CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Omniware Networks

Website: www.omniwarenetworks.com

Address: 656 Lytton Ave

City: Palo Alto State: Calif Zip: 94301 Phone: 6505398919

Organization President/Executive Director Name and Title: Fengdi Xu

Email: omniwarenetworks@gmail.com Phone: 6505398919

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)*

Year Established: 2007

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 26-0319712

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 12000 Total # of Board Members: 2

Total # of staff: 2 Total # of Volunteers: 10

Mission Statement:

To strengthen relations and understanding among peoples of different regions and backgrounds; to promote people's knowledge and understanding of various cultures, values, arts and communities in a peaceful and enriching way.

Brief Description of Organization and Services Provided:

We are a small / micro nonprofit organization and have been serving local communities to encourage community diversity, understanding, cultural celebration and identity pride, and enhance community engagement and interpersonal connections. A few representative community activities in south bay are:

1. Active / Open now -"Peace Love Unity" Youth Art Contest
in the face of hate crime and bias, Omniware Networks is selected by the County of Santa Clara's Division of Equity and Social Justice (DESJ) to organize a youth art contest of 'Peace Love Unity' to increase the awareness of local students about the value of love and no hate, to encourage students to use artwork to express their feelings against hate crime, spread the love in our communities, and generate more impacts to students' families, and all the audience to the artworks created, exhibited in the local communities.
The art contest is open now and will conclude it in April 2022. The winning artworks will be displayed starting from late April in various local venues. We anticipate many children in Cupertino will participate in the art contest and their artworks will be exhibited.

2. COVID-19 impacts to disadvantaged communities and useful resources
Findings of the recent report of "Economic Fallout From COVID-19 Continues to Hit Lower-Income Americans the Hardest" are shared and discussed via web meeting.
Useful resources to help the disadvantaged communities which are adversely impacted by Covid-19 are also shared in the meeting. Many people in south bay including some from Cupertino participated in the meeting.
Time and location: Oct 2021, virtual zoom meeting

3. Community Conversation on Understanding Diversity And Inclusion
Community members are invited to share their thinking about diversity and inclusion at their organizations. You are invited to join us for an open and peaceful community conversation where we will share our process, model some of the tools community role models have been using, and open up a conversation.
Time and location: October 2020, East Palo Alto L brary / Virtual Zoom

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: "Peace Love Unity" Youth Art Contest Exhibition
2. Date(s) and/or duration of program/project/event (if applicable):
   Exhibiting the winning artworks May - September 2022
3. Total program/project/event budget: $ 5500
4. Requested Amount: $ 2000 Percent of total program/project/event budget: 36 %
5. What percentage of your organization's projected income does your funding request represent?
   16 %
6. Type of Request:
   - ☐ Program Support
   - ☐ Event
   - ☒ One-time project
7. ○ Existing program/event; established in _____ (year)
   - ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ _____ *(ongoing operational cost)*
   b) Materials/Equipment $ 800
   c) Entertainment $ _____
   d) Room/Venue Rental $ 1000
   e) Other Professional Services such as flyer design, printing and $ 200
   f) Other _____ $ _____

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The requested fund will be used 100% to pay for direct service cost of public exhibitions of youth artworks which will 1) enhance community understanding of and improving peace, love and unity, 2) show the value of peace, love and unity from youths' eyes and artworks to encourage community engagement, 3) provide an art education opportunity to the youth and the communities.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

1. Youth in the city of Cupertino will have an opportunity to express their feelings and encourage peace love and unity in the city's communities via art.
2. Youth in the city will learn to be a respons ble member of the community to take care of each other and support each other via peace love and unity.
3. Youth in the city can win the contest and their artworks will be exhibited publicly. They will be recognized. It will enhance their pride, and community engagement and identity.
4. Some art teachers guiding the youth contestants are residents of / or have art studios in the city. Their participation will uplift peace love unity of the city, and educate city youth of art.

All the above are well aligned with the city's mission of 'encourage all members of the community to take responsibility for one another, and support the values of education'.

12. Who will be served by this grant?

Exhibitions will be open to the public, so local communities and the general public will be served.

   a) Number of individuals total: 5000
   b) Number of Cupertino residents: 1000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The exhibitions will be open to public.

d) Will there be a charge or fee for the program/project/event (if applicable)?

none

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

none

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Omniware has received grant from the County of Santa Clara to support this project.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: APR 14 2013

OMNIWARE NETWORKS
24 211TH PL NE
SAMMAMISH, WA 98074

Employer Identification Number:
26-0319712
DLN:
17053180324022
Contact Person:
KIMBERLY TUCKER ID# 31554
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
June 1, 2012
Contribution Deductibility:
Yes
Addendum Applies:
Yes

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

OMNIWARE NETWORKS

Sincerely,

Holly O. Paz

Holly O. Paz
Director, Exempt Organizations
Rulings and Agreements

Enclosure: Publication 4221-PC

OMNIWARE NETWORKS

ADDENDUM

Based on the information submitted with your application, we approved your request for reinstatement under Notice 2011-44. Your effective date of exemption, as shown in the heading of this letter, is the postmark date of your application.

2022 YOUTH ART CONTEST

PEACE
LOVE
UNITY

Use your artistic skills to spread love in our communities and raise awareness about hate crimes.

Age groups: 5-8, 9-12, 13-17
Size: 14x17 inch paper
Submitted by April 5, 2022
Prizes for gold, silver, and bronze winners
More information: www.omniwarenetworks.com

ORGANIZED BY SANTA CLARA COUNTY,
OMNIWARE NETWORKS, AND
WORLD ASSOCIATION OF YOUNG ARTISTS

Omniware Networks



Omniware Networks (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Palisadoes Foundation

Website: www.palisadoes.org

Address: PO 518

City: Cupertino State: CA Zip: 95015 Phone: 4082523335

Organization President/Executive Director Name and Title: Peter Harrison

Email: peter@palisadoes.org Phone: 4082523335

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 2016

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 81-1271871

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 29,900 Total # of Board Members: 3

Total # of staff: 0 Total # of Volunteers: 5

Mission Statement:

The Palisadoes Foundation's mission is to provide equitable access to life opportunities for STEM students.

Brief Description of Organization and Services Provided:

The Palisadoes Foundation focuses on offering software engineering education internships to university students in under-served communities. This prepares them for the competitive realities of the working world.

After five years of success in Jamaica with our Calico Challenge program, members of the Jamaican diaspora suggested we expand our service area to include North America. They saw similar needs in their under-served communities. Here BIPOC minorities of race experience similar disadvantages after receiving a STEM education.

We are based in the San Francisco metropolitan area, where the digital divide in education is very visible. We feel that our experience in the developing world will be useful in aiding this community too. This is where we will start the next stage of our evolution.

The Information and Communication Technology (ICT) sector is a dynamic, growing, and critical international industry. It can provide significant financial, developmental, and social opportunities. Our internship programs provide equitable access to critical experiences for local ICT students in under-served communities. We make them globally competitive by providing a stipend to spend the summer working on open source code under a highly qualified mentor.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Calico Challenge SF
2. Date(s) and/or duration of program/project/event (if applicable):
   May through August 2022
3. Total program/project/event budget: $ 11,250
4. Requested Amount: $ 3750 Percent of total program/project/event budget: 33 %
5. What percentage of your organization's projected income does your funding request represent?
   13 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ○ Existing program/event; established in _____ (year)
   ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 0
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as Mentor Thank You $ 750
   f) Other Student Stipend $ 3000

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The Calico Challenge SF will provide mentored, paid internships for underserved university students to work on open-source code projects. Stipends are paid upon achieving predefined goals. These stipends ensure students work full time on one of our ongoing coding projects. We also provide a small gratuity for our quality mentors.

This program cultivates globally competitive skills through its combination of 3 key aspects with the student's own talent and education. Collaborative open-source coding techniques; professional requirements; and a quality mentor combine to strengthen the student's preparation for the workforce.

This concept is closely modeled on the Google Summer of Code (GSoC) initiative, a program that has proven to be a successful method of developing open-source code and young programmers. Google is aware of the Calico Challenge program and has actively expressed support. These simple, relatively inexpensive internships will create international opportunities for these students. This concept bridges a gap in experience that will bring new, creative minds into a global vocation. A vocation where the only limiter is an individual's ability to commit concept into useable code. Calico began with a focus on Jamaican students. In 2022, the program will be expanded to include students in the United States in under-served university communities. Our goal is to expand our ability to connect BIPOC students in the US with the professional growth opportunities they are often denied.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Our program supports all of Cupertino's values. It utilizes community members to mentor the next generation, supporting their growth and volunteering their time. It helps support underserved students by providing opportunities focused on giving them valuable experience leading to future technological innovation. The project is a real example of how the community can come together to support the education in technology of their youth through innovation.

12. Who will be served by this grant?

3 Cupertino/San Francisco area high school or university students

   a) Number of individuals total: 3
   b) Number of Cupertino residents: 1
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The program will be open to underserved high school or university students in the San Francisco Bay who have a background in software coding.

d) Will there be a charge or fee for the program/project/event (if applicable)?

No

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

This is not applicable.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

We are searching for more organizations which align with our mission in the US. The Sloan Foundation was applied to, but denied support to the Calico Challenge.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: FEB 11 2016

THE PALISADOES FOUNDATION
PO BOX 518
CUPERTINO, CA 95015-0000

Employer Identification Number:
81-1271871
DLN:
26053436002296
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
509(a)(2)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
January 14, 2016
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 5436

THE PALISADOES FOUNDATION

Sincerely,

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

January 27, 2022

palisadoes
www.palisadoes.org
P.O. Box 518
Cupertino, CA, 95015

Leaders of the Cupertino Community,

It is with great pleasure that I submit the enclosed proposal for support of the Palisadoes Foundation's 2022 Calico Challenge. The Calico Challenge provides software engineering students in underserved communities a mentored internship developing open-source software. We aim to provide the tools they need to be global contributors and entrepreneurs.

Life started for us in 2016 when a group of expatriate Jamaicans wanted to assist development of new and existing information technologies for the island's social good. We knew academic and student leadership wanted greater practical exposure to the latest technology. In response, our pilot program for Jamaican universities was created with the goal of addressing the issues graduates would face when employed. After five years of success, members of the Jamaican diaspora suggested we expand our service area to include North America. They saw similar needs in their underserved communities. Here BIPOC minorities experience similar disadvantages after receiving a STEM education. We are actively planning for this expansion this coming summer.

Like many non-profits, the 2020 pandemic challenged us and our students. We scaled back efforts, strategized, and developed a recovery plan to support our international growth and current program. In 2021, we took exploratory steps towards this goal by becoming a mentoring organization in the Google Summer of Code and the India-based GitHub Externship. Thanks to these opportunities and the hard work of past Calico participants, our Talawa app, a community management software, is in its final stages of development.

The ultimate mission of our foundation is to provide equitable access to life opportunities for STEM students. The Calico Challenge gives students exposure to large scale, unique, and collaborative projects that will allow them to compete in the global marketplace. We believe our program supports all of Cupertino's values. It utilizes community members to mentor the next generation, supporting their growth and volunteering their time.

We ask that you support the 2022 Calico Challenge with a generous donation of $3,750 US dollars. This will provide a Cupertino student with this mentored internship opportunity. These internships bridge the learning gap in open-source software and professional experiences. The Palisadoes Foundation is fully volunteer effort with minimal overhead expenses, ensuring funds are efficiently used for the students.

The accompanying proposal provides more information on the Palisadoes Foundation and the 2022 Calico Challenge. Please do not hesitate to contact us should you need additional information. Thank you for your consideration.

Best Regards,



Peter Harrison
President, The Palisadoes Foundation
www.palisadoes.org
peter@palisadoes.org



The Palisadoes Foundation

GRANT PROPOSAL

Request to the Cupertino Community Funding Grant for 2022 Calico Challenge Support

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Executive Summary



Figure 1: Jamaica Public Service Student Tour, 2016

The Palisadoes Foundation provides equitable access to life opportunities for STEM students. We focus on offering software engineering education internships to university students in under-served communities. This prepares them for the competitive realities of the working world.

Life started for us in 2016 when a group of expatriate Jamaicans wanted to assist development of new and existing information technologies for the island's social good. We knew academic and student leadership wanted greater practical exposure to the latest technology. In response, our pilot program for Jamaican universities was created with the goal of addressing the issues graduates would face when employed.

After five years of success, members of the Jamaican diaspora suggested we expand our service area to include North America. They saw similar needs in their under-served communities. Here BIPOC minorities of race experience similar disadvantages after receiving a STEM education.

We are based in the San Francisco metropolitan area, where the digital divide in education is very visible. We feel that our experience in the developing world will be useful in aiding this community too. This is where we will start the next stage of our evolution.

What We Do

The Information and Communication Technology (ICT) sector is a dynamic, growing, and critical international industry. It can provide significant financial, developmental, and social opportunities. Our internship programs provide equitable access to critical experiences for local ICT students in under-served communities. We make them globally competitive.

The Calico Challenge

Our existing program is the annual Calico Challenge. It provides mentored, paid internships for underserved university students to work on open-source code projects. Stipends are paid upon achieving predefined goals. These stipends ensure students work full time on one of our ongoing coding projects. We also provide a small gratuity for our quality mentors. In 2022, the Calico Challenge will become an international program, supporting both US and Jamaican students. The success of this expanded program depends upon both the support of local companies and organizations, and international cooperation.

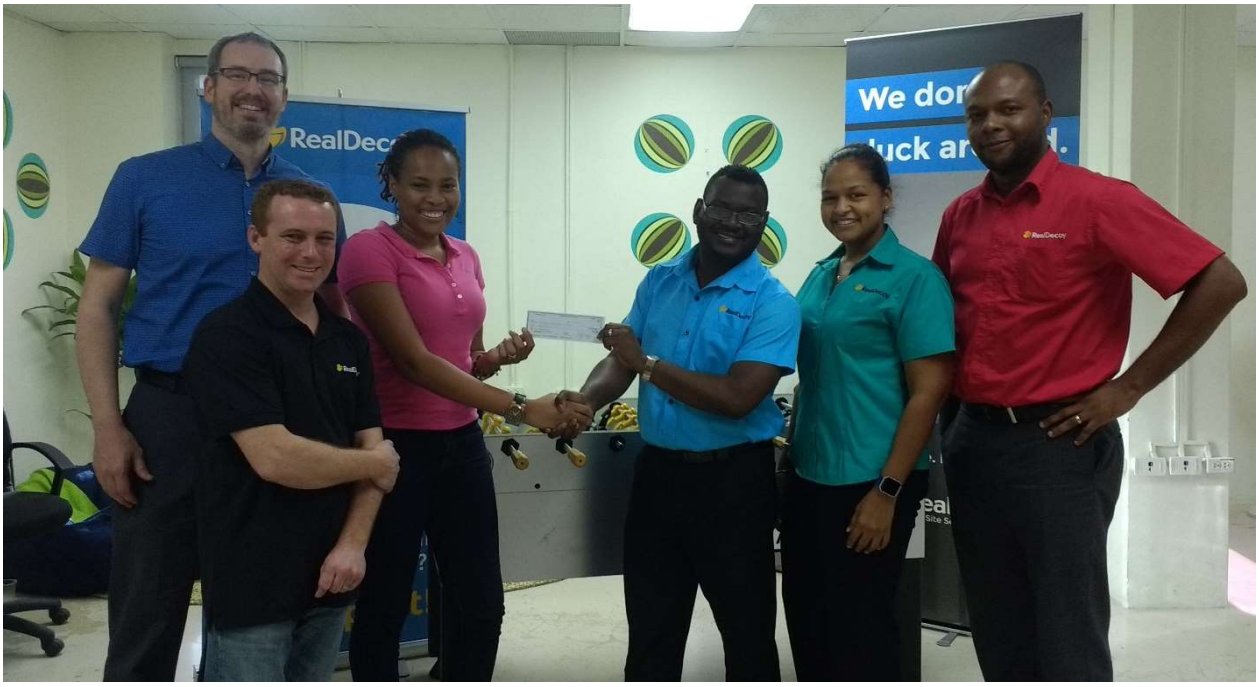


Figure 2: RealDecoy Donation, 2017

Calico Expands to the USA in 2022

For the past 6 years, we have been consistently sponsored by Jamaican IT companies, who believe in the need and value of Calico. Over 30 internships have been provided to Jamaica software engineering students. These students have gone on to join local Jamaican IT companies, global companies such as Apple and WordPress, and postgraduate studies in North America and Europe. As we expand the 2022 Calico Challenge, we hope to continue this momentum and bring it to under-served US students.



Figure 3: University of Technology Students, 2018

Expansion Preparation Activities in 2021

Like many non-profits, the 2020 pandemic hit us hard due to a lack of funding. We scaled back our efforts in Jamaica. We also began a strategy review to determine how to recover, learn, and plan our growth for international expansion.

We decided to take exploratory steps towards this goal by becoming a mentoring organization in the 2021 Google Summer of Code and the India based GitHub Externship. We are growing our processes, volunteers, and software projects to meet the international standards we must consistently attain in future. This will help us create a robust Calico Challenge program to specifically meet the needs of US-based students in 2022.

Google Summer of Code

Github Externship
Students-Industry Connect

What We Can Do Together



Figure 4: Palisadoes Silicon Valley Supporters, 2019

We believe our program aligns with the city of Cupertino's mission to utilize the strengths of the community to grow and support its future generations through innovation.

We have experience with students from around the world. We began with a specialization in cultivating software engineering talent from developing countries. This makes us uniquely positioned to successfully support under-served university communities in the United States. Together we can expose BIPOC students to the professional growth opportunities we often take for granted. This expands the American worker talent pool and will improve the communities where they live, work, and play.

Statement of Need



Figure 5: Students Learning about Internship Opportunities through a Palisadoes Foundation Video Conference

The Palisadoes Foundation works to bridge well-known opportunity and representation gaps. To understand how we could help IT students, we spoke with them, their professors, and IT businesses both in Jamaica and beyond. We found that exposure to collaborative, open-source coding was missing. It was felt this could be a bridge between university education and professional performance.

Contributing effectively to open-source projects requires the programmer to structure their code in a way that allows multinational teams to use it and add to it easily. This skill set is taught in many university coursework programs, but often to a limited degree. We feel that it is best learned from real world, practical opportunities.

In 2020, when we began exploring expansion opportunities, we decided to evaluate how our program could help underserved students in the US.

We started by looking at US STEM and race related data in the National Science Foundation's database. The NSF defines underrepresented minorities as Black American, African American, Hispanic, Latino, American Indian, or Alaska Native. The gaps we found are summarized in Figure 6.

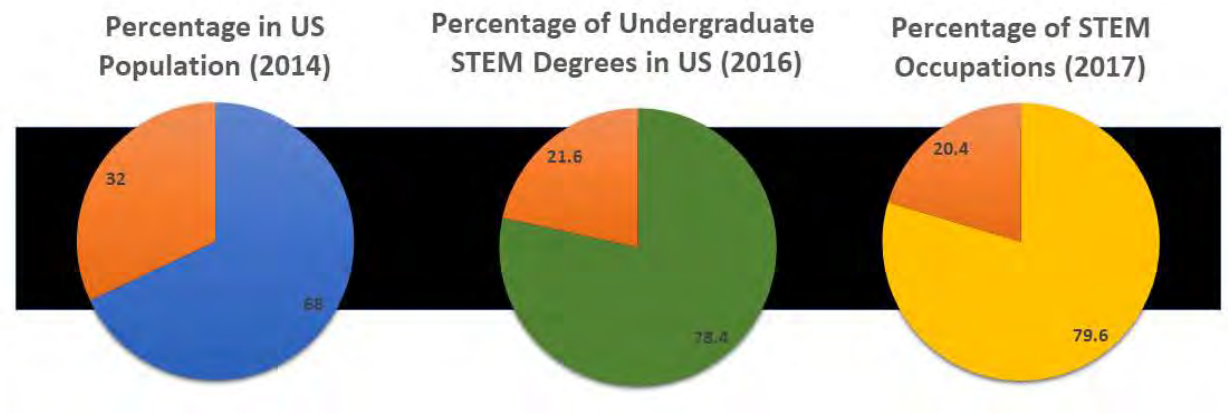


Figure 6: Underrepresented Minorities in STEM

The numbers demonstrate that equal representation diminishes as the minorities advance in the education and career process. Clearly, this group faces other, less tangible obstacles to entering the workforce. We believe these obstacles include a lack of experience and exposure, not by choice, but rather by factors related to race and/or socio-economic position. Our foundation works to ensure that these underserved students receive internship opportunities often unknown or denied to them. We believe in the value of exposure to new coding experiences and opportunities to form community and professional connection. Our talented students complete our internships feeling more confident and connected with an IT community and professionals who look like them. We hope our efforts increase the number of under-served minority Americans entering and remaining in the STEM workforce. It is essential that their creativity, perspective, and experience be represented in STEM products. Only then will these same products fully serve the needs of users who look like this part of the American community.

Calico in Detail



Figure 7: Student Visit, National Commercial Bank

2022 Calico Challenge

The Calico Challenge is the Palisadoes Foundation's primary program. It offers underserved student-developers stipends to write software code for various open-source software projects.

This program cultivates globally competitive skills through its combination of 3 key aspects with the student's own talent and education. Collaborative open-source coding techniques; professional requirements; and a quality mentor combine to strengthen the student's preparation for the workforce.

This concept is closely modeled on the Google Summer of Code (GSoC) initiative, a program that has proven to be a successful method of developing open-source code and young programmers. Google is aware of the Calico Challenge program and has actively expressed support. These simple, relatively inexpensive internships will create international opportunities for these students. This concept bridges a gap in experience that will bring new, creative minds into a global vocation. A vocation



Figure 7: How Calico Challenge Supports Student Growth

where the only limiter is an individual's ability to commit concept into useable code. Calico began with a focus on Jamaican students. In 2022, the program will be expanded to include students in the United States in under-served university communities. Our goal is to expand our ability to connect BIPOC students in the US with the professional growth opportunities they are often denied.

Like many other non-profits, the Palisadoes Foundation lost significant funding support due to the global pandemic in 2020. As many organizations are still battling and recovering from the effects of this situation, finding enough funding to reliably execute a 2021 Calico Challenge was simply not possible. Instead, we became a mentor organization in the 2021 Google Summer of Code to expand our experience and network. We will use this valuable opportunity to become stronger and ready to expand in the US in 2022.

2022 Timeline for the Calico Challenge

Preparation for the Calico Challenge begins in the fall, gathering project ideas and mentors. In the new year, the focus becomes supporting students in developing their applications and finalizing details.

For Calico, the applicants are required to be enrolled in an accredited university, or college Computer Science or Computer Engineering program. Their application addresses a proposed open-source project, a description for why the project is valuable to the open-source movement, and why they are the best individual to accomplish this project.

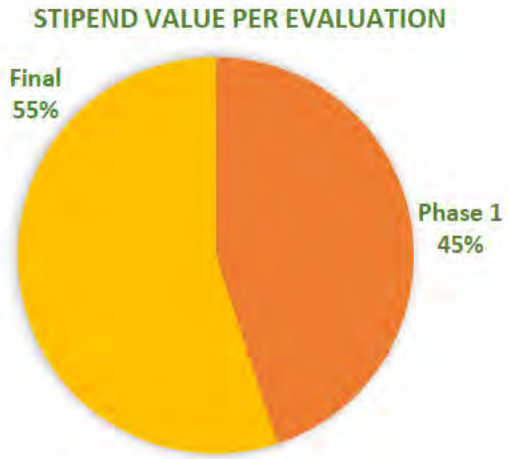


Figure 11: Stipend Breakdown Per Phase



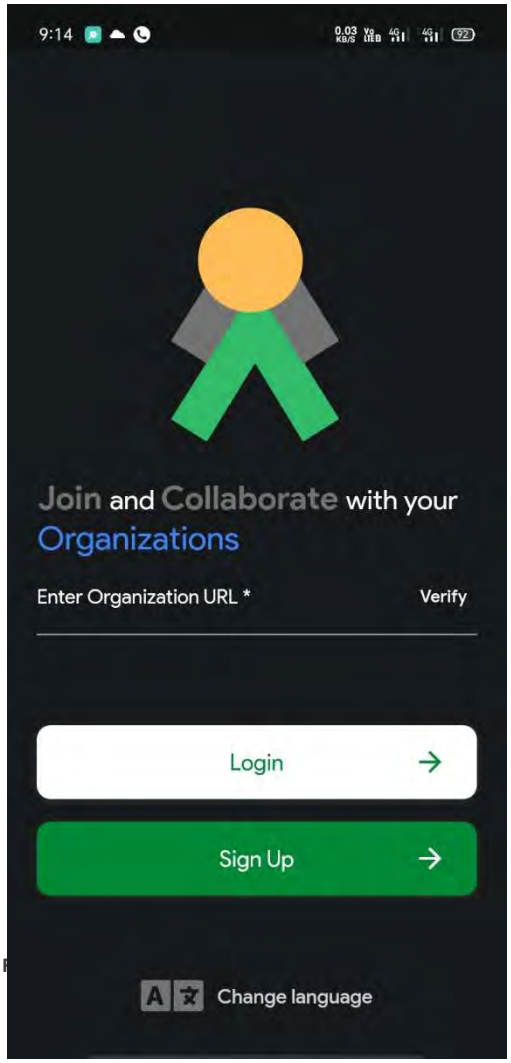
Figure 8: Calico Challenge Milestones

The Calico Challenge begins on May 23, 2022, when the students begin their coding work. Completed code is required to be uploaded to the Calico 2022 website by August 26, 2022. In addition, each participant prepares a final presentation.

Progress Evaluations for the Calico Challenge

The Palisadoes Foundation monitors progress through 2 evaluations. Students and mentors are asked to complete Phase 1 (due mid-July 2022) and Final (due end of August 2022) evaluation forms. After each passed evaluation, students receive a specified stipend amount, as documented in Figure 11. The Palisadoes Foundation has a thorough method for arbitrating any disputes, and clear expectations of both the student and mentor are agreed upon ahead of initiation of the project.

Tangible Results for the Calico Challenge

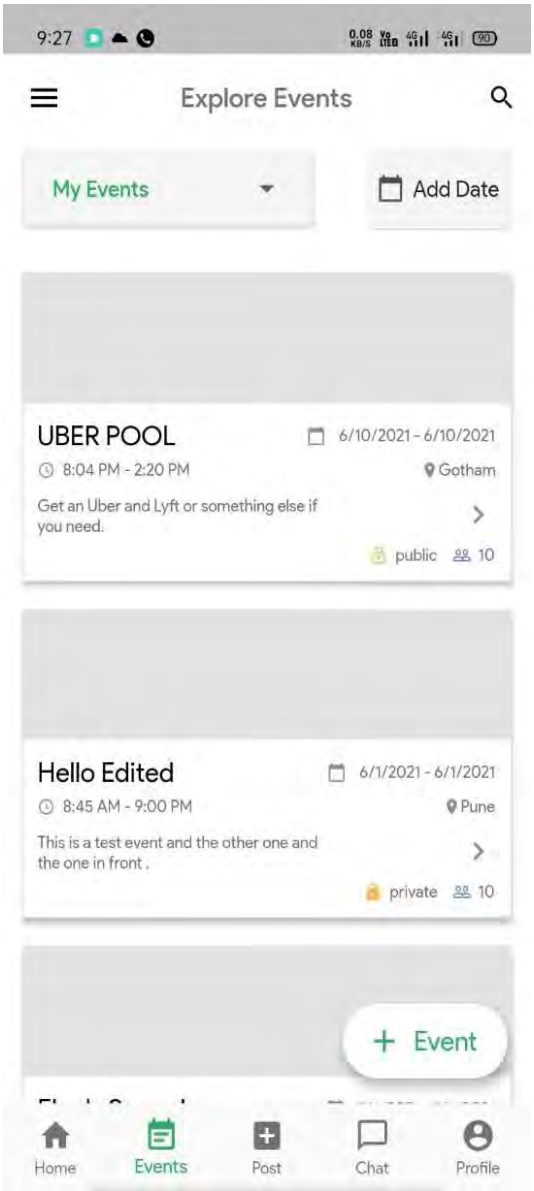


The final results of the 2022 Calico Challenge will be:

- The completion of one or more project tasks for their selected open-source program.
- Mentor-approved open-source code which is easily usable and modifiable by other programmers.
- An increased skill level in his/her coding skills and an enhanced his/her reputation on an international level for the student.
- An increased understanding of professional aspects of collaboration and presentation
- A new, positive relationship between the mentoring organization and student developers.

The combination of these goals will help the 2022 Calico Challenge participants establish themselves globally as the budding innovative, talented professionals they are.

Our Software Projects' Highlight: The Talawa Mobile App



Since 2015 we have been developing open-source software code in many areas. For the past three years we have been focusing on ways to help community organizations.

Talawa was created to help community-based organizations collaborate with their membership. These organizations would include religious groups, non-profit charities, social groups, sports clubs and in limited cases, businesses.

Though software applications exist for these types of organizations (eg. Breeze ChMS, The Realm) they assume their memberships are fully literate and have access to email. We wanted to create a system that would work for countries and communities with similar technology access and education challenges as Jamaica.

Talawa has three main components. A mobile application with social media features, a web-based portal to be used by the organization's administrative team, and finally an API providing access to data and features.

The Palisadoes Foundation wants to eventually host Talawa as a cloud service to help finance its education outreach.

Talawa's main features include:

1. A user news feed
2. Event calendars with lightweight project management
3. Group chats
4. Member notifications
5. Donation and subscription acceptance
6. Service provider level multi-organization capability
7. Plugin support for administration services such as billing

Talawa has over 60 software developers actively updating its code. The projects have been cloned 250 times by curious software developers trying to understand how the nuts and bolts work.



Figure 10: Student testing our Talawa Mobile App

Organizational Information

Since 2016, the Palisadoes Foundation has been promoting equitable access to life opportunities for STEM education recipients. Our annual internship programs match university students with Information and Communications Technology (ICT) professionals as they collaborate on Open-Source software projects.

We are a registered 501(c)(3) non-profit organization registered in California.

Palisadoes Foundation Beginnings



Figure 11: President Peter Harrison from the Palisadoes Foundation speaks to Jamaican students about the Calico Challenge program

Our story begins in 2016, when a group of Jamaican technology professionals came together with a desire to assist underserved university students on STEM education paths. We began in Jamaica, where we spoke with academic and student leadership in ICT education to ask what gaps we could fill. With their responses in mind, we focused our mission on promoting equitable access to life opportunities for STEM education recipients.

Calico Challenge History

2016	2017	2018	2019	2020	2021
The 3 participants in their final year of their degree program were all hired into software engineering positions.	Successes included the increasing of the stipend, variety of projects and mentors, and its successful evaluation rate.	The 2018 Calico Challenge continued to develop relationships and supported several successful candidates.	Major progress was made on ongoing, unique projects, allowing them to be tested in real time.	Significant feature enhancements were made on Talawa, our open source software organization management application.	First Google Summer of Code participation. The Talawa app was completed, and enters Beta testing.

Figure 12: Calico Challenge History

Our first program, the Calico Challenge, began in 2016, supporting the Jamaican ICT student community. In 2020, we realized that a similar gap existed for underserved students in our local San Francisco Bay area community. This realization inspired us to expand to the USA. Using the successful Calico Challenge as a model, we hope to do our part to fill opportunity gaps for underserved students in this area.

Meet Our Volunteers

The Palisadoes Foundation's staff of volunteers includes the board president, treasurer, secretary, and several additional volunteers.



Peter Harrison, President

Peter is currently the Chief Technology Officer and a Co-Founder of Colovore. Colovore is a provider of high-density colocation solutions for companies operating high-performance IT hardware.

Peter has built the core web infrastructure for several of Silicon Valley's internet titans. Most recently, Peter worked at Google where he helped manage global data center demand and capacity planning; the Google Fiber program and its initial data center infrastructure rollout. Peter previously lead the network team that was responsible for the initial design and deployment of Netflix's Internet video service.

Peter obtained his Computer Engineering undergraduate and postgraduate diplomas from the University of West Indies in Jamaica. By chance, Peter was recruited to support Y2K issues in the US, and found himself on a unique path to success. He is proof that the quality of Jamaican college education is strong, but it took chance opportunities to help him establish his place in Silicon Valley. He wants to ensure that Jamaican programmers who share his work ethic don't have to wait for luck to develop their reputation in the growing world of Information Technology.



KG Charles-Harris, Secretary

KG is currently the Chief Executive Officer of Quarrio Corporation. Quarrio Corp. is a software company that uses artificial intelligence (AI) to make it easy for average business users to do advanced reporting and analytics. KG has founded, built, and sold three companies in the software, biotech and services and investment banking industries. He was named Global Entrepreneur of the Year by the United Nations and is a board member and advisor to several companies.

KG grew up experiencing a variety of different cultures. When he moved to Jamaica from Sweden during his teenage years, it changed his life and he fell in love with the country. One of his goals is to provide college students in disadvantaged countries the ability to keep pace with cutting edge technologies. The Calico Project brings Jamaican computer science students the opportunity to experience real world open-source coding and collaboration on an international level. KG helps Palisadoes provide great students great opportunities, and teach them how to align themselves for future ones.

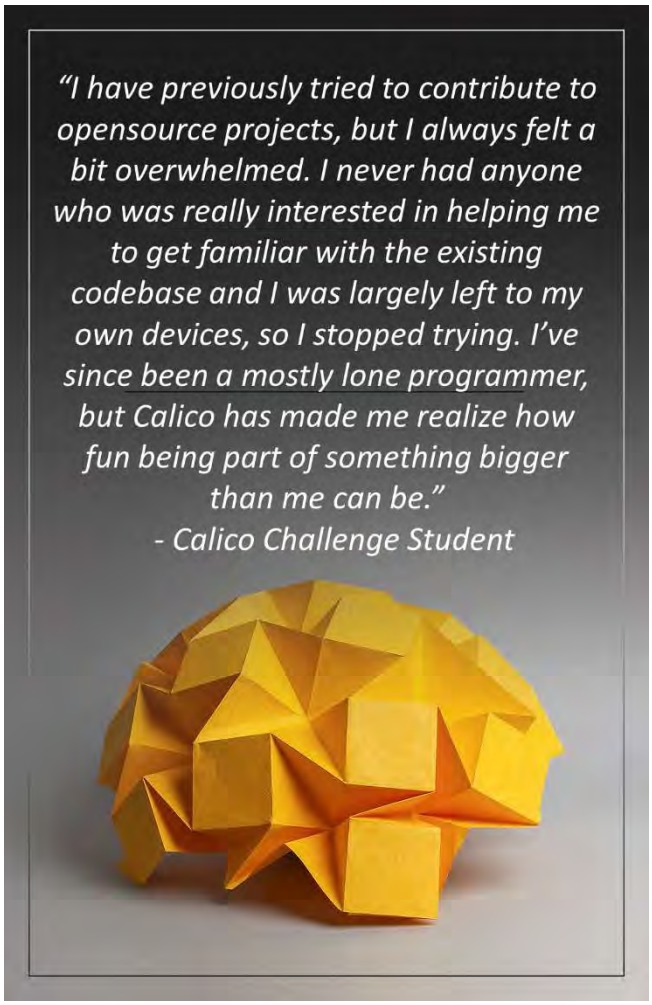


Tennyson Williams, Treasurer

Tennyson is a Senior Technical Project Manager at Comcast. He has worked on projects for Google, PayPal, Cisco, and has also worked for Hewlett-Packard. He is passionate about the Palisadoes Foundation, and in particular the Calico Challenge, because it's one of the few programs that has a direct impact on the students. His forte is working on next generation technologies and products, which gives him great insight into what is required to stay current. He knows they are getting exposure to real world technology and will have the opportunity for their contribution to have direct impact to solve real world issues. He believes these are the things needed to raise the knowledge base of the Jamaican next generation of software developers such that they can compete with the rest of the world.

