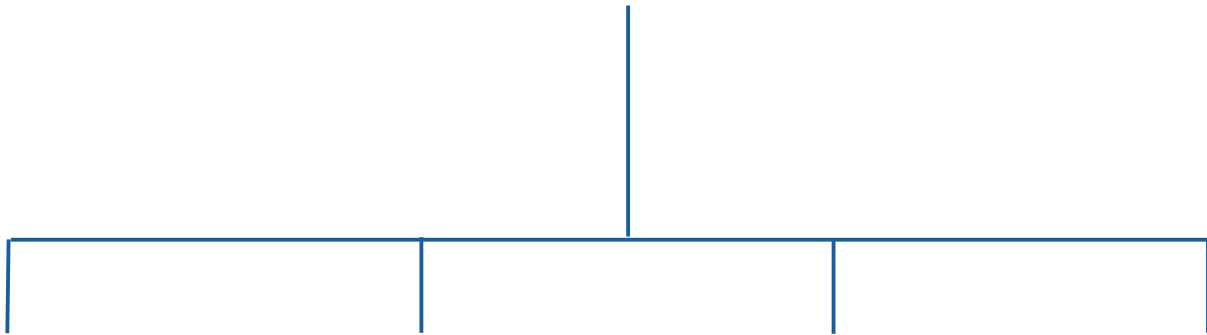


5/22/2025

architects
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RE CHISHOLM ARCHITECTS, INC. (PRIME)





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REQUIRED FORMS

CITY OF FORT LAUDERDALE
ARCHITECTURAL CONTINUING SERVICES
RFQ NO. 456



5/22/2025

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/03/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Collinsworth Ins & Risk Mgmt Services In P.O. Box 661628 Miami Springs FL 33266	CONTACT NAME: Erinn E Collinsworth PHONE (A/C, No, Ext): (786) 930-4795 E-MAIL ADDRESS: barbra@collinsworthinsurance.com FAX (A/C, No): (786) 930-4794														
INSURED R.E. Chisholm Architects, Inc. 782 NW 42nd Avenue Miami FL 33126 (305) 661-2070	<table><tr><th>INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A: Travelers Property Casualty of</td><td>25674</td></tr><tr><td>INSURER B: The Phoenix Insurance Company</td><td>25623</td></tr><tr><td>INSURER C: Liberty Insurance Underwriters</td><td>19917</td></tr><tr><td>INSURER D:</td><td></td></tr><tr><td>INSURER E:</td><td></td></tr><tr><td>INSURER F:</td><td></td></tr></table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Travelers Property Casualty of	25674	INSURER B: The Phoenix Insurance Company	25623	INSURER C: Liberty Insurance Underwriters	19917	INSURER D:		INSURER E:		INSURER F:	
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INSURER C: Liberty Insurance Underwriters	19917														
INSURER D:															
INSURER E:															
INSURER F:															

COVERAGES BM CERTIFICATE NUMBER: Cert ID 18651 (4) REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PRO-JECT ☐ LOC OTHER:			680-0K381225	12/02/2024	12/02/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 Empl Benefits Liab \$ 1,000,000
B	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☒ HIRED AUTOS ONLY ☒ NON-OWNED AUTOS ONLY			680-0K381225	12/02/2024	12/02/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000			CUP-0K381599	12/02/2024	12/02/2025	EACH OCCURRENCE \$ 1,000,000 AGGREGATE \$ 1,000,000 \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N ☐	N/A				PER STATUTE E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
C	Professional Liability			AEXNYABE06W006 Claims Made Basis	12/02/2024	12/02/2025	Each Claim \$ 2,000,000 Policy Aggregate \$ 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

CANCELLATION

"SPECIMEN - FOR PROPOSALS"

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Erinn E. Collinsworth

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
11/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER PAYCHEX INSURANCE AGENCY INC 76210705 225 KENNETH DR STE 110 ROCHESTER NY 14623	CONTACT NAME:	
	PHONE (877) 266-6850	FAX
	(A/C, No, Ext):	
	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	
	NAIC#	
INSURED R E CHISHOLM ARCHITECTS, INC. 782 NW 42ND AVE STE 650 MIAMI FL 33126-5547	INSURER A : Twin City Fire Insurance Company	
	INSURER B :	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/Y YYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE
	CLAIMS-MADE ☐ OCCUR ☐						DAMAGE TO RENTED PREMISES (Ea occurrence)
							MED EXP (Any one person)
							PERSONAL & ADV INJURY
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE
	POLICY ☐ PRO-JECT ☐ LOC ☐						PRODUCTS - COMP/OP AGG
	OTHER:						
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)
	ANY AUTO						BODILY INJURY (Per person)
	ALL OWNED AUTOS ☐ SCHEDULED AUTOS ☐						BODILY INJURY (Per accident)
	HIRED AUTOS ☐ NON-OWNED AUTOS ☐						PROPERTY DAMAGE (Per accident)
	UMBRELLA LIAB EXCESS LIAB						EACH OCCURRENCE
	OCCUR CLAIMS-MADE ☐						AGGREGATE
	DED ☐ RETENTION \$						
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			76 WEG GI3188	12/24/2024	12/24/2025	X PER STATUTE ☐ OTH-ER ☐
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N ☐	N/A				E.L. EACH ACCIDENT \$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE -EA EMPLOYEE \$1,000,000
							E.L. DISEASE - POLICY LIMIT \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Those usual to the Insured's Operations.

CERTIFICATE HOLDER

For Informational Purposes
782 NW 42ND AVE STE 650
MIAMI FL 33126-5547

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Susan L. Castaneda

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CITY OF FORT LAUDERDALE BID/PROPOSAL CERTIFICATION

Please Note: It is the sole responsibility of the bidder/proposer to ensure that their response is submitted electronically through the [City's on-line strategic sourcing platform](#) prior to the bid opening date and time listed. Paper bid submittals will not be accepted. All fields below must be completed. If the field does not apply to you, please note N/A in that field.

If you are a foreign corporation, you may be required to obtain a certificate of authority from the department of state, in accordance with Florida Statute §607.1501 (visit <http://www.dos.state.fl.us/>).

Company: (Legal Registration) R.E. Chisholm Architects, Inc. EIN (Optional): 65-0131871

Address: 782 NW 42nd Ave, Suite 650

City: Miami State: FL Zip: 33126

Telephone No.: (305) 661-2070 FAX No.: (305) 661-6090 Email: bob@chisholmarchitects.com

Delivery: Calendar days after receipt of Purchase Order (section 1.02 of General Conditions): N/A

Total Bid Discount (section 1.05 of General Conditions): N/A

Check box if your firm qualifies for DBE (section 1.09 of General Conditions): ☒

ADDENDUM ACKNOWLEDGEMENT - Proposer acknowledges that the following addenda have been received and are included in the proposal:

Addendum No.	Date Issued	Addendum No.	Date Issued	Addendum No.	Date Issued	Addendum No.	Date Issued
<u>N/A</u>	<u>N/A</u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>

VARIANCES: If you take exception or have variances to any term, condition, specification, scope of service, or requirement in this competitive solicitation you must specify such exception or variance in the space provided below or reference in the space provided below all variances contained on other pages within your response. Additional pages may be attached if necessary. No exceptions or variances will be deemed to be part of the response submitted unless such is listed and contained in the space provided below. The City does not, by virtue of submitting a variance, necessarily accept any variances. If no statement is contained in the below space, it is hereby implied that your response is in full compliance with this competitive solicitation. If you do not have variances, simply mark N/A.

N/A

The below signatory hereby agrees to furnish the following article(s) or services at the price(s) and terms stated subject to all instructions, conditions, specifications addenda, legal advertisement, and conditions contained in the bid/proposal. I have read all attachments including the specifications and fully understand what is required. By submitting this signed proposal, I will accept a contract if approved by the City and such acceptance covers all terms, conditions, and specifications of this bid/proposal. The below signatory also hereby agrees, by virtue of submitting or attempting to submit a response, that in no event shall the City's liability for respondent's direct, indirect, incidental, consequential, special or exemplary damages, expenses, or lost profits arising out of this competitive solicitation process, including but not limited to public advertisement, bid conferences, site visits, evaluations, oral presentations, or award proceedings exceed the amount of Five Hundred Dollars (\$500.00). This limitation shall not apply to claims arising under any provision of indemnification or the City's protest ordinance contained in this competitive solicitation.