The Palisadoes Foundation Team

Palisadoes Foundation is also supported by a few volunteers and its Advisory Board. Each year we work together with our target communities to expand the program and aid the fundraising effort. The Palisadoes Foundation team is passionate about their mission to bridge gaps in STEM barriers for underserved youth. We are particularly excited about the potential of our current sustainable programs. We believe in exposing capable, underserved university students to modern engineering collaboration techniques. We are confident this will enable these new technology graduates to thrive in well-deserved roles and create increasingly diverse and creative technologies.



Conclusion

The Palisadoes Foundation is committed to creating access to critical educational and professional experiences for underserved software engineering students. We are continually learning from the community. We will continue to seek opportunities to remove racially-related barriers to success in the STEM industry. Our current efforts focus on removing the barrier to real-world experience during the student's university pursuits. We do this by providing real-world, collaborative, and paid coding internships.

Palisadoes Foundation Budget

Calico Challenge

The standard yearly Calico Challenge budget is $28,620 (US). The breakdown of these numbers is presented below.

Item	Item Explanation	Cost (US Dollars)	Number of Item
Student Stipend	This stipend will provide each Jamaican student with the resources they need to focus their time on their Open-Source project and learning from their mentor, rather than finding an irrelevant summer job.	$1500 (JA) $3000(SF)	10 (JA) 3 (SF)
Mentor Thank You	When possible, the Calico Challenge prefers to provide the volunteer mentors with a token thank you as they manage several students and provide a great deal of coaching and written feedback.	$375(JA) $750(US)	6 3
Wire Transfers	The Palisadoes Foundation will need to transfer stipend funds to the Jamaica Computer Society for them to disburse the funds to the students. These transfers cost $30 each.	$60	2
	Total Cost:	$28,620	

General Expenses

General expenses for the Palisadoes Foundation cost about $200 each year. While it varies, our current overhead expenses focus on paying for email and social media services, and legal costs related to expansion.

Item	Item Explanation	Cost (US Dollars)	Number of Item
MailChimp Subscription	The Calico Challenge uses this service to communicate updates to sponsors, participants, volunteers, and supporters. MailChimp provides additional email capabilities which greatly increases Calico's efficiencies.	$200	1
Legal Costs	As we look to expand in to the US, we will require legal advice to ensure a successful expansion.		
	Total Cost:	$200	

Palisadoes Foundation (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Rebekah Adams

Website: www.relayforlife.org/SiliconValleyNorthCA

Address: 747 Camden Ave B

City: Campbell State: CA Zip: 95008 Phone: 4086147213

Organization President/Executive Director Name and Title: American Cancer Society, CEO Dr. Karen Knudsen

Email: becki.adams@cancer.org Phone: 4086147213

Contact Name and Title: Becki Adams, Senior Development Manager

(If different)

Email: becki.adams@cancer.org Phone: 4086147213

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1913

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 13-1788491

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 577411000 Total # of Board Members: 23

Total # of staff: 2545 Total # of Volunteers: 1000000

Mission Statement:

The American Cancer Society's mission is to save lives, celebrate lives, and lead the fight for a world without cancer.

Brief Description of Organization and Services Provided:

The American Cancer Society is a nationwide, community-based voluntary health organization dedicated to eliminating cancer as a major health problem.
•We attack cancer from every angle.
•We promote healthy lifestyles to help you prevent cancer.
•We research cancer and its causes to find more answers and better treatments.
•We provide everything from emotional support and health equity, to the latest cancer information for those who have been touched by cancer.
And we do it all 24 hours a day, 7 days a week.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Relay for Life of Silicon Valley North
2. Date(s) and/or duration of program/project/event (if applicable):
   June 18, 2022 from 10am - 10pm
3. Total program/project/event budget: $ 100,000
4. Requested Amount: $ 6000 Percent of total program/project/event budget: 6 %
5. What percentage of your organization's projected income does your funding request represent?
   0 %
6. Type of Request:
   - [x] Program Support
   - [ ] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 1999 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 2500
   c) Entertainment $ 1500
   d) Room/Venue Rental $ 1200
   e) Other Professional Services such as [ ] $ [ ]
   f) Other Permits, Luminaria supplies, survivor recognition $ 800

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

Grant will be used for:
Covering the costs of equipment rentals, recognition items, luminaria products, entertainment (DJ), and venue reservation.
Relay for life is a community event that raises awareness for cancer screenings, early detection, healthy eating, and lifestyles choices and provides local resources if they are fighting cancer.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

This event is designed bring the community together to honor/celebrate/recognize those affected by cancer. Relay for Life (RFL) takes place in over 4,500 communities worldwide and we are honored to host one for our Cupertino residents.
So many Cupertino residents have suffered from cancer & RFL of Silicon Valley North gives them a place to remember & grieve in a supportive environment. We feel supporting this event will enhance the image of the city as a supportive place for residents who have been affected by cancer. It will also bring in other surrounding community citizens (like Milpitas and Sunnyvale), which could bring extra revenue to the city.
The residents of Cupertino and surrounding communities benefit from Relay For Life directly by participating in a fun, educational and supportive event that focuses on celebrating the survivors and caregivers, remember those that were lost and learning about preventative care. The funds raised will ensure all patient services are free of charge to any person needing resources along their journey with cancer, including Cupertino resident who benefit from local hospitals that we support.

12. Who will be served by this grant?

Cupertino and surrounding communities

   a) Number of individuals total: 60257
   b) Number of Cupertino residents: 180
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Yes. It will be available to everyone. We will have both virtual and in-person events to allow everyone to participate (pending COVID regulations and ACS best practices at that time)
Part A - The 60K represents the last recorded population of Cupertino.
Part B - Represents the number of in-person participants a the last in person event (2019)

d) Will there be a charge or fee for the program/project/event (if applicable)?

No

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

Not that I am aware of.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

N/A

Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

► **Go to *www.irs.gov/FormW9* for instructions and the latest information.**

Give Form to the requester. Do not send to the IRS.

Print or type. See **Specific Instructions** on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

American Cancer Society, Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☑ Other (see instructions) ► Non-Profit, IRS 501(c)(3)

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) 1

Exemption from FATCA reporting code (if any) A

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

PO Box 111417

Requester's name and address (optional)

6 City, state, and ZIP code

Campbell, CA 95011

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN,* later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			–		–				

or

Employer identification number

1	3	–	1	7	8	8	4	9	1

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here **Signature of U.S. person** ► Annetta Martin **Date** ► 7/6/21

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9.*

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),

2. Certify that you are not subject to backup withholding, or

3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting,* later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.

2. The treaty article addressing the income.

3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.

4. The type and amount of income that qualifies for the exemption from tax.

5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,

2. You do not certify your TIN when required (see the instructions for Part II for details),

3. The IRS tells the requester that you furnished an incorrect TIN,

4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or

5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code,* later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships,* earlier.

What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code,* later, and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of $50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a $500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note: ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

c. **Partnership, LLC that is not a single-member LLC, C corporation, or S corporation.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation
• Individual • Sole proprietorship, or • Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	Individual/sole proprietor or single-member LLC
• LLC treated as a partnership for U.S. federal tax purposes, • LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or • LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
• Partnership	Partnership
• Trust/estate	Trust/estate

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)

2—The United States or any of its agencies or instrumentalities

3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

4—A foreign government or any of its political subdivisions, agencies, or instrumentalities

5—A corporation

6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession

7—A futures commission merchant registered with the Commodity Futures Trading Commission

8—A real estate investment trust

9—An entity registered at all times during the tax year under the Investment Company Act of 1940

10—A common trust fund operated by a bank under section 584(a)

11—A financial institution

12—A middleman known in the investment community as a nominee or custodian

13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over $600 required to be reported and direct sales over $5,000[1]	Generally, exempt payees 1 through 5[2]
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

[1] See Form 1099-MISC, Miscellaneous Income, and its instructions.

[2] However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See *What Name and Number To Give the Requester,* later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at *www.SSA.gov*. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at *www.irs.gov/Businesses* and clicking on Employer Identification Number (EIN) under Starting a Business. Go to *www.irs.gov/Forms* to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to *www.irs.gov/OrderForms* to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code,* earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account[1]
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor[2]
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee[1]
b. So-called trust account that is not a legal or valid trust under state law	The actual owner[1]
6. Sole proprietorship or disregarded entity owned by an individual	The owner[3]
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))	The grantor*
For this type of account:	**Give name and EIN of:**
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity[4]
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

[1] List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

[2] Circle the minor's name and furnish the minor's SSN.

[3] You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

[4] List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships,* earlier.

***Note:** The grantor also must provide a Form W-9 to trustee of trust.

Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to *phishing@irs.gov.* You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at *spam@uce.gov* or report them at *www.ftc.gov/complaint.* You can contact the FTC at *www.ftc.gov/idtheft* or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see *www.IdentityTheft.gov* and Pub. 5027.

Visit *www.irs.gov/IdentityTheft* to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

AMERICAN CANCER SOCIETY, INC
2021 Plan
(in thousands)

REVENUE	**2021**
Events & Peer to Peer	138,519
Relationships	238,405
Marketing	138,733
Merchandise, Memberships & In-Kind	28,368
TOTAL ONGOING OPERATIONS	**544,025**
Non-Recurring (Gov Grants & Campaigns)	13,991
TOTAL OPERATIONS	**558,016**
Investment, Exchange & Other	19,395
TOTAL REVENUE	**577,411**

EXPENSES	
Salaries, Benefits & Taxes	240,721
Professional Fees	48,272
Grants and Awards	108,590
Education and Marketing	59,647
Direct Assistance to Patients	4,451
Travel	4,371
Postage and Shipping	12,559
Meetings and Conferences	2,594
Community and Hope Lodge Facilities	30,989
Technology	31,277
Telecommunications	4,552
Depreciation and Amortization	14,671
Miscellaneous	7,986
TOTAL EXPENSES	**570,679**

American Cancer Society Relay for Life (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: StemBoost Corporation

Website: https://www.stemboost.org/

Address: [redacted]

City: Cupertino State: CA Zip: 95014 Phone: [redacted]

Organization President/Executive Director Name and Title: Queenlee Foo, Board Director

Email: queenleefoo@gmail.com Phone: [redacted]

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 4

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 82-2741857

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 12,000 Total # of Board Members: 3

Total # of staff: 27 Total # of Volunteers: 30

Mission Statement:

STEMBoost is a 501(c) non-profit organization founded in 2017 by a group of STEM savvy high school students to educate elementary and middle school students in the field of STEM so that they can gain a better understanding of the field and perhaps even seek a career in STEM. STEMBoost continues to support the Kennedy Science Olympiad team, the national champion in 2019 and 2021 (2020 was canceled), to ensure performance from year to year and maintain continuity between teams by conducting Science Olympiad Invitationals, assembling materials, knowledge, and experience for the Kennedy Science Olympiad teams. STEMBoost also fundraises for both the Kennedy Science Olympiad team activities as well as STEMBoost activities to enhance STEM interests in younger students residing in Cupertino and beyond.

Brief Description of Organization and Services Provided:

Our team consists of founders, officers and board of directors. Our five co-founders are alumni of Monta Vista High School and have moved on to colleges including Stanford, UCLA, Georgia Institute of Technology, and Occidental College. They have kept contr buting to STEMBoost by offering their expert advice to current officers, even being hands-on sometimes. Currently, we have 22 officers, all of whom are Monta Vista High School students and alumni of the Kennedy Middle School Science Olympiad team. This team has won first place in Santa Clara County, Northern California, and the National Science Olympiad competitions for the past two consecutive seasons, and has been recognized by the Cupertino Union School District (https://www.cusdk8.org/Page/6241). All of our officers also serve as instructors to mentor younger students on STEM related topics. We have three adult board of directors who are responsible for electing president of the organization. The vice presidents appointed by the president are in charge of departments of operations, marketing, multimedia and communications. Our program manager is the liaison between different departments.

STEMBoost provides three major services to enhance STEM interests and improve performance of younger students in STEM. First, we have been offering multiple workshop series during school year since 2018. The topics of the workshops will cover physics, chemistry, biology, math, computer science, earth science and engineering. In addition, the depth of knowledge the workshops cover will vary depending on the topics so that both beginner and advanced students can find topics that interest them. For example, will , Depending on the topic, each workshop spans 2-4 weeks with one or multiple 60-90 minute in person or online sessions. Syllabus and instructor's background is provided before registration to help students select the right workshop that fits their interest. For example, a total of 31 workshops were offered during the 4th annual workshop series in 2021 summer by STEMBoost instructors who collectively volunteered 117 hours. Second, STEMBoost supports six Kennedy Middle School Science Olympiad teams by mentoring team members for specific events they compete on. STEMBoost also helps teams competing in Science Olympiad Division B from all over the country to improve their performance by inviting them to annual STEMBoost invitational tournament. In particular, 72 teams from 10 states have registered to compete in the third annual STEMBoost invitational, which will be held on 1/22/2022. Teams can take this opportunity to perfect their devices and get a feel for the difficulty level of tests and labs, as well as prepare members to compete in regional, state or national tournaments. Finally, STEMBoost supports focused projects such as cyber security and robotics. The Cyber Squad focuses on both basic cyber security skill training and contributions to solving real world cyber security related challenges though holding weekly meetings and attending security related competitions throughout the year. The robotics group creates and maintains robotics teams to compete in FLL (FIRST LEGO League) and FTC (FIRST Tech Challenge) programs.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: STEMBoost Summer Worshop
2. Date(s) and/or duration of program/project/event (if applicable):
   2022 Summer June-Aug
3. Total program/project/event budget: $ 8,000
4. Requested Amount: $ 8,000 Percent of total program/project/event budget: 100 %
5. What percentage of your organization's projected income does your funding request represent?
   60 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 2017 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 500
   c) Entertainment $ 0
   d) Room/Venue Rental $ 5500
   e) Other Professional Services such as _____ $ _____
   f) Other Insurance $ 2000

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The requested fund will support a series of in-person summer workshops offered from June to August in 2022. The majority of the fund will be used to pay facility rental. Additional expenses include materials such as handouts, facility services and utilities. The topics of the workshops will cover physics, chemistry, biology, math, computer science, earth science and engineering. In addition, the depth of knowledge the workshops cover will vary depending on the topics so that both beginner and advanced students can find subjects that interest them. For example, while Fundamentals of Physics will explore kinematics in 1 and 2 dimensions, along with force and other common topics, Rptation and Stellar Collapse will focus on investigation of stellar collapse using the principles of rotational physics. As described above, each workshop will span 2-4 weeks with one or multiple 60-90 minute sessions and syllabus and instructor's background will be provided before registration to help students select the right workshop that fits their interest.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Our proposed program aligns to City mission and values perfectly, which is to provide exceptional service, encourage all members of the community to take responsibility for one another, and support the values of education, innovation and collaboration. Our program not only enhances the exposure of middle school students to STEM, but also help them build a unique interest in STEM related topics. In addition, by offering these workshops in summer, we can effectively prevent summer learning loss. The new skills and knowledge acquired will reinforce confidence of the students and help them thrive in the coming school year.

12. Who will be served by this grant?

Middle school students in City of Cupertino

   a) Number of individuals total: 4588
   b) Number of Cupertino residents: 4588
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The program/project/event will be available to the entire community/public.

d) Will there be a charge or fee for the program/project/event (if applicable)?

The registration fee for the workshop varies from year to year. In some cases, we offer free registration to students who experience financial difficulties.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

We have never received financial or in-kind support from City of Cupertino.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

We don't have any funding requested from other agencies/organizations in regard to this program.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 16 2017

STEMBOOST CORPORATION
[redacted]

Employer Identification Number:
82-2741857
DLN:
26053703006167
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
509(a)(2)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
August 30, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

STEMBOOST CORPORATION

Sincerely,

Stephen a. Morton

Director, Exempt Organizations
Rulings and Agreements

STEMBoost Corporation (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission	x		Registration Fee (amount not specified) for workshop.

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Deepa Gopalakrishnan

Website: www.youngzine.org

Address: [redacted]

City: Cupertino State: CA Zip: 95014 Phone: [redacted]

Organization President/Executive Director Name and Title: Youngzine Inc

Email: deepa@youngzine.org Phone: [redacted]

Contact Name and Title:

(If different)

Email: deepa@youngzine.org Phone: [redacted]

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 2012

Sponsor Name: Youngzine

Sponsor Address: [redacted]

City: Cupertino State: CA Zip: 95014 Phone:

Federal Tax ID: 900850890

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 175,000 Total # of Board Members: 6

Total # of staff: 2 Total # of Volunteers: 15

Mission Statement:

Youngzine's mission is to teach young people about the environment and our changing climate, and empower them to create a future that is just and sustainable.

Brief Description of Organization and Services Provided:

Youngzine is an educational non-profit that builds students' literacy in the areas of climate, environment, and sustainability.

Over the past decade, Youngzine's online news platform has grown into a trusted and age-appropriate resource for teachers and students. Our news articles explain the current global issues, report on the latest scientific findings, and highlight innovative solutions to mitigate and adapt to climate change. Our news articles are written by high school students, some local, who are guided and mentored by our editorial team. Youngzine is used by teachers in over 1,000 classrooms across the U.S and our content partnerships with Gale and ProQuest continue to expand our reach.

We have also developed comprehensive core content and lesson plans on Climate Literacy, together with a climate scientist at Stanford University. Our content explores all aspects of the issue from the basics of weather and climate to the underlying science and ecosystem impacts, and the solutions and actions that contribute to a sustainable future. This content, which was launched in Fall 2021, is currently being piloted in several K-12 classrooms.

In December 2021, we presented our climate literacy content at the Environmental Teacher Fellowship Program in San Mateo. We will be at the upcoming SXSW Edu conference in Austin in March, 2022 to present a 90-minute workshop to teachers on integrating climate change in their classrooms.

We are now looking to work with students directly and empower them from knowledge to action, and would like to run our inaugural Youth Climate Steward Program in our home city of Cupertino.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Summer Youth Climate Steward Program
2. Date(s) and/or duration of program/project/event (if applicable):
   Three Weeks; 9-4 pm; Dates TBD
3. Total program/project/event budget: $ 9200
4. Requested Amount: $ 6000 Percent of total program/project/event budget: 65 %
5. What percentage of your organization's projected income does your funding request represent?
   40 %
6. Type of Request:
   - [x] Program Support
   - [ ] Event
   - [ ] One-time project
7. ( ) Existing program/event; established in _____ (year)
   (•) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ [ ] *(ongoing operational cost)*
   b) Materials/Equipment $ [ ]
   c) Entertainment $ [ ]
   d) Room/Venue Rental $ [ ]
   e) Other Professional Services such as [Consultant for Summer] $ [6000]
   f) Other [ ] $ [ ]

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The funds will be used to develop and run a three-week online Youth Climate Steward program for local high school students in Summer 2022, based on our content.

The goal of the program is to help students develop a broad and systems-level understanding of climate change and how it relates to sustainability. We will start with the science and evidence behind our changing climate, including how scientists record, model, and predict changes in the environment. Then we will examine the impacts of climate change on different ecosystems, emphasizing their interconnectedness with each other and with human society. Finally, we will delve into the different sectors that exacerbate greenhouse gas emissions (i.e. energy, agriculture, transportation, infrastructure, etc.) and discuss multidisciplinary solutions needed for citizens and governments to mitigate and adapt over the next few decades. Key topics to discuss and weigh include environmental justice, conservation perspectives, role of technology and policy, and tradeoffs and the stakeholders involved in implementing these solutions.

The program will combine lectures and slides, pre-reading and analysis of relevant excerpts, and breakout discussions where participants will interact in small groups to share their perspectives and questions. We also plan to bring guest speakers working on climate change and sustainability from industry, academia, and governments to share their knowledge and experience.

The program will include a capstone project, where students develop a local research project or idea that addresses sustainability in their community. Through the project, they will apply what they have learned about climate change and understand how different political, economic, and social forces shape solutions from the ground up. The project will culminate in a final TED-like presentation that shows the participant's understanding of the issue and their passion for sustainability advocacy.

The funding would be used to pay for staff to co-develop the weekly content and lesson plans, as well as run the program, provide educational materials, and oversee logistics on a daily basis.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

The city of Cupertino upholds education as a core value and has always encouraged and supported holistic education opportunities for our students. Cupertino is also a leader in local sustainability efforts in the Bay Area, California, with several green initiatives including habitat conservation, energy-efficient buildings, bike lanes, and the establishment of the Cupertino Green team.

Youngzine's summer program embodies and aligns itself with these values, looking to equip Cupertino's youth with the knowledge and skills to comprehend an issue as complex as the climate crisis. We are especially motivated to connect our content to local issues that students can relate to and potentially contribute towards, through our program's capstone project. Overall, environment and sustainability education will allow students to make informed choices in their homes, schools, and communities, advocate for local solutions, build civic engagement, and thrive and innovate in a green economy.

Funding our summer program will directly benefit the Cupertino community as our first cohort of Climate Stewards will be selected from local schools, and at least 75% of our cohort will be from the city of Cupertino. For the final project, students will research issues or develop ideas for solutions on topics such as food security, water conservation, reducing pollution or waste management that can be meaningfully implemented in the Cupertino community.

While the program itself will be conducted virtually, we are considering hosting final presentations in person, where the students are able to present their projects in a TED-like setting to a panel of peers and mentors from the Cupertino community. We would be glad to have Cupertino officials attend this event. We also plan to advise and guide students after the program ends, encouraging them to follow through on their projects, and implement their ideas in their schools and communities by providing potential resources, opportunities, and access through Youngzine's platform.

12. Who will be served by this grant?

High school students as well as rising 9th graders. We are looking for students from multiple disciplines (STEM, Humanities) who are interested in learning about sustainability and climate change, and taking action.

   a) Number of individuals total: [20]
   b) Number of Cupertino residents: [12]
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The program is intended for high school students, including rising freshmen. 75% of our inaugural cohort will be selected from Cupertino schools. Students will need to submit an application to be considered for the program.

d) Will there be a charge or fee for the program/project/event (if applicable)?

Yes, there will be a discounted fee for the program.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

NO. Not Applicable.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

NONE. Not Applicable

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JAN 28 2013

YOUNGZINE INC
[redacted]

Employer Identification Number:
90-0850890
DLN:
17053325327012
Contact Person:
JOHN J KOESTER ID# 31364
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
June 11, 2012
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

YOUNGZINE INC

Sincerely,

Holly O. Paz

Holly O. Paz
Director, Exempt Organizations
Rulings and Agreements

Enclosure: Publication 4221-PC

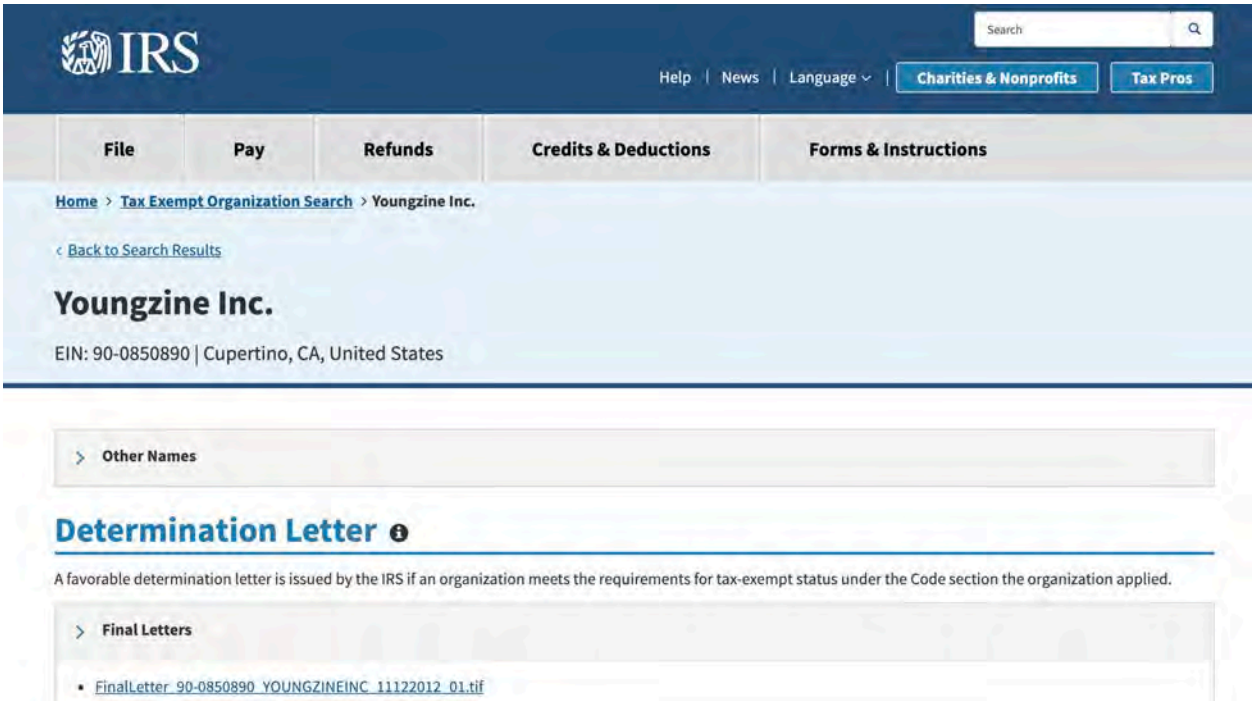
Deepa Gopalakrishnan
Founder, Youngzine
10386 Avenida Ln
Cupertino, CA 95014

Dear Cupertino Grant Committee Members,

Thank you for considering Youngzine for the grant opportunity from Parks and Rec, Cupertino.

I wanted to clarify that the IRS letter for 501c3 certification was granted when the organization was incorporated in San Jose. In 2015, the organization address was moved to Cupertino and since then, that is the official address on IRS records. I have tried many times to amend the original letter but was informed that is not possible. Hence, I am including additional images from the IRS website that show the location of the organization as well as the 990N.

I hope this helps clarify the address. Thank you.



Form 990-N (e-Postcard)

Organizations who have filed a 990-N (e-Postcard) annual electronic notice. Most small organizations that receive less than $50,000 fall into this category.

Tax Year 2020 Form 990-N (e-Postcard)

Tax Period:
2020 (01/01/2020 - 12/31/2020)

EIN:
90-0850890

Legal Name (Doing Business as):
Youngzine Inc

Mailing Address:
10386 Avenida Lane
Cupertino, CA 95014
United States

Principal Officer's Name and Address:
Deepa Gopal

10386 Avenida Lane
Cupertino, CA 95014
United States

Gross receipts not greater than:
$50,000

Organization has terminated:
No

Website URL:
www.youngzine.org

Tax Year 2019 Form 990-N (e-Postcard)

Tax Year 2018 Form 990-N (e-Postcard)

Tax Year 2017 Form 990-N (e-Postcard)

Tax Year 2016 Form 990-N (e-Postcard)

Tax Year 2015 Form 990-N (e-Postcard)

Youngzine (New) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
12e. Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission	x		Registration Fee (amount not specified) for program.

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Lilian Chen

Website: able2shine.org

Address: [redacted]

City: Fremont State: CA Zip: 94539 Phone: [redacted]

Organization President/Executive Director Name and Title: Ping Luo

Email: pingluo@able2shine.com Phone: [redacted]

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)*

Year Established: 2017

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: N/A

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 50000

Total # of Board Members: 13

Total # of staff: 5

Total # of Volunteers: 500

Mission Statement:

Able2Shine Shine4Love Teens' Club mission is to serve the community and help develop soft skills for teenagers through leadership opportunities, problem-solving, project and time management, teamwork, and communication skills.

Brief Description of Organization and Services Provided:

Our teens are split into committees to carry out projects that serve our local community. Past projects include fundraising for local organizations, free 1-on-1 tutoring, nursing home performances, cross-cultural shows, Asian American History Month activities, COVID-19 memorial tree planting, donation drives, etc.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Teens Club Events in 2022
2. Date(s) and/or duration of program/project/event (if applicable):
   2022
3. Total program/project/event budget: $ 50000
4. Requested Amount: $ 20000 Percent of total program/project/event budget: 40 %
5. What percentage of your organization's projected income does your funding request represent?
   50 %
6. Type of Request:
   - [x] Program Support
   - [x] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 2017 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 9000 *(ongoing operational cost)*
   b) Materials/Equipment $ 5000
   c) Entertainment $ 1000
   d) Room/Venue Rental $ 5000
   e) Other Professional Services such as [ ] $ [ ]
   f) Other [ ] $ [ ]

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The requested funds will be used for various projects, including but not limited to the following:
Cross-Cultural Show (several times a year): The purpose of Cross-Cultural shows are to celebrate various cultures and bring together members of the community. Performances include dancing, singing, acting, and more. Our Teens Club members help to plan and execute the Cross-Cultural show, which includes booking a venue, renting sound equipment, organizing performances, reaching out to local organizations, and promoting the event. These shows are held several times a year and have hundreds of audience members in attendance per show.
Art fundraisers (several times a year): Many of our Teens Club members are extremely passionate about art and love to create art projects for the community. In the past, we have had unique fundraisers such as our mason jar fundraiser, where students painted mason jars and sold them at the local farmer's market, and donated all the proceeds to a local non-profit organization. Requested funds will be used to purchase art supplies for the fundraisers or for other community projects.
Other projects that requested funds would be used for include staffing costs, COVID-19 memorial tree planting (purchase of trees and supplies), nursing home performances and activities (sound system, props, craft kits, etc.), and other projects that our teens would like to plan for our community.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

These events and projects directly impact the Cupertino community by engaging individual members through our cultural shows and programming. Our teens also volunteer at community organizations on a weekly basis to serve wherever needed. Specifically, our group hopes to represent and advocate for the Asian-American community, especially inspiring younger students to get more involved.

12. Who will be served by this grant?

Members of the local Cupertino community will be served by this grant through local community projects and cultural shows. Additionally, our teens volunteer at local community organizations every weekend, so our teens also give back to local organizations.

   a) Number of individuals total: 5000
   b) Number of Cupertino residents: 2000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Yes, all Teens Club events are available to the entire community.

d) Will there be a charge or fee for the program/project/event (if applicable)?

There are no charge or fees for Teens Club events.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

N/A

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Still researching other funding, still in progress.

IRS DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 05-20-2016

Employer Identification Number:
81-2697003

Form: SS-4

Number of this notice: CP 575 A

ABLE 2 SHINE FOUNDATION
[redacted]

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 81-2697003. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 1120 03/15/2017

If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, *Accounting Periods and Methods*.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: Certain tax classification elections can be requested by filing Form 8832, *Entity Classification Election*. See Form 8832 and its instructions for additional information.

IMPORTANT INFORMATION FOR S CORPORATION ELECTION:

If you intend to elect to file your return as a small business corporation, an election to file a Form 1120-S must be made within certain timeframes and the corporation must meet certain tests. All of this information is included in the instructions for Form 2553, *Election by a Small Business Corporation*.

If you are required to deposit for employment taxes (Forms 941, 943, 940, 944, 945, CT-1, or 1042), excise taxes (Form 720), or income taxes (Form 1120), you will receive a Welcome Package shortly, which includes instructions for making your deposits electronically through the Electronic Federal Tax Payment System (EFTPS). A Personal Identification Number (PIN) for EFTPS will also be sent to you under separate cover. Please activate the PIN once you receive it, even if you have requested the services of a tax professional or representative. For more information about EFTPS, refer to Publication 966, *Electronic Choices to Pay All Your Federal Taxes*. If you need to make a deposit immediately, you will need to make arrangements with your Financial Institution to complete a wire transfer.

The IRS is committed to helping all taxpayers comply with their tax filing obligations. If you need help completing your returns or meeting your tax obligations, Authorized e-file Providers, such as Reporting Agents (payroll service providers) are available to assist you. Visit the IRS Web site at www.irs.gov for a list of companies that offer IRS e-file for business products and services. The list provides addresses, telephone numbers, and links to their Web sites.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

IMPORTANT REMINDERS:

* Keep a copy of this notice in your permanent records. **This notice is issued only one time and the IRS will not be able to generate a duplicate copy for you.** You may give a copy of this document to anyone asking for proof of your EIN.

* Use this EIN and your name exactly as they appear at the top of this notice on all your federal tax forms.

* Refer to this EIN on your tax-related correspondence and documents.

If you have questions about your EIN, you can call us at the phone number or write to us at the address shown at the top of this notice. If you write, please tear off the stub at the bottom of this notice and send it along with your letter. If you do not need to write us, do not complete and return the stub.

Your name control associated with this EIN is ABLE. You will need to provide this information, along with your EIN, if you file your returns electronically.

Thank you for your cooperation.

(IRS USE ONLY) 575A 05-20-2016 ABLE B 9999999999 SS-4

Keep this part for your records. CP 575 A (Rev. 7-2007)

Return this part with any correspondence
so we may identify your account. Please
correct any errors in your name or address.

CP 575 A

9999999999

Your Telephone Number
( ) -
_____

Best Time to Call
_____

DATE OF THIS NOTICE: 05-20-2016
EMPLOYER IDENTIFICATION NUMBER: 81-2697003
FORM: SS-4 NOBOD

INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

ABLE 2 SHINE FOUNDATION
[redacted]

Able 2 Shine (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs		x	$9,000 Staffing/$11,000 non-operational
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs		x	$9,000 Staffing/$11,000 non-operational
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Cupertino Educational Endowment Foundation

Website: https://ceefcares.org/

Address: 10301 Vista Drive

City: Cupertino State: CA Zip: 95014 Phone: 4082523000

Organization President/Executive Director Name and Title: Karen Rizkalla

Email: krizkalla@gmail.com Phone: 4082302766

Contact Name and Title: Karen Rizkalla- CEEF Director

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No Year Established: 1984

(if different than above address information)

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 77-0073617

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 79,900 Total # of Board Members: 10

Total # of staff: 0 Total # of Volunteers: 8

Mission Statement:

Together. We fund excellence in Cupertino Union School District schools.

Brief Description of Organization and Services Provided:

Led by a volunteer board of community leaders, our mission is to raise and leverage private support to provide stable, sustainable funding that ensures ongoing excellence and enriches the educational program for all students in the Cupertino Union School District. We help CUSD continue to set the standard of quality for public education by supplementing public funds with private philanthropy.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Expansion of Teacher Grant Program
2. Date(s) and/or duration of program/project/event (if applicable):
   10/15/2021- 6/30/2022
3. Total program/project/event budget: $ 210,000
4. Requested Amount: $ up to 109,325 Percent of total program/project/event budget: 52 %
5. What percentage of your organization's projected income does your funding request represent?
   437 %
6. Type of Request:
   - ☐ Program Support
   - ☐ Event
   - ☒ One-time project
7. ◉ Existing program/event; established in 2021 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 109,325
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as 0 $
   f) Other 0 $

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

With the requested funds, we aim to extend the teacher grant program to include nurses. These funds will be used to purchase hearing equipment, specifically: a hearing screener and up to 9 audiometers. As of right now, the hearing equipment being used in the CUSD schools is outdated and antiquated. A hearing screener would help nursing staff care for young preschool and special needs students. This device can also be used for all students in the CUSD district. This device is placed in a child's ear and provides an analysis of the child's hearing. This serves as a replacement to hearing tests that require students to raise their hands when they hear sounds. These two classes of students have difficulty following instructions and so this would allow more accurate hearing screens to be conducted. Only one singular device would be needed as this device can be shared between schools.