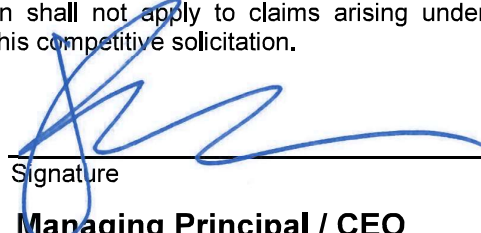
Submitted by:

Robert E. Chisholm, FAIA, NCARB

Name (printed)

5/22/25

Date


Signature

Managing Principal / CEO

Title

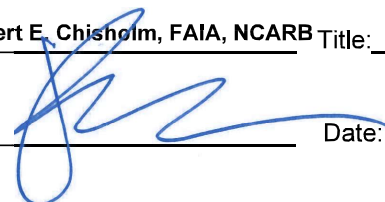
AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS
(Florida Statute- §287.138, 692.201, 692.202, 692.203, and 692.204)

The undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury as follows:

1. Entity is not owned by the government of a foreign country of concern as defined in Section 287.138, Florida Statutes. (Source: § 287.138(2)(a), Florida Statutes)
2. The government of a foreign country of concern does not have a controlling interest in Entity. (Source: § 287.138(2)(b), Florida Statutes)
3. Entity is not organized under the laws of, and does not have a principal place of business in, a foreign country of concern. (Source: § 287.138(2)(c), Florida Statutes)
4. Entity is not owned or controlled by the government of a foreign country of concern, as defined in Section 692.201, Florida Statutes. (Source: § 288.007(2), Florida Statutes)
5. Entity is not a partnership, association, corporation, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country of concern, as defined in Section 692.201, Florida Statutes, or a subsidiary of such entity. (Source: § 288.007(2), Florida Statutes)
6. Entity is not a foreign principal, as defined in Section 692.201, Florida Statutes. (Source: § 692.202(5)(a)(I), Florida Statutes)
7. Entity is in compliance with all applicable requirements of Sections 692.202, 692.203, and 692.204, Florida Statutes.
8. **(Only applicable if purchasing real property)** Entity is not a foreign principal prohibited from purchasing the subject real property. Entity is either (a) not a person or entity described in Section 692.204(1)(a), Florida Statutes, or (b) authorized under Section 692.204(2), Florida Statutes, to purchase the subject property. Entity is in compliance with the requirements of Section 692.204, Florida Statutes. (Source: §§ 692.203(6)(a), 692.204(6)(a), Florida Statutes)

The undersigned is authorized to execute this affidavit on behalf of Entity.

Name: Robert E. Chisholm, FAIA, NCARB Title: Managing Principal / CEO Entity: R.E. Chisholm Architects, Inc.

Signature:  Date: 5/22/2025

NOTARY PUBLIC ACKNOWLEDGEMENT SECTION

STATE OF Florida

COUNTY OF Miami Dade

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, this 22nd day of May 2025, by Robert E. Chisholm, FAIA, NCARB, as

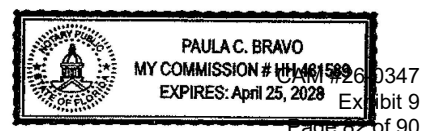
Managing Principal / CEO for R.E. Chisholm Architects, Inc., who is personally known to me or who has produced N/A as identification.

Notary Public Signature: 

(Notary Seal)

Print Name: Paula Bravo

My commission expires: 4/25/28





CONTRACT PAYMENT METHOD

The City of Fort Lauderdale has implemented a Procurement Card (P-Card) program which changes how payments are remitted to its vendors. The City has transitioned from traditional paper checks to credit card payments via MasterCard or Visa as part of this program.

This allows you as a vendor of the City of Fort Lauderdale to receive your payments fast and safely. No more waiting for checks to be printed and mailed.

In accordance with the contract, payments on this contract will be made utilizing the City's P-Card (MasterCard or Visa). Accordingly, bidders must presently have the ability to accept the credit card or take whatever steps necessary to implement acceptance of a card before the start of the contract term, or contract award by the City.

All costs associated with the Contractor's participation in this purchasing program shall be borne by the Contractor. The City reserves the right to revise this program as necessary.

By signing below, you agree with these terms.

Please indicate which credit card payment you prefer:

☒ MasterCard

☐ Visa

R.E. Chisholm Architects, Inc.

Company Name

Robert E. Chisholm, FAIA, NCARB

Name (Printed)

A handwritten signature in blue ink, appearing to be 'R. Chisholm', written over a horizontal line.

Signature

Managing Principal / CEO

Title

5/22/25

Date



E-VERIFY AFFIRMATION STATEMENT

Solicitation/Bid /Contract No: **#456**

Project Description:

Architectural Continuing Services for the City of Fort Lauderdale

Contractor/Proposer/Bidder acknowledges and agrees to utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of,

- A. all persons employed by Contractor/Proposer/Bidder to perform employment duties within Florida during the term of the Contract, and,
- B. all persons (including subcontractors/vendors) assigned by Contractor/Proposer/Bidder to perform work pursuant to the Contract.

The Contractor/Proposer/Bidder acknowledges and agrees that use of the U.S. Department of Homeland Security's E-Verify System during the term of the Contract is a condition of the Contract.

Contractor/Proposer/ Bidder Company Name: **R.E. Chisholm Architects, Inc.**

Authorized Company Person's Signature: **Robert E Chisholm, FAIA, NCARB**

Authorized Company Person's Title: **Managing Principal / CEO**

Date: **5/22/25**



NON-COLLUSION STATEMENT

By signing this offer, the vendor/contractor certifies that this offer is made independently and *free* from collusion. Vendor shall disclose below any City of Fort Lauderdale, FL officer or employee, or any relative of any such officer or employee who is an officer or director of, or has a material interest in, the vendor's business, who is in a position to influence this procurement.

Any City of Fort Lauderdale, FL officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement.

For purposes hereof, a person has a material interest if they directly or indirectly own more than 5 percent of the total assets or capital stock of any business entity, or if they otherwise stand to personally gain if the contract is awarded to this vendor.

In accordance with City of Fort Lauderdale, FL Policy and Standards Manual, 6.10.8.3,

3.3. City employees may not contract with the City through any corporation or business entity in which they or their immediate family members hold a controlling financial interest (e.g., ownership of five (5) percent or more).

3.4. Immediate family members (spouse, parents, and children) are also prohibited from contracting with the City subject to the same general rules.

Failure of a vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the City Procurement Code.

NAME

N/A

RELATIONSHIPS

N/A

In the event the vendor does not indicate any names, the City shall interpret this to mean that the vendor has indicated that no such relationships exist.

Authorized Signature

Robert E. Chisholm, FAIA, NCARB

Name (Printed)

Managing Principal / CEO

Title

5/22/25

Date



**CONTRACTOR'S CERTIFICATE OF COMPLIANCE WITH
NON-DISCRIMINATION PROVISIONS OF THE CONTRACT**

The completed and signed form should be returned with the Contractor's submittal. If not provided with submittal, the Contractor must submit within three business days of City's request. Contractor may be deemed non-responsive for failure to fully comply within stated timeframes.

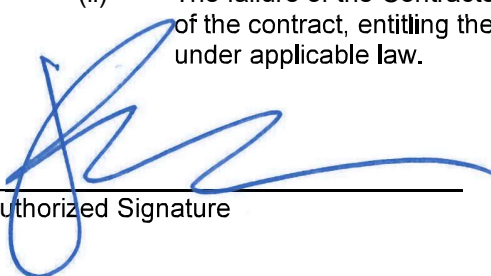
Pursuant to City Ordinance Sec. 2-17(a)(i)(ii), bidders must certify compliance with the Non-Discrimination provision of the ordinance.

- A. Contractors doing business with the City shall not discriminate against their employees based on the employee's race, color, religion, gender (including identity or expression), marital status, sexual orientation, national origin, age, disability, or any other protected classification as defined by applicable law.

Contracts. Every Contract exceeding \$100,000, or otherwise exempt from this section shall contain language that obligates the Contractor to comply with the applicable provisions of this section.

The Contract shall include provisions for the following:

- (i) The Contractor certifies and represents that it will comply with this section during the entire term of the contract.
- (ii) The failure of the Contractor to comply with this section shall be deemed to be a material breach of the contract, entitling the City to pursue any remedy stated below or any remedy provided under applicable law.