The next item is an audiometer. 9 CUSD schools are in need of audiometers, but any number provided up to 9 would be extremely impactful and allow the nursing staff to conduct hearing screens efficiently and accurately.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

This request aligns to the City mission and values because with improved hearing equipment in elementary school students, the quality of education for all students within CUSD students will be improved. The service provided within schools will be exceptional, and the students of CUSD will receive the highest quality, most accurate, and most inclusive hearing test.

12. Who will be served by this grant?

The students of the Cupertino Union School District.

   a) Number of individuals total: 13815
   b) Number of Cupertino residents: 6217
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The program will only be available to the students that are enrolled in the CUSD elementary schools.

d) Will there be a charge or fee for the program/project/event (if applicable)?

There will be no charge or fee.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

Cupertino City Parks and Recreation - during the hosting of one our 5k fundraisers: "CEEF Run for Great Schools and Fun Run," (2019) the grant helped offset city costs that were associated with hosting that event.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Other funding for this program includes funds from our own Cupertino Educational Endowment Foundation fund and individual donations from parents and community members.

Internal Revenue Service
District Director

Department of the Treasury

P O BOX 36001 STOP SF-4-4-46
SAN FRANCISCO, CA 94102

Date: AUG. 27, 1987

CUPERTINO EDUCATIONAL ENDOWMENT
FOUNDATION
[redacted]

Employer Identification Number:
77-0073617
Case Number:
957223009
Contact Person:
PATRICE WHANG
Contact Telephone Number:
(415) 556-0228

Our Letter Dated:
May 15, 1987
Caveat Applies:
NO

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code, because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi). Your exempt status under section 501(c)(3) of the code is still in effect.

Grantors and contributors may rely on this determination until the Internal Revenue Service publishes a notice to the contrary. However, a grantor or a contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If the heading of this letter indicates that a caveat applies, the caveat below or on the enclosure is an integral part of this letter.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

Frederick C. Nielsen

Frederick C. Nielsen
District Director

Letter 1050(CG)

Outlook Search RL

New message Delete Archive Junk

PHOTOS AND RESULTS FROM 5K RUN FOR GREAT SCHOOLS AND FUN RUN

YOU DID IT!

THANK YOU TO THE MORE THAN 900 RUNNERS WHO PARTICIPATED IN THE 5TH ANNUAL CEEF 5K RUN FOR GREAT SCHOOLS AND FUN RUN!

Congratulations to our winners and all runners! Results can be found here.

Photos from the race can be found here.

Proceeds benefit all 17,000 CUSD Students

6th annual CEEF Run for Great Schools 5K and Fun Run
Saturday, September 26, 2020

Event Description:
6th annual CEEF Run for Great Schools 5K and Fun Run raises much-needed funds for the Cupertino Union School District to support our excellent schools. 5K is for all ages. Fun Run is for ages 6 and below. Post-run festival with food trucks, vendor booths and awards presentation!

2019 Event Financial Report:

INCOME	
	Actuals 2019
Sponsorships & Donations	26100
On line ticket sales	30825
Offline Ticket Sales	630
Donations	$2,000
Total Income	59555
Marketing/PR	
Description	
Design	767
Printing	682
Social Media Marketing	100
Shirts	10211
Total	
Event	
Description	
Runner's Mind	2820
Zach Lee Production	2514
DJ	500
Santa Clara County Sheriff	0

Cupertino Department of Public Works	0
City of Cupertino	0
United Site Services (Porta Potties)	1184
Medals	663
Fun Run Medals	53
Fun Run Bibs	61
Sanction/Insurance	1802
Water	
Food	171
Stripe transfer fee	
Coffee carts and bagels for schools	1000
Other supplies	42
Event Expenses Total	
Marketing and Event Expenses Total	22570
Other	
Description	
Credit card fees on registration payments	174
Total Expenditures with credit card fees	
NET 5K RUN PROCEEDS	**36811**

Cupertino Educational Endowment Foundation (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Allison Liner

Website: cusdk8.org

Address: 1309 South Mary Avenue, Suite 150

City: Sunnyvale State: Calif Zip: 94087 Phone: 4082523000

Organization President/Executive Director Name and Title: Stacy Yao, Superintendent, Cupertino Union School District

Email: yao_stacy@cusdk8.org Phone: 4082523000

Contact Name and Title: Allison Liner, Assoc. Superintendent Ed. Services
(If different)

Email: liner_allison@cusdk8.org Phone: 4082523000

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: ○ Yes ● No *(if different than above address information)*

Year Established: 1917

Sponsor Name: Cupertino Union School District

Sponsor Address: 1309 South Mary Avenue

City: Sunnyvale State: California Zip: 94087 Phone: 4082523000

Federal Tax ID: 77-0025265
(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: Cupertino

Total # of Board Members: 5

Total # of staff: 1400

Total # of Volunteers: 1500

Mission Statement:

The mission of the Cupertino Union School District is to provide a child-centered environment that cultivates character, fosters academic excellence, and embraces diversity. District families, communities, and staff join as partners to develop creative, exemplary learners with the skills and enthusiasm to contribute to a constantly changing global society.

Brief Description of Organization and Services Provided:

The Cupertino Union School District is a vibrant learning community comprised of approximately 1,400 employees (FTE) serving just over 14,000 students in 19 elementary schools, one K-8 school, and five middle schools throughout the city of Cupertino and parts of the cities of Sunnyvale, San Jose, Saratoga, Los Altos, and Santa Clara.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: CUSD Summer Bridge
2. Date(s) and/or duration of program/project/event (if applicable):
   June 23 - July 21, 2022
3. Total program/project/event budget: $ $200,000
4. Requested Amount: $ 20,000 Percent of total program/project/event budget: 10 %
5. What percentage of your organization's projected income does your funding request represent?
   1 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ○ Existing program/event; established in _____ (year)
   - ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ _____ *(ongoing operational cost)*
   b) Materials/Equipment $ _____
   c) Entertainment $ _____
   d) Room/Venue Rental $ _____
   e) Other Professional Services such as _____ $ _____
   f) Other Extended Learning Day - STEAM Summer Camp $ 20000

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

From June 23 - July 21, CUSD plans to offer a summer learning/enrichment program for 240 students entering grades 1-6. The Summer Bridge program will include lessons in reading/math provided on campus by CUSD teachers. This portion of the program will be funded by CUSD ($128,000). In the afternoon, students will participate in a STEAM summer camp (Science, Technology, Engineering, Arts, Mathematics). The STEAM summer camp will cost $15/per student for 20 days. Grant funds will be used to fund $20,000 towards the $72,000 cost of the summer camp program. CUSD will fund $52,000 of this cost. Students will participate in activities and games designed to support skill development, creativity and problem solving, a sense of belonging, physical fitness, and positive citizenship skills. Meals will be provided with federal funds. This program was developed in response to the impacts of the COVID-19 pandemic on student learning and well-being.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

The City of Cupertino's mission statement includes its commitment to encouraging all members of the community to take responsibility for one another and support the values of education, innovation and collaboration. In our response to the COVID-19 pandemic, we have an opportunity to create an inter-agency web of support for our most vulnerable families. These funds will allow us to offer an enriching, engaging and meaningful summer program for our kids with highest needs. In addition, this program will provide support to our families by ensuring that children have safe, no-cost enrichment and childcare this summer. Let's work together to help our kids and families thrive so that our community can continue to be strong.

12. Who will be served by this grant?

240 students who are performing below grade level in reading and/or math will be served at the Sedgwick campus. In addition, eligible students for the STEAM summer camp will fall into one or more of the following state eligibility requirements: English Learner, Foster Youth, Low Income. We also plan to offer fee-based enrollment for any student in these grades who wants to enroll.

   a) Number of individuals total: 240
   b) Number of Cupertino residents: 240
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

The program will be available to students who are: Entering grades 1-6 in the fall of 2022, performing below grade level in reading and/or math, residents of Cupertino, and who meet one or more of the following state eligibility requirements: English Learner, Foster Youth, Low Income.

d) Will there be a charge or fee for the program/project/event (if applicable)?

There will be no charge for students who meet eligibility criteria listed above

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

We value our long-standing relationship with the City of Cupertino. We partner for programs such as Safe Routes to School, the McClellan Ranch Creeks Program and support for our Community Engagement Office in reaching out to families.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

The state provides expanded learning program funding at approximately $5/per student for each day. We will use these funds as part of the District contribution.

Cupertino Union School District

10301 Vista Drive • Cupertino, California 95014–2091 • (408) 252–3000 • Fax (408) 253-7845

Superintendent
Board of Education

Stacy Yao
Lori Cunningham
Sylvia Leong
Jerry Liu
Satheesh Madhathil
Phyllis Vogel

VERIFICATION OF TAX EXEMPT STATUS

Name of Organization:	Cupertino Union School District
Street Address:	10301 Vista Drive
City, State, Zip:	Cupertino, CA 95014
Organization Tax Status:	Tax Exempt Government Agency Public School District
Federal Tax Employer ID #:	77-0025265

Gifts to public schools are deductible under Internal Revenue (IRS) Code Section 170 (c) which authorizes a deduction for charitable contributions to a "State, a possession of the United States, or any political subdivision of any of the foregoing … but only if the contribution or gift is made for exclusively public purposes."

Please direct any questions to Chris Jew, Chief Business Officer, at (408) 252-3000 ext. 61323.

Thank you!

Cupertino Union School District Summer Bridge (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		Public Schools are considered non-profit organizations by the IRS and 501(c)(3) status is not required.
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Fremont Union High School Foundation

Website: fuhsfoundation.org

Address: 589 West Fremont Avenue

City: Sunnyvale State: CA Zip: 94087 Phone: 4086008986

Organization President/Executive Director Name and Title: Manisha Anarkat

Email: manarkat@gmail.com Phone: 4085987982

Contact Name and Title: Ashish Garg

(If different)

Email: ashish75garg@gmail.com Phone: 4086008986

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1983

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 94-2907804

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 500000 Total # of Board Members: 18

Total # of staff: 0 Total # of Volunteers: 50

Mission Statement:

Our mission is to raise funds and develop resources to support educational programs that benefit every student in the FUHS District.

Brief Description of Organization and Services Provided:

The Foundation is an independent 501(c)(3) nonprofit organization whose mission is to raise funds to support programs across the District. Our focus areas are: Academic Enrichment, College and Career Readiness, and Student Support.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: CARE SOLACE PARTNERSHIP FOR MENTAL HEALTH SERV
2. Date(s) and/or duration of program/project/event (if applicable):
   2022
3. Total program/project/event budget: $ 40000
4. Requested Amount: $ 20000 Percent of total program/project/event budget: 50 %
5. What percentage of your organization's projected income does your funding request represent?
   4 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 2020 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 0
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as [ ] $ 0
   f) Other Fremont School District $ 20000

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

Fremont school district which caters to five high schools located in the City of Cupertino and Sunnyvale has 10,000+ student. Schools are understaffed, overwhelmed and ill-equipped to connect students, staff and their families to community-based care. We believe that the existing mental health care system is not able to support students and their families at the time of their need. As such school leaders want to provide an environment where students and staff are safe and healthy. For the 2021-2022 school year, the District is partnering with Care Solace, an online resource to assist individuals in finding local mental health related programs and counseling services. The Foundation is proud to support this important program.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

As explained in the item 10 above the request of the fund for Care Solace Program aligns with the mission of the City of Cupertino to provide exceptional service, encourage all members of the community to take responsibility for one another, and support the values of education, innovation and collaboration.

12. Who will be served by this grant?

10,000+ students, their families and staff members of five high schools (Fremont High, Cupertino High, Homestead High, Monta Vista and Lynbrook) located in the City of Cupertino and Sunnyvale will be benefitted by this program.

   a) Number of individuals total: 10000
   b) Number of Cupertino residents: 7000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Yes

d) Will there be a charge or fee for the program/project/event (if applicable)?

No

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

We received financial grant from the City of Sunnyvale (Sunnyvale Cares grant) in August, 2020. We are thankful to the City for the support to out student community.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

No

INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY

Date: 26 APR 1985

EIN: 94-2907804
Accounting Period Ending:
June 30
Form 990 Required: Yes
Person to Contact: Taxpayer
Service Representative
Contact Telephone Number:
(800) 424-1040

Fremont Union High Schools Foundation
589 W. Fremont Avenue
Sunnyvale, CA 94087

Dear Applicant:

Based on the information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in section 509(a)(1) and 170(b)(1)(A)(vi).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of $100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

The box checked in the heading of this letter shows whether you must file Form 990, Return of Organization Exempt from Income Tax. If Yes is checked, you are required to file Form 990 only if your gross receipts each year are normally more than $25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of $10 a day, up to a maximum of $5,000, when a return is filed late, unless there is reasonable cause for the delay.

INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T,Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



District Director

Fremont Union High Schools Foundation 2020—2021 Annual Report

From the Board

The Board of Directors of the Fremont Union High Schools Foundation is so grateful for the successful completion of the 2020-2021 academic year. Schools were allowed to reopen and seniors had in-person graduation ceremonies.

Many of you stepped up to support our students and community. We came very close to our fundraising goal, even without our annual Spring Fundraiser. We're especially proud that as an all-volunteer organization, 94¢ of every dollar spent went to Students, Teachers & Schools.

Rita Allen	Nikhil Chinta	Brad Loos	Sanusi Tandun
Manisha Anarkat	Benaifer Dastoor	Yifan Mao	Hung Wei
Barathi Balakrishnan	Ashish Garg	Loy Oppus-Moe	Kelly Wissmar
Parth Bharwad	Kelly Kang	Roy Rocklin	Liyan Zhao

Polly Bove, Superintendent

About Us

The Foundation is an independent 501(c)(3) nonprofit organization whose mission is to raise funds to support programs across the District. Our focus areas are: Academic Enrichment, College and Career Readiness, and Student Support. Each year, approximately, 60 - 70% of our funding comes from parent donations. Thank you for supporting ALL students.



Bryan Emmert, Principal at Fremont HS, asks you to support the Foundation.
https://vimeo.com/636562728

A Message from Superintendent Polly Bove



Over the last several decades, the FUHS Foundation has supported supplemental opportunities for the students of FUHSD, enhancing the exemplary educational experience that is offered at all five of our comprehensive high schools. These additional opportunities have allowed students to more fully explore their passions in a variety of interest areas. The enthusiasm and dedication displayed by the Foundation Board is truly remarkable, and we are especially appreciative of their tireless work, which has not diminished over the past year and a half of the pandemic. The Foundation has continued to raise critical funds for our students and programs, particularly in the areas of Student Support, Academic Enrichment, and College and Career Readiness. As an all-volunteer organization, the Foundation has worked diligently to ensure that more dollars are flowing directly to students in our music, theater, athletics, journalism, FBLA, robotics and STEM programs, while also supporting critical student services like our partnership with Care Solace, an online resource that assists students and families in locating mental health and counseling services. The services provided by Care Solace have been critical to our families as they have navigated the effects of the pandemic, and the support of the Foundation has allowed us to continue providing this valuable resource to our school community. On behalf of the entire district, I want to thank the Foundation for their continued efforts to support our teachers and staff and ensure that every student has the best possible foundation for success in the future.

What We Fund

We work closely with the District to allocate funds for services and programs. We're proud to support these programs and more.

ACADEMIC ENRICHMENT

- Science, Technology, Engineering and Math (STEM) classes at all five schools
- Direct Grants to Teachers for equipment and innovative programs
- Robotics equipment and competition entry fees
- Journalism Support for school newspapers
- District-Wide Art Show to showcase our students' talents in the visual arts
- Choral Festival to showcase our students' talents in the performing arts
- AVID—a college readiness system for Advancement Via Individual Determination
- Teacher Summer Work Teams – curriculum collaboration

STUDENT SUPPORT

- Schoology – online student/parent/teacher communication tool
- Teacher preparation for distance learning
- Parent Resource Network – resources to support parents and students, parent education programs
- Mental health services for students

COLLEGE AND CAREER READINESS

- Naviance—platform for college and career readiness, for all students when they enter high school
- Resume writing and mock interview workshops
- Annual job fair

How Your Donations Made a Difference In 2020-2021

- We touch every student in the District with support for Schoology and Naviance.
- Almost $30,000 was awarded to teachers via the Foundation's Teacher Grants program for supplies, innovative ways to address distance learning, and helping families in need.
- Parent Resource Network offered 4 parent/student education events on topics ranging from mental health, to college admissions, to racism.
- Six $1,000 scholarships were awarded to a student in each high school, plus the District-level Educational Options Program.
- We supported many District-wide programs, such as STEM, Robotics, Arts, Journalism, FBLA, and guest speakers for staff development.
- Our Managed Scholarships program distributed $19,600 to 20 FUHSD students.



Monta Vista STEM teacher Kavita Gupta talks about how support from the Foundation advances her students opportunities. https://vimeo.com/638073097

Teacher Grants

The past year was challenging and we did our best to help our teachers and students overcome the challenges of remote learning via teacher grants. In 2020-21, we awarded $27,665 in grants which funded athletic, ceramics, and science equipment and supplies for distance learning. Art supplies, including pens, brushes, and paint sets, allowed many of our talented students to continue their creativity at home. Last year, we also supplied a unique one-time award of gift cards that went directly to families in need during the holidays.

We received many heartfelt notes from art students who received art supplies to create projects at home.

Dear Foundation Donors,

> *I'm an art student of Ms. Hage's from Lynbrook High School. This is my first time experimenting with all sorts of new tools, instruments, and techniques in this class. I want to thank you so much for providing us with such amazing resources for the school year. It has definitely been difficult getting used to this style of learning in the 2020-2021 school year. This definitely made a large contribution in making our learning experiences, lessons, and overall hobbies much better. It was extremely fun to create projects with these instruments as it's still something new to me. Once again, thank you so much!*

Foundation Scholars

Every year, the Foundation awards $1,000 scholarships to students at each school. These students are selected by school staff based on having overcome significant obstacles with courage and grace. This 2020-2021 awardees were:

Anushka Kelkar - Lynbrook
Evelyn Solis Cabrera - Homestead
Winter Bloom - Monta Vista
Audrey Su - Fremont
Heather Kuhl - Cupertino
Zelli Duke - Educational Options (not pictured)











Legacy Giving

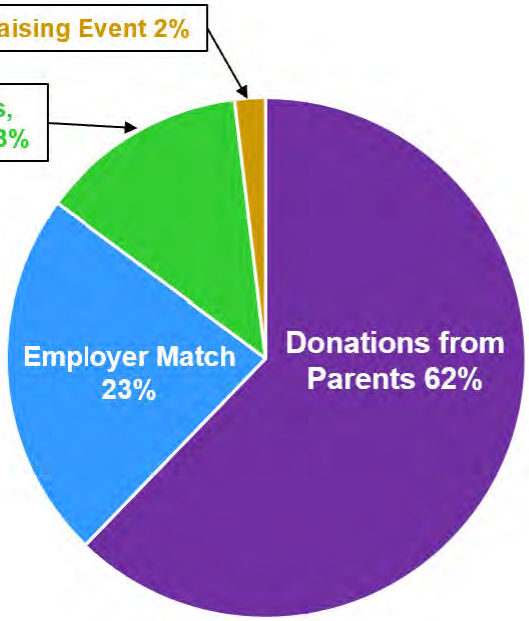
We received a very generous bequest from the estate of Jane French, a 1953 Fremont High graduate. Jane and Dick French, became high school sweethearts and went on to get married and reside in Sunnyvale until they both passed away. Substantial donations also came in honoring Captain Patrick Klokow, a Homestead High alumnus and proud marine, and Harry Bettencourt, a teacher, principal, and long-time supporter of the Foundation. These donations kicked off our Legacy Giving program and propelled our Endowment to a $1-million milestone, which allows us to disburse money each year to further the Foundation's mission, helping students today and for years to come.

If you'd like more information about Legacy Giving, please contact us at info@fuhsfoundation.org.

Financials

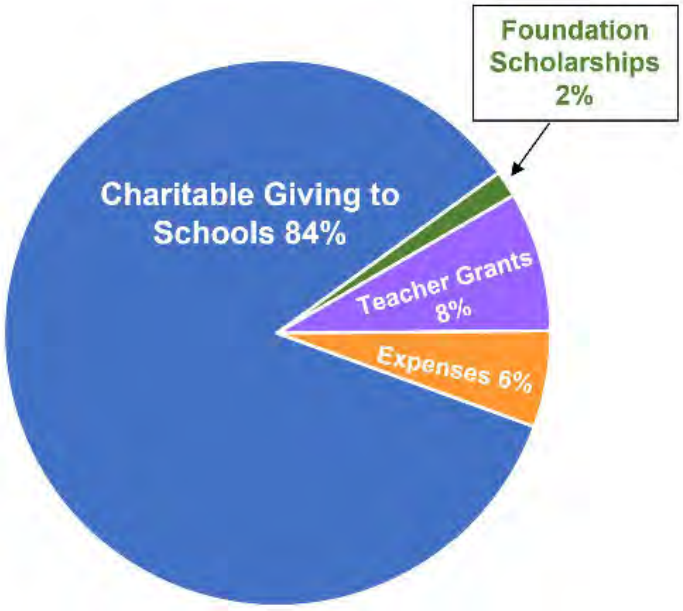
For 2020 - 2021 school year, our total income was $927,349, as beneficiary of a legacy gift. Total expenses were $404,876, which includes our legacy giving, endowment, and managed scholarship programs. Our standard Operating Income and Expenses are shown below.

2020-21 Operating Income $394,411



2020-21 Operating Disbursements $380,968

94¢ of every dollar spent went to Students, Teachers & Schools



Thank you to our Real Estate Partners for Education!

Visionaries Circle
$10,000 and up



MAXREAL

Rebecca Lin
(408) 720-6800
rebeccalinhomes.com
BRE 01525887

Champions Circle
$1,000



Delivering a modern real estate experience from coast to coast.
COMPASS

Maria Segal
(408) 891-2086
maria.segal@compass.com
CALRE 01159681

Sotheby's
INTERNATIONAL REALTY

Kelly Kang
(650) 937-9375
kelly@kellykanghomes.com
DRE 0179685





Maggie Li | INTERO

Maggie Li
(650) 533-7351
maggieliRE@gmail.com
DRE 1947004

COMPASS

Cynthia Cheung
(925) 639-5138
cynthia.99888@gmail.com
CA DRE 01784483



LOSNESS GROUP



Gregory Stephens
(408) 805-2101
greg@losnessgroup.com
DRE 01441238

COMPASS

Kevin Chiao - Mei Liang
(408) 472-4127
hello@keirealty.com
CA DRE 01912391 (Kevin)
CA DRE 01925245 (Mei)



Patrons Circle $500

kw SILICON VALLEY KELLERWILLIAMS

Shirley Frantz
(408) 203-1839
sfrantz@kw.com
CA DRE 02076546

kw KELLERWILLIAMS REALTY

Teresa Souvignier
(408) 515-3484
TeresaSouvi@gmail.com
CA DRE 01924664

DC

Dave Clark Team
(408) 738-8833
DC@RealtorDaveClark.com
BRE 01018204

COMPASS

Yanjie Dong
(650) 857-1248
yanjiedong@gmail.com
CA DRE 02076546

Dani Wilcox REAL ESTATE

Dani Wilcox
(831) 229-4651
daniwilcox@kw.com
CA DRE 01982101

Thank you to our Business and Community Supporters!

Visionaries Circle $10,000 and up

Estate of Jane P. French

Leaders Circle $5,000

BLACH CONSTRUCTION

Innovators Circle $2,500

Lozano Smith ATTORNEYS AT LAW

Lathrop CONSTRUCTION ASSOCIATES, INC.

Keenan

Champions Circle $1,000

FLEX COLLEGE PREP flexcollegeprep.com

MERIWEST

DWK DANNIS WOLIVER KELLEY Attorneys at Law

C.J. OLSON CHERRIES

QUATTROCCHI KWOK ARCHITECTS

UCEazy College Admissions Made Easy

Bonnie and Dave Stearns

David Puziol and Josephine Lucey

Donald & Greenie Van Buren

Anupma Roy

Mercy Jose

Patrons Circle $500

PARTHEX TECH, INC.

HED

ICS Integrated Communication Systems

CUPERTINO AUTO CARE, INC.

Fagen Friedman & Fulfrost LLP

SONITROL VERIFIED ELECTRONIC SECURITY

CITY OF SAN JOSE CAPITAL OF SILICON VALLEY

JAKE'S OF SUNNYVALE

Silicon Valley OPTOMETRY

David Fung and Family

Jim and Sharon Walker

FUHSD Board of Trustees

Superintendent Polly Bove

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BOSTON PRIVATE WEALTH ▫ TRUST ▫ PRIVATE BANKING

The Foundation is honored to serve this wonderful community. We strive to make a difference in the educational experience of all students. Stay informed with our monthly newsletter by signing up on the home page of our website.

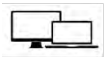
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(408) 773-1218



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FREMONT · HOMESTEAD · LYNBROOK · MONTA VISTA · CUPERTINO

FREMONT UNION HIGH SCHOOLS
F O U N D A T I O N

Expanding Opportunities to Explore, Discover, and Learn

589 West Fremont Avenue
Sunnyvale, CA 94087
(408) 773-1218
info@fuhsfoundation.org
fuhsfoundation.org
Tax ID: 94-2907804

Fremont Union School District High School Foundation (NEW) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: WomenSV

Website: www.womensv.org

Address: PO Box 3982

City: Los Altos State: CA Zip: 94024 Phone: 833-966-3678

Organization President/Executive Director Name and Title: Ruth Darlene, Founder & Executive Director

Email: ruth@womensv.org Phone: 650-996-2200

Contact Name and Title: Rebecca Hull, Grant Writer

(If different)

Email: rebeccalevy@live.com Phone: 831-331-3478

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)*

Year Established: 2011

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: n/a - WomenSV is not fiscally sponsored.

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 507800 Total # of Board Members: 7

Total # of staff: 3 Total # of Volunteers: 30

Mission Statement:

WomenSV's mission is to empower survivors, train providers and educate the community to break the cycle of covert abuse and coercive control in intimate partner relationships. Our vision is a world in which every woman and child can exercise their fundamental human right to live in peace, safety and freedom in their own home.

Brief Description of Organization and Services Provided:

Not all abuse is physical. A perpetrator can exert control by tracking his partner's whereabouts, isolating her from extended family members and friends, cutting off access to joint finances, threatening to take the children away from her and attacking or undermining her accomplishments and capabilities. While WomenSV addresses physical and sexual violence—in fact about 35% of our survivors have experienced non-fatal strangulation--our specific area of focus is coercive control, including emotional, financial, legal and technological abuse.

WomenSV was founded in 2011 by current Executive Director Ruth Darlene in order to fill a gap in services for victims of domestic abuse. We support an often-overlooked population: survivors involved with a powerful and sophisticated abuser who engages in coercive control, including emotional, financial, legal and technological abuse and other more covert tactics to control, manipulate, threaten, isolate and ultimately entrap an intimate partner.

WomenSV is one of the only agencies in the country that focuses on serving survivors of coercive control and covert abuse. Research reveals that in abusive relationships, coercive control is among the top three lethality risks, along with gun ownership and ending the relationship. Recognizing this danger, the state of California incorporated coercive control legislation into Family Code 6320 in January of 2021, acknowledging coercive control as a safety risk to domestic violence victims and making it grounds for a restraining order in family court.

In the past 10 years we have served over 1,000 survivors. In 2021-22, we anticipate serving 220 survivors, primarily from Santa Clara County.

WomenSV provides three main services:

1)Survivor Support –WomenSV helps victims of domestic violence find the means to address domestic abuse more safely and effectively and build healthier lives for themselves and their children. Services offered include a domestic abuse helpline, one-on-one intake sessions and ongoing follow-up meetings, weekly support groups, connections to resources (e.g., financial planning, personal counseling, private investigators, etc.) and client accompaniment to court and the police station, COVID restrictions permitting, to provide informal, peer support so that clients do not have to face their abuser alone.

2)Public Education – Public education and media outreach are key components of WomenSV's mission. Raising awareness in the general population helps to ensure that victims of covert abuse and coercive control are believed and supported. Social services are currently lacking for abuse victims in middle to upper income areas due to the misperception that domestic violence doesn't happen in more affluent areas, or, if it does, then they should have the financial means to take care of any personal issues themselves. However, most of our survivors are experiencing extreme financial abuse and many are facing crippling debt and even homelessness. WomenSV provides presentations to service groups such as Rotary, Kiwanis, Junior League, community centers, schools (e g., Harker Academy and Kehillah High School), religious organizations, and city councils. In addition, WomenSV aims to expand its outreach and education efforts to middle school and high school age youth. t is critical to reach this age group given that education is the best strategy to prevent intimate partner violence, and instances of such abuse have been increasing among teens/young adults.

3)Professional Trainings – WomenSV offers trainings to service providers (e.g., mental health, legal, medical and law enforcement professionals), who encounter domestic abuse survivors in their fields. Through our workshops, we educate providers and suggest strategies to help provide more effective care for the survivors they serve.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Technical Support for Domestic Abuse Survivors
2. Date(s) and/or duration of program/project/event (if applicable):
   We anticipate the project will be completed within 12 months
3. Total program/project/event budget: $ 40,000
4. Requested Amount: $ 20,000 Percent of total program/project/event budget: 50 %
5. What percentage of your organization's projected income does your funding request represent?
   4 %
6. Type of Request:
   - ☐ Program Support
   - ☐ Event
   - ☒ One-time project
7. ○ Existing program/event; established in _____ (year)
   - ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 7,500
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as Website Development C $ 10,000
   f) Other Educational videos for website $ 2,500

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

In recent years, domestic abuse organizations and experts have seen technology becoming an alarming new tool for abusers who can now use smart phone and smart home technology to exert power and control over their partner. According to the New York Times, "Internet-connected locks, speakers, thermostats, lights and cameras that have been marketed as the newest conveniences are now also being used as a means for harassment, monitoring, revenge and control." ("Thermostats, Locks and Lights: Digital Tools of Domestic Abuse," New York Times 6/23/18). Domestic abuse professionals call this type of abuse "technology-enabled coercive control" and it has become increasingly prevalent as technology infiltrates all aspects of our lives. According to a separate New York Time article, approximately 50% of women have experienced technology-based abuse by an intimate partner ("Domestic Abusers Can Control Your Devices. Here's How to Fight Back," New York Times 4/6/20).

WomenSV respectfully requests funding from the City of Cupertino to provide technological support to survivors of domestic abuse in the Silicon Valley community. In our 10+ years of supporting survivors of covert abuse and coercive control, we have seen many examples of technological abuse by tech-savvy partners, many of whom work in tech industry. Examples include
•Compromised smart homes (partners may crank up the heat in the summer, turn the stereo on in the middle of the night, or lock their partner in/out of their own homes)
•Compromised routers, security systems
•Compromised smart cars (partners may stop the car engine using an app on his phone while survivor is driving the car, use an app that stalks them in real time, record private conversations)
•Compromised phones/laptops
•Monitoring software on electronic devices
•Hidden cameras in smoke detectors, light fixtures, showerheads, and in their cars.
•False email accounts that allow an abuser to send emails that compromise their partner's credibility
•Unauthorized keystroke logging software installed onto devices by abusers.
•Hacking into websites/social media/clouds and creating a smear campaign
•Wiped/deleted hard drives
•Their hard drives get wiped remotely
Funding from the City of Cupertino will be used to equip our survivors with technology equipment, such as secured burner phones and Chromebooks, so they can have safe communication with their providers and support system. In addition, funding will allow us to provide survivors with IT/technical support to address such issues as how to identify tracking/recording devices, setting up secure Wi-Fi, setting up apps and equipment to protect against cyberattacks, deleting false statements posted online, setting up safe burner phones and Chromebooks, factory-resetting devices and educating survivors on general tech safety tips.

Another portion of funding received from the City of Cupertino will support the creation of educational videos for WomenSV's website. We are focused on educating our survivors, providers, political leaders and the community in general about the insidious yet devastating nature of coercive control and what can be done to protect adults and young adults from becoming trapped with a covert abuser. We have already identified nationally recognized cybersecurity experts who are willing to help us create innovative, cutting-edge content for the videos. Collaborating with them will help us communicate potentially lifesaving information to survivors who are being cyberstalked by their intimate partners. These videos will also help us educate the general public about ways to proactively safeguard against future security breaches in their technology. Topics covered in the videos will include how to protect your identity on the Internet, how to conduct private Internet searches, how to delete spyware, how to find safer Wi-Fi, etc.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Our request is aligned with the City's mission to encourage all members of the community to take responsibility for one another. WomenSV provides critical support to domestic abuse survivors. Domestic violence and intimate partner violence is a public health epidemic in the United States:
•About 1 in 4 women have experienced sexual violence, physical violence, and/or stalking by an intimate partner during their lifetime.
•In homes where violence between partners occurs, there is a 45% to 60% chance of co-occurring child abuse, a rate 15 times higher than the average.
•Children witness 68% to 80% of domestic assaults. Exposure to domestic violence has been classified as one of several adverse childhood experiences (ACES), which contribute to poor quality of life, premature death, and risk factors for many of the most common causes of death in the United States.

The pandemic has intensified the domestic violence crisis with women trapped with their abuser 24/7 during shelter-in-place and families experiencing an increase in stressors such as unemployment and financial instability. A statement released by the White House on 11/24/21, the International Day for the Elimination of Violence Against Women, states, "Around the world, including in the United States, reports of domestic violence have increased during the pandemic, exacerbating a deeply entrenched human rights crisis, and women in public life continue to experience threats, attacks, and fears of reprisal, both online and in daily life."

As described above, funding from the City of Cupertino will give victims of domestic abuse the tools necessary to address domestic abuse, particularly technological abuse, more safely and effectively and build healthier lives for themselves and their children.

12. Who will be served by this grant?

Last year, WomenSV served 216 women, primarily from Santa Clara and San Mateo counties, although we also continue to receive calls from around the country because of our unique focus on covert abuse and coercive control. In 2021-22 we anticipate serving at least 220 women.

WomenSV conducts an initial intake session with each woman we serve. Based on the responses from women served last year
•100% stated that they were afraid of their partner
•93% experienced emotional abuse
•76% either had no access or limited access to household funds

   a) Number of individuals total: 216
   b) Number of Cupertino residents: 10
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

WomenSV's program is available to any woman who seeks our services. We offer long-term individual support of each survivor, establishing a lasting relationship that is maintained for as long as she chooses. Survivors typically find WomenSV via referrals, word of mouth or by searching online.

A key part of WomenSV's focus is education and outreach. As described above, we educate the community through presentations to the community and trainings to service providers. These educational services provide a means of outreach – service providers refer clients to us for assistance and, as we do more community education, more people hear about us through word-of-mouth.