Authorized Signature

Robert E. Chisholm, FAIA, NCARB - Managing Principal / CEO
Print Name and Title

5/22/25

Date

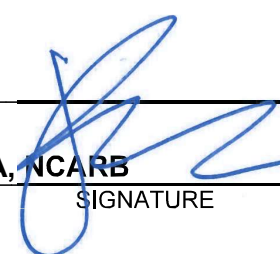


LOCAL BUSINESS PREFERENCE CERTIFICATION STATEMENT

The Business identified below certifies that it qualifies for the local business price preference classification as indicated herein, and further certifies and agrees that it will re-affirm its local preference classification annually no later than thirty (30) calendar days prior to the anniversary of the date of a contract awarded pursuant to this ITB. Violation of the foregoing provision may result in contract termination.

- (1) _____ is a **Class A** Business as defined in City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the City of Fort Lauderdale current year Business Tax Receipt **and** a complete list of full-time employees and evidence of their addresses shall be provided within 10 calendar days of a formal request by the City.
Business Name
- (2) _____ is a **Class B** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the Business Tax Receipt **or** a complete list of full-time employees and evidence of their addresses shall be provided within 10 calendar days of a formal request by the City.
Business Name
- (3) _____ is a **Class C** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the Broward County Business Tax Receipt shall be provided within 10 calendar days of a formal request by the City.
Business Name
- (4) _____ requests a **Conditional Class A** classification as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. Written certification of intent shall be provided within 10 calendar days of a formal request by the City.
Business Name
- (5) _____ requests a **Conditional Class B** classification as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. Written certification of intent shall be provided within 10 calendar days of a formal request by the City.
Business Name
- (6) _____ is considered a **Class D** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186 and does not qualify for Local Preference consideration.
R.E. Chisholm Architects, Inc.
Business Name

BIDDER'S COMPANY: **R.E. Chisholm Architects, Inc.**

AUTHORIZED COMPANY PERSON: **Robert E. Chisholm, FAIA, NCARB**  **5/22/25**
PRINT NAME SIGNATURE DATE



DISADVANTAGED BUSINESS ENTERPRISE CERTIFICATION STATEMENT

The Business identified below certifies that it qualifies for the disadvantaged business enterprise price preference classification as indicated herein, and further certifies and agrees that it will re-affirm its preference classification annually no later than thirty (30) calendar days prior to the anniversary of the date of a contract awarded pursuant to this solicitation. Violation of the foregoing provision may result in contract termination.

- (1) is a disadvantaged class 1 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the city, and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

- (2) is a disadvantaged class 2 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business within the limits of the city with a full-time employee(s) and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

- (3) is a disadvantaged class 3 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the Tri-County area and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

- (4) is a disadvantaged class 4 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that does not qualify as a Class A, Class B, or Class C business, but is located in the State of Florida and provides supporting documentation of its disadvantaged certification as established in the City's Procurement Manual.

Business Name

- (5) is not considered a Disadvantaged Enterprise Business as defined in the City of Fort Lauderdale Ordinance Sec.2-185 and does not qualify for DBE Preference consideration.

R.E. Chisholm Architects, Inc.

Business Name

BIDDER'S COMPANY: **R.E. Chisholm Architects, Inc.**

AUTHORIZED COMPANY PERSON: **Robert E. Chisholm, FAIA, NCARB**

PRINT NAME

SIGNATURE

5/22/25

DATE

State of Florida

Department of State

I certify from the records of this office that R.E. CHISHOLM ARCHITECTS, INC. is a corporation organized under the laws of the State of Florida, filed on April 28, 1989, effective May 1, 1989.

The document number of this corporation is K83992.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on January 7, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Seventh day of January, 2025*




Secretary of State

Tracking Number: 1609206897CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) N/A	
	2 Business name/disregarded entity name, if different from above. R.E. Chisholm Architects, Inc.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor ☐ C corporation ☒ S corporation ☐ Partnership ☐ Trust/estate ☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. ☐ Other (see instructions) _____	
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) N/A Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) N/A <i>(Applies to accounts maintained outside the United States.)</i>	
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions ☐	
	5 Address (number, street, and apt. or suite no.). See instructions. 782 NW 42 Ave, Suite 650	Requester's name and address (optional) N/A
	6 City, state, and ZIP code Miami, Florida 33126	
7 List account number(s) here (optional) N/A		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

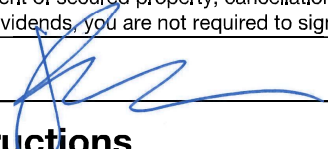
Social security number									
			-				-		
or									
Employer identification number									
6	5	-	0	1	3	1	8	7	1

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person 	Date 05/06/2025
------------------	--	------------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they