In addition, WomenSV is often used as a resource for media outlets who are interested in this issue, as it resonates with people across the country. WomenSV Founder and Executive Director Ruth Darlene has been featured in over a dozen print and media news features, including national outlets such as the New York Times, the Wall Street Journal, Good Morning America, and the Today Show. Ruth also writes a column which appears periodically in a local newspaper, which has a distribution list of over 16,000 subscribers. Some of those readers reach out to WomenSV after reading one of her articles. Since receiving national exposure on the Megyn Kelly Today Show and Good Morning America in 2018, WomenSV has seen a steady increase in calls from domestic abuse survivors around the country looking for support.

d) Will there be a charge or fee for the program/project/event (if applicable)?

WomenSV does not charge for these services because we believe it is everyone's right to be free and safe in their own home, and no one should have to pay for that right. The other reason we do not charge is that so many of our survivors have experienced extreme financial abuse at the hands of a powerful partner who has seized total control of the joint assets. We must therefore rely on grants and donations to sustain our services.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

Last year we received a generous donation from Mayor Darcy Paul's discretionary fund.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

We have received funding in support of the project from Los Altos Rotary ($2,500).
We have a proposal pending in support of the project to Urgent Action Fund for Women's Rights ($8,000)

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: APR 27 2017

WOMENSV
[redacted]

Employer Identification Number:
81-5015102
DLN:
17053060371007
Contact Person:
JULIE CHEN ID# 31261
Contact Telephone Number:
[redacted]
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
August 1, 2016
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

WOMENSV

We sent a copy of this letter to your representative as indicated in your power of attorney.

Sincerely,

stephen a. martin

Director, Exempt Organizations
Rulings and Agreements

WomenSV
Links to Articles

WomenSV was featured on the front page of the San Jose Mercury News on 12/31/20 as part of their **Wish Book** series
https://wishbook.mercurynews.com/2020/women

WomenSV Founder & Executive Director Ruth Darlene wrote a 7 part series on domestic violence and coercive control for the **Los Altos Town Crier**. Links to the series (which ran between 11/11/20 – 12/23/20) are below:

Part 1
https://www.losaltosonline.com/news/sections/community/177-features/63517-invisible-abuse-coercive-control-violates-right-to-live-in-peace

Part 2
https://www.losaltosonline.com/news/sections/community/177-features/63553-confronting-domestic-violence-new-state-legislation-addresses-coercive-control

Part 3
https://www.losaltosonline.com/news/sections/community/177-features/63580-confronting-domestic-violence-the-tactics-of-covert-abusers

Part 4
https://www.losaltosonline.com/news/sections/community/177-features/63636-confronting-domestic-violence-the-impacts-of-coercive-control

Part 5
https://www.losaltosonline.com/news/sections/community/177-features/63677-confronting-domestic-violence-subtle-forms-of-abuse-wear-victims-down

Part 6
https://www.losaltosonline.com/news/sections/community/177-features/63710-confronting-domestic-violence-education-proves-best-form-of-protection

Part 7
https://www.losaltosonline.com/news/sections/community/177-features/63731-recognizing-the-warning-signs-of-coercive-control

Women SV (NEW) Eligibility Checklist (staff use only			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable o implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per projec	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrativ costs	x		
Be complete and submitted by the application deadlin	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one applicatio			NA
Proceeds generated from the funded activity may only be used for the conducted activi			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unles stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Breathe California of the Bay Area

Website: www.lungsrus.org

Address: 1469 Park Avenue

City: San Jose State: Calif Zip: 95126 Phone: [redacted]

Organization President/Executive Director Name and Title: Margo Sidener, CEO

Email: margo@lungsrus.org Phone: [redacted]

Contact Name and Title: Margo Sidener, CEO
(If different)

Email: margo@lungsrus.org Phone: [redacted]

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1911

Sponsor Name: does not apply

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 94-1156307
(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 1,000,000 Total # of Board Members: 13

Total # of staff: 12 Total # of Volunteers: 200

Mission Statement:

Mission: As the local clean air and healthy lungs leader, Breathe California of the Bay Area fights lung disease in all its forms and works with its communities to promote lung health.

Mission: As the local clean air and healthy lungs leader, Breathe California of the Bay Area fights lung disease in all its forms and works with its communities to promote lung health. Breathe California's key roles have been to: fight lung disease such as TB, asthma, influenza, and COPD; establish tobacco-free communities; and achieve healthy air quality.

Brief Description of Organization and Services Provided:

Breathe California of the Bay Area is a 111-year-old grassroots, community-based, voluntary 501(c)3 non-profit that is committed to achieving clean air and healthy lungs. It was founded in 1911 in San Jose to fight tuberculosis and incorporated in 1948. With a greatly expanded mission, the agency now works in four core areas: clean air; tobacco control; lung disease prevention/patient support; and community health promotion. COVID-19, vaping (e-cigarette use) among teens, and hazardous air quality caused by wildfires are emerging health threats that it is currently addressing. Because lung disease is more prevalent in disadvantaged communities, the agency focuses on vulnerable populations, especially those with health disparities and inequities.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Seniors Breathe Easy
2. Date(s) and/or duration of program/project/event (if applicable):
   July 1, 2022-June 30, 2023
3. Total program/project/event budget: $ 75,000
4. Requested Amount: $ 4000 Percent of total program/project/event budget: 5 %
5. What percentage of your organization's projected income does your funding request represent?
   1 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 1911 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 250 *(ongoing operational cost)*
   b) Materials/Equipment $ 1,600
   c) Entertainment $ 0
   d) Room/Venue Rental $ 300
   e) Other Professional Services such as health educator project $ 1,800
   f) Other staff travel to deliver services $ 50

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

Project goals: to increase seniors' understanding of health risks, especially for COVID; improve access to prevention services; increase safety in seniors' homes; and increase knowledge of caregivers serving seniors. Objectives: to support wellness programs for 300 seniors at senior centers/other community locations/virtually in Cupertino and to serve 2,000 - 3,000 Cupertino residents with lung health and air quality education. Senior services: 1) Health education on a variety of senior topics; 2) Training for care providers; 3) Breathing exercises; 4) Health screenings; 5) Smoking cessation help; 6) Home visits for assessment of respiratory & fall hazards; and 7) respiratory therapy equipment provision. (ALL DEPENDING ON COVID GUIDELINES)

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Breathe California's Seniors Breathe Easy program uses a cost-effective service delivery model that serves senior adults where they gather (and virtually), collaborating with many other community groups, and delivers vital, up-to-date health information, screening, and equipment to improve health management and quality of life, including an innovative home assessment program. Thus, Breathe California supports Cupertino's mission to provide exceptional service, encourage all members of the community to take responsibility for one another, and support the values of education, innovation and collaboration. It also supports Cupertino's General Plan focus on public health and safety.

12. Who will be served by this grant?

Seniors in the City of Cupertino will receive focused direct services, and all Cupertino residents will have access to information/referral and health education resources via our participation in community events or by phone, computer, website, or email.

   a) Number of individuals total: 2500
   b) Number of Cupertino residents: 2500
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Focused services will be available specifically for seniors, and information and referral services, general health education, and patient services will be available to all Cupertino residents. Due to COVID-19, we have been pivoting our programs to distance-learning and virtual assistance, so programs will be available for home-bound seniors, as well. All the above programs are available through telephone, computer, and tablet now, even the home assessments, except for health screenings which require special equipment.

d) Will there be a charge or fee for the program/project/event (if applicable)?

NO

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

DOES NOT APPLY

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Funding for the Seniors Breathe Easy program is provided by the El Camino Healthcare District ($25,000). ECHD has granted funds for this program each year since 2016, and we anticipate that their support will continue. The City of San Jose also provides funding for Seniors Breathe Easy services within its jurisdiction; it has supported the program since 2010, and the current contract is through 2022. The National Heart, Lung, and Blood Institute provides funding currently of $50,000 for which we will reapply. And other funders provide educational materials. This grant will allow us to better serve Cupertino residents, specifically.

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: April 13, 2006

Person to Contact:
Barb Herald
ID #31-02637
Toll Free Telephone Number:
877-829-5500
Employer Identification Number:
94-1156307

BREATHE CALIFORNIA OF THE BAY AREA
1469 PARK AVE
SAN JOSE CA 95126

Dear Sir or Madam:

This is in response to your request of February 1, 2006, regarding your tax-exempt status. We have updated our records to reflect the name change as indicated above.

Our records indicate that a determination letter was issued in February 1948 recognized you as exempt from Federal income tax. Our records further indicate that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Cindy Westcott

Cindy Westcott
Manager, Exempt Organizations
Determinations

BREATHE CALIFORNIA

BENEFITS BEYOND RETIREMENT (BBRET):

It is never too late to quit smoking.



STEP-BY-STEP DAY-BY-DAY GUIDE TO QUIT SMOKING THAT WORKS FOR YOU OR A FRIEND

Join us to learn more!

FREE Step -by-Step BBRET workbook to help you or a friend stop smoking

Venue: Cupertino Healthcare and Wellness Center
Date: June 29 2021
Time: 01:30 pm - 02:30 pm
Please see Blanche for more information

Breathe California of the Bay Area report for July 1, 2020 through December 31, 2021 (Extension)

a. Please provide a line-item breakdown of how the Community Funding Grant was used last year in the categories below. If a category is not applicable, put $0:

a. Admin Staff	$ 250
b. Materials/Equipment	$ 781
c. Environment	$ 30
d. Room/Venue Rental	$ 120
e. Other professional Services	$ 2,761
i. Please specify	
f. Other expenses	$ 58
i. Please specify: travel	$ 4,000 TOTAL

b. Who was served by the grant last year?

g. Number of individuals total	1,894
h. Number of Cupertino Residents	1,894

i. Particular Community Groups
   i. Please specify: **focus on seniors, but most were general Cupertino residents this year.**

j. Was the program/project/event available to the entire community/public or was their eligibility criteria? **Yes**

k. Was there a charge or fee for the program/project/event? **No**

b. Was the program/project/event successful? **More successful than we thought considering the pandemic.** We did not meet our goal for number of people reached, reaching 1,874 of the 3,000 we had hoped to serve, but we worked harder than ever to let people know we were still there to serve. We spent a lot less on travel to deliver services but needed to spend much more on staffing than usual, as it was staff and not volunteers handling phone and website duties as we sheltered. While most of our Cupertino partners were closed to the public, we worked with long-time partners to reach their senior clients (Chateau Cupertino, Cupertino Healthcare and Wellness Center, Villa Sienna). Please indicate how success was measured. We measured success by how we were able to connect with Cupertino residents during this difficult time and how we were able to serve their lung health needs despite most of our community partners being closed for most of the time. Cupertino residents participated in our on-line presentations and the 2-hour World COPD Day webinar event that included yoga breathing, COPD jeopardy game, and practical instruction on using inhalers and spacers, along with a

talk from one of the COPD experts at the National Heart, Lung, and Blood Institute. They picked up health education materials at senior centers that they visited one-at-a-time when they reopened, and they were able to connect with us by phone and email to arrange other services such as getting respiratory therapy equipment or asking about air pollution. We sent much more by old-fashioned snail mail this year, including information on getting COVID vaccinations, and fliers to physicians and clinics in Cupertino to promote our curbside and on-line health education offerings for their patients. Finally, there was the Silicon Valley Fall Festival, our first big in-person health fair in Cupertino since the pandemic, a very busy event that reminded us of life before COVID. We are set to provide services with or without COVID now and into the future. Seniors are the most vulnerable population for COVID, and we will do all that we can to reach them.

c. Please indicate any addition funding received last year from other sources and provide your financial statement if available. : $50,000 from National Heart, Lung, and Blood Institute; $25,000 from El Camino Hospital District.

Breathe California of the Bay Area (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Tian Hong Foundation

Website: www.tianhongfoundation.org

Address: 10330 S Stelling Rd

City: Cupertino State: CA Zip: 95014 Phone: 6503364458

Organization President/Executive Director Name and Title: Zuxin Li

Email: tom.li@gmail.com Phone: 6502658853

Contact Name and Title: Susan Shi CFO & COO

(If different)

Email: susanshi111@gmail.com Phone: 6503364458

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 2011

Sponsor Name: Susan Shi

Sponsor Address: 10330 S Stelling Rd

City: CUPERTINO State: CA Zip: 95014 Phone: 6503364458

Federal Tax ID: 45-3858621

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 20000 Total # of Board Members: 2

Total # of staff: 2 Total # of Volunteers: 0

Mission Statement:

Our mission is to facilitate cross cultural communication, education, and arts & cultural exchange. Our programs aim to improve public health, happiness, and appreciation of arts from various cultural backgrounds and support the young art community in pursuing their dreams via art.

Brief Description of Organization and Services Provided:

Host free public seminars on cross cultural art appreciation;
Sponsor and co-manage cultural dance performance shows and provide free tickets to multi-cultural audience;
Host annual cross cultural youth art contest;
Produce free content promoting positive thinking and poetic approach to life, with highlights on happiness, cultural heritage and arts appreciation.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: 2022 Tian Hong Cross Cultural Youth Art Contest (Love in my life
2. Date(s) and/or duration of program/project/event (if applicable):
   Apr - Dec
3. Total program/project/event budget: $ 12,650
4. Requested Amount: $ 4500 Percent of total program/project/event budget: 35 %
5. What percentage of your organization's projected income does your funding request represent?
   20 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 2018 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 0
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as [ ] $ [ ]
   f) Other cash awards for contest winners $ 4500

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

With the success in 2020 with unprecedented number of contestants and winners in the contest with main theme of 'Love, Hope and Collective Humanity', we have completed another successful year in 2021 with main theme "Nature and Me". The number of contestants have increased by 40% YoY, and we have distributed >$7500 in actuall cash awards. With the sponsorship from the City of Cupertino, we have especially seen active engagement from the Cupertino local community, even though the news came in a little late in the process (we launched annual contest every April, but funding from the City was approved and announced in July, which was only a few weeks before artworks were due for submission). We believe the experience in 2021 will help us further expand the program and deepen influence in the community. In our holiday party hosted on Dec 18th, 2021 in Cupertino Quinlan community center, we have active participation from local Cupertino residents, who have given us great support and good advice to move forward. We believe the collaboration between Tian Hong and the City of Cupertino has gone well in promoting our objectives, and wish to continue this in the year of 2022. As our program has grown quickly YoY, our funding need also grows, hence, we are requesting 2022 funding to be $4,500, which is approximately. 35% of the total funding needed for this program in 2022. Detailed expense breakdown can be provided as per request.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Promoting a multi-cultural inclusive community in the City of Cupertino emphasizing education, youth engagement in art and greater love among the society. The funds will be 100% utilized to distribute cash awards to art contest winners, which are carefully selected from two age groups (age 4-12 and 13 -21). Tian Hong will fund the remaining cash award needs and other funding needs, including room rental, free art materials, judge panel fees, video production fees, etc. From the feedback we have received, young artist and parents appreciate the opportunity greatly to participate in the contest and become part of the cross cultural youth art community. Check out our website page for more information: https://www.tianhongfoundation.org/annual-cross-cultural-youth-art-contest

12. Who will be served by this grant?

Young artists with age from 4-21 who submit their original artworks to reflect the annual theme of the contest, as well as general community with whom the content of the artworks will be shared.

   a) Number of individuals total: 200
   b) Number of Cupertino residents: 100
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Any artists with age from 4-21.

d) Will there be a charge or fee for the program/project/event (if applicable)?

no charge, free participation.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

n/a

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

N/A

IRS DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 11-22-2011

Employer Identification Number:
45-3858621

Form: SS-4

Number of this notice: CP 575 E

TIAN HONG FOUNDATION
10330 S STELLING RD
CUPERTINO, CA 95014

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 45-3858621. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Assigning an EIN does not grant tax-exempt status to non-profit organizations. Publication 557, *Tax Exempt Status for Your Organization*, has details on the application process, as well as information on returns you may need to file. To apply for formal recognition of tax-exempt status, most organizations will need to complete either Form 1023, *Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code*, or Form 1024, *Application for Recognition of Exemption Under Section 501(a)*. Submit the completed form, all applicable attachments, and the required user fee to:

Internal Revenue Service
PO Box 12192
Covington, KY 41012-0192

The Pension Protection Act of 2006 contains numerous changes to the tax law provisions affecting tax-exempt organizations, including an annual electronic notification requirement (Form 990-N) for organizations not required to file an annual information return (Form 990 or Form 990-EZ). Additionally, if you are required to file an annual information return, you may be required to file it electronically. Please refer to the Charities & Non-Profits page at www.irs.gov for the most current information on your filing requirements and on provisions of the Pension Protection Act of 2006 that may affect you.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

Tian Hong Cross Cultural Youth Art Contest Annual Budget	Year 2020 Actual	Year 2021 Actual	Year 2022 Plan
Main Theme	Love, hope and collective humanity	Nature and Me	Love in my life
# of participants	97	138 [1]	200
# of artworks submitted	131	186	300
# of awards distributed	40	63	84
- award reception / holiday party venue rental *	$0	$300	$300
- misc operating cost (annual calendar, art materials, postage, etc.)	$0	$516	$700
- advertisement	$265	$975	$1,000
- awards (cash & gift card) - see detailed break down	***$3,700***	***$7,597***	***$9,450***
- compensation and gifts for judge panel	$299	$704	$1,200
Total Budget Need	**$4,264**	**$10,092**	**$12,650**
City of Cupertino funding grant	**$0**	**$3,000**	**$4,500**
Tian Hong foundation funding	**$4,264**	**$7,092**	**$8,150**
City of Cupertino funding %	0 0%	29.7%	35.6%

* Cupertino Quinlan community center

Tian Hong Annual Cross Cultural Youth Art Contest

Cash awards for winners	**Year 2020 "Love, Hope and Collective Humanity"**			**Year 2021 "Nature and Me"**			**2022 "My love in life"**		
Age group: 4 - 12	# of contestants	Award per contestant	Total amount	# of contestants	Award per contestant	Total amount	# of contestants	Award per contestant	Total amount
1st place	2	$300	$600	3	$300	$900	3	$300	$900
2nd place	2	$150	$300	5	$150	$750	5	$150	$750
3rd place	6	$50	$300	8	$50	$400	8	$50	$400
encouragement	10	$20	$200	12	$20	$240	20	$20	$400
			$1,400			**$2,290**			**$2,450**
Age group: 13 - 21									
1st place	2	$500	$1,000	3	$500	$1,500	3	$500	$1,500
2nd place	2	$250	$500	5	$250	$1,250	5	$250	$1,250
3rd place	6	$100	$600	8	$100	$800	8	$100	$800
encouragement	10	$20	$200	13	$20	$260	20	$20	$400
			$2,300			**$3,810**			**$3,950**
Special awards									
- most creative award				1	$250	$250	2	$250	$500
- most unique cultural influence award				1	$250	$250	2	$250	$500
- best theme award				1	$250	$250	2	$250	$500
- best artistic technique award				1	$250	$250	2	$250	$500
- City of Cupertino special awards				2	$250	$500	4	$250	$1,000
misc Paypay transaction fees & timing of payment adjustment						-$3			$50
Total - Award budget	**40**		**$3,700**	**63**		**$7,597**	**84**		**$9,450**

Tian Hong 2021 Cross Cultural Youth Art Contest

Nature and Me

Awards Announcement

Aug 28th, 2021

Summary

- We have seen 40% increase from last year in number of contestants and artworks submitted
- We are greatly impressed by the deep passion, creative thinking and artistic talents demonstrated in all the artworks depicting this year's main theme - Nature and Me.
- Congratulations to all the award winners and bravo to everyone who participated in the contest!
- Young artists, have fun, express yourself via arts, and enjoy your artistic journey!

Age Group 4-12 - 1st Place Award

Name	Age	Artwork Name	Location
Veda Samhitha Lanka	11	I am Nature	Sunnyvale, CA



Artist statement: "Nature, Nature I rise from the waves; My eyes full of love-filled rays ."

Age Group 4-12 - 1st Place Award

Name	Age	Artwork Name	Location
Anvitha Bakshi	11	Bonded by breath	Sunnyvale, CA



Artist statement: "My connection with nature began as I took my first breath."

Age Group 4-12 - 1st Place Award

Name	Age	Artwork Name	Location
Rayini Kariyawasam	9	Nature and Me	Sri Lanka



Artist statement: "I grow because nature giving me fresh fruits and vegetables."

Age Group 4-12 - 2nd Place Awards

Name	Age	Artwork Name	Location
Arissa Lau	8	Earth	Daly City, CA
Ashley Avidan	12	A gift from my horse	Los Altos, CA
Vikram Snyder	11	In peace with nature	Dublin, CA







Age Group 4-12 - 2nd Place Awards

Name	Age	Artwork Name	Location
Lingfei Coco Truong	11	A drop of water	Walnut, CA
Tharuli Sehansa	8	Me and my friends in the village	Sri Lanka





Age Group 4-12 - 3rd Place Awards

Name	Age	Artwork Name	Location
Christabelle Zheng	6	Love our Earth, do our part	San Jose, CA
Tei Jin	7	The little hummingbird in my yard	San Jose, CA
Ahaanya Karthikeyan	7	Nature needs our help	Irvine, CA
Savidya Keerthisinghe	9	Nature and Me	Sri Lanka









Age Group 4-12 - 3rd Place Awards

Name	Age	Artwork Name	Location
Ashley Avidan	12	My dog's new friend	Los Altos, CA
Alisa Ilic	11	Me at Japanese Garden	San Diego, CA
Jonathan Cheung	9	The beautiful colors of nature	Cupertino, CA
Navya Saini	9	I am nature and Nature is me	Cupertino, CA









City of Cupertino Special Award

Name	Age	Artwork Name	Location
Shania Amjadi	10	The story of a seed	Cupertino, CA



Artist statement: "When there is another seed for you to plant, you plant it. When you planted it, you created nature."

Age Group 4-12 - Encouragement Awards

Name	Age	Artwork Name	Location
Gabby Giusti	11	Free in the rain	Redwood City, CA
Christopher Nakata	8	Nature farm	Saratoga, CA
Ciara Wilson	10	Mother Earth	San Jose, CA
Jiabao Jasper Truong	7	California condor	Walnut, CA
Joyce Cheung	12	Yosemite valley in a wheelchair	Cupertino, CA
Christopher Nakata	8	Air balloon adventure	Saratoga, CA
Carissa Cheang	9	Underwater dream	San Jose, CA
Sanuli Sehansa	8	My garden is my playhouse	Sri Lanka
Uthuli Wickramaarachchi	7	Nature and Me	Sri Lanka
Aiendri Guha	8	Freedom under the blue moon	Folsom, CA
Dayami Wickramaarachchi	11	Nature and Me	Sri Lanka
Minduni Dinma Pahathkumbura	7	Love the nature and love the world	Sri Lanka

Age Group 4-12 - Bravo, thank you all for your participation!

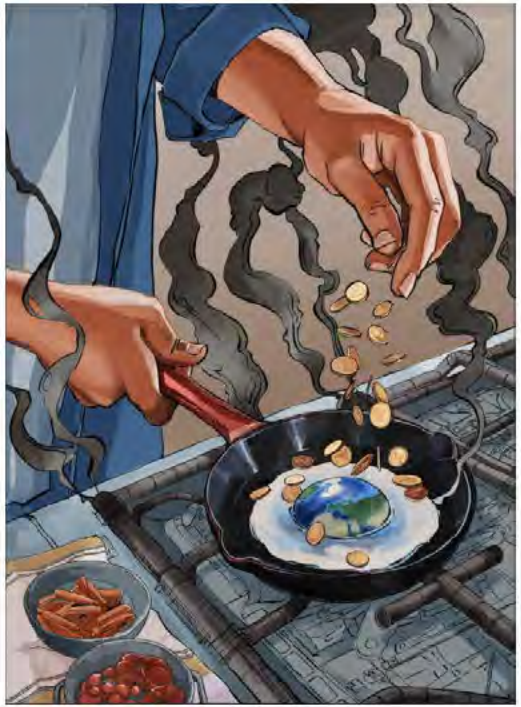
Name	Age	Artwork Name
Abraham Pramanik	9	My first canoe riding
Adam Li	11	Living in harmony
Ahaanya Karthikeyan	7	Respect nature
Aiendri Guha	8	Bountiful nature and serene me
Aken Atapattu	10	Nature and Me
Alisa Ilic	11	Sunset Lake
Angelina Pramanik	7	My favorite fall activity
Anuki Thesara Peiris	9	Nature and Me
Anuthi Atapattu	12	Nature and Me
Arissa Lau	8	Crane
Audrey Yin	12	Flower forest
Audrey Yin	12	Sunset field
Aven Nagata	7	Save the ocean
Carissa Cheang	9	Mother Earth
Chenuli Amarathunga	5	Nature and Me
Daniel Kung	4	Four seasons
Dineli Nadugala	11	Coexistence
Dulya Wijesekera	7	Nature and Me
Elina Yin	12	The Growth
Elina Yin	12	The Pathway
Ethan Seo	6	I'll save the earth green
Evan Joo	4	I like corn
Gabby Giusti	11	Falling nature at peace

Name	Age	Artwork Name
Geetarth B Bhuyan	6.5	Day and night
Geetarth B Bhuyan	6.5	Rainbow in a meadow
Gehansa Jayawardena	8	I love nature and nature loves me
Grace Ann	7	The morning glory
Hannah Lee	7	Happy swimming!
Jiabao Jasper Truong	7	Sunflower girl
Jordyn Wong	8	Under the water
Lincoln Gius i	10	Eating panda
Lincoln Gius i	10	Bird in a bucket
Lingfei Coco Truong	11	Meet grunion
Methuki Anandasiri	7	Nature and Me
Nayra Gupta	6	Nature bubbles
Nayra Gupta	6	Nature is beautiful
Nehansa Rathnayaka	11	Nature and Me
Noah Joo	7	Fishing
Olivia Zhang	12	Calamity
R. Ranawaka	8	Nature and Me
Ranuki Peiris	5	Nature and Me
Ravindi Jayathilaka	10	Nature and Me
Ravindi Jayathilaka	6	Nature and Me
Riley Wong	11	My nature roots

Name	Age	Artwork Name
Sanaya Liyanagama	11	Nature and Me
Sassen Amarathunga	11	Nature and Me
Sean Ethan Diep	12	Endangered mindoro bleeding hearts
Sehansa Karwilakanda	8	Nature and Me
Senuli Senarath	7	Nature and Me 1
Senuli Senarath	7	Nature and Me 2
Sinadi Samaraweera	7	My life with nature
Srinidhi Annepu	12	My view of nature
Srinidhi Annepu	12	My dream visit in nature
Suhaansie Watada	9	Magical Nature
Sumedh Watada	6	Walk in the trail
Tanisi Ramachandran	11	Nature and us
Tanuli Kannangara	8	Nature and Me
Tei Jin	7	Beautiful garden
Thanya Sri Mamilla	7	Seasons of life
Thanya Sri Mamilla	7	Nature and Me
Thumandi Jayasinghe	8	Nature and Me
Vethmi Senanayake	10	Nature and Me
Vosandi Vidanapathirana	8	I let nature make me feel like a fairy
Yasandi Wijenayake	7	My nature dream
Zi Jie Luo	11	The horse in field
Zi Jie Luo	11	Dino worlds

Age Group 13-21 - 1st Place Award & Most Creative Award

Name	Age	Artwork Name	Location
Sara Fang	17	Sunny-side up	Fremont, CA



Artist statement: "In my work, I aim to present an opinion on my observations of how our society interacts with nature. This is explored through the exploitation of natural resources through cryptocurrency ..."

Age Group 3-21 - 1st Place Award

Name	Age	Artwork Name	Location
Roy Kim	17	Delicate gift	Irvine, CA



Artist statement: “I wanted to express my personal experience with the Coronavirus. The feeling of stagnation, stuffiness, and melancholy may have been felt by many others because they were unable to socialize with friends, get a job, get groceries, or even take a walk outside.."

Age Group 3-21 - 1st Place Award

Name	Age	Artwork Name	Location
Romy Chung	18	La Vie En Rose	Palo Alto, CA



Artist statement: “Nature is like mother to us, in that no matter how far we stray away or how much we squander the gifts it provides, it is always delighted to have us back."

Age Group 3-21 - 2nd Place Award & Best Theme Award

Name	Age	Artwork Name	Location
Gabriella Say	18	Marine biome destruction	Ladera Ranch, CA



Artist statement: “Thousand pieces of trash are being dumped and thrown into the ocean. It is said over 1 million seabirds and over 100,000 sea mammals are killed every year due to ocean pollution. This piece is a statement about how pollution is affecting our global community & how people need to take better care of our environment."

Age Group 13-21 - 2nd Place Award & Best Artistic Technique Award

Name	Age	Artwork Name	Location
Iris Ding	**16**	**Iris in irises**	**San Diego, CA**



Artist statement: "My connection to nature can be represented by my name: Iris. Iris flowers are symbolic of rigor, hope, love and wisdom - values I want to incorporate into my life."

Age Group 13-21 - 2nd Place Awards

Name	Age	Artwork Name	Location
Aroshi Ghosh	17	Gaea	San Jose, CA
Roy Kim	17	Unusual new coming	Irvine, CA
Cindy Zhou	17	Magnified	San Ramon, CA







Age Group 13-21 - 3rd Place Awards

Name	Age	Artwork Name	Location
Helen Ngo	17	Broken breath	Fremont, CA
Chloe Wang	17	Future by us	Irvine, CA
Paul Li	18	Nature vs everybody	Cupertino, CA
Alexandra Novoa	20	Air for free	San Jose, CA













Age Group 13-21 - 3rd Place Awards

Name	Age	Artwork Name	Location
Evani Snyder	15	Where Intelligence Meets	Dublin, CA
Shreya Srinivas	15	Childhood	Fremont, CA
Amanda Lin	17	Tears and tears	Cupertino, CA
Khushi Kolte	14	Nurturing nature's beauty	Fremont, CA



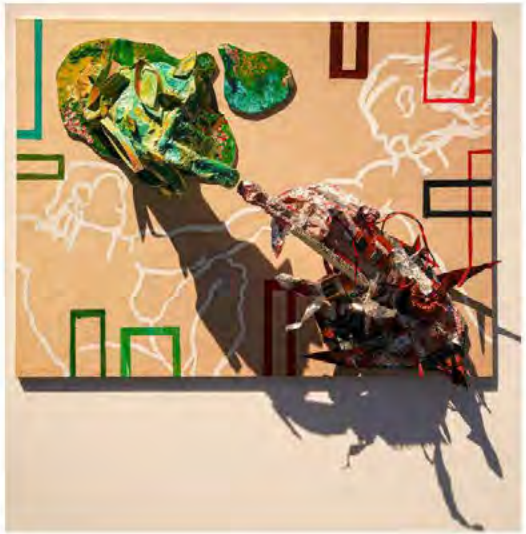






City of Cupertino Special Award

Name	Age	Artwork Name	Location
Paul Li	**18**	**Nature vs everybody**	**Cupertino, CA**







Artist statement: "I wanted to connect nature to technology, seemingly two opposing forces to comment on a potential future where the two cooperated to improve the natural world AND lives. And especially since I've spent my childhood in the Silicon Valley, full of innovative techs, I wanted to express my vision and relationship of what nature can be with the aid of tech."

Judge's Special Award - Unique Cultural Influence Award

Name	Age	Artwork Name	Location
Zhaoyi Luo	15	Tea picker	San Ramon, CA



Artist statement: "When I saw this year's theme, it immediately reminded me of the Miao Clan's culture. Tea farm, Silverware, Peacock dance, etc. Miao is one of the minority in China Yunnan. They live with nature, they learn in nature, they respect nature."

Age Group 13-21 - Encouragement Awards

Name	Age	Artwork Name	Location
Rudra Hariharan	17	Juxtaposition	Fremont, CA
Ananya Karthikeyan	14	Our actions matter	Irvine, CA
Sophia Lee	15	Our convenience kills	Palo Alto, CA
Anika Bach	17	Light in the forest	Sacramento, CA
Alexandra Novoa	20	Much need space	San Jose, CA
Chloe Wang	17	The last drop of tear	Irvine, CA
Aroshi Ghosh	17	The Eye of the needle	San Jose, CA
Emily Orozco	17	My infinite unity with nature	Compton, CA
Emily Orozco	17	The radiant spirit of nature	Compton, CA
Sophia Lee	15	Divergence	Palo Alto, CA
Ananya Karthikeyan	14	Nature is where I can be myself	Irvine, CA
Parul Gupta	17	Nature in my hands	Pleasanton, CA
Linda Jiang	15	Circle of life	Pleasanton, CA

Age Group 13-21 - Bravo, thank you all for your participation!

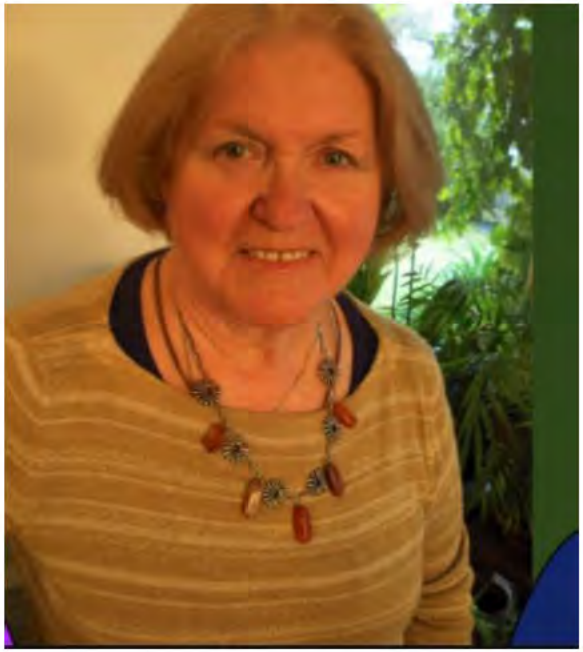
Name	Age	Artwork Name
Alan Jian	16	Reviving nature
Alexa Hua	15	A new beginning
Alexandra Yang	17	All alone
Alexandra Yang	17	Through a child's eye
Amanda Lin	17	Caged
Anika Bach	17	Ginkgo overcast
Ava Hua	13	The catwa k
Christina Chang	15	Through the years
Christina Chang	15	Koi fairytail
Dulansa Rathnayaka	14	Nature and Me
Emilie Yin	16	Passing through me
Emma Austin	15	An otter world
Gabriella Say	18	Protector of my beloved family
Grace Guan	18	Grace springs
Helen Ngo	17	Home garden
Ishika Shah	13	Happy child
Jacquelin Verdin	21	Madre Naturaleza
Jenny Lu	19	Little things in life
Jenny Lu	19	Protect the greens
Jessica Lin	21	Am I American?

Name	Age	Artwork Name
Kailey Adams	15	The crow and the serpent
Kailey Adams	15	Sun valley
Khuyen Nguyen	18	The mountain speaks
Kiara Yoon	13	(Re)discoveries of beauty
Kyoko Nishikawa	13	Among the nature
Larissa Vasavez	16	Sheep herder
Liliana Farias	16	My escape
Mackenzie Vencill	16	The wolf in the forest
Mackenzie Vencill	16	Alice in wonderland
Matthew Tran	16	Arctic desolation
Melanie Wu	16	Tranquility
Melissa Lin	18	History of identity - realization in Taiwan
Nancy Hu	17	The girl living in Nature's world
Parul Gupta	17	The nature in me
Paul Li	18	Nature's eyes
Povheng Yam	19	Healing power
Qien Feng	16	Invisible guardian
Qien Feng	16	Harmful protection
Romy Chung	18	Prodigal son
Ronia Noval	17	Touch

Name	Age	Artwork Name
Rudra Hariharan	17	Perspective
Sameeha Soora	13	Superpowers to save nature
Sara Fang	17	Breaking news
Serena Pei	16	Freedom in nature
Shagun Jha	17	Nature and Me
Shiva Ravinutala	16	One step at a time
Shiva Ravinutala	16	Figure 8
Siddhi Shenoy	19	Divine lotus
Siddhi Shenoy	19	The pluck of Parijatha
Sophaktra Ly	17	The little plant
Tanmayi Dasari	15	Roots
Tanmayi Dasari	15	Bloom
Tiara Gonzalez	20	Tainted nature
Tiara Gonzalez	20	Beauty in a Jar
Tiffany Yu	16	Quarantine garden
Tina Iturr barria	20	Koi at Osmosis
Tina Iturr barria	20	Elephants at dusk
Treina Le	19	Enjoying nature's breeze
Treina Le	19	Sitting under a tree
Venupama Athapattu	14	I love my nature with my heart
Vishaka Ashok	14	Ignorance is bliss

Tian Hong 2021 Youth Art Contest Judge Panel

Danuta Hutchins - Artist & Linguist



Farzi R. - Artist



Susan Shi - Tian Hong Foundation CFO & COO



Tian Hong Foundation

2021 Cross Cultural Youth Art Contest Award Structure

Age group: 4 - 12	Award per contestant
1st place	$300
2nd place	$150
3rd place	$50
encouragement	$20
Age group: 13 - 21	
1st place	$500
2nd place	$250
3rd place	$100
encouragement	$20
Special awards	
- most creative award	$250
- unique cultural influence award	$250
- best theme award	$250
- best artistic technique award	$250
- City of Cupertino special award	$250

Special thanks to City of Cupertino!

Congratulations, young artists!



Tian Hong Foundation
Better Society via Arts and Cultural Exchange
www.tianhongfoundation.org

Tian Hong Foundation (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Buddhist Tzu Chi Medical Foundation

Website: https://tzuchimedical.us

Address: [redacted]

City: El Monte State: CA Zip: 91731 Phone: [redacted]

Organization President/Executive Director Name and Title: Steven Voon, Executive Vice President

Email: steven.voon@tzuchimedical.us Phone: [redacted]

Contact Name and Title: Yuaner Wu, Dental Mobile Coordinator
(If different)

Email: dryuanerwu@gmail.com Phone: [redacted]

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1993

Sponsor Name: Buddhist Tzu Chi Medical Foundation

Sponsor Address: 9620 Flair Drive

City: El Monte State: CA Zip: 91731 Phone: 626-472-9598

Federal Tax ID: 95-4457939
(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 6,000,000 Total # of Board Members: 13

Total # of staff: 70 Total # of Volunteers: 300

Mission Statement:

We provide patient-centered medical care with compassion to underprivileged individuals regardless of religion, age, gender, ethnicity, or ability to pay.

Brief Description of Organization and Services Provided:

In 1993, we established the Tzu Chi Medical Foundation in the United States with our first free clinic in California, dedicated to providing patient-centered, high-quality community health services to low-income individuals. We now run three community clinics in Alhambra, South El Monte, and Wilmington, California, that provides care at minimal or no cost. We also host an array of free, large-scale medical outreaches across the country, along with mobile medical, dental, and vision programs, support groups, and preventive health education. In the bay area, our dental mobile provides free cleaning, filling, and extraction to the underinsured and uninsured population. Also, we provide medical outreach with free medical, dental, oriental medicine, and chiropractic services.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Healthy Cupertino Health Fair
2. Date(s) and/or duration of program/project/event (if applicable):
   one event - date to be TBD
3. Total program/project/event budget: $ 8300
4. Requested Amount: $ 8300 Percent of total program/project/event budget: 100 %
5. What percentage of your organization's projected income does your funding request represent?
   100 %
6. Type of Request:
   - [x] Program Support
   - [x] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 2021 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 800 *(ongoing operational cost)*
   b) Materials/Equipment $ 4000
   c) Entertainment $ 0
   d) Room/Venue Rental $ 2000
   e) Other Professional Services such as [ ] $ [ ]
   f) Other Malpractice and general liabilities insurance $ 1500

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

To host a day of community health fair with free medical services to financially challenged Cupertino residents. At this Health Fair, we plan to offer free blood pressure checks, oral exams, dental cleaning, dental filling, and extraction, and oriental medical consultation. This requested fund will be used to cover facility rental in Cupertino, general and malpractice insurance, material supplies, and small instruments.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

To support the City's mission and values, we will be collaborating with West Valley Community Center (WVCS) to host a community health fair and to better serve the greater area of the City of Cupertino.

12. Who will be served by this grant?

Population served: Cupertino residents who are low income that does not have insurance in dental and acupuncture referred by West Valley Community Service (WVCS)

   a) Number of individuals total: 50
   b) Number of Cupertino residents: 50
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Our program goal is to serve the underserved communities within Cupertino with referrals by West Valley Community Service (WVCS).

d) Will there be a charge or fee for the program/project/event (if applicable)?

No charge to the patient

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

2021 - $7,400 grant from Community Funding Grant

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

No other request funding for this project from other agencies.

IRS Department of the Treasury
Internal Revenue Service
P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077552845
July 06, 2010 LTR 4168C 0
95-4457939 000000 00
00032666
BODC: TE

BUDDHIST TZU CHI MEDICAL FOUNDATION
% LINDA SUN
[redacted]

010048

Employer Identification Number: 95-4457939
Person to Contact: Mrs. Jones
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your May 19, 2010, request for information regarding your tax-exempt status.

Our records indicate that your organization was recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in September 1994.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(iii).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Cindy Thomas

Cindy Thomas
Manager, EO Determinations

Buddhist Tzu Chi Medical Foundation (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Sylvia Abboud

Website: https://www.servicesforseniors.org/

Address: 1550 El Camino Real

City: Santa Clara State: CA Zip: 95050 Phone: 408-417-7867

Organization President/Executive Director Name and Title: Sylvia Abboud - Executive Director

Email: sylvia@servicesforseniors.org Phone: 408-417-7867

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1987

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 770154535

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $125,000.0 Total # of Board Members: 5

Total # of staff: 3 Total # of Volunteers: 207

Mission Statement:

Heart of the Valley, SERVICES FOR SENIORS, Inc., (HOV) is a publicly supported 501(c)(3) corporation that facilitates, advocates, and supports independent living for seniors (65+) living in West Santa Clara County. Officed in Santa Clara, we serve the cities of Santa Clara, Sunnyvale, Cupertino, Campbell, Saratoga, Los Gatos, Monte Sereno, and West San Jose zip codes of 95117, 95125, 95126, 95128, 95129, and 95130.

Brief Description of Organization and Services Provided:

HOV was founded in 1987 by the Santa Clara Methodist Retirement Foundation at the recommendation of Austen Warburton, who recognized that seniors do better when they can live independently in their own homes. Home is where everyone wants to be and that has been Heart of the Valley's mission since day one.
Before COVID, our volunteers acting as "friendly neighbors" provided many services including our most-requested escorted door-through-door transportation. Volunteers drove seniors to mostly medical appointment, grocery shopping and social appointments. Drivers stayed with seniors, brought them home, and even helped put away groceries/merchandise, etc. Other services included handyman services, in-house projects, yard work, paperwork, friendly visits, home safety checks, tech assist, pet care, Household Hazardous Waste (HHW) and Pharmaceutical (5D) pick up and disposal as well as referral services.
HOV services and programs are at no-cost to the client, enabling our clients to stretch a small income to the end of each month and continue to live at home past the age of 80 and even 90. Many volunteers have developed life-long relationships with their clients over the years. And, while the volunteers are performing their service, the visit also becomes a wellness check, to ensure our clients are doing well.
During COVID, we have had to suspend our most popular services: Escorted Transportation and In-Home services. We still offer all the other outdoor services in a no-contact manner, where the client must stay inside their home as long as the volunteer is on the premises. And, the other services transitioned into telephone services and we also expanded our Friendly Caller Program and created the new Vaccinate Angels program to help our clients schedule their vaccination/booster appointments and their round-trip transportation to the vaccination sites (only 1% of our clients utilize technology) and help the 33% of our clients that live at or below the poverty line with grant money for a Medical Transportation Subsidy.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: COVID Car Kit
2. Date(s) and/or duration of program/project/event (if applicable):
   Duration is for 1 year, after receiving the grant.
3. Total program/project/event budget: $ $6160.46
4. Requested Amount: $ $6160.46 Percent of total program/project/event budget: 100 %
5. What percentage of your organization's projected income does your funding request represent?
   5 %
6. Type of Request:
   - ☐ Program Support
   - ☐ Event
   - ☒ One-time project
7. ○ Existing program/event; established in _____ (year)
   ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ $6160.46
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as 0 $ 0
   f) Other 0 $ 0

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

Friendly Callers are telling us that their clients lack PPE supplies—masks, gloves, hand sanitizers and disinfectant— items very hard to find and afford under the best of circumstances. Generous donors have helped in the past with some PPE supplies which has allowed us to continue to offer our outdoor no-contact services. But because this pandemic has dragged on for two years now and the new Omicron variant is pushing it into a third year, our original supplies have dwindled. We need to refresh that supply to continue to protect both our volunteers and our seniors. We are hoping to be able to return to full services soon, but this can only be done in a manner that protects the health and safety of everyone.
Through various grants we have deep cleaned and sanitized the office. Staff is returning to work at the office—the first step to fully restore all of our services as Santa Clara County mandates allow. But, in order to once again offer our contact services—Escorted Transportation and In-Home services—we need enough PPE for 2,000 services over one year. The COVID Car Kit will protect both the volunteer and 5 clients that s/he provides a service for. The COVID Car Kit will consist of 10-3 ply masks, 10 KN95 masks, 10 disposable gloves, 100 disposable antiseptic towelettes, 1 bottle of Lysol, 1 roll of paper towels, 1 box of Kleenex, placed into zip lock bags with 1 card stating this is provided by funding from the City of Cupertino. The volunteer's vehicle or the work space in the client's home will need to be sanitized before and after the service. We need our volunteers and clients protected, even though they are vaccinated/boosted, because even in the best case a glove tears, the ear loop to a mask snaps off making the mask unusable, or someone's mask may slip as they sneeze or cough.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

The mission of the City of Cupertino is to provide exceptional service, encourage all members of the community to take responsibility for one another, and support the values of education, innovation and collaboration. We at Heart of the Valley couldn't agree more and have been providing services to seniors for going on 35 years, this year, through dedicated and responsible volunteers and a staff of 3 part-time employees. During COVID, our seniors, vulnerable in the best of times, have been feeling the physical, mental, and emotional effects of isolation with stresses that have included heat waves, fires, politics, protests, and pandemic fears. Many of them have lost human connections, missing contact with family, friends, grandchildren (not only the ones born during the pandemic, but also the ones they are used to seeing since they were born), celebrations and just lunch with friends – they are ready to take their lives back again! But we cannot provide them the services they need without a COVID Car Kit to keep them and the volunteers they know and trust, safe. We hope the City of Cupertino will partner with Heart of the Valley to achieve our mutual goals of keeping Cupertino seniors safe and active and bringing our communities back to a more normal life as soon as safely possible.

12. Who will be served by this grant?

The persons who will be served by this grant are the 45 Cupertino clients and 207 HOV volunteers from the various cities in the Bay Area, who serve them, of which 5 volunteers are Cupertino residents. While serving 45 clients is not difficult, during COV D it is costly. Once we are allowed to begin providing all of our services, we know these 45 clients, who haven't seen their doctor, family or friends, the inside of a grocery store or the changes that have happened in their community in the last 2 years, will request between 3-4 services a month, which is 2,160 services involving both the client and the possible 207 volunteers that provide services to our clients, in one year's time, which requires more than the 2,000 PPE Kits that we are requesting. We are also investigating, the possibility of requesting COV D Car Kits for the cities of San Jose and Santa Clara clients.

   a) Number of individuals total: 252
   b) Number of Cupertino residents: 50
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

From the beginning, HOV only serves clients who have registered with them. However, during COVID, our hearts broke for the large number of seniors who are not HOV clients and do not have a Friendly Caller or a volunteer come by periodically. Even though they cannot speak to each other, all that is required is a friendly wave, hello and good-bye. It is a comfort to our clients that someone is coming by to still check on them. So, we began offering our Friendly Caller and Medical Devices Programs to seniors who are not HOV-clients. We also offer our pharmaceuticals pick up and disposal service to the community, mostly at Senior Apartments. And, we always offer our Referral services to anyone who calls in. However, during COVID, the cost of providing services is almost prohibitive for our own clients, to allow us to begin providing services to non-HOV clients.

d) Will there be a charge or fee for the program/project/event (if applicable)?

At Heart of the Valley, all services are no-cost. However, there is a cost to HOV in providing our services and In the case of this COVID Car Kits program, all the costs of the program are for the materials needed to ensure the volunteers are able to perform the service(s) safely for the themselves and the client(s).

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

The City of Cupertino did provide Heart of the Valley a grant for Cupertino Community Outreach in 2019. It took some time to find an Outreach Manager, but she quickly moved forward with the research, printing, mapping out of locations to place the outreach materials and was able to distribute half of the materials at the identified locations before the March 16, 2020 Shelter-In-Place order. Since then, the City of Cupertino has graciously extended this grant for the 2nd time, to June, 2022. We hope to be able to complete this project by the June deadline, however, considering this never-ending pandemic, if seniors are not leaving their homes and facilities are shutting down at their own discretion, the distributed materials may not be seen by the seniors they are intended for.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

HOV has not yet requested funding from other agencies/organizations regarding COVID Car Kits.
We have just started our investigation into obtaining COVID Car Kits for the cities of San Jose and Santa Clara clients.

Internal Revenue Service

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

Date: June 21, 2001

Person to Contact:
Michael Dutcher 31-07421
Customer Service Specialist
Toll Free Telephone Number:
8:00 a.m. to 9:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
77-0154535

Heart of the Valley Services for Seniors, Inc.
PO Box 418
Santa Clara, CA 95052

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in April 1992 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than $25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of $20 a day, up to a maximum of $10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of $100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Cupertino Community Outreach Budget – Request for extension			
Category	**Application Budget**	**Actual Expenditures**	**% of Total**
Admin Staff	$600	$600	9%
Printed Materials	$1,800	$1,800	26%
Outreach Manager	$3,400	$3.400	49%
Social Media	$1,200	$0	17%
Total	$7,000	$5,800	
Remaining Balance		$1,200	

Heart of the Valley - COVID Car Kit materials table			
PPE	Price	Quantity	Cost
KN95 Masks – for close contact, ie transportation & in-Home Services	$149.98	2,000	$149.98
3 Ply Masks – for outside services, ie yardwork/handyman/HHW/5D	$155.55	2,000	$155.55
Disposable gloves – various sizes – 1,000/pack	$49.99	2,000	$350.00
Disposable Antiseptic Towelettes – 1,000/pack – 20 towelettes per service	$25.47	40	$1,018.80
Lysol Disinfectant Spray – 12 pack	$69.99	400	$2,379.66
Paper Towels – 16 rolls/case - 128 sheets/roll	$31.79	25	$47.69
Kleenex – 18 boxes/case	$26.49	400	$588.67
Jumbo Zip Lock Bags – 10/box	$14.98	400	$599.20
1 Gallon Zip Lock Bags – 200/box	$21.99	2,000	$219.90
Printed Cards	$0.33	400	$132,00
Tax	9.20%		$519.01
COVID Car Kits		400	$6,160.46

Services for Seniors - Heart of the Valley (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Chinese American Coalition for Compassionate Care

Website: caccc-usa.org

Address: PO Box 276

City: Cupertino State: CA Zip: 95015 Phone: (866) 661-5687

Organization President/Executive Director Name and Title: Shirley Pan, Director

Email: shirley@caccc-usa.org Phone: (626) 277-5775

Contact Name and Title: Jeanne Wun, Past Board Chair

(If different)

Email: jeanne@caccc-usa.org Phone: (408) 896-7366

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 2007

Sponsor Name: Chinese American Coalition for Compassionate Care

Sponsor Address: [redacted]

City: Shingle Springs State: CA Zip: 95682 Phone: [redacted]

Federal Tax ID: 26-0895114

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $140,000 Total # of Board Members: 9

Total # of staff: 4 Total # of Volunteers: 400

Mission Statement:

• Encourage dialogue among Chinese Americans about end-of-life issues so that it is viewed as a natural part of life.
• Enhance advanced illness and end of life care by improving advance care planning and decision-making for Chinese Americans through community outreach education and volunteer, caregiver, and health professional training.
• Empower Chinese Americans by improving access to end-of-life resources: producing original Chinese language materials or translating existing materials into Chinese and providing referrals to appropriate agencies.
• Use a coalition model, where expertise and resources are shared, to ensure Chinese Americans receive exceptional end of life care and services that address physical, psychosocial, emotional and spiritual needs.
Vision: To build a community where Chinese Americans are able to face the end of life with dignity and respect.

Brief Description of Organization and Services Provided:

CACCC was formed 12/2005 to address the lack of linguistically and culturally appropriate end-of-life information and training available to the Chinese community and those who serve them.

CACCC, incorporated and achieved 501c3 status in 2007, is the first coalition in the nation devoted to end-of-life care concerns in the Chinese community. An active working coalition of 150 local, state and national partner organizations and approximately 1,500 individual members dedicated to the mission.

9 dedicated volunteer board of directors set policy with one full time and three part time staff. Prior to COVID, CACCC used facilities of its member partners for training and events. Today, events are provided virtually. CACCC's focus: helping the Chinese community with advance care planning (ACP) and mindful self-care; providing hospital patient ambassadors (on hold due to COVID); hospice volunteer training; educating Chinese community, and the healthcare providers who serve them.
Services:
An overview of the programs, products and services CACCC provides to increase awareness and address healthcare disparity at the end-of-life care in the Chinese community.

1. Produce and translate end-of-life resources and materials from English to Chinese, or Chinese to English:
   a. DVDs: Loving Life...Understanding Hospice; Kathy & Windy - a documentary film
   b. Book: Learning to Let Go: Saying Goodbye Peacefully
   c. Videos: Hospice Care & Palliative Care, Advance Health Care Directive & POLST, Heart to Heart® Cards & Heart to Heart® Cafe
   d. Decision Guides: What is CPR; What is Ventilator; What is Tube Feeding; What is Artificial Hydration
   e. The Chinese Conversation Starter Kits (Your Conversation Starter Guide, Your Guide to Choose a Health Care Proxy, Your Guide to Being a Health Care Proxy, Your Guide to Talk to a Health Care Team, For Caregivers of People with Alzheimer's or Other Forms of Dementia, For Caregivers of a Child with Serious Illness, What Matters to Me)
   f. End-of Life-Care Glossary
2. Community education and Advance Care Planning outreach
3. Heart to Heart® Cafes
4. Professional healthcare trainings
5. Caregiver and volunteer trainings
6. Weekly Caregiving Stress Reduction Meetings
7. Seven (7) Week Mindful Self-Care Workshops
8. Hospital Patient Ambassador Program (on hold due to pandemic)
9. Toll free Warmline: 866-661-5687

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Mindfully Facing Grief and Loss and Starting the Conversation
2. Date(s) and/or duration of program/project/event (if applicable):
   July 2022 - June 2023
3. Total program/project/event budget: $ $65,000
4. Requested Amount: $ $13,000 Percent of total program/project/event budget: 20 %
5. What percentage of your organization's projected income does your funding request represent?
   0 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☒ One-time project
7. ○ Existing program/event; established in _____ (year)
   - ◉ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 3250 *(ongoing operational cost)*
   b) Materials/Equipment $ 3500
   c) Entertainment $ 0
   d) Room/Venue Rental $ 850
   e) Other Professional Services such as [ ] $ 4500
   f) Other [ ] $ 900

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

With a generous commun ty grant funding from the City of Cupertino, CACCC will develop a new much needed program Mindfully Facing Grief and Loss to address life, death, grief and loss, mindfully, for the Chinese community, multigenerational Chinese fami les and family caregivers experiencing grief and loss during these challenging times.
Additionally, CACCC's intends to continue to bu ld on the program successes of Starting the Conversation from previous years (2019/20 and 2020/21 with the Chinese community in Cupertino and surrounding areas by training the staff, case managers and trained volunteers of organizations in Cupertino who serve the Chinese community.
Mindfully Facing Grief and Loss
Purpose Encourage participants to face and address their grief and loss by providing mindful approaches to loss and grief, bereavement, mourning and a life memory book to foster positive mental and emotional health and well-being, overall.

The City of Cupertino's generous Community Grant Funding w ll help develop this new course conducted in Chinese (Mandarin) Mindfully Facing Grief and Loss to help a family loved one, fam ly members, family caregivers and everyday people to be able to mindfully embrace life and death and mindfully facing grief and loss. Four modules will be developed. Each module is a 2-hour workshop.
Module 1 Loss and Grief This module is primarily focused on an exercise that replicates the variety of loss experienced when confronted with chronic and terminal illness. Mindfulness helps us see again there's nothing inherently wrong with grief. Grief is not a problem it's a process to go through as it is life's natural response to a loss that has meaning and significance.
Module 2 Bereavement Bereavement is the period after a loss during which grief and mourning occurs. The time spent in bereavement for the loss of a loved one depends on the circumstances of the loss and the level of attachment to the person who died or personal loss.
Module 3 Mourning Mourning is the outward expression of our grief; it is the expression of one's grief. Mindful breathing, mindful wa king and giving and receiving kindness can help us mourn. Mourning is greatly influenced by cultural beliefs, practices, and rituals.
Module 4 Life Memory Book Create a template for people to use as a guide to review their lives, their memories, post their photos and write down the words they like to share with their families, loved ones and friends.

Four instructors will spend nine (9) months developing the new Mindfully Facing Grief and Loss Workshop and will spend three (3) months in preparing the launch of this new four-week training.

Starting the Conversation Program

Purpose
1.Encourage participants to examine their overall hea th and well-being and adopt a
healthier lifestyle.
2.Encourage advance care planning conversations regarding medical care wishes,
as well as their loved one's wishes who are living with chronic disease(s) and/or facing the end
of life to consider available care options and discuss with family members, loved ones and the health professional team that will lead to completing an Advance Health Care Directive during a pandemic.
CACCC will provide services as below
1.Heart to Heart cards Cafés to encourage Chinese Americans to discuss EOL issues with their loved ones, and their healthcare teams and encourage them to complete the Advance Health Care Directive.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

According to the City of Cupertino Mission Statement, the City of Cupertino is to provide exceptional service, encourage all members of the community to take responsibility for one another, and support the values of education, innovation and collaboration, which aligns with CACCC's mission: to provide EOL education in the Chinese community to overcome misconceptions and taboos related to death and dying. CACCC use the Coalition model to take advantage of existing resources, and do that in a way that allows us to help the healthcare community best serve Chinese Americans. CACCC will provide online webinar, workshops, classes and trainings to educate and help Chinese American people in the Cupertino community, as well as the staff, case managers and trained volunteers of organizations who serve the Chinese community. CACCC continues to develop innovative programs in support of their mission.

12. Who will be served by this grant?

Chinese Mandarin-speaking individuals, Chinese American multigenerational families residing in Cupertino, surrounding communities and in California.

   a) Number of individuals total: 5000
   b) Number of Cupertino residents: 1000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

All programs and events are free and available to the community and general public who speak Chinese (Mandarin); however, each participant must have completed CACCC's Mindful Self-Care Workshop a free 7-week training, prior to participating in Mindfully Facing Grief and Loss.

d) Will there be a charge or fee for the program/project/event (if applicable)?

No

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

No

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Cigna Ambassador Fellowship Funding: $16,700

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: OCT 10 2007

CHINESE AMERICAN COALITION FOR
COMPASSIONATE CARE
C/O SANDY MING HUEY CHEN STOKES
[redacted]

Employer Identification Number:
26-0895114
DLN:
17053267307007
Contact Person:
JOAN C KISER ID# 31217
Contact Telephone Number:
(877) 829-5500

Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
August 7, 2007
Contribution Deductibility:
Yes
Advance Ruling Ending Date:
December 31, 2011
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. During your advance ruling period, you will be treated as a public charity. Your advance ruling period begins with the effective date of your exemption and ends with advance ruling ending date shown in the heading of the letter.

Shortly before the end of your advance ruling period, we will send you Form 8734, Support Schedule for Advance Ruling Period. You will have 90 days after the end of your advance ruling period to return the completed form. We will then notify you, in writing, about your public charity status.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

CHINESE AMERICAN COALITION FOR

Sincerely,



Robert Choi
Director, Exempt Organizations
Rulings and Agreements

Enclosures: Publication 4221-PC
Statute Extension

Program: Starting the Conversation and Mindful Self-Care
Agency: Chinese American Coalition for Compassionate Care

City of Cupertino Community Funding Grant
Annual Project Report

Agency/Organization	Chinese American Coalition for Compassior		
Project	Starting the Conversation and Mindful Self-C		
Contact Person	Jeanne Wun	Title	Past Board Chair
Phone	408-896-7366	E-Mail	jeanne@caccc-usa.or
Grant Received:	$6,000		

A. Project Results:

Was your program/project/event affected by COVID-19? ○ Yes ○ No

Was the program/project/event successful? Please indicate how success was measured:

2020/2021 was an extraordinary and challenging time for everyone. We had to adjust and address the needs of our constituents, the Chinese community, caregivers, healthcare professionals, trained volunteers and staff who were all impacted by the pandemic. With a generous $6K community grant from the City of Cupertino and funding from other sources, CACCC successfully hosted seven (7) Heart to Heart Cafés with 166 participants; held eight (8) Advance Care Planning presentations and Advance Health Care Directive workshops with 377 participants; provided 81 Weekly Mindful Caregiver Stress Reduction sessions with 2877 participants for a total of 3420 participants served during the grant period. All conducted virtually, in Mandarin, at no charge to the participants.

- CACCC exceeded the number of proposed participants served by 64%
- CACCC exceeded the number of proposed Cupertino Residents served by 4% (Note, we reduced the proposed number of Cupertino residents reached from 80% to 30%, due to the pandemic. We did not have access the Cupertino Library to distribute Advance Directives.

At the conclusion of each event, participants complete a program evaluation survey and CACCC is able to capture and access the registration and attendance information using Eventbrite and the Zoom platform applications.

Success was measured by the number of programs and events held and program attendance for each one based on proposed numbers of participation against actual participation numbers.

Additionally, success was measured by what participants had to say about our programs:

Weekly Mindful Caregiving Stress Reduction:

- Improved my daily life by using Mindfulness. Wish I knew about it much earlier in my life.
- It's so great to learn with a group who share similar cultures with me.
- This weekly session helped me go through these difficult pandemic times.

Heart to Heart Cafés:

- Heart to heart support, especially in the midst of pandemic.
- I'm excited to receive the Heart to Heart cards and talk about it with my parents so I know what end of life and death wishes they have that they'd like me to follow.
- Having the Heart to Heart Cards, I can discuss with patients and family, which is easier than asking an open ended question such as "what are your goals at the end of your life?"

ACP Presentation

- I know more about hospital care, hospice care and preparation for the last period of my life.

B. Clients Served:

Please report the number of clients served as a result of this grant:

	Proposed in Application	Actual from Event
Total Number of Individuals	1232	3420
Cupertino Residents	985	1026

Particular community groups served:

Was the program/project/event available to the entire community/public or were there any eligibility criteria?

Yes. All programs and events are free to the community and general public who speak Chinese.

Was there a charge or fee for the program/project/event? ○ Yes ○ No

What outreach methods did your organization use to promote the program/project/ event?

CACCC utilized our website; social media: Facebook, Eventbrite, Twitter; WeChat and Line Group; E-distribution list; partner organization referrals; word of mouth; news release; promotional flyers and TV/radio interviews to promote our programs and events.

C. Budget:

Please enter your proposed budget from your application, and your actual expenses accrued from this grant:

Category	Application Budget	Actual Expenditures	% of Total
Admin Staff	$3000	$3000	25%
Materials/Equipment	$5000	$4720	39%
Entertainment			
Room/Venue Rental	$800		
Professional Services (describe)	$800	$1200	10%
Other:	$2400	$3265.82	26%
Other:			
Total	12000	$12,185.82	**100%**
Remaining Balance			

Note: Minus -$186 to balance actual to $12K.

Do you intend to apply for Community Funding next year? ○ Yes ○ No

If yes, how much to you intend to apply for? $12000

Please list any additional funding received last year from other sources for this program:

CACCC requested a $12,000 community funding grant from the City of Cupertino and received a gracious $6,000 for this program. A grant received from Mount Zion Health Fund in 2020 was used to cover a portion of this program.

Uploaded Documents:

Please upload all receipts for your program/project/event.
Provide your financial statement if available.

Click here to go to the Upload Documents page (Your report will be saved)

Person who Prepared Form	Jeanne Wun	Title	Past Board Chair
Phone Number	408-896-7366	Date:	06/25/2021

Chinese American Coalition for Compassionate Care (CACCC)

Receipts and Itemized Expenses in support of 2020/2021 Starting the Conversation and Mindful Self-Care Programs



POSTAL SERVICE.

WEST ARCADIA
725 W DUARTE RD
ARCADIA, CA 91007-9998
(800)275-8777

11/24/2020 10:00 AM

Product	Qty	Unit Price	Price
Media Mail®	1		$3.33
Oakland Gardens, NY 11364			
Weight: 1 lb 13.30 oz			
Estimated Delivery Date			
Wed 12/02/2020			
Tracking #:			
9505 5148 6382 0329 4770 94			
Priority Mail® 2-Day 1			$7.75
Flat Rate Env			
San Jose, CA 95132			
Flat Rate			
Expected Delivery Date			
Mon 11/30/2020			
Tracking #:			
9505 5148 6382 0329 4771 01			
Insurance			$0.00
Up to $50.00 included			
Total			$7.75
Priority Mail® 2-Day 1			$7.75
Flat Rate Env			
Newbury Park, CA 91320			
Flat Rate			
Expected Delivery Date			
Mon 11/30/2020			
Tracking #:			
9505 5148 6382 0329 4771 18			
Insurance			$0.00
Up to $50.00 included			
Total			$7.75
Grand Total:			$18.83
Credit Card Remitted			$18.83
Card Name: VISA			
Account #: XXXXXXXXXXXX4174			
Approval #: 99969C			
Transaction #: 368			
AID: A0000000031010		Chip	
AL: VISA CREDIT			
PIN: Not Required			



TEMPLE CITY
5940 OAK AVE
TEMPLE CITY, CA 91780-9998
057764-0848
(800)275-8777
07/17/2020 02:02 PM

Product	Qty	Unit Price	Price
PM 2-Day	1	$7.75	$7.75
Flat Rate Env			
Domestic			
MENLO PARK, CA 94025			
Flat Rate			
Expected Delivery Day			
Monday 07/20/2020			
USPS Tracking #			
9505 5143 1290 0199 2993 15			
Insurance			$0.00
Up to $50.00 included			
PM 2-Day	1	$7.75	$7.75
Flat Rate Env			
Domestic			
SHINGLE SPRINGS, CA 95682			
Flat Rate			
Expected Delivery Day			
Monday 07/20/2020			
USPS Tracking #			
9505 5143 1290 0199 2993 22			
Insurance			$0.00
Up to $50.00 included			
otal:			$15.50

to Stanford

to Sandy

Transaction date:	12/23/2020	
Card type:	Visa	
Transaction type:	Purchases	
Merchant description:	POSTAGE STAMPS	
Merchant information:	MONTEREY PARK, CA	
Reference number:	6769	
Merchant Name:	US POSTAL SERVICE Edit	
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit	
Online Purchase:	N	

01/05/2021 USPS PO 0551120800 MONTEREY PARKCA $14.00

Transaction date:	01/04/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	2488
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

12/30/2020 USPS PO 0551120800 MONTEREY PARKCA $5.60

Transaction date:	12/29/2020
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	3711
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

01/30/2021 USPS PO 0551120800 MONTEREY PARKCA $86.94

Transaction date:	01/29/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	5370
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

01/20/2021 USPS PO 0551120800 MONTEREY PARKCA $38.30

Transaction date:	01/19/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	5366
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

07/11/2020 USPS PO 0502950815 ARCADIA CA $15.05

Transaction date:	07/10/2020
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	ARCADIA , CA
Offer ID:	KV2465754
Reference number:	5025
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Transaction:	N

07/07/2020 USPS PO 0551120800 MONTEREY PARKCA $37.69

Transaction date:	07/06/2020
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	KV2465754
Reference number:	5067
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Transaction:	N

01/02/2021 USPS PO 0551120800 MONTEREY PARKCA $11.73

Transaction date:	12/31/2020
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	2330
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

05/31/2021 USPS PO 0551120800 MONTEREY PARKCA $17.25

Transaction date:	05/29/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	8176
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

03/30/2021 USPS PO 0551120800 MONTEREY PARKCA $69.48

Transaction date:	03/29/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	0980
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

01/29/2021 USPS PO 0551120800 MONTEREY PARKCA $2.89

Transaction date:	01/28/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	4399
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

02/12/2021 USPS PO 0551120800 MONTEREY PARKCA $4.15

Transaction date:	02/11/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	1874
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

05/07/2021 USPS PO 0551120800 MONTEREY PARKCA $10.84

Transaction date:	05/06/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	5670
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

02/23/2021 USPS PO 0551120800 MONTEREY PARKCA $47.23

Transaction date:	02/22/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	5025
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

02/17/2021 USPS PO 0551120800 MONTEREY PARKCA $21.39

Transaction date:	02/16/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Reference number:	9611
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

02/27/2021 USPS PO 0551120800 MONTEREY PARKCA $18.65

Transaction date:	02/26/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	7798
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N

02/24/2021 USPS PO 0551120800 MONTEREY PARKCA $48.75

Transaction date:	02/23/2021
Card type:	Visa
Transaction type:	Purchases
Merchant description:	POSTAGE STAMPS
Merchant information:	MONTEREY PARK, CA
Offer ID:	LK0401393
Reference number:	9423
Merchant Name:	US POSTAL SERVICE Edit
Transaction Category:	Cash, Checks & Misc: Other Expenses Edit
Online Purchase:	N


10/31/2020
USPS PO 0551120800 MONTEREY PARKCA
$22.39
Transaction date: 10/30/2020
Card type: Visa
Transaction type: Purchases
Merchant description: POSTAGE STAMPS
Merchant information: MONTEREY PARK, CA
Reference number: 6035
Merchant Name: US POSTAL SERVICE Edit
Transaction Category: Cash, Checks & Misc: Other Expenses Edit
Online Purchase: N


10/17/2020
AMZN Mktp US*2T8LV4C32 Amzn.com/billWA
$31.73
Transaction date: 10/16/2020
Card type: Visa
Transaction type: Purchases
Merchant description: BOOK STORES
Merchant information: Amzn.com/bill, WA
Reference number: 7743
Merchant Name: AMZN Mktp US*2T8LV4C32 Edit
Transaction Category: Shopping & Entertainment: Hobbies Edit
Online Purchase: Y
Dispute this transaction


11/07/2020
USPS PO 0551120800 MONTEREY PARKCA
$104.84
Transaction date: 11/06/2020
Card type: Visa
Transaction type: Purchases
Merchant description: POSTAGE STAMPS
Merchant information: MONTEREY PARK, CA
Reference number: 6096
Merchant Name: US POSTAL SERVICE Edit
Transaction Category: Cash, Checks & Misc: Other Expenses Edit
Online Purchase: N
Dispute this transaction


11/20/2020
USPS PO 0551120800 MONTEREY PARKCA
$34.25
Transaction date: 11/19/2020
Card type: Visa
Transaction type: Purchases
Merchant description: POSTAGE STAMPS
Merchant information: MONTEREY PARK, CA
Reference number: 6800
Merchant Name: US POSTAL SERVICE Edit
Transaction Category: Cash, Checks & Misc: Other Expenses Edit
Online Purchase: N
Dispute this transaction


11/28/2020
USPS PO 0551120800 MONTEREY PARKCA
$11.20
Transaction date: 11/27/2020
Card type: Visa
Transaction type: Purchases
Merchant description: POSTAGE STAMPS
Merchant information: MONTEREY PARK, CA
Reference number: 3073
Merchant Name: US POSTAL SERVICE Edit
Transaction Category: Cash, Checks & Misc: Other Expenses Edit
Online Purchase: N
Dispute this transaction

ZOOM MEETINGS

Zoom Meetings Pro **Upgrade Account**

QTY	SUBSCRIPTION PERIOD	SERVICE EFFECTIVE DATE	STATUS	NEXT INVOICE DATE:	Nov 17, 2021
1	Annual	Nov 17, 2020	Active	NEXT INVOICE AMOUNT:	$149.90

Edit Current Plan Cancel Plan

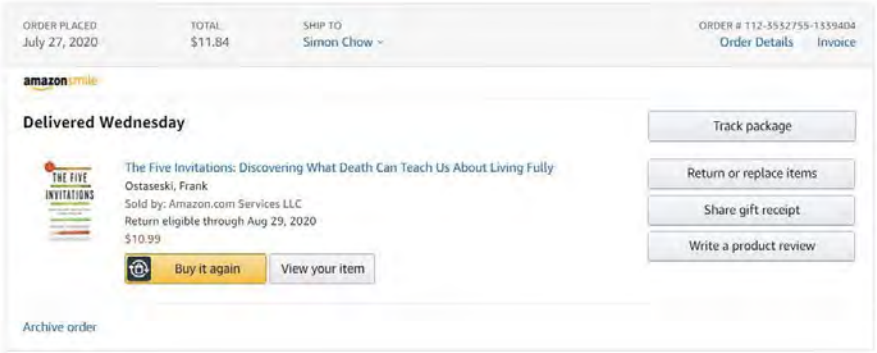
VIDEO WEBINAR

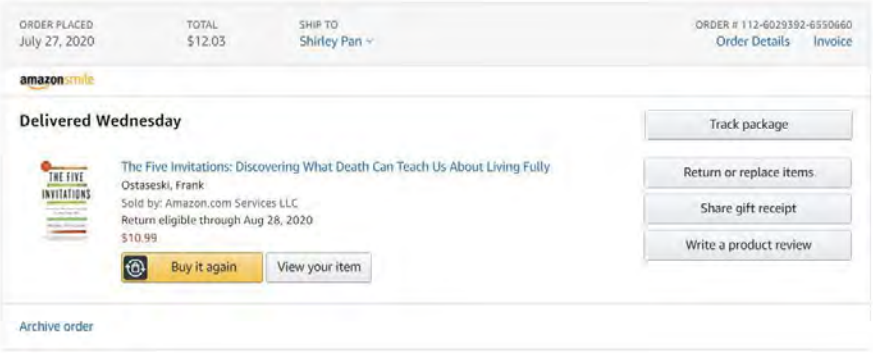
Video Webinar Webinar 1000 - Promotion

QTY	SUBSCRIPTION PERIOD	SERVICE EFFECTIVE DATE	STATUS	NEXT INVOICE DATE:	Nov 17, 2021
1	Annual	Nov 17, 2020	Active	NEXT INVOICE AMOUNT:	$1,400.00

Edit Current Plan Cancel Plan











Mike's PRINTING
• 11143 GARVEY AVE., EL MONTE, CA 91733
• Tel: (626) 444-6868, (323) 846-6868
• Fax: (626) 575-0255
• E-Mail: mikesprinting888@aol.com

INVOICE # / DATE
12/4/2020

SOLD TO
Chinese American Coalition for Compassionate Care
P. O. BOX 276
CUPERTINO, CA 95015
Contact Person:
Shirley Pan (626) 277-5775

SHIP TO
WILL CALL

QUANTITY / DESCRIPTION	AMOUNT
150 pcs. Program Books	595.00

Total will be
$654.50
Thank you for your business!

TERMS: Net 10 Days

DESCRIPTIONS / ITEM#
LETTERHEADS • ENVELOPES • BUSINESS CARDS • NCR FORMS • FLYERS • COUPONS • FORMS • LABELS • BROCHURES CATALOGS • WEDDING INVITATION • MENUS • PADS • CERTIFICATES • CONTINUOUS FORMS • NEWSLETTERS BOOKLETS • PRESENTATION FOLDERS • PRICES LISTS • REPLY CARDS • RUBBER STAMP • DOOR HANGER LAYOUT/DESIGN • FOIL STAMPING • EMBOSSING • NUMBERING • DIE CUTTING • SCORING • PERFORATION /PRINTING • AND MORE

SUB TOTAL	595.00
Tax	59.50
Shipping	0.00
BALANCE	**654.50**

PLEASE PAY FROM THIS INVOICE. NO STATEMENT WILL BE SENT.
Thank you for your business!!!

RECEIVED BY: X
DATE / /



ORDER PLACED July 28, 2020 | TOTAL $12.01 | SHIP TO Mike Liaw | ORDER # 112-3240039-4665019 | Order Details | Invoice

amazonsmile

Delivered Thursday
Package was left inside the residence's mailbox

Track package
Return or replace items
Share gift receipt
Write a product review

The Five Invitations: Discovering What Death Can Teach Us About Living Fully
Ostaseski, Frank
Sold by: Amazon.com Services LLC
Return eligible through Aug 29, 2020
$10.99

Buy it again | View your item

Archive order



ORDER PLACED July 28, 2020 | TOTAL $11.98 | SHIP TO Teresa Cheng | ORDER # 112-5965010-2651410 | Order Details | Invoice

amazonsmile

Delivered Thursday
Package was left inside the residence's mailbox

Track package
Return or replace items
Share gift receipt
Write a product review

The Five Invitations: Discovering What Death Can Teach Us About Living Fully
Ostaseski, Frank
Sold by: Amazon.com Services LLC
Return eligible through Aug 29, 2020
$10.99

Buy it again | View your item

Archive order

Date	Description	Amount
7/6/2020	USPS - Heart to Heart cards to Heart to Heart Café attendees	$ 37.69
7/10/2020	USPS - Heart to Heart cards to Heart to Heart Café attendees	$ 15.05
7/17/2020	USPS: End-of-Life educational materials	$ 15.50
7/27/2020	6 Books - The Five Invitation	$ 125.94
8/13/2020	USPS: Mailing out educational materials	$ 23.25
8/21/2020	USPS: Shipping out AHCD forms to a warmline caller	$ 7.75
8/24/2020	USPS: Shipping out AHCD forms to a warmline caller	$ 7.75

10/3/2020	One month of Zoom Webinar	$ 140.00
10/17/2020	Amazon purchase of certificate holders	$ 19.99
10/30/2020	USPS: Mailing out heart to heart cards	$ 22.39
10/31/2020	Amazon purchase of 100 envelopes and certificate papers	$ 27.66
11/6/2020	USPS: Mailing out educational materials, HTH cards	$ 104.84
11/16/2020	One Year of Zoom Meeting	$ 149.90
11/16/2020	One Year of Zoom Webinar	$ 1,400.00
11/19/2020	USPS: Heart to Heart cards, AHCD & book	$ 34.25
11/24/2020	USPS: Heart to Heart cards, AHCD & book	$ 18.83
11/27/2020	USPS: Mailing out educational materials	$ 11.20
12/4/2020	Printing Cost: 150 copies of Program Book	$ 654.50
12/23/2020	USPS: Mailing out educational materials	$ 5.60
12/29/2020	USPS: Mailing out educational materials	$ 5.60
12/31/2020	USPS: Mailing out educational materials	$ 11.73
1/4/2021	USPS: Heart to Heart cards, AHCD & book	$ 14.00
1/19/2021	USPS: Heart to Heart cards, AHCD & book	$ 38.30
1/28/2021	USPS: media mail	$ 2.89
1/29/2021	USPS: Heart to Heart cards, AHCD & book	$ 86.94
2/11/2021	USPS: x1 HTH Cards	$ 4.15
2/16/2021	USPS: Heart to Heart cards, AHCD & book	$ 21.39
2/22/2021	USPS: Heart to Heart cards, AHCD & book	$ 47.23
2/23/2021	USPS: Heart to Heart cards, AHCD & book	$ 48.75
2/26/2021	USPS: Heart to Heart cards, AHCD & book	$ 18.65
3/29/2021	USPS: Heart to Heart cards, AHCD & book	$ 69.48
4/6/2021	USPS: Heart to Heart cards, AHCD & book	$ 40.75
4/6/2021	USPS: Book	$ 2.89
4/24/2021	USPS: Book	$ 2.89
5/6/2021	USPS: Heart to Heart cards, AHCD & book	$ 10.84
5/29/2021	USPS: Heart to Heart cards, AHCD & book	$ 17.25
		$ 3,265.82

Chinese American Coalition for Compassionate Care (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Cupertino Bhubaneswar Sister City Initiative

Website: www.cupertinobbsr.org

Address: PO Box 1381

City: Cupertino State: CA Zip: 95014 Phone: 510-9102823

Organization President/Executive Director Name and Title: Reena Rao, Co-Founder, Chair & Executive Director

Email: reenaprao@gmail.com Phone: 510-9102823

Contact Name and Title: Mahesh Pakala, Co-Founder & Executive Board Member
(If different)

Email: mpakala@gmail.com Phone: 510-7897100

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No Year Established: 2014

(if different than above address information)

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 45-3119826
(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $40,000 Total # of Board Members: 5

Total # of staff: 0 Total # of Volunteers: 46

Mission Statement:

To foster positive multicultural interaction and understanding among people in Cupertino and in Bhubaneswar cities through immersion and exchange programs related to education, arts, culture along with trade & tourism facilitation.

Brief Description of Organization and Services Provided:

Brief Description of Organization
Bhubaneswar (BBSR), Odisha, India, once was the site of about 7,000 temples. A popular tourist destination due to the hundreds of temples that still stand and its rich cultural heritage, this city honors its past while moving into the future. Bhubaneswar recently achieved a first position in India's Smart Cities Challenge, a government initiative to drive economic growth and improve the quality of life of people by enabling local development and harnessing technology as a means to create smart outcomes for citizens.

Cupertino and Bhubaneswar officially got approved as sister city by Cupertino on Aug 16, 2011 and subsequently closed the said relationship on Nov. 24, 2012, with the signing of a memorandum of understanding by former Cupertino mayor Gilbert Wong and Bhubaneswar Mayor Ananta Narayan Jena.

The Cupertino-BBSR Sister City Initiative (CBSCI), a community-based non-profit organization, fosters positive multi-cultural interaction and understanding through art, culture and education exchanges. This community-based non-profit organization also aims to engage individuals and institutions in helping both cities to be sustainable.

Activities include arts, culture, youth, education, trade, tourism and community development exchange and immersion programs. To name a few - city delegations to BBSR by Cupertino city government and members of the Rotary club and vice versa. Student delegation from Bhubaneswar to Cupertino. Fall festival participation, workshops, presenting upcoming Heritage India Festival and many others.

Brief Description of Services Provided
Arts and Culture - Arts and cultural exchanges are the oldest and most robust in the sister cities network that take many different forms such as musical performances, art exhibits, parks or gardens, and international cultural festivals. By experiencing and exploring the culture of an international community, citizens may gain insight into the history, values, and aesthetic sensibilities of their partners.

Youth and Education - Providing experience in international affairs and citizen diplomacy to youth is a critical part of any sister city program. Activities include student exchanges, virtual exchanges, and sports tournaments. These exchanges are often described by participants as "a life-changing experience," and many current leaders in international affairs or diplomacy can trace their interest to their first sister city exchange.

Trade & Tourism- These connections build trust, access, and expertise that help local businesses find new opportunities and resources. Whether it is access to new markets, assistance navigating import and export regulations, or visiting historical sites, sister city programs expand the resources available to local businesses.

Community Development & Philanthropy - Peer-learning between municipal employees and elected officials through sister city activities has helped cities implement innovative policies and management techniques in varied fields. Programs raise funds or collect supplies for natural disasters and school support.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Bhubaneswar Sister City Event/Festival for Exchange & Immersi
2. Date(s) and/or duration of program/project/event (if applicable):
   Between Sep 2022 and April 2023
3. Total program/project/event budget: $ 30,000
4. Requested Amount: $ 15,000 Percent of total program/project/event budget: 50 %
5. What percentage of your organization's projected income does your funding request represent?
   38 %
6. Type of Request:
   - [x] Program Support
   - [x] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 2022 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 5500
   c) Entertainment $ 5000
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as Collaterals Design & Pri $ 3500
   f) Other Misc $ 1000

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

To organize a cultural arts and crafts Festival and support exchange programs. The 2020-21 year has impacted our student xchange
program. However a need for emergency support in areas such as hunger has come up due to Covid -19 Pandemic.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

The request aligns with City's Support for the Sister City initiative to build people to people interactions for peaceful and stronger communities..

The spirit of democracy is best conveyed through arts. And in a culturally-rich country like India, the sentiments have been beautifully expressed by poets, musicians, dancers and theater artistes. The Festival is a celebration of sister city relationship with Cupertino, that will showcase a great index of all dance genres and dance forms together with the arts and crafts faire - taking us through a journey of rich Indian American cultural heritage. As part of the sister city exchange program, the Festival educates and celebrates mutual understanding of diverse cultures promoting friendship in Cupertino.

12. Who will be served by this grant?

Residents of Cupertino, Cupertino Schools, FUHSD and neighboring cities

   a) Number of individuals total: 3000
   b) Number of Cupertino residents: 2000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Yes, it will be open to all communities.

d) Will there be a charge or fee for the program/project/event (if applicable)?

N/A

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

N/A

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

N/A

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: FEB 20 2014

CUPERTINO BHUBANESWAR SISTER CITY
INITIATIVE
PO BOX 3581
FREMONT, CA 94539

Employer Identification Number:
45-3119826
DLN:
17053025307003
Contact Person:
BRENDA WILKINS ID# 52338
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
August 31
Public Charity Status:
509(a)(2)
Form 990 Required:
Yes
Effective Date of Exemption:
August 10,2011
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely,

Tamera Ripperda
Director, Exempt Organizations

Enclosure: Publication 4221-PC

Letter 947

CBSCI Event/Festival is not yet completed. Hence, we do not have the expenses/revenue or the number of persons.

Cupertino Bhubaneswar Sister City Initiative (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Euphrat Museum of Art, De Anza College

Website: www.deanza.edu/euphrat/

Address: 21250 Stevens Creek Blvd.

City: Cupertino State: CA Zip: 95014 Phone: 4088645464

Organization President/Executive Director Name and Title: Diana Argabrite, Director

Email: argabritediana@fhda.edu Phone: 4088645464

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1970

Sponsor Name: Foothill De Anza Community Colleges Foundation

Sponsor Address: 12345 El Monte Road

City: Los Altos Hills State: CA Zip: 94022 Phone:

Federal Tax ID: 94-3258220

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $240,500 Total # of Board Members: 6

Total # of staff: 4 Total # of Volunteers: 4

Mission Statement:

The Euphrat Museum of Art's mission is to research, produce and present challenging exhibitions and educational materials that provide a resource of visual ideas and a platform for communications. Our exhibitions and programs highlight our heritage of different cultures, enhance understanding of art fundamentals, art history, and esthetics and augment college instruction.

Brief Description of Organization and Services Provided:

The Museum traditionally presents one of a kind exhibitions, events, and programs that reflect the diverse heritage of our area. Our award-winning Arts & Schools Program joins professional artists and students of all ages in using art as a part of the community building process.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Euphrat Museum of Art exhibitions and events
2. Date(s) and/or duration of program/project/event (if applicable):
   July 1, 2022 – June 30, 2023
3. Total program/project/event budget: $ 240,500 including in-
4. Requested Amount: $ 15,000 Percent of total program/project/event budget: 6 %
5. What percentage of your organization's projected income does your funding request represent?
   7 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 1970 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 3000 *(ongoing operational cost)*
   b) Materials/Equipment $ 2600
   c) Entertainment $ 850
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as Special Installations, Gr $ 6800
   f) Other Printing/Marketing, Fine Art Shipping $ 1750

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The funds awarded will go towards exhibition and related event expenses and will greatly help enable us to offer the one of a kind exhibitions, events, special projects and programs we are known for.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

Cupertino is committed to being a multicultural city that appreciates and respects the complexity and richness of our residents. Euphrat Museum exhibitions, programs and events reflect the diverse heritage of our area and provide a resource of visual ideas and a platform for communications among all constituencies. This contributes to the City's ongoing goal of citizen engagement.

As Cupertino's only art museum, the Euphrat serves the community through one of a kind exhibitions, events, special projects, and outreach through our Arts & Schools Program. The Euphrat itself provides a place where community can gather and participate in a range of enriching educational activities. Through participation in city festivals, collaborative public art projects, and more, we hope to help foster a deeper sense of community in Cupertino and bring residents of all ages together.

The arts are instrumental in creating a sense of place, fostering a sense of belonging, and preserving collective memory. Supporting culture and creativity is essential for vibrant sustainable cities like Cupertino. Art is a vital tool for engaging community and articulating our shared values.

12. Who will be served by this grant?

We welcome all community members and groups to visit exhibitions and attend events in the museum and in the Cupertino community.

Next season we plan to present a fall exhibition that celebrates animals and includes local and international art inspired by the Year of the Tiger and other traditions. In winter we'll present an exhibition curated in alignment with Silicon Valley Reads' 2023 books and theme, and in the spring present the annual De Anza Student Art Show. A new collaborative public art project involving Cupertino residents will also be initiated.

This year an extended in-person exhibition, common ground, opened in November and ends February 17, 2022. In spring we'll present the De Anza Student Art Show and a collaborative mobile mural titled, "Migration, Kindness, and Resilience", that includes artwork from more than 100 Cupertino residents of all ages. This digital "pop-up" mural will be appearing locally, schedule to be announced.

   a) Number of individuals total: 16750
   b) Number of Cupertino residents: 11500
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

All exhibitions and events are open to the entire community.

d) Will there be a charge or fee for the program/project/event (if applicable)?

All exhibitions and events are free of charge.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

Not applicable.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Not applicable.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JAN 02 2001

Employer Identification Number:
94-3258220
DLN:
17053274841030
Contact Person:
NANCY L PRATHER ID# 31306
Contact Telephone Number:
(877) 829-5500
Our Letter Dated:
April 1997
Addendum Applies:
No

FOOTHILL-DE ANZA COMMUNITY COLLEGES
FOUNDATION
12345 EL MONTE RD
LOS ALTOS HILLS, CA 94022

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(iv).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

FOOTHILL-DE ANZA COMMUNITY COLLEGES

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

Steven T. Miller

Steven T. Miller
Director, Exempt Organizations

Euphrat Museum of Art's Income Statement for fiscal year 2020 – 2021

SUPPORT	
De Anza Associated Student Government grant	**$8,650**
Individual Donations/Event	
Fundraisers	$10,548
Individual donations	$15,000
	$25,548
County and City	
City of Cupertino	**$10,000**
Subtotal support	**$44,198**
REVENUES	
Arts & Schools Program Fees/Services	
2020 De Anza Summer Academy with Community Education Division	$14,765
Interest/Payout Income	$3,120
Subtotal revenue	**$17,885**
TOTAL INCOME	**$62,083**
EXPENSES	
Director's salary	**$85,980**
Part-Time Staff	
Preparator	$3,172
Arts & Schools Program Instructors	$0
(Summer Academy instructor fees deducted from final revenue check)	
1st Thursday open mic host and special guest fees (L.E.A.'s with DASG)	$4,200
	$7,372
Hourly Students	
Student Salaries	**$0**
Benefits	
Director	$35,252
Casual Hourly	$288
Student Hourly	$0
	$35,540
Subtotal Salaries + benefits	**$128,892**

Marketing	
Reception and event refreshments and meals	$0
Postage	$310
Online ad fees	$375
Promotional vinyl signage	$0
Announcement postcards and event flyers	$0
	$685
Exhibition/Production	
'Hope and Solace' banners	$3,891
Exhibition and public art supplies and materials	$68
Fine Art and Fed Ex shipping	$0
Arts & Schools Program supplies and materials	$0
	$3,959
Production Services	
Tech & Prof Services (total)	**$3,500**
Travel	**$0**
Other	
Equipment Rent/Lease	**$0**
TOTAL EXPENSES	**$137,036**
REVENUE OVER EXPENSES	**(-$74,953)**

Note: In-kind support from the college is not included (i.e. facility and maintenance)

Euphrat Museum of Art

2020 - 2021 Exhibitions/Events Report
Cupertino Community Funding Grant

Sources of Solace
Online exhibition
November 1 – ongoing

Sources of Solace explores what makes us feel more connected to life and each other in challenging times. This evolving virtual exhibit was presented in conjunction with Silicon Valley Reads 2021. Themes include expressing emotions and care, finding comfort in nature and food, with gratitude, and rescue animals and the people whose lives they transform.

Hope and Solace
Public Poetry Project
April 15, 2020 – December 15, 2021

A series of scroll-like eight-foot-tall banners circled with the breeze flashing poetry at passing cars and pedestrians. One side included art with three-word phrases about hope and the other featured poetic contributions by accomplished and budding poets, from Cupertino to New York.

At the top of each banner were the characters for the word hope in different AAPI languages, a message of support and solidarity in Cupertino where close to 68% of residents identify as Asian American.

2021 De Anza Student Show
Online exhibition
May 1 – ongoing

Paintings, drawings, mixed-media works, photography, graphic design, sculpture, ceramics, and more created by students at De Anza College.

Online Arts and Humanities Programs

Reclaiming Our Humanity, October 20, 6:30-7:30 p.m., featured poetry and reflections by local poet laureates and artists and a chance to reconnect with

campus and community. Poet Laureates included Jing Jing Wang of Cupertino and Arlene Biala, Santa Clara County.

Dreaming and Imagining, February 4, 6:30 – 7:30 p.m., featured chef and social justice activist Jocelyn Jackson and other community caretakers and cultural curators.

Hope Takes Shape, May 20, 6:30-7:30 p.m., featured AAPI musicians, poets, and artists and celebrated the power of the Arts and Humanities to preserve and give voice to our diverse stories. The event included a Tabla performance by Cupertino Fine Arts Commissioner Satish Tare and his sons, The Last Hoisan Poets and the Del Sol Quartet, and more.

1st Thursday Open Mic Nights, December 3, April 1, May 6, and June 3, hosted by McTate Stroman II with special guests each event.

Other:

- Silicon Valley Reads' Kickoff with *Sources of Solace* Slideshow, 1/28/21
- Presentation to San Jose High School Art Classes, 1/25/21
- Art with Poetry workshop for De Anza students, guest artists Juliana Kang-Robinson, Flo Oy Wong, Jing Jing Wang, 3/9/21
- Director a Cupertino Rotary Club High School Poetry Contest Judge, 5/21

Select Press:
Silicon Valley Reads: Euphrat exhibit provides 'Sources of Solace'

https://www.mercurynews.com/2021/01/16/euphrat-exhibit-provides-sources-of-solace/

De Anza public art project aims to give 'Hope and Solace'

https://www.mercurynews.com/2021/06/06/de-anza-public-art-project-aims-to-give-hope-and-solace/

2020-2021 Grant Expenditure Details

Admin staff - $1,800
• Applied to Director's salary

Materials/Equipment - $3,891
• *Hope and Solace* project outdoor banners + equipment

Technical/Professional - $1,500
• Designer for *Hope and Solace* banner series, Juliana Kang-Robinson

Marketing (online) - $375
• Instagram, Facebook, Constant Contact

Total = $7,566*
Due to the pandemic and community closures we were not able to utilize all of the grant funds by June 2021. The remaining $2,434 has been applied to 2021-2022 museum exhibitions and events, details will be in the 2021-2022 report.

Attendance
Exhibitions and programming in 2020-2021 were online and included a public art/poetry project at the perimeter of De Anza College on Stevens Creek Blvd. and Stelling Road.

Estimated online views of exhibitions and related events: total **6,440**

Estimated viewers of *Hope and Solace* project:
Pedestrians – **c. 1,650**
Vehicles waiting at stoplights – **c. 32,500**

Euphrat Museum of Art (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Monta Vista High School Speech Boosters Inc

Website: https://mvsd.team/

Address: 21840 McClellan Road

City: Cupertino State: CA Zip: 95014 Phone: (669) 256-2025

Organization President/Executive Director Name and Title: Rajeswari Mahalingam

Email: mraji27@gmail.com Phone: 408 838 6093

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 2017

Sponsor Name: Monta Vista High School Speech Boosters Inc

Sponsor Address: 21840 McClellan Road

City: Cupertino State: CA Zip: 95014 Phone: (669) 256-2025

Federal Tax ID: 82-2152635

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $93288.07 Total # of Board Members: 4

Total # of staff: 8 Total # of Volunteers: 4

Mission Statement:

We are a 501(c)(3) non-profit organization with the mission to support and strengthen the Speech program and community at Monta Vista High School, Cupertino CA 95014. Our program priorities are:
- Support our students in their goal to continuously improve their public speaking and argumentation skills
- Increase team participation and success
- Provide coaches and resources to inspire learning
- Expand the reach of the Monta Vista Speech program

Brief Description of Organization and Services Provided:

- To create a long-term sustainable fund for the Monta Vista Speech program in order to sponsor the projects and initiatives that benefit the cause of excellence in public speaking
- To provide additional resources for the Monta Vista Speech program through educational curriculum and/or the hiring of experienced personnel
- To sponsor expenditures to tournaments at a significant distance from MVHS
- To support Speech members in their journey to build excellence and rigor in public speaking through coaching students at the high school, middle school and elementary school levels
- To sponsor the Annual Speak Up! Summer Program, a speech program for incoming FUHSD freshmen
- To build the Monta Vista Alumni Network

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Monta Vista Speech Program
2. Date(s) and/or duration of program/project/event (if applicable):
   Fiscal year 2022 - 23 (July 2022 - June 2023)
3. Total program/project/event budget: $ 93288.07
4. Requested Amount: $ 10,000 Percent of total program/project/event budget: 10 %
5. What percentage of your organization's projected income does your funding request represent?
   72 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 2017 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 10000.00 *(ongoing operational cost)*
   b) Materials/Equipment $ 0
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as 0 $
   f) Other 0 $

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

[1] Strive to provide excellent public speaking education and competition opportunities for our growing student body despite declining member donations during the COVID pandemic
[a] Hire and support additional coaches
[b] Invest in speech instructional materials
[2] Broaden the summer camp to increase the level of professional coaching and encompass several branches of public speaking. Open to all incoming FUHSD freshmen.
[3] Initiate Speech scholarships to provide financial aid to deserving MVHS students for participating in summer camp and tournaments, and for recognizing excellence and outstanding contributions to public speaking.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

MV Speech Boosters extends the mission of our city by providing support and opportunities for our student community to take responsibility and leadership roles as well as sharpen their public speaking and communication/collaboration skills.
Our successful feeder middle school program provides leadership and mentor-ship roles for our speech members.
Our success in tournaments proves the effectiveness of our coaches. Monta Vista Speech team is ranked 4th in California and 18th nationwide.

12. Who will be served by this grant?

All middle (Kennedy, Lawson) and high school (Monta Vista) students / children in the community served by the Monta Vista area of the city of Cupertino.
Monta Vista high school currently serves approximately 2,193 students in grades 9-12.
Kennedy middle school currently serves approximately 1,132 students in grades 6-8.
Lawson middle school currently serves approximately 1,139 students in grades 6-8.

   a) Number of individuals total: 4464
   b) Number of Cupertino residents: 4464
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

All middle (Kennedy, Lawson) and high school (Monta Vista) students / children in the community served by the Monta Vista area of the city of Cupertino. Monta Vista high school currently serves approximately 2,193 students in grades 9-12.
Kennedy middle school currently serves approximately 1,132 students in grades 6-8.
Lawson middle school currently serves approximately 1,139 students in grades 6-8.

d) Will there be a charge or fee for the program/project/event (if applicable)?

There is no charge or fee for this program. We entirely rely on contributions from the parent community to provide all our speech members a comprehensive speech curriculum, high-quality instruction and tournament preparation. We encourage a voluntary donation from our members at the time of registration.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

No, we were approved for the Community Funding grants partially last year 2021-22 for the first time.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

Not Applicable as we haven't yet applied to any other agencies/organizations other than city of Cupertino

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: AUG 21 2017

MONTA VISTA HIGH SCHOOL SPEECH
BOOSTERS INC
21840 MCCLELLAN ROAD
CUPERTINO, CA 95014-0000

Employer Identification Number:
82-2152635
DLN:
26053626001657
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
July 31
Public Charity Status:
509(a)(2)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
July 5, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen a. Martin

Director, Exempt Organizations
Rulings and Agreements

Submission of Exemption Request

Exemption Based on Internal Revenue Code (IRC) Sections 501(c)(3), 501(c)(4), 501(c)(5), 501(c)(6), or 501(c)(7), Federal Determination Letter

CALIFORNIA FORM **3500A**

Enclose a copy of the Federal Determination Letter.

Organization Information

California corporation number/California Secretary of State file number	FEIN
C4042901	822152635

Name of organization as shown in the creating document
Monta Vista High School Speech Boosters Inc.

Street address (suite, room, or PMB no.)	Telephone
21840 McClellan Road	4083667600

City	State	ZIP code
Cupertino	CA	95014

Representative Information

Name of representative to contact regarding additional requirements or information	Telephone
Ashwini Mahajan	[redacted]

Representative's mailing address (suite, room, or PMB no.)
[redacted]

City	State	ZIP code
Cupertino	CA	95014[redacted]

Part I — Entity Information

1 Entity type (check applicable box): ☑ Corporation ☐ Association ☐ Trust ☐ Foreign corporation (State of incorporation) _____

2 Does the IRS consider the organization a private foundation? . . . . . 2 ☐ Yes ☑ No

3 When did the organization establish, incorporate, organize, or conduct business in California? . . . . . 3 07 / 05 / 2017

4 Provide gross receipts for the current year and the three immediately preceding taxable years in existence. Gross receipts are defined as the total amounts the organization received from all sources during its annual account period without subtracting any costs or expenses. If the organization has been in existence for less than one year, provide the projected amount of gross receipts for the entire year. List the account period beginning to the account period ending. Example: mm/dd/yyyy

Current Year or Projected Gross Receipts	Gross Receipts for the three immediately preceding taxable years:		
From: 8/01/2017	From:	From:	From:
To: 7/31/2018	To:	To:	To:
25000			

5 Has the IRS ever suspended, revoked, or audited the organization? . . . . . 5 ☐ Yes ☑ No

If "Yes," explain _____

Part II — Group Exemption. See instructions.

6 Is the organization applying for a group exemption? . . . . . 6 ☐ Yes ☑ No

If "Yes," attach the federal group determination letter and a list of all California subordinates. Include each subordinate's name, corporation number, Federal employer identification number (FEIN), and address.

Mail form FTB 3500A and a copy of the federal determination letter to:
EXEMPT ORGANIZATIONS UNIT, MS F120, FRANCHISE TAX BOARD, PO BOX 1286, RANCHO CORDOVA CA 95741-1286.

Under penalties of perjury, I declare I have examined this submission for exemption based on the IRC Sections 501(c)(3), 501(c)(4), 501(c)(5), 501(c)(6), or 501(c)(7), federal determination letter, and to the best of my knowledge and belief, it is true, correct, and complete.

9/15/2017		Board of Directors President
DATE	SIGNATURE OF OFFICER OR REPRESENTATIVE	TITLE

Part III — Purpose and Activity

1 Exemption based on IRC 501(c)(3) Federal Determination Letter

Check the organization's primary purpose and activity:

☐ Charitable	☑ Educational	☐ Literary	☐ Prevent cruelty to animals	☐ Prevent cruelty to children
☐ Testing for public safety	☐ Religious	☐ Scientific	☐ Church	☐ School
☐ Hospital	☐ Health care center		☐ Qualified sports organization	

2 Exemption based on IRC 501(c)(4) Federal Determination Letter

Check the organization's primary purpose and activity:

☐ Civic league	☐ Local association of employees	☐ Social welfare	☐ Service clubs	☐ Veterans
☐ Legislative activities	☐ Festival organizations	☐ Municipal building corporation	☐ Police, sheriff, volunteer firemen association	☐ Quasi governmental

3 Exemption based on IRC 501(c)(5) Federal Determination Letter

Check the organization's primary purpose and activity:

☐ Agriculture	☐ Horticulture	☐ Labor	☐ Agriculture or horticulture county fair	☐ Public employees union
☐ AFL-CIO	☐ Independent	☐ Transportation workers	☐ Teamsters	

4 Exemption based on IRC 501(c)(6) Federal Determination Letter

Check the organization's primary purpose and activity:

☐ Board of trade	☐ Business league	☐ Chamber of commerce	☐ Real estate board	☐ Professional association or society

5 Exemption based on IRC 501(c)(7) Federal Determination Letter

Check the organization's primary purpose and activity:

☐ Social and recreational	☐ Golf club	☐ Camps	☐ Fraternity or sorority	☐ Dog or horse club
☐ Car, motorcycle, trailer club	☐ Hunting or fishing club	☐ Common recreational area	☐ Flying or airplane club	

Acknowledgement and General Information for Entities That File Returns Electronically

2020

Name(s) as shown on return

MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC

Employer Identification Number

****-***2635**

Entity address

21840 MCCLELLAN ROAD

Cupertino, CA 95014

Thank you for participating in IRS e-file.

1. [X] 2020 **990EZ** income tax return for **Federal** was filed electronically.
   The electronic filing services were provided by **ABC TAX AND ACCOUNTING** .

2. [X] **990EZ** income tax return was accepted on **10-31-2021** using a Personal Identification Number (PIN) as an electronic signature. The entity entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN signature.
   The submission ID assigned to this return is **77239220213O4i4kcvt0** .

PLEASE DO NOT SEND A PAPER COPY OF ENTITY'S RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► **Do not enter social security numbers on this form as it may be made public.**

► **Go to *www.irs.gov/Form990EZ* for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 07-01 , 2020, and ending 06-30 , 2021

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
21840 MCCLELLAN ROAD

City or town, state or province, country, and ZIP or foreign postal code
Cupertino, CA 95014

D Employer identification number
82-2152635

E Telephone number
(408)797-7443

F Group Exemption Number ►

G Accounting Method: ☒ Cash ☐ Accrual Other (specify) ►

H Check ► ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I **Website:** ►

J **Tax-exempt status** (check only one) - ☒ 501(c)(3) ☐ 501(c)( ) ◄ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, column (B)) are $500,000 or more, file Form 990 instead of Form 990-EZ . . . . . ► $ 88,615

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . . . ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	53,221
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments		3	
	4	Investment income		4	
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less: cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events:			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a		
	b	Gross income from fundraising events (not including $ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b		
	c	Less: direct expenses from gaming and fundraising events	6c		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less: cost of goods sold	7b		
	c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)		7c	
	8	Other revenue (describe in Schedule O)		8	35,394
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		► 9	88,615
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	50,401
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	324
	16	Other expenses (descr be in Schedule O)		16	44,310
	17	**Total expenses.** Add lines 10 through 16		► 17	95,035
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 9)		18	(6,420)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	39,052
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20		► 21	32,632

Part II **Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II X

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	39,057	22	32,815
23	Land and buildings	0	23	0
24	Other assets (describe in Schedule O)	0	24	0
25	**Total assets**	39,057	25	32,815
26	**Total liabilities** (describe in Schedule O)	5	26	183
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	39,052	27	32,632

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III . . . . . ☐

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

What is the organization's primary exempt purpose? **HIGH SCHOOL SPEECH BOOSTER CLUB**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 **HIGH SCHOOL SPEECH INTER SCHOOL TOURNAMENT**

(Grants $) If this amount includes foreign grants, check here . . . . . ► ☐ 28a 0

29

(Grants $) If this amount includes foreign grants, check here . . . . . ► ☐ 29a

30

(Grants $) If this amount includes foreign grants, check here . . . . . ► ☐ 30a

31 Other program services (describe in Schedule O) . . . . . .

(Grants $) If this amount includes foreign grants, check here . . . . . ► ☐ 31a

32 **Total program service expenses** (add lines 28a through 31a) . . . . . ► 32 0

Part IV **List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV . . . . . ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Gopalswamy Rama Venkataraman **CHIEF FINANCIAL OFFICER**	8.00	0	0	0
Rajeswari Mahalingam **CHIEF EXECUTIVE OFFICER**	10.00	0	0	0
Lalitha Krishnan **SECRETARY**	2.00	0	0	0
Jasneet Anand **Vice President**	8.00	0	0	0

Part V **Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34		X
35 a	Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contr butions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ►			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ►			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ►			
42 a	The organization's books are in care of ► **Gopalswamy Rama Venkataraman** Telephone no. ► **408-797-7443** Located at ► **21921 Dolores Ave, Cupertino, CA** ZIP + 4 ► **95014**			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	42b		X
c	At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country ►	42c		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**-Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ► 43			

			Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		X
c	Did the organization receive any payments for indoor tanning services during the year?	44c		X
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b		X

			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47 - 49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47		X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		X
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over $100,000. ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A ▶ ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined his return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other han officer) is based on all information of which preparer has any knowledge.

Sign Here

Gopalswamy Rama Venkataraman
Signature of officer — Date

Gopalswamy Rama Venkataraman, CHIEF FINANCIAL OFFICER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PT N
JEK YONG, EA		10-31-2021		P00663070

Firm's name ▶ ABC TAX AND ACCOUNTING — Firm's EIN ▶

Firm's address ▶ 770 KIELY BLVD
Santa Clara CA 95051 — Phone no. 408-688-6236

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► **Attach to Form 990 or Form 990-EZ.**

► **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC

Employer identification number

82-2152635

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____

10 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations descr bed in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distr bution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) E N	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")			6,245	42,175	53,219	101,639
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5			6,245	42,175	53,219	101,639
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						101,639

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6			6,245	42,175	53,219	101,639
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources				769	252	1,021
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b				769	252	1,021
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			48,158	42,497	35,142	125,797
13 **Total support.** (Add lines 9, 10c, 11, and 12.)	0		54,403	85,441	88,613	228,457

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	44.49 %
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	0.00 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2020** (line 10c, column (f), divided by line 13, column (f))	17	0.00 %
18 Investment income percentage from **2019** Schedule A, Part III, line 17	18	0.00 %

19a **33 1/3% support tests - 2020.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☒

b **33 1/3% support tests - 2019.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► **Attach to Form 990 or 990-EZ.**

► **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC

Employer identification number

82-2152635

01. Description of other revenue (Part I, line 8)

Description	Amount
TOURNAMENT INCOME	29,139
SALES OF PRODUCT INCOME	1,590
SUMMER CAMP INCOME	4,413
OTHER INCOME	252

02. Description of other expenses (Part I, line 16)

Description	Amount
ACCOUNTING	1,896
TAX PREPARATION	439
TRANSPORTATION	30
WEB HOSTING	810
INSURANCE	540
BANK FEES	8
STRIPE FEES	2,124
ACCOUNTING SOFTWARE	211
LEAGUE MEMBERSHIP	900
SPEECH CURRICULUM	212
TOURNAMENT	27,663
ENTERTAINMENT	307
SPECIAL EVENTS	190
SUPPLIES	2,181
LEGAL	25
LEGAL SOFTWARE	100

Name of the organization | Employer identification number

MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC | **82-2152635**

PROJECT TRACKING SOFTWARE	600
BUSINESS ENABLEMENT SOFTWARE	2,236
OTHER NON PERSONAL EXPENSES	2,063
MARKETING	1,544
BILL PAY FEES	21
OTHER ORGANIZATION EXPENSES	210

03. Description of total liabilities (Part II, line 26)

Category	Beginning of Year	End of Year
CREDIT CARD	5	183

TAXABLE YEAR **2020**

California Exempt Organization Annual Information Return

FORM **199**

Calendar Year 2020 or fiscal year beginning (mm/dd/yyyy) 07-01-2020 , and ending (mm/dd/yyyy) 06-30-2021

Corporation/Organization name	California corporation number
MONTA VISTA HIGH SCHOOL SPEECH BOOSTERS INC	4042901
Additional information. See instructions.	FEIN 82-2152635
Street address (suite or room) 21840 MCCLELLAN ROAD	PMB no.
City CUPERTINO	State CA / Zip code 95014
Foreign country name / Foreign province/state/county	Foreign postal code

A First return . . . . . ☐ Yes ☐ No

B Amended return . . . . . ● ☐ Yes ☐ No

C IRC Section 4947(a)(1) trust . . . . . ☐ Yes ☐ No

D Final information return?

● ☐ Dissolved ☐ Surrendered (Withdrawn) ☐ Merged/Reorganized

Enter date: (mm/dd/yyyy) ●

E Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other

F Federal return filed? (1) ● ☐ 990T (2) ● ☐ 990PF (3) ● ☐ Sch H (990)

(4) ☒ Other 990 series

G Is this a group filing? See instructions . . . . . ● ☐ Yes ☐ No

H Is this organization in a group exemption . . . . . ☐ Yes ☐ No

If "Yes," what is the parent's name?

I Did the organization have any changes to its guidelines not reported to the FTB? See instructions . . . . . ● ☐ Yes ☐ No

J If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions . . . . . ● ☐ Yes ☐ No

K Is the organization exempt under R&TC Section 23701g? . . . . . ● ☐ Yes ☐ No

If "Yes," enter the gross receipts from nonmember sources . . . . . ● $

L Is the organization a limited liability company? . . . . . ● ☐ Yes ☐ No

M Did the organization file Form 100 or Form 109 to report taxable income? . . . . . ● ☐ Yes ☐ No

N Is the organization under audit by the IRS or has the IRS audited in a prior year? . . . . . ● ☐ Yes ☐ No

O Is federal Form 1023/1024 pending? . . . . . ☐ Yes ☐ No

Date filed with IRS

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8		1	00
	2	Gross dues and assessments from members and affiliates		2	00
	3	Gross contributions, gifts, grants, and similar amounts received		3	00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. **This line must be completed.** If the result is less than $50,000, see General Information B		4	0 00
	5	Cost of goods sold	5 00		
	6	Cost or other basis, and sales expenses of assets sold	6 00		
	7	Total costs. Add line 5 and line 6		7	00
	8	Total gross income. Subtract line 7 from line 4		8	00
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18		9	00
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8		10	00
Filing Fee	11	Total payments		11	00
	12	Use tax. See General Information K		12	00
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11		13	00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12		14	00
	15	Penalties and Interest. See General Information J		15	00
	16	**Balance due.** Add line 12 and line 15. Then subtract line 11 from the result		16	00

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer ▶	Title	Date	●Telephone
GOPALSWAMY RAMA VENKATARAM	CHIEF FINANCI	10/18/2021	408-797-7443

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ▶ ☐	●PT N
	10/31/2021		P00663070

Firm's name (or yours, if self-employed) and address ▶ ABC TAX AND ACCOUNTING
770 KIELY BLVD
SANTA CLARA, CA 95051

●Firm's FEIN 87-1236040

●Telephone 408-688-6236

May the FTB discuss this return with the preparer shown above? See instructions . . . . . ● ☒ Yes ☐ No

Part II **Organizations with gross receipts of more than $50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.**

82-2152635

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	1		00
	2	Interest	2		00
	3	Dividends	3		00
	4	Gross rents	4		00
	5	Gross royalties	5		00
	6	Gross amount received from sale of assets (See Instructions)	6		00
	7	Other income. Attach schedule	7		00
	8	**Total** gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	8		00
Expenses and Disburse-ments	9	Contributions, gifts, grants, and similar amounts paid. Attach schedule	9		00
	10	Disbursements to or for members	10		00
	11	Compensation of officers, directors, and trustees. Attach schedule	11		00
	12	Other salaries and wages	12		00
	13	Interest	13		00
	14	Taxes	14		00
	15	Rents	15		00
	16	Depreciation and depletion (See instructions)	16		00
	17	Other expenses and disbursements. Attach schedule	17		00
	18	**Total** expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	18		00

Schedule L **Balance Sheet**	**Beginning of taxable year**		**End of taxable year**	
Assets	**(a)**	**(b)**	**(c)**	**(d)**
1 Cash				
2 Net accounts receivable				
3 Net notes receivable				
4 Inventories				
5 Federal and state government obligations				
6 Investments in other bonds				
7 Investments in stock				
8 Mortgage loans				
9 Other investments. Attach schedule				
10 **a** Depreciable assets				
b Less accumulated depreciation				
11 Land				
12 Other assets. Attach schedule				
13 **Total assets**				
Liabilities and net worth				
14 Accounts payable				
15 Contributions, gifts, or grants payable				
16 Bonds and notes payable				
17 Mortgages payable				
18 Other liabilities. Attach schedule				
19 Capital stock or principal fund				
20 Paid-in or capital surplus. Attach reconciliation				
21 Retained earnings or income fund				
22 **Total liabilities and net worth**				

Schedule M-1 **Reconciliation of income per books with income per return**

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than $50,000

1 Net income per books		7 Income recorded on books this year not included in this return. Attach schedule	
2 Federal income tax			
3 Excess of capital losses over capital gains		8 Deductions in this return not charged against book income this year. Attach schedule	
4 Income not recorded on books this year. Attach schedule			
5 Expenses recorded on books this year not deducted in this return. Attach schedule		9 Total. Add line 7 and line 8	
6 Total. Add line 1 through line 5		10 Net income per return. Subtract line 9 from line 6	

MV Speech Strategy and Budget 2022-23

Monta Vista Speech Boosters - Jan 21, 2022

MVSD & MV Speech Boosters - Do Not Distribute

Monta Vista Speech Boosters

- Monta Vista Speech Boosters Inc is a registered 501(c)(3) nonprofit
- Tax ID # 82-2152635
- Mailing Address: 21840 McClellan Rd, Cupertino, CA 95014
- Email: mvsboosters@gmail.com

MV Speech Boosters Board of Directors	
Raji Mahalingam	President & CEO, Speech Boosters
Jasneet Anand	VP, Speech Boosters
Lalitha Krishnan	Secretary, Speech Boosters
Rama Venkataraman	CFO & Treasurer, Speech Boosters

Monta Vista High School	
Gavin Wong	Head Speech Coach, MVHS
Mike White	Assistant Principal, MVHS

2021 - 2022: Monta Vista Speech YTD at-a-glance

- 131 awards YTD (+17% YoY)
- 6 tournaments, with 9 more planned
- 118 speeches & 277 entries (+4% YoY)
- 4th in CA for 2021 (300 schools in CA)
- 18th in U.S. for 2021 (3,500 schools in US)
- 1st in Speech at Berkeley (In 2021, 200+ schools)
- 2nd Overall at Stanford (In 2021, 350+ schools)
- 3rd Overall at Logan (In 2021, 100 schools)
- 12 Tournament Champions
- 60 Finalists
- 50 Semifinalists
- 21 Quarterfinalists and Octofinalists

MVSD & MV Speech Boosters - Do Not Distribute

Speech Boosters: Areas of engagement

Booster Fund Management

- Legal: Bylaws, FUHSD and IRS compliant registration processes
- Finance, accounting, budgeting
- Finance Playbook
- Fundraising

Speech Program Operations

- Membership Registration
- Assistant coaches and chaperones - hiring, onboarding, ongoing compensation management
- Advisory role for speech captains
- Travel tournament planning

Technology Investments

- Website platform and hosting
- Online practices: Zoom Pro
- Project Management system: Asana
- Watch scheduling: simplybook.me
- Emergency forms: DocuSign
- Accounting/Bookkeeping system: QBO

Building Community

- Parent engagement (Parent Info Night, Parent Coffees)
- Ongoing communications
- Newsletters
- Alumni Network
- Boosters website (coming soon!)

MV Speech Boosters: Goals for 2022-23

- Ramp up new board members and volunteers to create a strong pipeline for next 2-3 years**
- Hire Head Coach and fill gaps in assistant coaches/FUHSD chaperone positions
- Targeted outreach for annual membership drive and matching donations - grow membership to ~150
- Launch Summer Camp
- Run fundraisers in collaboration with Speech Captains
- Sustain and further build upon Parent Community engagement
- Build out/Support Alumni Network
- Build out Boosters website
- Continue to advise Speech Captains on Operations, Finance, PR etc
- Support the flow of tournaments and PR events as in 2021-22
- Scholarships/Awards - Establish Senior Awards & PVSA seamlessly
- Volunteer Recognition Programs - FUHSD Community Service Award
- Establish Speech Booster board for 2022-23

MVSD & MV Speech Boosters - Do Not Distribute

Speech Program Budget and Funding Model

Program Budget: $82K

- Professional Coaching - approx 700 hours planned
- Chaperones for Practices and Tournaments
- Instructional Materials
- Technology
- Community Building Events
- Partial support for qualifying students to attend States or Nationals
- Note: Tournament Registration Fees are not covered by program budget since tournament participation varies by student

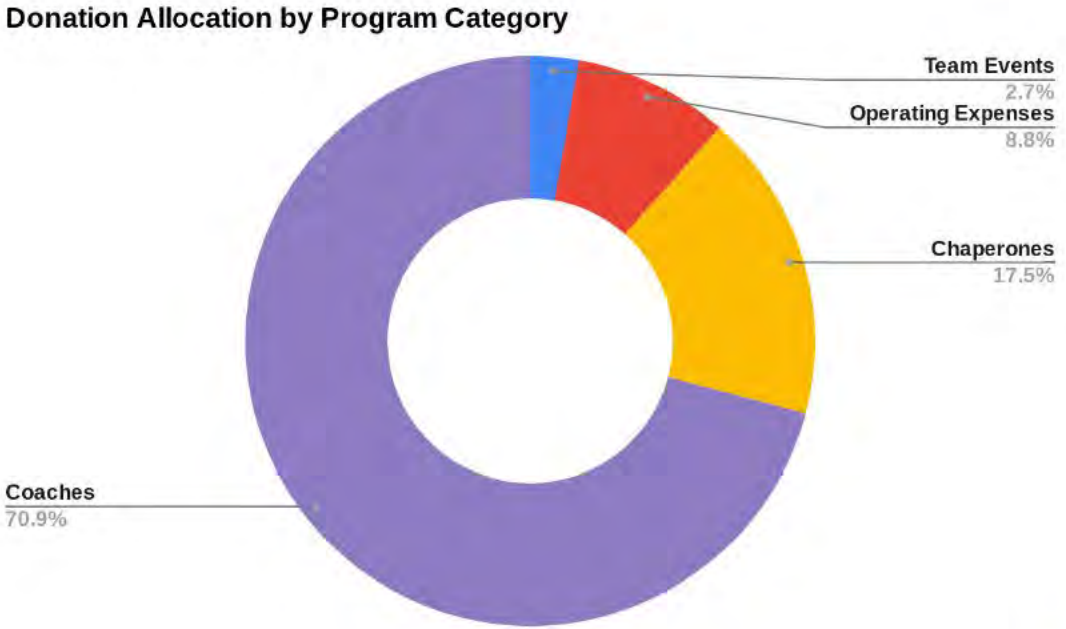
Funding Model

- Speech Program is funded almost entirely by member donations (and corporate match).
- **No FUHSD funding available!**
- Main fundraiser is direct donations solicited during annual membership registration
- Supplementary funding:
  - Summer Camp 2021
  - Fundraisers and grants being explored

Funding - Membership Donation

Did You Know?

- Students scored our **asst coaches a 4.3 out of 5** in providing helpful feedback for their speeches[1]
- Parents scored our **chaperones 4.4 out of 5** in the level and quality of adult supervision at tournaments and practices[2]



[1]Source: 2021-2022 MV Speech Fall Coach Feedback Survey Responses (n = 25)
[2]Source: 2019-2020 MV Speech Satisfaction Survey Responses (n = 18)

Funding - Membership Donation

Program Category	Amount
Coaches	$56,772
Chaperones	$14,125
Operating Expenses	$8,444
Team Events	$2,265
Total	**$81,606**

$ 81,600 expense budget / 150 contributions*

$400

Donation / Member

*Assuming direct donations from 150 members plus 50 corporate matching donations

MVSD & MV Speech Boosters - Do Not Distribute

Monta Vista Speech - 3 Year Strategy

Core Areas	MV Speech to Surpass		
	2021-2022: Surpass	2022-2023: Surpass	2023-2024: Surpass
Cultivate Culture & Team First	• Membership levels at ~**150** active speech members • Pinnacle of "Team First" mentality is achieved • MVSD presence at Orientation & Elective night • Healthy community of parents & administrators to support team	• Membership levels at ~**150** active speech members • Club is "self-sustaining" where all members teach from the top – down	• Membership levels at ~**180** active speech members • Club is "self-sustaining" where all members teach from the top – down
Strategic Opportunities	• **Summer Camp** expands to cover additional public speaking categories; ~50 students,3 professional coaches and 20+ student volunteers • KMS Speech hosts CHSSA Middle School State Champs (possibly online) • **Alumni programs** initiated - virtual forums, mentorship, etc. • **Scholarships** granted to support deserving students for summer camp and tournament participation, and recognize excellence and outstanding contributions to MV Speech • MVSD **50th** anniversary + marquee fundraiser planning completed	• **Summer Camp** best in Bay Area (~100 students & 5 professional coaches & student volunteers) • KMS Speech hosts CHSSA Middle School State Champs (online statewide event) • **Alumni program** established • **Scholarship** program established, inspires students to strive for greater excellence in public speaking • Host MVSD **50th** celebration + Marquee Fundraiser event	• **Summer Camp** best in Bay Area (~120 students & 5 professional coaches & student volunteers) • KMS Speech hosts CHSSA Middle School State Champs (in-person statewide event) • **Alumni program** established • **Scholarship** program established, inspires students to strive for greater excellence in public speaking • Expand student funnel to Elementary School program • Plan MV-run tournament open to all Speech students - 'Cupertino Speech & Debate Monta Vista Invitational'

Monta Vista Speech - 3 Year Strategy

Core Areas	MV Speech to Surpass		
	2021-2022: Surpass	2022-2023: Surpass	2023-2024: Surpass
Competitive Excellence	• Hire additional **coaches and chaperones** for the year-round speech program to support the increased members / Speech Categories • "Break ratio" surpasses other programs • Students qualifying to Nationals, NIEToC and States is a common occurrence	• Hire additional **coaches and chaperones** for the year-round speech program to support the increased members / Speech Categories • NIEToC and States is a common occurrence • Sweepstakes at qualifying tournaments	• Foundation in place for adding Speech to MV curriculum
Financial Health	• Booster fund reaches "steady state" where it has capital to generate annual returns and ensures income to support the team's needs	• Ongoing grants to support Speech program • MV Speech Boosters helps fund **travel tournaments** (+5 including CHSSA States, NIEToC, Nationals)	• Ongoing grants to support Speech program • Expand grant applications to other foundations

MVSD & MV Speech Boosters - Do Not Distribute

Monta Vista Speech - 3 Year Strategy

Core Areas	2021-2022: Surpass	2022-2023: Surpass	2023-2024: Surpass
	MV Speech to Grow		
Operational Excellence	• Facilitate **hybrid online/in-person** season • Heavy use on website reduces burden on teaching captains as novices have resources to succeed • Team is run like clockwork; 0 defects, and reaches maximum efficiency • Registration is fully automated • Expand Parent advisor, FUHSD chaperone and board member pipeline ***as needed***	• Facilitate **TBD season (online/hybrid/in-person)** • Team is run like clockwork; 0 defects, and reaches maximum efficiency • Registration is fully automated • **Boosters website** established	• Facilitate **TBD season (online/hybrid/in-person)** • Expand Parent advisor, FUHSD chaperone and board members pipeline ***as needed*** • Streamline donation flow, PR such as parent communications, slide decks, annual reports, Fundraisers, etc. through the Boosters website

Monta Vista Speech - 3-Year Trends (2020-22)

Team competitive excellence on the rise!!! (See MV Speech Awards)

2019-20

- Ranked 6th in CA, 39th in US by NSDA
- 16 tournaments attended (11 in-person, 5 online)
- 187 awards including 6 tournament championships
- Sweepstakes winners at Stanford (2nd) and Berkeley (6th) tournaments
- 9 qualifying entries to CHSSA States, 2 qualifiers to NSDA Nationals, 9 qualifying entries to ToCs (Tournament of Champions)

2020-21

- Ranked 4th in CA, 18th in US by NSDA
- 22 tournaments attended (all online)
- 259 awards including 14 tournament champions
- Sweepstakes winners at Berkeley (1st), Stanford (2nd), and Logan (3rd) tournaments
- 5 qualifying entries to CHSSA States, 5 qualifiers to NSDA Nationals, 22 qualifying entries to ToCs (Tournament of Champions)

2021-22 YTD

- 5 tournaments already attended in first semester (online), with
- 131 awards including 12 tournament championships
- Preparations in full swing for upcoming Stanford, Berkeley and States/Nationals qualifier tournaments

Program Remains Stable

- Over 100+ Speech members the last three years, online speech coaching and tournaments helped sustain membership during COVID
- Leadership team of coaches and student captains teach, mentor and inspire members to develop excellence in public speaking and foster a strong and vibrant team culture. See MV Speech Coaches, MV Speech Captains, MV Speech Gallery

Increased Investments/Expenses

- Team growth translates to ***increasing financial investments*** year-over-year
- Areas of investment: coaching services, chaperoning staff, summer camp, scholarships and operational efficiencies

Monta Vista Speech - 3 Year Trend

However:

- **Donation revenues are growing at a slower pace**
  - COVID impact seen in 2020 -21
  - Continuing COVID impact expected in 2021-22
- ***No funding available from FUHSD***

MV Speech Donation Trends (Year-Over-Year 2020-23)			
Club Growth:	% Increase YoY (Members)	#Members	Total Donation Revenue (including company match)
2022-23 (Projected)	**25.00%**	**150**	**$58,234.51**
2021-22	-0.83%	119	$42,175.23
2020-21	20.00%	120	$46,414.64

Slow growth in donation revenues, possibly due to COVID

Slow growth in membership, due to the transition year due to COVID

FY 2019-20 Financial Report (July 1 2019 - June 30 2020)

Background (FY 2017-18 and FY 2018-19):

- Monta Vista Speech program had been run entirely by Head Coach (pro-bono) and student captains since 2017
- No assistant coaches or paid onsite/tournament chaperones
- **$24K** in retained earnings from accumulated member donations at the end of FY 2018-19

FY 2019-20 Highlights:

- **Team size grew to 100 for the first time**
- **$41K** received from member donations and company match
- **Hired** Assistant Coaches for the first time
- **Hired** tournament/onsite chaperones (2 paid, 2 pro bono)
- **Invested** in website, business enablement and financial/accounting software
- **$39K budget surplus: one time occurrence due to non-repeating factors**
- Funds allocated but not spent:
  - **18K** in Head Coach compensation - Head Coach chose to work pro-bono
  - **11K** in Assistant Coach compensation -2 out of 4 assistant coaches were only able to work half the hours originally budgeted
  - **5K** in Chaperone compensation - 2 chaperones chose to work pro-bono
  - **Tournaments Impacted by COVID**: Conversion of CHSSA States and NIEToC and conversion of NSDA Nationals to online format further reduced travel and chaperone costs

IRS Tax Filing:

- 2019-20 990-EZ

Note: $39K budget surplus expected to be drained over a 2 year period (FY 2020-21 and FY 2021-22)

FY 2020-21 Financial Report (July 1 2020 - June 30 2021)

Income Highlights:

- **$3K** net income from first Summer camp completed Aug 2020
- **$46K** from Donation drive and corporate matches through Dec 2020
- ***No significant additional income expected for the remainder of 2020-21***

Expense Highlights:

- $**59K** projected in staffing expenses (Head Coach, Assistant Coaches, Chaperones)
  - Started compensating Head Coach at fair market rate after 4 years of pro bono service
  - Assistant Coach sessions fully staffed for three branches (Extemporaneous, Interpretation and Impromptu); partially staffed for Original Oratory
  - 3 tournament/onsite chaperones receive additional compensation from Boosters, 1 chaperone serves pro bono
  - Several additions to tournaments this year due to online opportunities: (Princeton, Yale, Florida Blue Keys etc)
- **$7K** in operating expenses
  - Added 10 Zoom Pro licenses and cloud storage expenses to support year-round online student-led and coach-led instruction
- **$1.5K** in scholarships
  - Scholarship program and awards criteria are work in progress
- Possible increase in coaching and chaperoning expenses if students qualify for NSDA Nationals (June 2021)

IRS Tax Filing:

- 2020-21 990-EZ

Summary:

Expenses expected to exceed income in 2020-21, budget surplus will be applied to cover the gap

FY 2021-22 Financial Report (July 1 2021 - June 30 2022)

Income Highlights:

- **$3K** net income from first Summer camp completed Aug 2020
- **$46K** from Donation drive and corporate matches through Dec 2020
- ***No significant additional income expected for the remainder of 2020-21***

Expense Highlights:

- $**59K** projected in staffing expenses (Head Coach, Assistant Coaches, Chaperones)
  - Started compensating Head Coach at fair market rate after 4 years of pro bono service
  - Assistant Coach sessions fully staffed for three branches (Extemporaneous, Interpretation and Impromptu); partially staffed for Original Oratory
  - 3 tournament/onsite chaperones receive additional compensation from Boosters, 1 chaperone serves pro bono
  - Several additions to tournaments this year due to online opportunities: (Princeton, Yale, Florida Blue Keys etc)
- **$7K** in operating expenses
  - Added 10 Zoom Pro licenses and cloud storage expenses to support year-round online student-led and coach-led instruction
- **$1.5K** in scholarships
  - Scholarship program and awards criteria are work in progress
- Possible increase in coaching and chaperoning expenses if students qualify for NSDA Nationals (June 2021)

IRS Tax Filing:

- 2020-21 990-EZ

Summary:

Expenses expected to exceed income in 2020-21, budget surplus will be applied to cover the gap

FY 2022-23 Financial Forecast (July 1 2022 - June 30 2023)

Income Highlights:

- **$7.7K revenue** expected from Summer Camp
- **$58.5K revenue** expected from annual donation drive and corporate matches

Expense Highlights:

- **$70K** projected in staffing expenses (Head Coach, Assistant Coaches, Chaperones)
  - Continue to compensate Head Coach at fair market rate
  - Assistant Coach sessions to be fully staffed
  - All 4 tournament/onsite chaperones to receive additional compensation from Boosters
  - Increased tournament chaperoning costs as in-person tournaments resume
- **$3.1K** will be incurred in Summer Camp expenses (fixed costs regardless of revenues from registration)
- **$8.5K** in operating expenses
  - Continuing Zoom usage in preparation for hybrid online/in-person season
- **$3K** in scholarships
  - Scholarships granted to support deserving students for travel tournament participation
  - Recognize excellence and outstanding contributions to MV Speech (incl PVSA)
- $2K to fund travel costs to regional, state-level and national tournaments
- $5K in operational reserves to cover early FY 2022-23 expenses
  - Donation revenues start arriving in mid-September
  - Reserves will cover July 2022 - Sep 2022 staff and operational expenses
  - ***Operational reserves not required in prior years since budget surplus provided a safety net***

Summary:

- **Expenses expected to exceed income by $26,293**
- **Budget surplus will be drained**
- **Need to bridge the deficit by grants and fundraisers**

MONTA VISTA SPEECH

FY 2022-23 Financial Forecast (July 1 2022 - June 30 2023)

2022-23 Expenses	
Head Coach	$31,177.01
Assistant Coaching	$24,035.00
Chaperones	$14,125.00
Summer Camp	$3,100.00
Entertainment/Food expenses	$2,265.00
Operating Expenses	$8,586.06
Scholarships	$3,000.00
Travel Tournaments	$2,000.00
Reserves to cover early FY 2022-23 expenses	$5,000.00
Total Expenses	**$93,288.07**

2022-23 Income	
Donations + Company Match	$58,234.41
Summer Camp	$7,760.00
Events & Programs	$1,000.00
Total Income	**$66,994.41**

2022-23 Net Income	
Net Income for 2022-23 (Income - Expenses)	-$26,293.66
Overall Net Income	**-$26,293.66**
Funding Required	**$26,293.66**

Op Ex includes professional services such as Accounting syst, Legal expenses, Tax prep/filing, Marketing, Web hosting expense, Insurance, Bank fees, Stripe fees, Project tracking syst, Zoom, etc.

2022-23 Summary:

Expenses to exceed income by **$26,293**
Income: $67K+, Expenses: $93K+

Budget surplus will be drained Remaining $0 surplus to be applied in 2022-23

$10K grant requested to cover 40% of the gap. Grant funds to be directed towards:

- Coaching and chaperoning
- Summer Camp
- Scholarships

MONTA VISTA SPEECH

MVSD & MV Speech Boosters - Do Not Distribute

Monta Vista Speech Boosters Inc
21840 McClellan Road
Cupertino
CA 95014

Jan 31, 2022

Our organization was approved for the Cupertino Community Funding grant and $3000 was awarded to us in 2021. This is a report of how the grant was used.

This is how we had requested for the grant in 2021-22.Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
a) Admin Staff $10,024
b) Materials/Equipment $0
c) Entertainment $0
d) Room/Venue Rental $0
e) Other Professional Services $0
f) Other Scholarships $3,000
Total $13,024

Out of the $13, 024 we had requested, we were awarded $3,000. We used the grant money for hiring coaches who specialize in the OO (Original Oratory) branch of speech. This served 26 students which is about 24% of our MV Speech club.

The contract for the coaches are as follows:

- Compensation Rates:
  - $30 per hour for synchronous coaching (working directly with students, either 1:1 or in groups)
  - $25 per hour for asynchronous coaching (research, email follow-up, video watching/feedback and other offline tasks)

- Billable hours:
  - Regular Season:
    - Regular Coaching: Maximum of 8 hours per week
      - 6 hours of synchronous coaching per week during scheduled Monta Vista Speech practices
      - 2 hours of asynchronous coaching per week
    - Variable hours to provide coaching support for a variety of meetings/initiatives such as:
      - Parent and/or student interest meetings and showcase events
      - Parent Judging Night
      - Parent Coffees

- Video watching and feedback
- Administrative meetings with Head Coach, Speech captains and Speech Boosters

- Off-Season:
  - Variable hours to to provide coaching support for a variety of meetings/initiatives such as:
    - Coaching students who qualify for CHSSA States, NIEToC or NSDA National tournaments
    - Lesson plan creation and review
    - Summer camps, summer workshops and showcase events
    - Head start coaching for Varsity members
    - Video watching and feedback
    - Administrative meetings with Head Coach, Speech captains and Speech Boosters

- Coaching Schedule, time commitments and exceptions to be approved by MV Speech Head Coach (Gavin Wong) and Monta Vista Speech Boosters

Forecast for Academic year 2021-22

Weekly Practices and Emails					
Day	Coach D'Sa	Coach Hadi	Coach Ettinger	Coach for OO	Chaperone
# Monday Practice Hours	0	78	78	26	78
# Tuesday Practice Hours	93	102.5	96	96	102
Total Practice Hours	93	180.5	174	122	180
Asynchronous Hours	64	64	64	64	0
Total Annual Billing	$4,390	$7,015	$6,820	**$5,260**	$3,600

Overall the grant effectively helped us with coaching that enabled our MV Speech students to win several tournaments.

Assistant Speech Coaches update

- 210 hours of 1:1 coach practices YTD (420+ sessions)
- 57 sessions were “subbed”; students swap with another student (~15% of total slots)
- On a scale from 1-10, students gave our coaches a 9/10 that it would be helpful if they got watched again![1]
- There is a strong correlation between coach watch attendance and breaking to finals or semis. The data is clear - attend your watches!

The table below shows how effective our coaches have been in enabling our students to win/break at tournaments:

# of Coach Watches YTD[2]	# of Students	Final/Semi Break Ratio
0-2	37	16%
3-5	29	27%
6+	34	41%

First Semester Speech Highlights

- Stephen Stewart Invitational (200 competitors)
  - 4 tournament champions in HI, DI, OI and IMP
  - 21 Finalists and Semifinalists

- CFL Novice (125 competitors)
  - MVHS fielded the largest Novice team (36 novices)
  - 80% of our novices won an award (v. 44% field)
  - 5 tournament champions in DI, OI, NX, IX, OO

- CFL 1 and CFL 2
  - 4th highest number of 'Wildcards'
  - 4th largest school in CFL out of 30 schools

- Fall SCU
  - Varsity: Break ratio at 36% (v. 24% schools >=10 entries)
  - Novice: Break ratio at 55% (v. 28% schools >=10 entries)

The Monta Vista Speech club caters to about 109 students this academic year 2021-22. This club is open to the entire Monta Vista High School community of the Monta Vista area of Cupertino. The coaching has enabled the students to perform well in all the tournaments they attended. Detailed above are the first semester speech highlights.

All middle (Kennedy, Lawson) and high school (Monta Vista) students / children in the community served by the Monta Vista area of the city of Cupertino. Monta Vista high school currently serves approximately 2,350 students in grades 9-12. Kennedy middle school currently serves approximately 1,198 students in grades 6-8. Lawson middle school currently serves approximately 1,138 students in grades 6-8.

The monthly timesheets/invoices of the two OO coaches (or all 5 coaches) for the first semester can be provided if needed.

We are excited at this opportunity of our first successful grant and how it helped set up the Monta Vista Speech team for success this coming year.

Sincerely,

Rajeswari Mahalingam
President and CEO, Monta Vista Speech Boosters Inc
408 838 6093

Date

Monta Vista Speech Boosters (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

COMMUNITY FUNDING GRANT APPLICATION

CUPERTINO

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Rotary Club of Cupertino

Website: www.cupertinorotary.org

Address: PO Box 237

City: Cupertino State: CA Zip: 95015 Phone: [redacted]

Organization President/Executive Director Name and Title: Rod sinks, President

Email: rodsinks@gmail.com Phone: [redacted]

Contact Name and Title: Orrin Mahoney, Fund Development Coordinator
(If different)

Email: orrinmahoney@comcast.net Phone: [redacted]

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1991

Sponsor Name: Cupertino Rotary Endowment Foundation

Sponsor Address: PO Box 1101

City: Cupertino State: CA Zip: 95015 Phone: [redacted]

Federal Tax ID: 77-0288042
(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $250,000 Total # of Board Members: 14

Total # of staff: 0 Total # of Volunteers: 210

Mission Statement:

Rotary International Mission Statement-'Together, we see a world where people unite and take action to create lasting change — across the globe, in our communities, and in ourselves."

Brief Description of Organization and Services Provided:

Cupertino Rotary is the local arm of Rotary International, the world's largest service organization. We provide charitable projects and services in the local area including services for seniors, youth, and other needy members of the community. We have 210 members representing a broad cross section of local business, professional, government, and community leaders.
Cupertino Rotary focuses on hands-on projects that connect us directly to with those in need. Our members volunteer over 12,000 hours yearly working to make our community a better place
Our projects include:
COMMUNITY SERVICE- Last year, more than 1,000 hours of volunteer work and over $45,000 were devoted to over 20 projects that delivered turkey and trimmings to more than 150 community residents; connected high school students with veterans for video interviews; and twice assembled over 50 volunteers to make individual homes safer and healthier for low income seniors. We also helped many local nonprofits expand their Covid related services to the community.
YOUTH SERVICE- Youth Service programs build confidence, self-esteem, and leadership skills. We support the youth of our community through student art exhibits, and robotics competitions, as well as Kid's Shopping Day, a youth poetry contest, Safe Routes to Schools, and Dr. Seuss Reading Day.
VOCATIONAL SERVICE-Vocational Services enables our Rotary Club to be a driving force for individual success by supporting Career Technical Education Workforce Development, education grants to teachers, GED program support, and student scholarships.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Silicon Valley Fall festival
2. Date(s) and/or duration of program/project/event (if applicable):
   9/24/22
3. Total program/project/event budget: $ 60,000
4. Requested Amount: $ 12,000 Percent of total program/project/event budget: 20 %
5. What percentage of your organization's projected income does your funding request represent?
   5 %
6. Type of Request:
   - [x] Program Support
   - [ ] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 2005 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 12,000
   c) Entertainment $ 0
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as _____ $ 0
   f) Other _____ $ 0

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

Beside the projects above, Rotary provides direct services to the City as follows:
1) Years ago the City held a separate Health and Safety Fair. It entailed significant City employee participation to execute. In 2005, the decision was made to incorporate it into the Fall Festival to reduce the need for City resources. The City provided $5000 to offset Rotary's costs.
2) The City presents an Earth Day festival every April, with significant resources provided by City employees. Years ago, the Environmental Resources team decided to partner with Rotary to support a second environmental event. The "Earth Zone" at the Fall Festival meets this need. Again the City provided $5000 to offset costs.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

See 10 above for a few specific details, but the Fall Festival aligns with the City's Public Safety programs, Environmental Programs, Youth Programs, Diversity initiatives, and general Community engagement. Please also note, in the event that the traditional Fall Festival cannot be held, we will
investigate alternative delivery options for these programs. In any case the need for the funds is actually increased, so the sponsorships continue to add the charitable funds available to meet that increased need.

12. Who will be served by this grant?

Every dollar raised at the Fall Festival goes directly toward funding Cupertino Rotary's charitable projects in the local community. We do over 50 projects right here in the community every year.

   a) Number of individuals total: 800
   b) Number of Cupertino residents: 500
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

This event is open and free to the entire community.

d) Will there be a charge or fee for the program/project/event (if applicable)?

The event is free, including free parking.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

Fee waivers for Memorial Park.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

No funding is requested from other agencies or organization. We do solicit sponsorships from the private sector.

Internal Revenue Service

Date: July 23, 2005

CUPERTINO ROTARY ENDOWMENT
FOUNDATION
% ITSUO UENAKA
[redacted]

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
Carol Kraft - #31-08206
Customer Service Specialist
Toll Free Telephone Number:
8:30 a.m. to 5:30 p.m. ET
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
77-0286042

Dear Sir or Madam:

This is in response to the amendment to your organization's Articles of Incorporation filed with the state on October 5, 2004. We have updated our records to reflect the name change as indicated above.

In September 1991 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Janna K. Skufca

Janna K. Skufca, Director, TE/GE
Customer Account Services

.TE OF CALIFORNIA
FRANCHISE TAX BOARD
P.O. BOX 1286
RANCHO CORDOVA, CA. 95741-1286

July 9, 1991

In reply refer to
340:G :RB

ROTARY CLUB OF CUPERTINO ENDOWMENT
TOM HALL
21040 HOMESTEAD RD.
CUPERTINO CA 95014

Purpose	:	CHARITABLE
Code Section	:	23701d
Form of Organization	:	Corporation
Accounting Period Ending	:	June 30
Organization Number	:	

You are exempt from state franchise or income tax under the section of the Revenue and Taxation Code indicated above.

This decision is based on information you submitted and assumes that your present operations continue unchanged or conform to those proposed in your application. Any change in operation, character, or purpose of the organization must be reported immediately to this office so that we may determine the effect on your exempt status. Any change of name or address also must be reported.

In the event of a change in relevant statutory, administrative, judicial case law, a change in federal interpretation of federal law in cases where our opinion is based upon such an interpretation, or a change in the material facts or circumstances relating to your application upon which this opinion is based, this opinion may no longer be applicable. It is your responsibility to be aware of these changes should they occur. This paragraph constitutes written advice, other than a chief counsel ruling, within the meaning of Revenue and Taxation Code Section 21012 (a)(2).

You may be required to file Form 199 (Exempt Organization Annual Information Return) on or before the 15th day of the 5th month (4 1/2 months) after the close of your accounting period. See annual instructions with forms for requirements.

You are not required to file state franchise or income tax returns unless you have income subject to the unrelated business income tax under Section 23731 of the Code. In this event, you are required to file Form 109 (Exempt Organization Business Income Tax Return) by the 15th day of the 5th month (4 1/2 months) after the close of your annual accounting period.

If the organization is incorporating, this approval will expire unless incorporation is completed with the Secretary of State within 60 days.

Exemption from federal income or other taxes and other state taxes requires separate applications.

A copy of this letter has been sent to the Office of the Secretary of State and to the Registry of Charitable Trusts.

A SCOTT
EXEMPT ORGANIZATION UNIT
CORPORATION AUDIT SECTION
Telephone (916) 369-4171

EO :

CUPERTINO ROTARY

Service Above Self

Rotary is a network of 1.2 million neighbors, friends, leaders, and problem-solvers who see a world where people unite and take action to create lasting change – in our communities and across the globe.

Rotary Projects

REBUILDING TOGETHER:

Making individual homes safer, healthier, and aesthetically pleasing for low-income seniors. Complying with Covid-19 protocols, a team of volunteers assisted a neighbor in need by painting the exterior of her home, replacing the perimeter backyard fence, and trimming and clearing the overgrown backyard.



OUR DAILY BREAD:



Our members support the thrice weekly preparation of hot nutritious meals served to hungry men, women, and children by volunteering and providing grants. Housed at St. Thomas Episcopal Church, this program pivoted to take-out meals to protect clients and volunteers. Over 280 diners are served per day.

PHILIPPINES CHILDREN'S HEART SURGERY:

This international project supports much needed heart surgeries for under privileged children and provides regional vocational training of local doctors enabling them to become certified in pediatric heart surgery.



PACIFIC AUTISM CENTER FOR EDUCATION (PACE):

Cupertino Rotary has an ongoing relationship with PACE. We have supported this center with grants and with hands on home repairs. This year we installed water wise landscaping to conserve water and improve aesthetics.



THANKSGIVING MEAL DISTRIBUTION:



Each year on Thanksgiving morning, Cupertino Rotarians deliver complete, fully prepared Thanksgiving meals to families deemed in need by local community service agencies and schools. Recipients may be unemployed, infirm, elderly, in temporary shelter, or otherwise incapacitated. Each meal includes a 10-to-12-pound turkey, mashed potatoes, gravy, cranberry sauce, and Hawaiian rolls all fully cooked, and serves 6 to 8 people. In 2020, 60 socially distanced volunteers delivered 120 meals.

PROJECT ALESI:

Cupertino Rotary teamed with other Rotary clubs to drill water wells in various remote villages in Kenya. This borehole drilling in the village of Kaikol reached water at a depth of 90 meters providing safe drinking water for the village residents.



CAMP HIDDEN FALLS REBUILD:

Our grant to the Girl Scouts of Northern California enabled this organization to upgrade facilities at the Camp Hidden Falls enabling them to provide young women with outdoor adventures and summer camps after their previous summer camp was destroyed in the Big Basin fire.

LEARNING THRU SPORTS:

The Healing Grove is a non-profit serving the Washington neighborhood in the City of San Jose. Cupertino Rotary donated funding for playground equipment and building materials for a gated children's playground.



FUHSD ADULT ED:



Cupertino Rotary supported our Fremont Union High School District's Adult School thru the Principal's scholarship Fund, to assist students facing financial barriers impacting their GED or HS diploma completion.

Additionally, we supported the ESL Connect project that matched Adult English as a Second Language (ESL) students with Rotarians to help the students improve their conversational English skill.

DR. SEUSS READING DAY:



This is an annual event designed to encourage children in every community to **read**. Typically, Rotarians read in elementary schools throughout CUSD community. This year, with the guidance of champion Jean Gasperini and technical support from Rotary President Stuart Rosenberg, the project was completed using video recordings. Rotary volunteers read *I Can Read with My Eyes Shut and Green Eggs and Ham.*

RYLA – ROTARY YOUTH LEADERSHIP AWARDS:



is an intensive leadership experience organized by Rotary Clubs and districts to enable our local youth to develop leadership skills while having fun and making connections. Youth develop communication and problem-solving skills, discover strategies for becoming a dynamic leader, learn from community leaders, inspirational speakers, and peer mentors. Typically a week-long camp, this year we pivoted to a zoom format.

CITY OF CUPERTINO MIDDLE SCHOOL ESSAY CONTEST:



A new project sponsored jointly with the city of Cupertino, this essay competition for 7th & 8th graders was designed to challenge students to think critically and provide a written proposal on what positive impact they would make to improve the Cupertino community.

SENIOR CENTER ACTIVITIES:



Several of our senior activities morphed to reflect the Covid reality. We built custom tables for the Sunny View retirement community specifically designed to accommodate jigsaw puzzles including specially designed storage, sewed colorful placemats to add a little cheer, and utilized Zoom to bring farm animals to several senior facilities as well as to offer Halloween pumpkin carving.

DEANZA SCHOLARSHIPS:

De Anza College Scholarship

The Rotary Club of Cupertino strives to be a driving force for individual success in work or career by supporting eight $1,500 Uenaka scholarships to DeAnza students pursuing careers in nursing, automotive technology, or health technologies, and through the annual awarding of the $7,000 Jackson Family Education Scholarship to a DeAnza student planning to transfer to a four-year university as an education major. We value our partnership with De Anza College.

THANK YOU TO ALL OUR VOLUNTEERS



Cupertino Rotary's members broadly reflect the rich ethnic fabric of our community and come from various sectors including the leaders of our local and corporate businesses, schools, city staff, and nonprofit community organizations.

The club meets every Wednesday at noon for a lunch program and guest speaker (currently via Zoom). To learn more, visit our website at *www.cupertinorotary.org*

			Fall Festival 2021 Actual	
Revenue			**$40,469**	
Sponsorships (1)			$37,250	
Elect Retail		Inc in booths		
Bus and NP booths		gross	$1,919	
Kids Zone (net)		net	$0	
Soda, Beer, etc.			$1,300	
Expenses			**$22,255**	
Advertising/marketing			$1,092	Insert
Sticker			$0	
Graphics			$600	
Printing			$0	
Program book		our portion	$1,543	Printing
Signs/banners			$800	
Sound System			$2,000	
Entertainment			$100	
Cultural Fair				
Food				
Beer,soda			$500	
Rental Equipment			$11,000	
Porta potties			$1,100	
Golf Carts			$1,820	
Sheriffs				
ABC plus Foodpermit			$700	
Art show			??	
Health permits				
Misc			$1,000	
Net for charitable Giving			**$18,214**	

Rotary Club of Cupetino (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: West Valley Community Services

Website: www.wvcommunityservices.org

Address: 10104 Vista Drive

City: Cupertino State: CA Zip: 95014 Phone: 408-956-6113

Organization President/Executive Director Name and Title: West Valley Community Services

Email: joshs@wvcommunityservices.org Phone: 408-956-6113

Contact Name and Title: Sujatha Venkatraman

(If different)

Email: sujathav@wvcommunityservices.org Phone: 408-342-0550

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)*

Year Established: 1973

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 94-2211685

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: $4,676,735

Total # of Board Members: 20

Total # of staff: 36

Total # of Volunteers: 500

Mission Statement:

To unite the community to fight hunger and homelessness.

Brief Description of Organization and Services Provided:

West Valley Community Services offers a range of services, including a food pantry, affordable housing, emergency financial assistance, a mobile food pantry, financial coaching, family support, access to public health and food assistance benefits, case management, and referral services. Our programs target families with children, at-risk youth, seniors, individuals, and disabled adults who are extremely low-income, living on a fixed-income, homeless or are at risk of becoming homeless. Eligibility for our services is based on the federal poverty determinations, and we serve individuals and families living at or below 250% of the federal poverty line. For an individual, that is an annual household income of $31,900 or less and for a family of four, that is an annual household income of $65,500 or less.

WVCS' services are intended to help low-income and homeless individuals and families become self-sufficient by improving accessibility to services and basic needs assistance, and promoting a connection to the community. We achieve this outcome through an array of programs and services:

•By providing emergency rental and utility assistance, WVCS is preventing clients from evictions and homelessness. With this help clients are prevented from entering the downward spiral that can make returning to stability difficult or impossible.

•By providing food, WVCS is preventing hunger, improving health and nutrition, and enabling clients to spend more of their financial resources on housing, transportation, medical costs, and other life essentials.

•By providing case management, information, and referrals, WVCS is helping clients find the resources they need to acquire suitable housing, learn about public benefits, eat more healthfully, cover health care expenses, and much more.

West Valley Community Services is our community's safety net, and we exist to ensure that low income and homeless individuals and families receive the support and services they need to build the foundation for a brighter future.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Gift of Hope 2022
2. Date(s) and/or duration of program/project/event (if applicable):
   December 10, 2022
3. Total program/project/event budget: $ 60,000
4. Requested Amount: $ 10,000 Percent of total program/project/event budget: 16 %
5. What percentage of your organization's projected income does your funding request represent?
   0 %
6. Type of Request:
   - ☐ Program Support
   - ☒ Event
   - ☐ One-time project
7. ◉ Existing program/event; established in 2000 (year)
   ○ New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ _____ *(ongoing operational cost)*
   b) Materials/Equipment $ 10,000
   c) Entertainment $ _____
   d) Room/Venue Rental $ _____
   e) Other Professional Services such as _____ $ _____
   f) Other _____ $ _____

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

The December holidays are a challenging time for many people, and especially for families living in poverty. Isolation, stress, and food scarcity stand out starkly at a time when many community members are preparing festive meals, purchasing gifts, or preparing for remote or in person family gatherings. The reality for low income and homeless families is very different, as families that are struggling on a daily basis in the face of food or housing insecurity are unable to celebrate the holidays, and may not even have enough money to purchase seasonally appropriate clothing for themselves or their children. This reality causes increased stress and mental anguish, which can have long-term cognitive impacts, particularly on young people living in low income families. Gift of Hope was launched many years ago to strike at the heart of these challenges by providing WVCS clients with food, needed household items, and seasonally appropriate clothing during the December holiday season.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

According to the City of Cupertino's general plan, Cupertino seeks to create a community that is balanced and inclusive for all residents.

Inclusivity has been more and more of a problem of late, with the challenges of food and housing insecurity increasing in recent years, compounded by the ongoing impacts of COVID-19. The Silicon Valley Index continues to report that around 30% of Bay Area residents are unable to afford food and rent. Housing costs have increased by 13-16% since 2014, while income levels have stagnated for low and middle income workers and the cost of affordable housing development has spiked, contributing to the delay in construction of new units. While housing prices dipped slightly during the pandemic, now that the economy has re-opened and many businesses are operating once more, rents are again on the rise.

These data points do not paint the full picture, as COVID-19 had a deep and painful impact on our clients and their families. According to the San Jose State University Pain Index, homelessness increased by 9% and housing insecurity increased by 1600% in Santa Clara County since 2018. Reports have indicated that the pandemic disproportionately impacted economically disadvantaged households, triggered by the loss of about ? of jobs paying $60,000 per year or less. As a result of all of these factors, demand for our services spiked, focused largely around food, case management, and rental assistance.

Even now, as the recovery deepens, COVID-19 continues to undermine our clients stability and self-sufficiency. In some cases, clients have not returned to full employment, and folks that were out of work for an extended period of time have accrued many months of rent debt, causing high amounts of stress and household uncertainty. While demand had slightly tapered off from the early months of the pandemic, West Valley Community Services still served more clients last year than we did the year before COVID-19. By the end of fiscal year 2021, West Valley Community Services had served 1,155 new clients, helped more than 3,400 unique low income and homeless clients, and distributed more than $1.3M dollars in rental assistance. We also gave out more than 1.2M pounds of food last year, equivalent to more than 1.8M meals.

West Valley Community Services is our community's safety net, and we exist to ensure that low income and homeless individuals and families receive the support and services they need to build the foundation for a brighter future. This program helps realize that vision by serving the needs of our community's low income and unhoused residents.

12. Who will be served by this grant?

This program serves low income and unhoused residents living at or below 250% of the federal poverty line.

   a) Number of individuals total: 1200
   b) Number of Cupertino residents: 300
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

This program is open to the entire community. Low income and unhoused participants will receive food, household items, and seasonally appropriate clothing, and Cupertino residents will be invited to participate as volunteers to the extent that COVID-19 and social distancing allows.

d) Will there be a charge or fee for the program/project/event (if applicable)?

There is no charge or fee for this event.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

WVCS is a longtime partner with the City of Cupertino, and has received both Human Services and CBDG grants from the City.

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

We have not yet started fundraising for the 2022 event.

IRS Department of the Treasury
Internal Revenue Service
P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248153327
Feb. 22, 2016 LTR 4168C 0
94-2211685 000000 00
00018002
BODC: TE

WEST VALLEY COMMUNITY SERVICES OF
SANTA CLARA COUNTY INC
10104 VISTA DR
CUPERTINO CA 95014

:7757

Employer ID Number: 94-2211685
Form 990 required: YES

Dear Taxpayer:

This is in response to your request dated Feb. 10, 2016, regarding your tax-exempt status.

We issued you a determination letter in August 1976, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

0248153327
Feb. 22, 2016 LTR 4168C 0
94-2211685 000000 00
00018003

WEST VALLEY COMMUNITY SERVICES OF
SANTA CLARA COUNTY INC
10104 VISTA DR
CUPERTINO CA 95014

Sincerely yours,

Doris P. Kenwright

Doris Kenwright, Operation Mgr.
Accounts Management Operations 1

Organization Name **West Valley Community Services**

Project **Gift of Hope 2021**

Revenue		
Sponsors	$	47,250
Individual Donors	$	14,782
Total Income	**$**	**62,032**

Expense		
Clothing, toys, household items	$	48,309
Staffing	$	6,102
Program Costs	$	2,968
Admin	$	4,653
Total Expenses	**$**	**62,032**

Program Report: Gift of Hope 2021
City of Cuperno Community Gr ant Funding
West Valley Community Services

Thank you for your generous support of Gift of Hope 2021.

The event was held the weekend of December 11, 2021.

With your help, we were able to serve 1,586 men, women and children in our community, a 25% increase over last year. Of that number, 286 were Cupertino residents, including 40 unhoused Cupertino residents.

Below are photos of some of this year's participants. There is no way we could have brought joy and hope to so many people without you.

West Valley Community Services depends on the support of our local community to help families facing food and housing insecurity. Your kindness and generosity makes our work possible.

Respectfully submitted by Josh Selo, Executive Director


Thank YOU for the Support!

West Valley Community Services (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	X		
Identify how the funds will be used to benefit the Cupertino community	X		
Be awarded only once per project	X		
For specific needs, not on going, operational costs	X		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	X		
Be complete and submitted by the application deadline	X		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission			NA

CUPERTINO

COMMUNITY FUNDING GRANT APPLICATION

PARKS AND RECREATION | 408-777-3120 | WWW.CUPERTINO.ORG

SECTION 1: CONTACT INFORMATION

Full Legal Organization Name: Silicon Valley Jewish Film Festival

Website: www.svjff.org

Address: PO BOX 2190

City: Cupertino State: CA Zip: 95015 Phone: [redacted]

Organization President/Executive Director Name and Title: Silicon Valley Jewish Film Festival

Email: tzvia@svjff.org Phone: [redacted]

Contact Name and Title:

(If different)

Email: Phone:

SECTION 2: NON-PROFIT INFORMATION

501(c)(3)?: (●) Yes ( ) No *(if different than above address information)* Year Established: 1991

Sponsor Name:

Sponsor Address:

City: State: Zip: 0 Phone:

Federal Tax ID: 263234237

(If your program is fiscally sponsored, enter the tax ID of your sponsoring organization)

SECTION 3: ORGANIZATION INFORMATION

Total Organization Budget: 358,000.00 Total # of Board Members: 12

Total # of staff: 1 Total # of Volunteers: 50

Mission Statement:

The Silicon Valley Jewish Film Festival's mission is to reach out, excite and bring together the Silicon Valley community with and through the power of films that showcase Jewish spirit, culture, traditions and humor. We strive to spark a dialogue around entertainment, art, politics, society and global issues. Because it is engaged actively in outreach to different ethnic and religious organizations, SVJFF takes a broad view when it refers to 'bringing together the Silicon Valley community.'

Brief Description of Organization and Services Provided:

The San Jose Jewish Film Series was founded in 1991 by three local residents who recognized the need for high-quality films with Jewish themes in the San Jose metropolitan area. That group later changed its name to the San Jose Jewish Film Festival. In recognition of its evolution into a truly regional entity, the name was changed to the Silicon Valley Jewish Film Festival ("SVJFF"). In 2009, SVJFF became an independent, not-for-profit corporation under Sec. 501(c)(3) of the Internal Revenue Code. What began as a modest annual offering of several films has been transformed into an annual four-week festival held between October and November. In 2020 , Since Covid 19 began SVJFF transferred the festival to an on line festival and we screened 21 films. SVJFF continued in 2021 with 30 movies on line with directors and actors on zoom. We continue to provide this high-quality programming this difficult time.

SECTION 4: GRANT REQUEST

1. Program/Project/Event Name: Silicon Valley Jewish Film Festival
2. Date(s) and/or duration of program/project/event (if applicable):
   October through November
3. Total program/project/event budget: $ 358,000.00
4. Requested Amount: $ 10,000.00 Percent of total program/project/event budget: 3 %
5. What percentage of your organization's projected income does your funding request represent?
   3 %
6. Type of Request:
   - [x] Program Support
   - [ ] Event
   - [ ] One-time project
7. (●) Existing program/event; established in 1991 (year)
   ( ) New program/project/event

8. Please provide a line item breakdown of how the funds will be used in the categories below. If a category is not applicable, put $0:
   a) Staffing cost $ 0 *(ongoing operational cost)*
   b) Materials/Equipment $ 0
   c) Entertainment $ 10000
   d) Room/Venue Rental $ 0
   e) Other Professional Services such as _____ $ 0
   f) Other _____ $ 0

9. More than 75% of the requested funds will go towards direct service costs versus administrative costs?
   - (●) Yes
   - ( ) No

10. Describe the purpose of requested funds and the services that will be provided:

From its inception, SVJFF was envisioned as a means of bringing high-quality films with Jewish themes to an increasingly diverse metropolitan area. The presentations by SVJFF have consistently addressed the needs of the local Jewish community while, at the same time, connecting with the broader community as a whole. In 2020 we hosted our first virtual festival. In 2021 we continued with our virtual festival and had 10,000 households sign in and watch movies. Most of those households reside in the Cupertino and San Jose area. However, we do not know how many people there were at each household watching each movie. (We heard from some families that they hosted screening parties outside on a screen and had over 10 people in attendance). The requested funds will be used for programming, movie rentals, and virtual platforms.

11. Explain how the request aligns to City mission and values. Describe how funds will be used to benefit or impact the Cupertino community:

We are one of the only Arts & Culture organizations in the area for Jewish content and our program serves a large amount of Cupertino residents.

12. Who will be served by this grant?

We conduct a survey asking where attendees reside and the top three areas are San Jose, Cupertino, and Palo Alto.

   a) Number of individuals total: 20000
   b) Number of Cupertino residents: 5000
   c) Will the program/project/event be available to the entire community/public or are there any eligibility criteria?

Yes, the program will be available to the entire community/public.

d) Will there be a charge or fee for the program/project/event (if applicable)?

Yes, tickets and movie passes are available.

13. If your organization has ever received financial or in-kind support from the City of Cupertino outside of Community Funding Grants, please describe this support:

N/A

14. Describe any funding requested from other agencies/organizations in regard to this program/project/event request. Indicate whether the funding was granted, denied, or is still pending:

N/A

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: APR 29 2009

SILICON VALLEY JEWISH FILM FESTIVAL
[redacted]

Employer Identification Number:
26-3234237
DLN:
609048053
Contact Person:
KAREN A BATEY ID# 31641
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
September 9, 2008
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

3160922

ENDORSED - FILED
In the office of the Secretary of State
of the State of California
SEP - 9 2008

ARTICLES OF INCORPORATION

OF

SILICON VALLEY JEWISH FILM FESTIVAL

I.

The name of this corporation is Silicon Valley Jewish Film Festival.

II.

A. This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for public and charitable purposes.

B. The specific purpose of this corporation is to promote multicultural awareness and understanding.

III.

The name and address in the State of California of this corporation's initial agent for service of process is:

Gregory W. Mathis, Esq.
Dorsey & Whitney LLP
1717 Embarcadero Road
Palo Alto, CA 94303

IV.

A. This corporation is organized and operated exclusively for charitable purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code.

B. No substantial part of the activities of this corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of any candidate for public office.

V.

The property of this corporation is irrevocably dedicated to charitable purposes and no part of the net income or assets of this corporation shall inure to the benefit of any director, officer or member thereof or to the benefit of any private person. Upon the dissolution or winding up of the corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation shall be distributed to a nonprofit fund, foundation or corporation which is organized and operated exclusively for charitable purposes and which has established its tax exempt status under Section 501(c)(3) of the Internal Revenue Code.

DATED: September 9, 2008

Gregory W. Mathis, Incorporator



3160922

State of California
Secretary of State

I, DEBRA BOWEN, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

SEP 11 2008

Debra Bowen

DEBRA BOWEN
Secretary of State

Silicon Valley Jewish Film Festival
2022 Budget

	Budget
Income	
4000 Advertising	
4100 SVJFF Fall Program	7,500.00
Total 4000 Advertising	**$ 7,500.00**
4130 Grants & Donation	
4200 Donations	
4210 Business	
4220 Individual/PR Protection Prog	5,000.00
4230 Sponsors	1,000.00
Total 4200 Donations	**$ 6,000.00**
4300 Foundation Grants	
4310 Koret	50,000.00
Total 4300 Foundation Grants	**$ 50,000.00**
4400 Grants	
4410 City of San Jose	
4420 Israel Consulate	1,500.00
4430 Town of Los Gatos & Other Grants	
4450 Taube Grant	5,000.00
Total 4400 Grants	**$ 6,500.00**
Total 4130 Grants & Donation	**$ 62,500.00**
4600 Patrons	
4610 Level 01 $250 Movie Buff	31,500.00
4625 Level 03 $1000 Screenwriter	31,000.00
4630 Level 04 $1800 Director	31,000.00
4635 Level 05 $2500 Producer	22,000.00
4640 Level 06 $5000 Exec Producer	55,000.00
4645 Level 07 $7500 Talent Agent	7,500.00
4650 Level 08 $10000 Studio Executive	50,000.00
4655 Level 09 $15000 Movie Star	30,000.00
4660 Level 10 $20000 Film Mogul	30,000.00
Total 4600 Patrons	**$ 288,000.00**
7200 Interest Income	
Total Income	**$ 358,000.00**
Gross Profit	**$ 358,000.00**
Expenses	
6000 General Expenses	
6010 Ask Your Accountant	
6020 Bank Fees	5,700.00
6050 Insurance	2,800.00
6060 Goodie Bag Donors	
6070 Personnel Search	450.00

6080 Postage		55.00
6090 Recognition Gift/Volunteer Event		120.00
6110 Constant Contact Software		1,500.00
6130 Subscriptions		200.00
6140 Survey		300.00
6150 Tax, License & Filing Service		250.00
6180 Web Hosting		360.00
Total 6000 General Expenses	**$**	**11,735.00**
6200 Marketing		
6220 Printing and Mailing Services		5,000.00
6230 Publicity/Advertising		20,000.00
Total 6200 Marketing	**$**	**25,000.00**
6250 Office		
6260 Automobile Expense		200.00
6270 Internet/Cable Expense		1,500.00
6280 Office Expense		1,000.00
6290 Office Rent		6,000.00
6300 Po Box Fee		450.00
6310 Printing Posters		475.00
6320 Telephone Mobile		2,200.00
6330 Utilities		240.00
Total 6250 Office	**$**	**12,065.00**
6410 Payroll & Contract Expenses		
6420 Contracting Fees		
6421 Accounting/Bookkeeping		10,000.00
6426 Graphic Design		7,000.00
6428 Order Entry Clerk		10,000.00
6432 Film Festival Flix		12,000.00
6433 Web design & Newsletter		11,000.00
Total 6420 Contracting Fees	**$**	**50,000.00**
6440 Payroll Expense		
6441 Executive Director		119,000.00
6445 Assistant Programming Director		20,000.00
6490 Payroll Taxes		10,000.00
6491 PR Proc Fee		1,100.00
Total 6440 Payroll Expense	**$**	**150,100.00**
Total 6410 Payroll & Contract Expenses	**$**	**200,100.00**
6500 Programming Expenses		
6510 Airfare & Travel		
6530 Chai House/Teen Screen		600.00
6540 Film Rental		30,000.00
6550 Film Shipping		500.00
6560 Passes		
6580 Speaker Fees		5,000.00
6600 Online Theater		
6610 Zoom		2,000.00

6620 Technical Support		45,000.00
6630 Customer Service		26,000.00
Total 6600 Online Theater	**$**	**73,000.00**
Total 6500 Programming Expenses	**$**	**109,100.00**
Total Expenses	**$**	**358,000.00**
Net Operating Income	**$**	**-**
Net Income	**$**	**-**

Silicon Valley Jewish Film Festival
Balance Sheet
As of December 15, 2021

	Total	
	As of Dec 15, 2021	As of Dec 15, 2020 (PY)
ASSETS		
Current Assets		
Bank Accounts		
1010 Union Bank Checking Account	380,631.13	345,448.05
1020 Union Bank Savings Account	52,105.67	52,068.71
Total Bank Accounts	**$ 432,736.80**	**$ 397,516.76**
Accounts Receivable		
1200 Accounts Receivable	0.00	0.00
Total Accounts Receivable	**$ 0.00**	**$ 0.00**
Other Current Assets		
1230 Prepaid Expenses	0.00	0.00
1300 Movie Rental Deposit	0.00	0.00
1400 Undeposited Funds	0.00	36.00
Total Other Current Assets	**$ 0.00**	**$ 36.00**
Total Current Assets	**$ 432,736.80**	**$ 397,552.76**
Other Assets		
1420 Security Deposit	615.00	615.00
Total Other Assets	**$ 615.00**	**$ 615.00**
TOTAL ASSETS	**$ 433,351.80**	**$ 398,167.76**
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
2000 Accounts Payable	0.00	0.00
Total Accounts Payable	**$ 0.00**	**$ 0.00**
Credit Cards		
2050 Chase Credit Card Tzvia	11,520.68	2,186.48
2060 UB CC Visa - Margalit 7245	0.00	0.00
2070 UB CC Visa - Tzvia 6297	0.00	0.00
Total Credit Cards	**$ 11,520.68**	**$ 2,186.48**
Other Current Liabilities		
2100 Payroll Liabilities	0.00	0.00
2110 CA PIT / SDI	0.00	0.00
2120 CA SUI / ETT	0.00	0.00
2130 Federal Taxes (941/944)	0.00	0.00
Total 2100 Payroll Liabilities	**$ 0.00**	**$ 0.00**
2200 Other Accrued Expenses	0.00	0.00
2210 Current Year Pledge Deferred	0.00	84,300.00
Total Other Current Liabilities	**$ 0.00**	**$ 84,300.00**
Total Current Liabilities	**$ 11,520.68**	**$ 86,486.48**
Total Liabilities	**$ 11,520.68**	**$ 86,486.48**

Equity		
3000 Opening Bal Equity	0.00	0.00
3900 Unrestricted Net Assets	306,308.93	164,319.48
Net Income	115,522.19	147,361.80
Total Equity	**$ 421,831.12**	**$ 311,681.28**
TOTAL LIABILITIES AND EQUITY	**$ 433,351.80**	**$ 398,167.76**

Wednesday, Dec 15, 2021 07:59:52 AM GMT-8 - Accrual Basis

Name & Occupation	Email Address	City of Residence	Term Expiry
Susan Sweedler, President	emaswee44@gmail.com	Los Gatos	2022
Bob Aptekar, Physician	raptekar@gmail.com	Los Altos Hills	2023
Arnnon Geshuri, Vice President, Human Relations	ageshuri@gmail.com	San Jose	2023
Yael Landan, Private Investor	yael.landan@gmail.com	Los Altos	2022
Tina Levenfeld, Marketing	tinabeena777@gmail.com	Saratoga	2023
Mark Levine, Communications Consultant	mlevine3@pacbell.net	Sunnyvale	2023
Ruth Litwin, Community Volunteer	ruthalla@hotmail.com	San Jose	2023
Dana Magat, Rabbi	rabbimagat@templesanjose.org	San Jose	2022
Jeremy Roschelle, Strategy	jeremyroschelle@mac.com	Portola Valley	2022
Rob Rubenstein, Retired Businessman	robrube@aol.com	Palo Alto	2023
Eta Somekh, Private Investor & Community Volunteer	eta@somekh.org	Los Altos Hills	2023
Marian Scheuer Sofaer, Lawyer	marian.sofaer@gmail.com	Palo Alto	2022

Silicon Valley Jewish Film Festival (Returning) Eligibility Checklist (staff use only)			
Eligibility	**YES**	**NO**	**Notes:**
Be made or sponsored by a 501(c)(3) non-profit organization with experienced members capable of implementing and managing the program/project/event	x		
Identify how the funds will be used to benefit the Cupertino community	x		
Be awarded only once per project	x		
For specific needs, not on going, operational costs	x		
Have more than 75% of the requested funds allocated for direct service costs versus administrative costs	x		
Be complete and submitted by the application deadline	x		

Restrictions/Guidelines	**YES**	**NO**	**Notes:**
An organization that is applying for multiple grants shall only submit one application			NA
Proceeds generated from the funded activity may only be used for the conducted activity			NA
admission to or participation in the event must be "free of charge" to Cupertino residents unless stated in the application and approved by Parks and Recreation Commission	x		Admission is charged for tickets or movie passes (amount not specified).